

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT DISTRICT
BOARD OF SUPERVISORS
REGULAR MEETING
OCTOBER 16, 2020**

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT DISTRICT I AGENDA
OCTOBER 16, 2020 AT 10:00 a.m.
CARLTON LAKES CLUBHOUSE
LOCATED AT 11404 CARLTON FIELDS DRIVE, RIVERVIEW, FL 33579**

District Board of Supervisors	Chairman	Danny (Dan) Schoonover
	Vice Chairman	Gill Hammond
	Supervisor	Robin Lush
	Supervisor	Timothy Wersinger
	Supervisor	Michelle LeBeau-Elrod
District Managers	Meritus	Gene Roberts
District Attorney	Straley Robin Vericker	John Vericker
District Engineer	Florida Land Design & Permitting	Paul Skidmore

All cellular phones and pagers must be turned off while in the meeting room

The meeting will begin at **10:00 a.m.** Following the **Call to Order**, the public has the opportunity to comment on posted agenda items during the second section called **Audience Questions and Comments on Agenda Items**. Each individual is limited to **three (3) minutes** for such comment. The Board is not required to take action at this time, but will consider the comments presented as the agenda progresses. The third section is called **Business Items**. This section contains items for approval by the District Board of Supervisors that may require discussion, motions, and votes on an item-by-item basis. If any member of the audience would like to speak on one of the business items, they will need to register with the District Administrator prior to the presentation of that agenda item. Agendas can be reviewed by contacting the Manager's office at (813) 873-7300 at least seven days in advance of the scheduled meeting. Requests to place items on the agenda must be submitted in writing with an explanation to the District Manager at least fourteen (14) days prior to the date of the meeting. The fourth section is called **Consent Agenda**. The Consent Agenda section contains items that require the review and approval of the District Board of Supervisors as a normal course of business. The fifth section is called **Staff Reports**. This section allows the District Administrator, Engineer, and Attorney to update the Board of Supervisors on any pending issues that are being researched for Board action. The final section is called **Supervisor Requests**. This is the section in which the Supervisors may request Staff to prepare certain items in an effort to meet the District's needs.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the District Office at (813) 873-7300, at least 48 hours before the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 7-1-1, who can aid you in contacting the District Office.

Any person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that this same person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which the appeal is to be based.

Agendas can be reviewed by contacting the Manager's office at (813) 873-7300 at least seven days in advance of the scheduled meeting. Requests to place items on the agenda must be submitted in writing with an explanation to the District Manager at least fourteen (14) days prior to the date of the meeting.

The Oaks at Shady Creek CDD

Dear Board Members:

The Regular Meeting of the Board of Supervisors of The Oaks at Shady Creek Community Development District will be held on **Friday, October 16, 2020 at 10:00 a.m. Carlton Lakes Clubhouse located at 11404 Carlton Fields Drive, Riverview, FL 33579**. Please let us know 24 hours before the meeting if you wish to call in for the meeting:

Conference Call In Number – 1-866-906-9330 Participant Access Code – 4863181

1. CALL TO ORDER/ROLL CALL

2. AUDIENCE QUESTIONS & COMMENTS ON AGENDA ITEMS

3. BUSINESS ITEMS

- A. Discussion on Proposal for Engineering Services.....Tab 01
- B. Discussion on Aquatics Maintenance Proposals.....Tab 02
- C. Discussion on Resolution 2017-04; Fishing in District Ponds & Trespass Enforcement.....Tab 03
- D. Discussion on Pond Conditions – Ponds 1 & 2
- E. Discussion on Irrigation Repairs – Millennium Lawn & Landscape.....Tab 04
- F. Discussion on Community Benches
- G. Discussion on Irrigation Electricity
- H. Discussion on Wild Hogs
- I. Discussion on Fence & Sidewalk Cleaning
- J. General Matters of the District

4. CONSENT AGENDA

- A. Consideration of Public Hearing & Regular Meeting Minutes August 21, 2020..... Tab 05
- B. Consideration of Operations and Maintenance Expenditures August 2020 Tab 06
- C. Consideration of Operations and Maintenance Expenditures September 2020..... Tab 07
- D. Review of Financial Statements Month Ending September 30, 2020 Tab 08

5. STAFF REPORTS

- A. District Counsel
- B. District Engineer
- C. District Manager

6. SUPERVISOR REQUESTS

7. ADJOURNMENT

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (813) 873-7300.

Sincerely,
Gene Roberts

District Manager



**Request for Qualifications
for Professional Engineering Services**

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

October 9, 2020



**JOHNSON
ENGINEERING**

Table of Contents

Cover Letter

I. Company Overview

Firm Overview	1
Capabilities Summary	2
Organizational Structure	3
Office Locations	4

2. Personnel

Organizational Chart	5
Key Team Member Bios	6
Business & Professional Licenses/Certifications	9

3. Past Performance & References

11

4. Approach

15

5. SF330





October 9, 2020

The Oaks at Shady Creek Community Development District
Mr. Brian Lamb, District Manager
2005 Pan Am Circle, Suite 300
Tampa, FL 33607

Re: The Oaks at Shady Creek Community Development District - Professional Engineering Services

Dear Supervisors:

As a firm, Johnson Engineering has more than 42 years of experience working on independent districts including CDDs throughout Florida and has worked with staff from Meritus Districts in the past. We know that the District Engineer for a Community Development District is someone who listens to and communicates with the Board as well as District Staff. We have also maintained a good working relationship locally with staff at a number of CDDs in Hillsborough, Pasco, and Manatee Counties.

In addition to the District Engineer, you will receive the support of a team of professionals with the knowledge of stormwater management, current environmental issues, transportation/roadway design, utility design, landscape design and construction management/observation along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

Our team is currently, or has worked in the past, on the following CDDs:

- | | | |
|-----------------------|---------------------------------------|---------------------------------------|
| → Long Lake Ranch CDD | → Verandah East CDD | → Pine Air Lakes CDD |
| → Suncoast CDD | → Bay Creek CDD (Pelican Landing) | → Pelican Marsh CDD |
| → Terra Bella CDD | → The Brooks II of Bonita Springs CDD | → CFM CDD (Magnolia Landing) |
| → Longleaf CDD | → Stoneybrook CDD | → Wentworth Estates CDD (Treviso Bay) |
| → Watergrass I CDD | → Verandah West CDD | → Miromar CDD |
| → Riverbend West CDD | → Mediterra North CDD | → Arbor Greene CDD |
| → Water's Edge CDD | → Bayside CDD (Pelican Landing) | → Gateway Services CDD |
| → Forest Creek CDD | → Bay Creek CDD (Pelican Landing) | → Portico CDD |
| → LaCollina CDD | → Mediterra South CDD | → Sail Harbour CDD |
| → Cory Lakes CDD | → Walnut Creek CDD | → Riverwood CDD |
| → Park Place CDD | | |

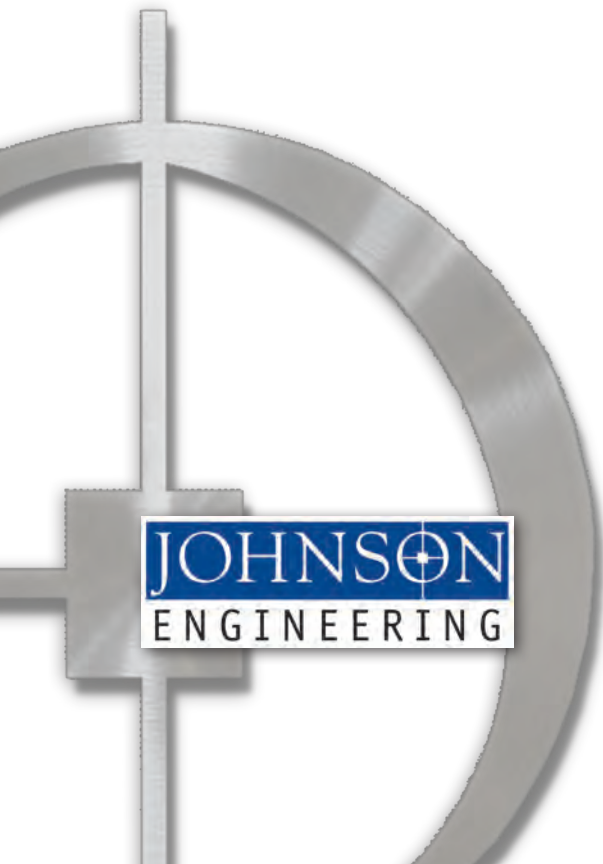
Our team is known for providing outstanding service as well as always being mindful of our client's time and budgetary needs. Our clients find that our vast experience and dedication to professionalism bring success to their projects.

We appreciate the opportunity to submit our qualifications and look forward to building a strong relationship with the The Oaks at Shady Creek Community Development District. Please do not hesitate to contact me should you have any questions during your review of our proposal.

Sincerely,
JOHNSON ENGINEERING, INC.

Phil Chang, P.E.
Lutz Branch Manager
813.909.8099
pchang@johnsoneng.com

1. Company Overview & Location



I. Company Overview & Location



Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of licensed engineers, land planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide all aspects needed to complete every project.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Firm Overview

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 74 years later we have seen booms in development and a tremendous population growth alter the landscape permanently. We have been assisting private companies, city, county, federal, and state government through these changes and challenges by offering expertise in a broad spectrum of disciplines.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Southwest Florida, has developed into a cohesive team of more than 100 professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects, located throughout Florida.

We have more than 74 years of professional experience and 42 years of District work throughout Florida. Our extensive list of well-known residential communities, roads, schools, hospitals, airports, resorts, shopping centers, and commercial developments, show our experience and continued responsibility in developing Florida's communities.

Our team has worked closely together on the following CDD's.

- | | |
|---------------------------------------|---------------------------------------|
| ↪ Long Lake Ranch CDD | ↪ Mediterra North CDD |
| ↪ Suncoast CDD | ↪ Bayside CDD (Pelican Landing) |
| ↪ Terra Bella CDD | ↪ Bay Creek CDD (Pelican Landing) |
| ↪ Longleaf CDD | ↪ Mediterra South CDD |
| ↪ Watergrass I CDD | ↪ Walnut Creek CDD |
| ↪ Riverbend West CDD | ↪ Pine Air Lakes CDD |
| ↪ Water's Edge CDD | ↪ Pelican Marsh CDD |
| ↪ Forest Creek CDD | ↪ CFM CDD (Magnolia Landing) |
| ↪ LaCollina CDD | ↪ Wentworth Estates CDD (Treviso Bay) |
| ↪ Cory Lakes CDD | ↪ Miromar CDD |
| ↪ Park Place CDD | ↪ Arbor Greene CDD |
| ↪ Verandah East CDD | ↪ Gateway Services CDD |
| ↪ Bay Creek CDD (Pelican Landing) | ↪ Portico CDD |
| ↪ The Brooks II of Bonita Springs CDD | ↪ Sail Harbour CDD |
| ↪ Stoneybrook CDD | ↪ Riverwood CDD |
| ↪ Verandah West CDD | |

The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020



Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

I. Company Overview & Location

CAPABILITIES SUMMARY

We have an experienced team of professionals which include civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects located throughout Florida., many of whom have considerable CDD experience. Our extensive list of well-known Florida CDD's, residential communities, roads, schools, hospitals, airports, shopping centers, resorts and commercial developments show our continued responsibility in developing Florida's communities.

Land Development



- Mixed-Use
- Urban
- Residential
- Commercial & Industrial
- Institutional & Educational
- Medical
- Permitting
- Construction Observation & Administration
- Environmental Assessment (Due Diligence)
- Environmental Resource Permitting
- Wetland Assessment
- Mitigation Design & Monitoring
- Threatened & Endangered Species Management

Environmental Consulting



Surveying & Mapping



- Subsurface Utility Engineering & Mapping (SUE)
- Hydrographic Surveying
- Transportation Surveying
- Geographic Information Systems (GIS)
- ALTA & Boundary Surveys
- Construction Layout & Platting
- Geotechnical & Aerial Support
- Hydrogeological Investigations
- Consumption Water Use Permitting
- Well & Wellfield Design
- Water Supply Planning
- Deep Injection Well Design & Permitting
- Groundwater Modeling

Groundwater Resources



Transportation



- Roadway Design & MOT
- Resurfacing, Rehabilitation & Restoration
- Access Plans & Permitting
- Traffic Impact Analyses
- Route Studies
- Intersection Studies & Sidewalks
- CEI Services
- Surface Water Master Planning
- BMP Selection & Design
- Surface Water Retrofit
- Hydrological, Hydraulic & Water Quality Modeling
- Federal, State, & Local Surface Water Permitting
- Flow & Stage Monitoring

Surface Water Resources

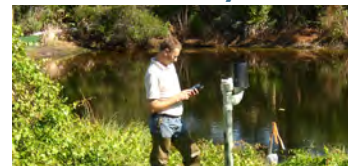


Utilities



- Utility Master Planning
- Water Distribution Facilities
- Wastewater Collection
- Hydraulic Modeling
- Pumping Facilities
- Irrigation Systems
- Storm/Surface Water Quality Studies
- Groundwater Quality Studies
- Estuarine/Coastal Studies
- Subaqueous Sediment Characterization
- NPDES Compliance Monitoring
- Filter Marsh Evaluation
- TMDL Pollutant Loading
- Turbidity Monitoring

Water Quality Studies



Land Planning



- Strategic Planning
- Master Plans & DRI's
- Community Planning
- Comprehensive Planning & Zoning
- Corridor Planning
- Facility Planning
- Sustainable Planning
- Local Government Assistance
- Environmental Design
- Commercial Design
- Park Planning
- Graphic Design
- Community Design
- Streetscape Design
- Construction Observation
- Planting & Irrigation Design

Landscape Architecture



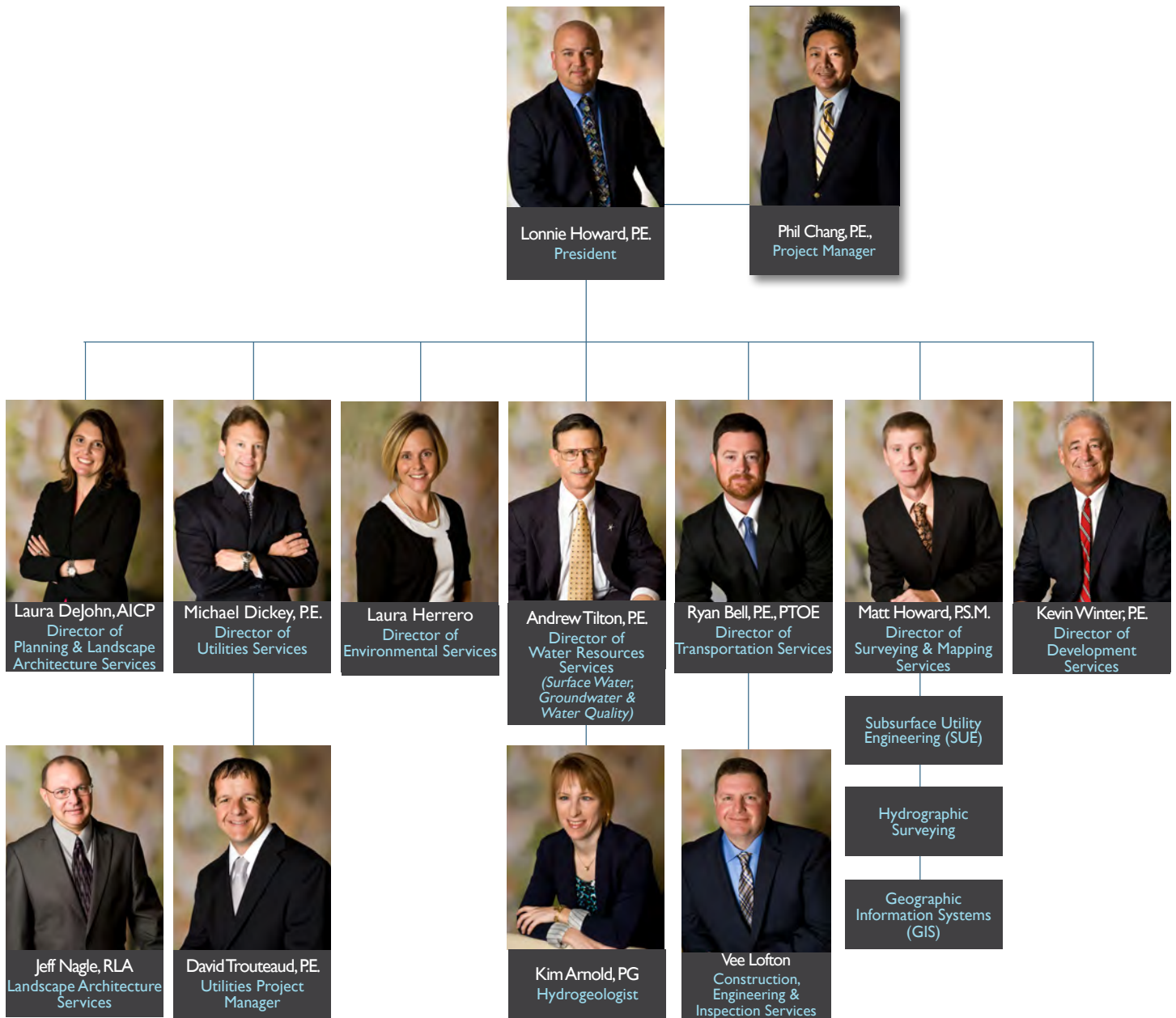
The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

JOHNSON
ENGINEERING

I. Company Overview & Location

ORGANIZATIONAL STRUCTURE

Johnson Engineering is a corporation led by seven Board of Directors and is comprised of seven specialized market groups. Each market group is led by a key officer whose job is to provide beneficial decision making for the company and integrate these decisions with the other market groups.



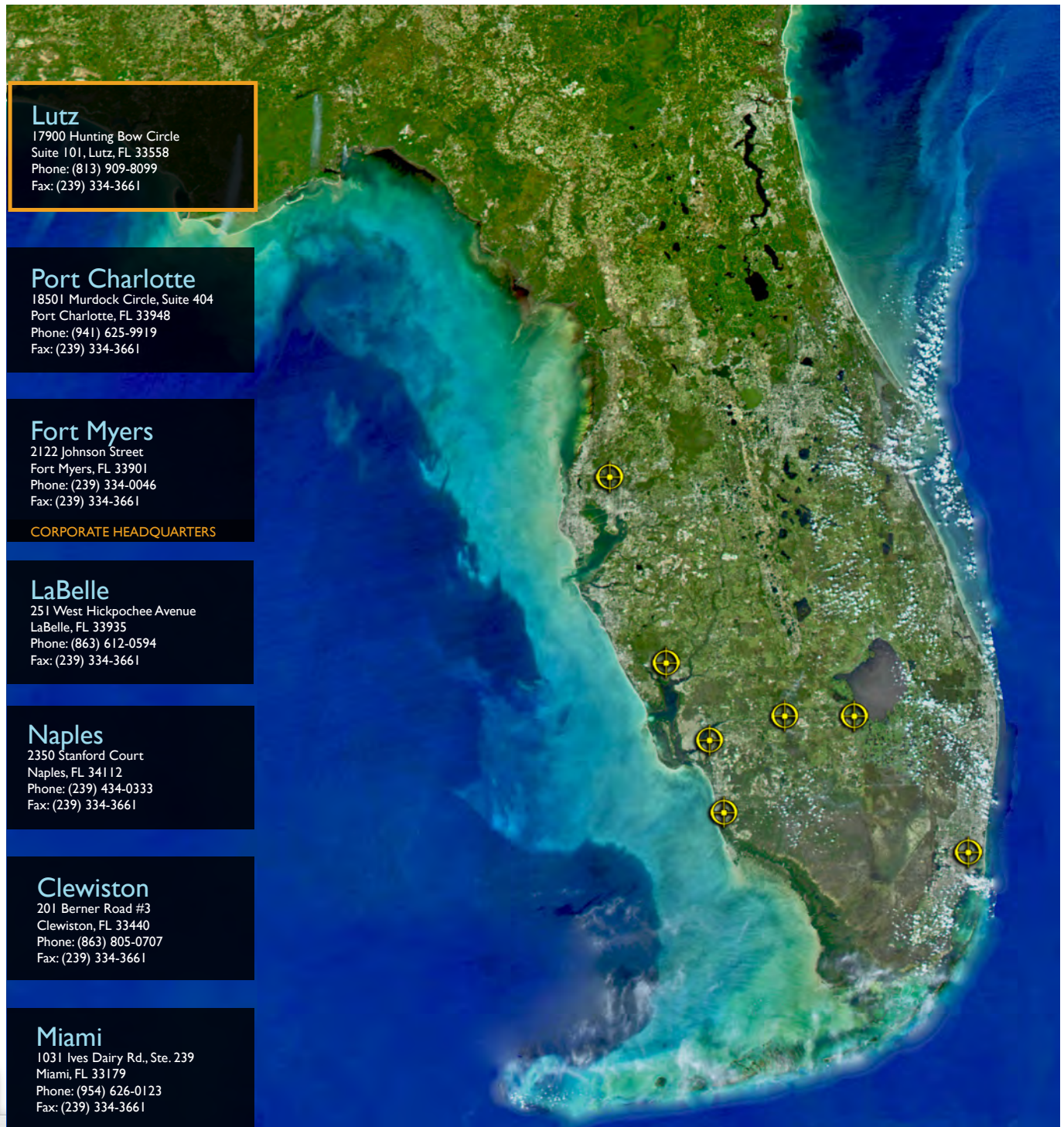
The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

JOHNSON
ENGINEERING

I. Company Overview & Location

OFFICE LOCATIONS

We have seven offices located throughout Florida. Our Lutz office, will be the base of operations providing District Engineering Services to the The Oaks at Shady Creek Community Development District.



Lutz

17900 Hunting Bow Circle
Suite 101, Lutz, FL 33558
Phone: (813) 909-8099
Fax: (239) 334-3661

Port Charlotte

18501 Murdock Circle, Suite 404
Port Charlotte, FL 33948
Phone: (941) 625-9919
Fax: (239) 334-3661

Fort Myers

2122 Johnson Street
Fort Myers, FL 33901
Phone: (239) 334-0046
Fax: (239) 334-3661

CORPORATE HEADQUARTERS

LaBelle

251 West Hickpochee Avenue
LaBelle, FL 33935
Phone: (863) 612-0594
Fax: (239) 334-3661

Naples

2350 Stanford Court
Naples, FL 34112
Phone: (239) 434-0333
Fax: (239) 334-3661

Clewiston

201 Berner Road #3
Clewiston, FL 33440
Phone: (863) 805-0707
Fax: (239) 334-3661

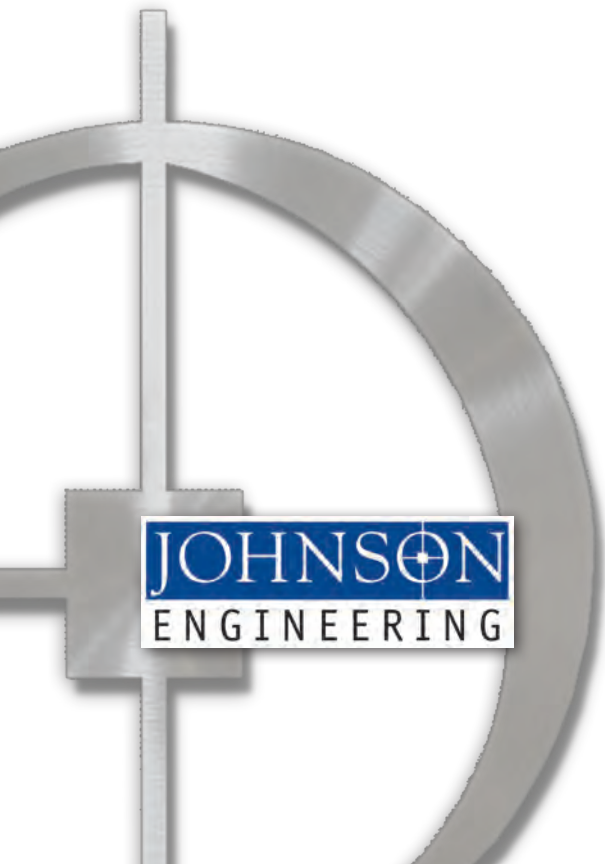
Miami

1031 Ives Dairy Rd., Ste. 239
Miami, FL 33179
Phone: (954) 626-0123
Fax: (239) 334-3661

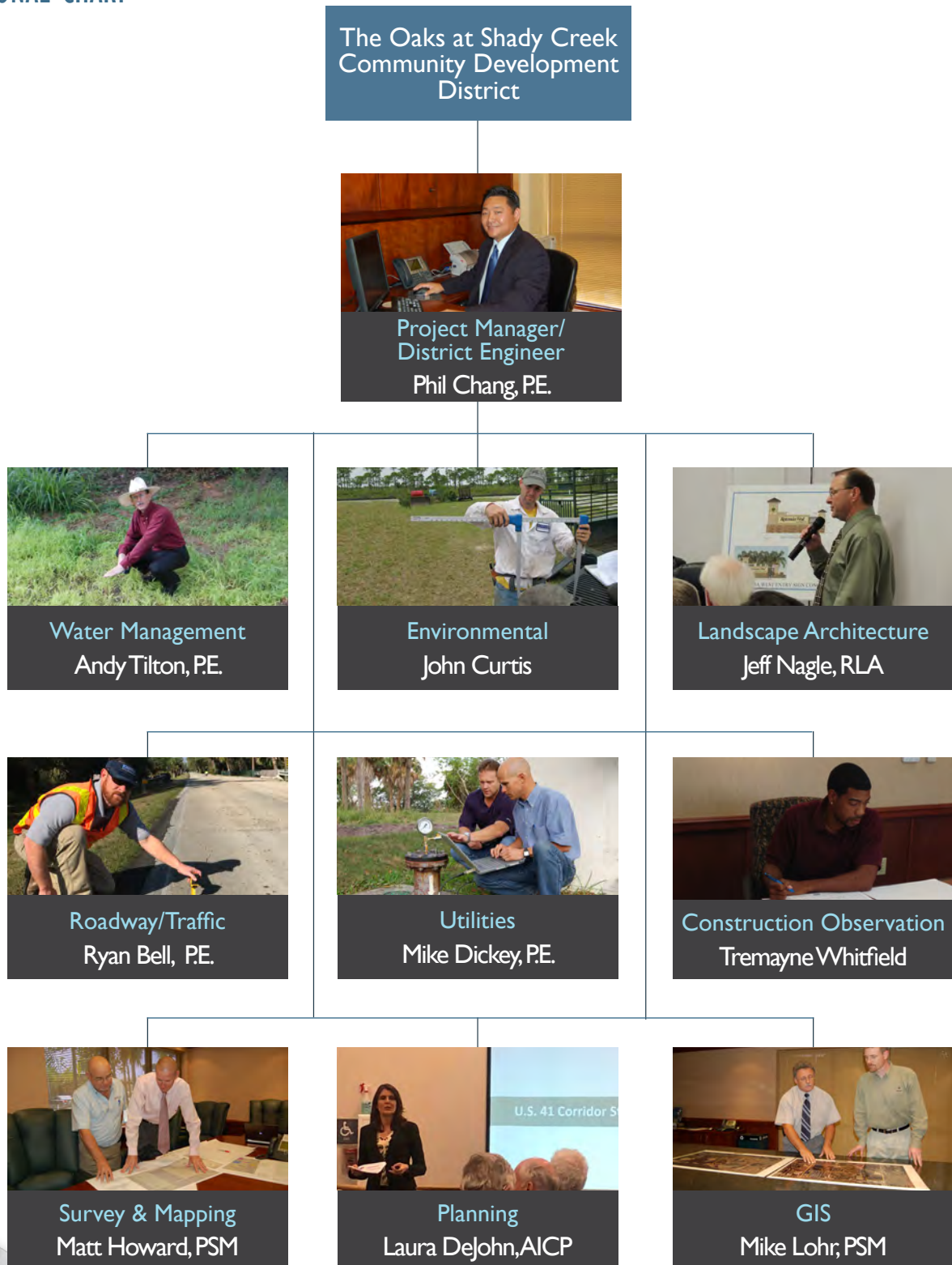


The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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ENGINEERING



ORGANIZATIONAL CHART



KEY TEAM MEMBER BIOS



Phil Chang, P.E.

Project Manager/District Engineer

Phil is the branch manager, overseeing all daily operations for our Lutz office. He has worked on various projects throughout Florida, and is the District Engineer for Community Development Districts. He is familiar with the design and permitting procedures of the local municipalities as well as the Southwest Florida Water Management District (SWFWMD) and the Florida Department of Transportation (FDOT). Phil's primary experience as a project manager includes peer review, design and permitting of transportation improvement projects along with other public sector projects. This range of experience results in creative solutions to atypical project challenges.



Andrew Tilton, P.E.

Water Management Principal-in-Charge

Andy is the director of our water resources market group. He has been with Johnson Engineering since 1978 and is a shareholder of the company. Andy has completed the surface water management design and permitting for the expansion of the Southwest Florida International Airport, with total costs exceeding \$400 million. Andy is District Engineer for Telegraph Cypress Water Management District. The District covers about 28 square miles in Charlotte and Lee Counties. He is also the District Engineer for several Community Development Districts in Lee and Collier Counties. Andy has worked been an expert witness on a limited number of projects. Andy has served as the senior engineer for surface water on many of the firm's roadway projects for Lee County Department of Transportation, City of Cape Coral, City of Fort Myers, Collier County and the Florida Department of Transportation. He provides direction for monitoring, permitting, design and construction related issues.



John Curtis

Environmental

John is a certified senior ecologist on our environmental team. He has worked on all aspects of environmental projects for the firm, including environmental services for Longleaf and Suncoast CDDs. With 20 years experience at the firm, John has played an instrumental role in environmental permitting, critical habitat and protected species mapping and management, and environmental mitigation design for numerous public and private clients. He was the lead ecologist responsible for the wetland delineations, habitat mapping, mitigation design, and environmental resource permitting for Colonial Country Club. He also managed all aspects of environmental permitting for The Forum, a 700-acre mixed-use development in Fort Myers, and recently obtained the environmental resource permit for the environmental restoration of Gateway Wetlands 47 & 48 for Gateway Services Community Development District. In addition, John has designed and implemented wetland mitigation plans in the Six Mile Cypress Slough Preserve, totaling over 575 acres. He is currently responsible for the environmental permitting of a Florida panther conservation bank in Hendry County totaling more than 600 acres. John obtained his Bachelor of Arts in Biology from Rollins College in 1994.



Jeff Nagle, RLA

Landscape Architecture

Jeff joined Johnson Engineering in 2012 as a principal landscape architect. Jeff brings a versatile skill set and a reputation built on providing the highest quality of service to both public and private sector clients, including Suncoast CDD, with on-time and on-budget deliverables. Having worked in both the public and private sector, Jeff brings a broad range of experience to apply in practice, using an innovative management approach to guide projects from the planning and design phase, through permitting, development and construction. Jeff's specialties include master planning, parks and recreation, streetscapes, roadway, environmental reclamation and mitigation, Low Impact Development, and lighting design. Jeff identifies cost-saving and state-of-the-art design solutions to serve his clients' needs to bring lasting value to every project.



2. Personnel



Matt Howard, P.S.M.

Survey & Mapping

Matt has been with Johnson Engineering since 2000 and has more than three decades of experience in the field of surveying and 21 years as a licensed Professional Surveyor and Mapper. Matt became a partner of Johnson Engineering in 2005 and is the firm's Director of Survey and Mapping. He has performed surveys for many public and private sectors, including performing surveys for large land owners such as Babcock, Kitson Partners, United States Sugar Corporation, Hilliard Brothers of Florida, ALICO, McDaniel Ranch, Bob Paul, Inc. and Bonita Bay Group.



Michael Lohr, P.S.M.

Geographic Information Systems (GIS)

Mike began performing geographic information system (GIS) work for the State of Florida, Bureau of Survey and Mapping in 1995. This work included ownership mapping for the Florida Department of Environmental Protection's C.A.R.L. land acquisition program, cataloging more than 70,000 parcels slated for purchase by the State of Florida. In 2000, Mike completed a large project which included section corner locations and hydrology for Collier County GIS department. In 2004, he completed an enterprise wide GIS mapping/data system for Bonita Springs Utilities. Other GIS projects include: infrastructure data expansion for both the cities of Ft. Myers and Bonita Springs, an NPDFS Outfall GIS Mapping project for Bonita Springs and GIS/Web based mapping for The Babcock Preserve; the largest conservation acquisition in Florida's history and The Babcock Ranch Community, a planned community of more than 17,000 acres in Charlotte and Lee County, Florida. Mike coordinates GIS projects for the firm and is currently involved in developing Internet mapping capabilities and services for use in-house and by clients, including project data and digital imagery in a GIS environment.



Ryan Bell, P.E., PTOE

Roadways/Traffic

Ryan serves as the director of our transportation group and is a shareholder of the company. With a degree in civil engineering from the University of Florida, Ryan was born and raised in Southwest Florida giving him a keen understanding and inherent appreciation for local transportation issues. Ryan has experience in both the design and construction of various transportation improvement projects. As project manager for various transportation design and CEI projects, such as the Blanton & Lake Lola intersection study, Sea Forest & Marine sidewalks, Chancey Road box culvert project, Elementary School "S" turn lane improvements, Little Road at DeCubellis Road and Massachusetts Avenue intersection study, Little Road and Jaguar Trail turn lanes in Pasco County, Six Mile Cypress widening design, S.R. 31 widening design and the Three Oaks Parkway/Imperial Street CEI, he brings comprehensive management and oversight to all of Johnson Engineering's transportation projects.



Mike Dickey, P.E.

Utilities

Mike is the director of our utilities market group and is a shareholder of the firm. He has 19 years of experience and has designed utilities for various developments, private utility companies, and municipalities. His utility experience includes master planning, hydraulic modeling, design of water distribution systems, wastewater collection systems, irrigation systems, and pumping facilities. Prior to joining Johnson Engineering, Mike worked for a local utility contractor which gave him a unique perspective of how the utilities he designs today come together in the field. With both utility design and construction experience, he has a comprehensive understanding of the entire utility development process from planning to design, to permitting through construction. Mike knows how to develop a design that works both in theory and in practice.



2. Personnel



Laura DeJohn, AICP

Planning

A Certified Planner since 2001, Laura has 17 years of professional experience in both public and private sector planning, including five years as a planner for the City of Naples. As Johnson Engineering's Director of Planning & Landscape Architecture, Laura manages projects involving development feasibility studies and site assessments, monitoring reports, code writing, preparation and presentation of land use and zoning applications, site design, master planning, and community visioning. Her experience includes entitlement of new development and redevelopment projects; historic preservation; architectural design review; annexation; and incentive-based codes. She has presented for the American Institute of Architects of Southwest Florida, Florida Gulf Coast University, and the Florida Chapter of the American Planning Association, and is an appointed member of the Collier County Development Services Advisory Committee.



Tremayne Whitfield

Construction Observer

With over a decade of transportation design knowledge, Tremayne is very familiar with many of the common issues affecting local communities. He has provided design and construction observation assistance on several local CDD and HOA projects that have involved pavement repairs, sidewalk replacement, storm structure outfall maintenance and replacement and pavement restriping projects. His experience also includes condition surveys for storm structures (inlets, outfalls, etc.), pavement and sidewalks.

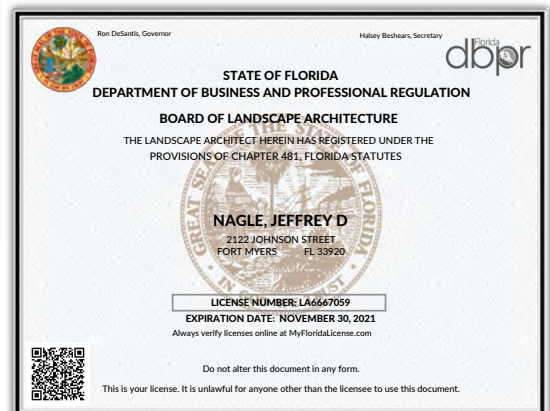
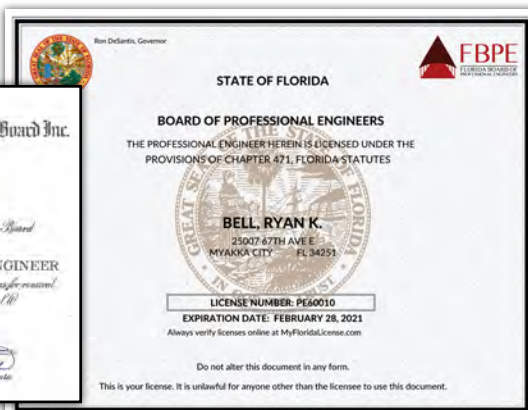
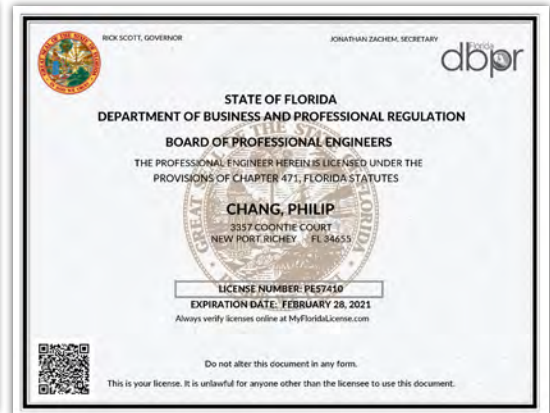


The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020



2. Personnel

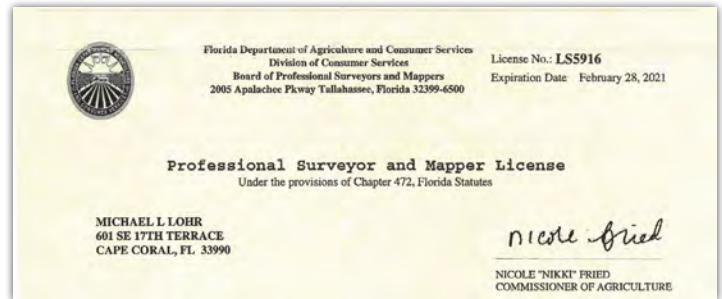
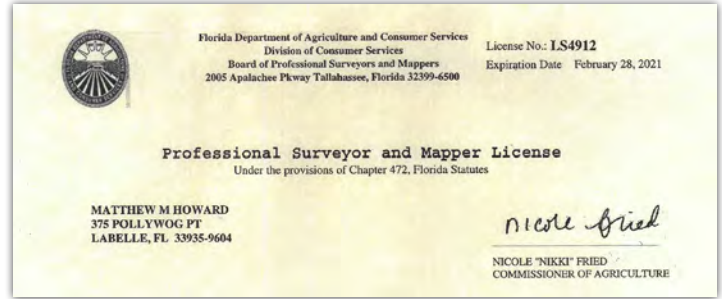
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The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

JOHNSON
ENGINEERING

2. Personnel



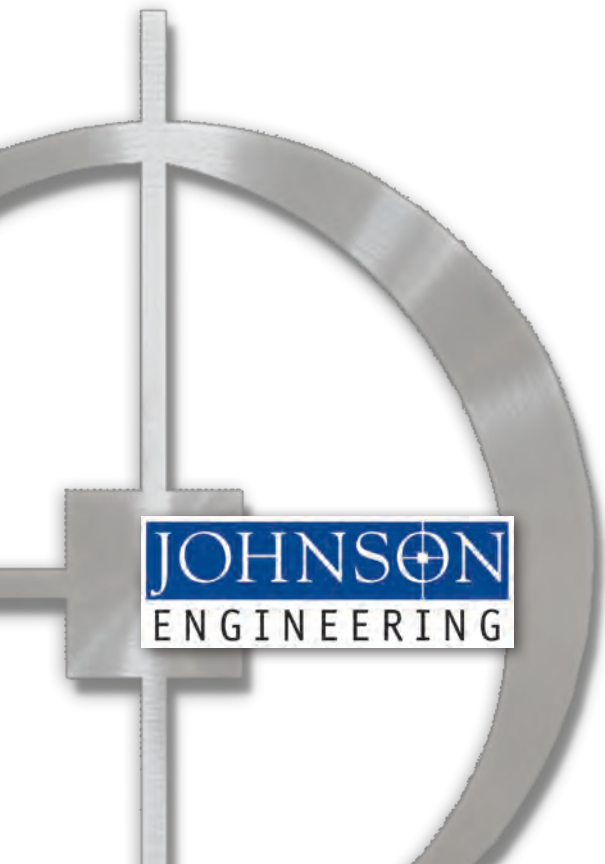
The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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10

Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

3. Past Performance & References



3. Past Performance & References

PREVIOUS CDD DISTRICT ENGINEER EXPERIENCE & REFERENCES

PARK PLACE CDD

District Engineer

Meritus Districts

Mr. Brian Howell

2005 Pan Am Circle, Suite 120

Tampa, FL 33607

(813) 397-5120

brian.howell@meritusdistricts.com



As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.

SUNCOAST CDD

District Engineer

Meritus Districts

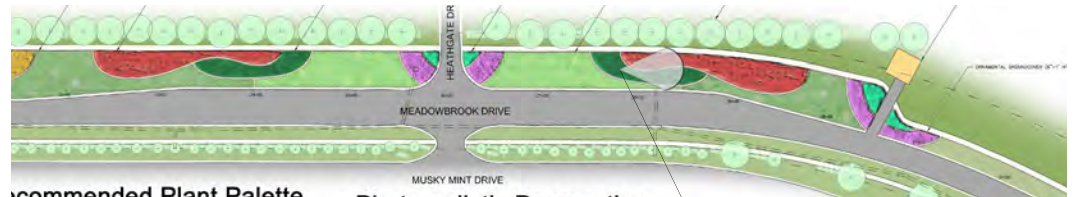
Mr. Brian Howell

2005 Pan Am Circle, Suite 120

Tampa, FL 33607

(813) 397-5120

brian.howell@meritusdistricts.com



Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013. Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries.

LONGLEAF CDD

District Engineer

Meritus Districts

Mr. Brian Howell

2005 Pan Am Circle, Suite 120

Tampa, FL 33607

(813) 397-5120

brian.howell@meritusdistricts.com



Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009. The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Additional services have included sidewalk/ADA surveys, resolution of trip hazards as a result of tree roots, solving drainage issues, pavement condition surveys, construction administration and observation, and regular communication with District Staff.

CORY LAKES CDD

District Engineer

Wrathell, Hunt & Associates, LLC.

Mr. Chuck Adams

9220 Bonita Beach Road,

Suite 214

Bonita Springs, FL 34135

(239) 498-9020

adamsc@whhassociates.com



Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



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Professional Engineering Services
October 9, 2020



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3. Past Performance & References

THE BROOKS OF BONITA SPRINGS CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

ARBOR GREENE CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering collected data, prepared and submitted annual monitoring reports for the Arbor Greene Community Development District for the period of record from December 2000 through December 2003.

VERANDAH WEST CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering prepared the original Engineer's Report and amendments along with the other items in the community. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, onsite testing and certifications to the regulatory agencies. We also helped with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.

PINE AIR LAKES CDD

District Engineer

Governmental Mgmt. Services
Mr. Rich Hans
5701 North Pine Island Road,
Suite 370
Fort Lauderdale, FL 33321
(954) 721-8681
rhans@govmgtsvc.com



Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Our environmental team is currently providing preserve maintenance by overseeing exotic vegetation maintenance events.



The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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12

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3. Past Performance & References

LAKESIDE PLANTATION CDD

District Engineer

Governmental Management
Services - Central Florida, LLC
George Flint, District Manager
135 West Central Blvd, Suite 320
Orlando, FL 32801
(407) 841-5524
gflint@gmscfl.com



Johnson Engineering provides professional engineering services for Lakeside Plantation Community Development District. We service as District Engineer in the areas of stormwater management, environmental issues, transportation/roadway issues, utility design, landscape design, and construction management and observation, along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

MEDITERRA

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering has been the District Engineering at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.

PELICAN MARSH CDD

District Engineer

Dorrill Management Group
Mr. W. Neil Dorrell
5672 Strand Court, Suite 1
Naples, FL 34110
(239) 592-9115
nsdorrell@aol.com



Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues. In 2017, the community began a multi-year roadway paving project of the main CDD roads. Our transportation group provided a pavement condition report and Construction, Engineering, and Inspection (CEI) services during the project to monitor contractor performance and verify invoicing quantities.

PELICAN LANDING

Pelican Landing Entry Landscape Renovations

The Pelican Landing community was interested in updating the landscaping around the lake on the southwest corner of one of their entries along U.S. 41. Johnson Engineering prepared three landscape concepts and presented the concepts to the Community Board. The community is currently reviewing the concepts that we created and we anticipate continuing on with the project to formulate construction documents based on the concepts and community feedback.



The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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13

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3. Past Performance & References

CDD CLIENT REFERENCES



5680 W. CYPRESS STREET T: 813-397-5120
SUITE A F: 813-873-7070
TAMPA, FL 33607 WWW.MERITUSDISTRICTS.COM

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

We have worked with Johnson Engineering, Inc. in their capacity as District Engineer for nearly a decade. They are responsive to the needs of the community by working diligently with the Board of Supervisors through our management office and in conjunction with District Counsel. Their firm provides a broad spectrum of services which allows them to do most projects without outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnson Engineering has in-house expertise to accomplish groundwater management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

They are a firm that we continually look forward to working with.

Sincerely,
MERITUS DISTRICTS

Brian K. Lamb
Chief Executive Officer
5680 W. Cypress Street, Suite A
Tampa, Florida 33607
(813) 397-5120

"SYNONYMOUS WITH COMMUNITY SERVICE"



Wratbell, Hart, Hunt and Associates, LLC
Building client relationships one step at a time...

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

I have worked with Johnson Engineering, Inc. in their capacity as District Engineer for 17 years. They are responsive to the needs of the community by working diligently for the Board of Supervisors through our management office and in conjunction with the District Attorney. Their firm has a broad spectrum of services, which allow them to do most projects without the need for outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnsons Engineering has in-house expertise to accomplish ground water management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

We look forward to working with them on additional projects in the future.

Sincerely,

Chesley E. Adams Jr.
Director of Operations



The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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4. Approach

APPROACH & IMPROVEMENT RECOMMENDATIONS



Community Development District Experience

Our team has extensive Community Development District (CDD) experience throughout Florida, as we are the District Engineer for many CDDs. The work for them includes establishment, reports for bonds; and assisting during the construction and development process, as well as during the operation and maintenance of the CDD. During the construction and development process, we prepare the Engineer's Reports and amendments when needed, and review and approve requisitions from bond proceeds. We also participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, upgrades to irrigation and maintenance facilities, as well as modifications to the water management system. We have assisted, and are currently assisting, Districts with sidewalk/ADA assessments, traffic signage and pavement marking surveys, pavement condition assessments, drainage issue resolution, pond and wetland inspections, road resurfacing and improvement projects. We have also developed a Permit Criteria Manual to be used for new phases of development within the District limits of one of our clients.

On a regular basis (sometimes monthly), we survey our existing CDD/HOA communities and provide a report to the District Manager identifying any safety or infrastructure concerns. Our reports have included photos and descriptions of lifted and/or cracked sidewalks (sometimes as a result of tree roots) related to ADA non-compliance, areas of ponding, slope erosion/failure, locations of faded traffic signs or pavement markings and locations of pavement failure. Solutions have included chemical grout injection to address sidewalk trip hazards, saving our clients time and money (we were able to address 10 times the number of trip hazard locations using this method verses the traditional sidewalk removal and replacement method for the same amount of money freeing up funds for other projects). Root barriers have also been implemented in addressing the sidewalk locations being affected by tree roots. Our experience has shown that some issues can be resolved quickly and with minimal disruption to a community's residents by pursuing alternatives to construction.

As an incoming District Engineer, it is important to quickly get up to speed with the goals of the District. Phil will communicate and coordinate with the outgoing District Engineer to obtain as much information as possible as part of his efforts for a smooth transition. He will also familiarize himself with the issues that are affecting the District by reviewing the meeting minutes from the past year that are available on the District's website. This will provide him with a snapshot of the issues as well as provide an indication of the issues that are relevant to the residents based on their public comments. Lastly, he will communicate/coordinate with the District Manager and pose any questions arising from his discussions with the former District Engineer and his review of the public records in preparation for the initial monthly CDD meeting.

NPDES Experience

In 1994, the Environmental Protection Agency (EPA) sent Lee County a letter requiring them to apply for a Municipal Separate Stormwater Sewer System (MS4) permit under the requirements of the Clean Water Act. Lee County, through the Consultants' Competitive Negotiation Act, FS 287.055 (CCNA) process, hired our team to prepare Part I and Part II of their applications. This included data gathering of stormwater systems, legal ordinances and financial information. In addition to the information gathered in the application for Lee County, our team prepared the same information for the City of Sanibel and the City of Fort Myers. We also worked in conjunction with Gateway Services CDD, a Chapter 190 CDD, in Fort Myers, to complete their application at the same time.

Much of the Part I application was a data gathering exercise. This work was not to create new data, but to accumulate and organize data on known facilities. This included culverts, bridges, water control structures, streams, water quality data, operation financial data, maintenance, and construction and for ordinances and rules that gave Lee County, the cities, and the CDDs the legal authority to enforce water quality rules that met the Clean Water Act requirements.

We prepared maps for the application and had them updated, in conjunction with compiling annual reports to the EPA and the Florida Department of Environmental Protection (FDEP). The maps show the location of outfalls, screening locations for dry-weather screening programs, and land use information. Our annual report work included the text writing, data compilation, and field screening for illicit discharges to the stormwater system. This was completed to meet the requirements under the permitting program.



The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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15

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4. Approach



Over the past six years, we have successfully completed annual reports for the City of Sanibel, the City of Bonita Springs and several CDDs throughout Florida. These reports have been submitted to the EPA and FDEP for their review. Few, if any, additional responses were required each year for the annual reporting process. The FDEP has made changes to the required format for the annual reports since taking over delegation, and our firm remains current with these changes.

Transportation

Phil Chang, who would lead the team as District Engineer, has assisted other local CDDs/HOAs with their roadway maintenance issues by communicating solutions promptly as if they had their very own Public Works department. With more than 15 employees supporting him within our transportation market group, we are experienced in a wide array of roadway design and construction inspection services. We are familiar with the requirements and operating procedures of nearly all municipalities in Florida including the FDOT and Hillsborough County. We are also experienced in all manners of permitting associated with transportation improvements.

Our design services range from sidewalk ADA compliance reviews, corridor analyses, preliminary design studies, and intersection improvements to full scale major roadway design. Roadway design is intricately correlated with the adjacent development, drainage, utilities, and environment. With in-house expertise in these areas as well, we offer a comprehensive design and permitting service. We also have long standing relationships with proven consultants in the transportation sub-disciplines of traffic, lighting, and signalization. These relationships perfectly complement our core design, providing a complete and quality design product.

Our transportation group also offers construction engineering and inspection (CEI). With 10 FDOT certified roadway and utility construction inspectors, we have the means to make sure the design is constructed properly. Our inspection staff is also well versed in the construction and acceptance criteria of the local municipalities. On-site inspection is critical to ensure compliance not only with the plans, but with the specifications and contract documents. Inspection is often required in cases where improvements are to be turned over to a local municipality for maintenance. Our local experience and thorough expertise in all manners of transportation improvement projects will ensure a quality product is delivered in an efficient manner, from conception to completion.



Environmental Monitoring Experience

Our team is adept at the preparation of all types of mitigation and environmental monitoring reports, as required, for the Southwest Florida Water Management District, the Army Corps of Engineers, and any pertinent local agencies requiring this information. In addition, mitigation monitoring protocol is established and designed as specified in the permits issued for development. We have implemented monitoring programs for a variety of mitigation areas ranging from under 10 acres to 7,000 acres. Components of typical monitoring programs include the establishment and analysis of vegetation monitoring transects, groundwater monitoring wells, identification and quantification of fish varieties along with macro-invertebrates for wetland health and surface water quality within freshwater and estuarine wetland ecosystems.

Utilities

Utilities play a fundamental part in our everyday lives, yet we take for granted the vast systems of water, irrigation and sewer lines that run beneath us, and the engineering it took to provide such consistent service. Our utilities market group is a highly motivated and energetic group of professionals dedicated to the water and wastewater industry. Our expertise has brought water to fire hydrants, drinking fountains, and swimming pools throughout Florida and provided wastewater systems for entire communities.



The Oaks at Shady Creek Community Development District
Professional Engineering Services
October 9, 2020

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16

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4. Approach

Landscape Architecture

It has been said, "You only get one chance to make a first impression." This adage expresses the primary reasons for developing beautiful landscapes and streetscapes along the main corridors and neighborhood entries within your community. The main portal into this existing residential neighborhood will set the stage for impressions of the community by residents and visitors. The character of this roadway should stand out and reflect that certain level of treatment and attention to detail that represents the lifestyle within the community. At the same time it must emphasize a gracious welcoming into this neighborhood and the variety of amenities it provides.

Our guide for developing a beautiful landscape renovation design will be our focus on complying with the Landscape Committee's goals and "Vision". For this project, the landscape renovation design will include:

- Utilizing "Florida Friendly" and native landscaping,
- Incorporating native and drought tolerant plantings,
- Minimizing landscape maintenance,
- Implementing sustainability with the elimination of standard irrigation practices,
- Compliance with sight visibility requirements,
- Proposed landscape enhancements that provide continuity with existing landscaping surrounding the project area.

Landscape Architecture Services for Community Development Districts (CDD) include:

Design Review for Building Guideline Compliance

- New construction
- Remodeling / Additions
- Color & material change recommendations & approvals

Horticultural Maintenance

- Site walkthrough evaluation & report: Are you paying for too much maintenance? Occasional pruning vs. continual trimming
- Maintenance guide: Excessive trimming...it all looks the same! Fertilization for healthy plants, pest control recommendations

Arboricultural & Coordination Services

- Tree trimming overview & recommendations. Trees can create ongoing concerns if left unattended... insurance implications!
- Coordinate work with Certified Arborists

Design Upgrades to Maintain Property Values:

- Community "Branding" and Master Planning
- Refurbish declining plantings
- Site enhancements with sustainability techniques and Low Impact Development (LID) design
- Landscape modifications, revised plant palette suggestions for better curb appeal, less maintenance, reduced water consumption - sustainability/Florida Friendly/native
- Hardscape refurbishment: fences and buffers, pavements, signs, water features, pools and spas, recreation elements, image & identity, outdoor furniture, etc.
- Landscape lighting design/area lighting design
- Community "Branding" and Master Planning
- Site lighting design
- Refurbishment/enhancements with sustainability techniques and Low Impact Development (LID) design

Irrigation

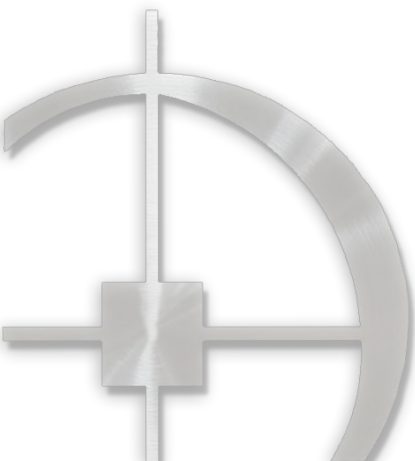
- Perform a wet check to evaluate proper design & operation
- Design modifications, upgrades & water use improvements
- Water source design and connections (well, potable or reclaim)

Permitting & Compliance

- Americans with Disabilities (ADA) Compliance Audits
- Tree removal permits
- Landscape & Irrigation Certification
- Local government permitting: county, city

Landscape Construction Phase Services

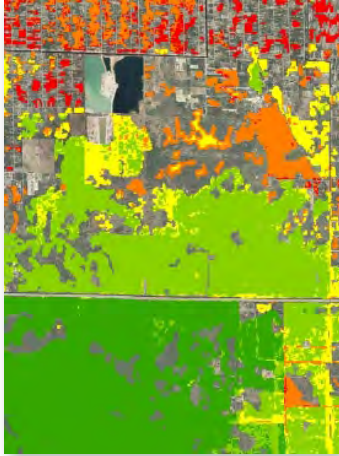
- Plans Preparation
- Bidding Assistance
- Construction Observation & Reporting



4. Approach

Geographic Information Systems (GIS)

Our team uses ESRI's ArcGIS technology to provide an array of interactive digital mapping, data management and spatial analysis and 3D modeling solutions. Tailored web-based applications may be developed for secured, client-only access or for public presentation of maps and support analysis of spatial data. Using GPS, conventional surveying and subsurface utility engineering, our team can provide GIS utility mapping, including asset management, inventories, systems analysis tools and real time system conditions and monitoring. We locate and identify the elements, attributes and condition of these networks and offer a true working model to our clients. We also offer the support, update and maintenance of our GIS deliverables to ensure that our clients have the most up-to-date and accurate mapping resources available.



Johnson Engineering's GIS team has developed Mobile Mapping applications for iPhone and iPad devices, as well as for some Android and Blackberry mobile devices. These applications allow you to access and view your project specific data layers on your mobile device, and see your current position relative to those layers with an aerial background using your device's GPS location information. Mobile maps are also viewable using standard desktop web browsers. Data layers vary from point based features to linear or polygon features. Our team currently employs this technology to assist field operations for environmental/species mapping, well locations and stormwater facilities.



Mobile Mapping Application Benefits - ArcGIS Application - Uses

- Navigate to field features like wells, structures, monitoring stations, etc.
- Illustrate for clients, proposed conditions on site.
- Visualize multiple projects with aerial backgrounds.
- Locate and visualize existing/proposed underground facilities.
- Follow onsite drainage patterns and interaction with regional drainage features.
- Track and navigate to project assets and amenities
- Depict and navigate to Boundary Survey and Control monumentation.
- Overlay and visualize a variety of agency polygon coverages with your project limits like Land Use/Land Cover, Wetlands, Soils, Water Body IDs, FEMA Flood Lines, Zoning, Future Land Use, etc.

WILLINGNESS TO MEET TIME & BUDGET REQUIREMENTS

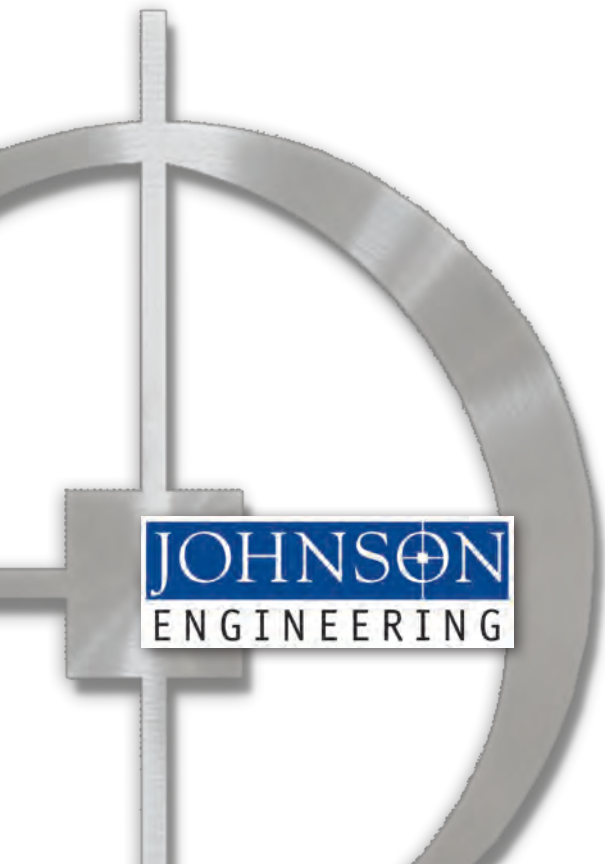
We have a great track record completing quick-turn assignments and we take great pride in developing unique strategies that can help reduce costs. Completing a project within budget and within the scheduled time allotted is our primary goal. Also of major concern is the quality of the product. Attaining these three goals is a matter of prioritizing the company's resources.

Control of the project costs starts in the proposal stage. An in-depth analysis of the proposed project and scope of work, with realistic time-frames and costs, will give the CDD a firm idea of exactly what product they will be getting, when they will get it and how much it will cost.

Should anything unforeseeable delay the project or cause a cost overrun, it is our responsibility to inform you immediately as to the situation. As the consultant, Johnson Engineering will allocate the necessary resources and/or alter the schedule in an effort to accommodate the CDD's needs.

The quality of the product should not suffer in order to meet cost and schedule constraints. Proper planning, experienced personnel, communication between all parties and a workable QA/QC program produces quality products, within budget and on schedule. Johnson Engineering commits to continue providing this cost-efficient and timely service to the The Oaks at Shady Creek CDD, as we have for many other Community Development Districts.





ARCHITECT-ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

The Oaks at Shady Creek CDD

2. PUBLIC NOTICE DATE

9/20/2020

3. SOLICITATION OF PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Phil Chang, P.E., Project Manager

5. NAME OF FIRM

Johnson Engineering, Inc.

6. TELEPHONE NUMBER

(813) 909-8099

7. FAX NUMBER

(239) 334-3661

8. E-MAIL ADDRESS

pchang@johnsoneng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	X			Johnson Engineering, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	2122 Johnson Street Fort Myers, FL 33901	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture
b.	X			Johnson Engineering, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	17900 Hunting Bow Cir Suite 101 Lutz, FL 33558	Project Management, Traffic Engineering, Roadway Construction Inspection, Minor Drainage, Water Management, Environmental
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ *(Included within proposal)*

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Philip Chang, P.E.	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 26	b. WITH CURRENT FIRM 9
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Lutz, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Engineering - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E. Virginia - P.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) FDEP Qualified Stormwater Management Inspector			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Riverbend West Community Development District Hillsborough County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering has served as the District Engineer for this community in the Ruskin area of Hillsborough County since 2018. As District Engineer, we have assisted the community with the oversight of a 27.4 acre expansion to the District (an increase in size of almost 50%). We have also assisted the District with issues related to safety, drainage, traffic and District easements.		
b.	Longleaf Community Development District Pasco County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip represents the District as its District Engineer and provides professional services to the Board as needed. Services provided by him and the Johnson Engineering team have included ADA compliance, drainage, roadway improvements, and infrastructure maintenance, resident inquiries and landscape related issues. He has also acted as liaison between the District and the County.		
c.	Cory Lakes Community Development District Tampa, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Phil represents the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.		
d.	Suncoast CDD Land O'Lakes, Florida	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As District Engineer, Philip provides services to the Board as requested related to sidewalk and roadway assessments, ADA compliance, and inspection of CDD maintained ponds. He also facilitated the landscape design of enhanced right-of-way plantings at the gateway to the community (by our Registered Landscape Architect).		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Andrew Tilton, PE	13. ROLE IN THIS CONTRACT Principal-in-Charge	14. YEARS EXPERIENCE a. TOTAL 42 b. WITH CURRENT FIRM 42	
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15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida
--

16. EDUCATION (DEGREE AND SPECIALIZATION) M.E. - Hydraulics B.S. - Civil Engineering	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Co-authored with Dr. B.A. Christensen, "Stormwater Management by Microcomputer" International Conference on the Use of Micros in Fluid Eng., London, England, June 7-8, 1983
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19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Mediterra CDD – District Engineer Lee County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.		
Midfield Terminal Complex for Lee County Port Authority Fort Myers, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andy was involved in the study, design, permitting and provided construction guidance for the water management features of the runway site and the offsite mitigation park. The overall project construction cost was in excess of \$380 million.		
Verandah West CDD - District Engineer Lee County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.		
Burnt Store Road Phase 2 Charlotte County, Florida	PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable)
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering recently finished the design on four miles of 2 to 4 lane widening of Burnt Store Road in Charlotte County. Johnson Engineering provided all aspects of roadway, drainage and utility design and permitting. The project included lighting, significant ROW acquisition, bat surveys and volumetric compensation for historic basin storage. Design is complete and final permits are expected in the next month.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME John Curtis, CSE	13. ROLE IN THIS CONTRACT Environmental	14. YEARS EXPERIENCE	
		a. TOTAL 23	b. WITH CURRENT FIRM 23
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.A. - Biology - 1994		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Certified Senior Ecologist, FWC Authorized Gopher Tortoise Agent, Burrowing Owl FWC Registered Agent, Florida Association of Environmental Professionals (Former Treasurer), City of Cape Coral Listed Species Stakeholder Group			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Southwest 6/7 Utilities Extension Project (UEP)/Cape Coral, Florida	2018	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The City of Cape Coral constructed utility improvements within an area referred to as Southwest 6 & 7. The project involved 51 miles of new utility lines, roadway improvements and storm water improvements. Johnson Engineering ecologists identified a total of 95 burrowing owl burrows, 36 gopher tortoise burrows and five active bald eagle nests within the project vicinity during the protected species surveys. Our environmental team was responsible for obtaining the Environmental Resource Permit (ERP) issued by the FDEP, the burrowing owl Incidental Take Permit and gopher tortoise Conservation Permit required by the Florida Fish and Wildlife Conservation Commission (FWC), and preparation of a bald eagle management plan to address the bald eagle nests within the construction area.		
b.	NN Middle School & K Elementary School/Fort Myers, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering was contracted to perform the engineering and environmental permitting services for the new Middle School and Elementary School on a 68 acre property in south Lee County. The project will provide facilities for additional K-8 students in the Village of Estero and surrounding (South Zone) area, including academic classrooms, music, art, science and environmental labs, media center, gymnasium, auditorium, cafeteria, and administrative offices. Additionally, the facilities will include a storm water management system, athletic facilities/fields, bus ramp and parking areas. Our environmental team conducted listed species surveys and Florida bonneted bat surveys, and is currently overseeing updates and extensions of previously obtained permits by SFWMD and USACE.		
c.	City of Cape Coral Galvanized Pipe Replacement Program- Section 2A/Cape Coral, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The Johnson Engineering environmental team conducted all of the environmental surveys and FWC permitting associated with addressing burrowing owl involvement related to the City's galvanized pipe replacement project - Section 2A. Tasks included conducting GPS surveys of all burrowing owl burrows within 33-feet of the project area, obtaining a listed species nest removal permit from the FWC to excavate and collapse inactive burrows, implementing the permit and overseeing all associated mitigation activities.		
d.	Florida Gulf Coast University South Entrance Road and Recreation Facility/Estero, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mr. Curtis performed all environmental permitting required for the construction of the University's south entrance road and recreation facility. This project involved obtaining environmental resource permits from the USACE and SFWMD, a gopher tortoise relocation permit from the FWC, coordinating listed species mitigation for the Florida panther, wood stork, Eastern indigo snake and Florida bonneted bat with the USFWS and ongoing hydrologic restoration monitoring within the campus's onsite conservation areas.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Jeff Nagle, RLA	13. ROLE IN THIS CONTRACT Landscape Architecture	14. YEARS EXPERIENCE	
		a. TOTAL 36	b. WITH CURRENT FIRM 8
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S./Landscape Architecture Rutgers University, Cook College, 1986		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida/Landscape Architecture New Jersey/Landscape Architecture	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Registered Landscape Architect, New Jersey Licensed Landscape Architect, New Jersey Licensed Professional Planner, American Society of Landscape Architects member			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	South Biscayne Drive Median Landscape Renovations City of North Port, FL	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This landscaping project of 1.5 miles of roadway median renovation is located within the ROW of South Biscayne Drive within in the City of North Port. The outdated landscape medians consisted of mainly of Cabbage Palms that were well beyond their peak of maturity. This renovation was the City's response to the surrounding residential community's desire to improve the neighborhoods main roadway character. The final design will include drought tolerant FL friendly plantings to reflect the character of the community and ensure durability, sustainability, and reduced maintenance requirements. Sustainable practices will include hydrant supplemented low volume irrigation, soil amendments with compost and water absorbing polymers to insure plant health and the removal of all turf areas to reduce maintenance effort and costs.		
b.	Rotonda West Entry Signs Charlotte County, FL	2014	2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jeff was responsible for updating the their existing and deteriorating identity signs at five locations. The scope of this project included the development of a new sign that would embody the character of the community while being sensitive to the budget. Through a series of public meetings and concept development a new sign emerged to reflect this established community and its history.		
c.	Suncoast CDD, Landscape Renovations & Entry Signage Pasco County, Florida	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Our team's job is to design the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid frangibility concerns of trees within the roadway corridor. The final landscape design consists of the removal of the turf within the verge and replacement with plant materials arranged in sweeping masses to provide a sense of vertical and horizontal transition while creating a manageable and pleasing visual entry aesthetic. He also provided the conceptual sign plans as well as the landscape plantings around the signage as part of the CDD's efforts to update their community signage and to enhance the appearance at the gateway to the community. His efforts included developing concepts for a new community logo that was consistent with the community's personality and surroundings.		
d.	Harbor Trail & Wayfinding Parmely Street Charlotte County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm This project will both visually and physically enhance the existing corridor connection from the heavily traveled US 41 to the existing and historically significant Bayshore Live Oak Park. Landscape architectural design enhancements include a gateway entry sign at the US Highway 41 entry, way-finding signage for Bayshore Live Oak Park, accessible sidewalk, aesthetically enhanced street intersections, decorative roadway lighting including banners, enhanced and decorative regulatory signage, and visually pleasing Florida Friendly landscaping and low volume irrigation. The landscape architectural improvements were designed to improve both the pedestrian and vehicular experience within this roadway corridor and establish character branding within Charlotte Harbor.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Ryan Bell, PE, PTOE	13. ROLE IN THIS CONTRACT Roadway/Traffic	14. YEARS EXPERIENCE	
		a. TOTAL 21	b. WITH CURRENT FIRM 21
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E. Florida - P.T.O.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) ASCE, FES, FDOT certified in Asphalt I, Asphalt II, Earthwork I, Earthwork II, QC Manager, Advanced MOT and Troxler			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	NE 34th Avenue Roadway Improvements Okeechobee County, Florida	2018	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan was responsible for the design services for this half mile resurfacing project. Services include traffic analysis, pavement design, utility coordination and construction plan preparation for roadway milling and resurfacing and minor drainage improvements. This project is funded through FDOT's Small County Outreach Pro-gram (SCOP) and Small County Rural Assistance Program (SCRAP).		
b.	304th Street Box Culvert Remediation Okeechobee County, Florida	2019	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan was the project manager responsible for the design and construction phase services for this box culvert remediation project in Okeechobee County. The project was funded by FEMA and included repair and reconstruction of facilities damaged in Hurricane Irma. Work included inspection of existing conditions, repair of a roadway washout, channel sedimentation removal, removal of concrete wingwalls and construction of new steel sheet pile wingwalls.		
c.	Helms Road Hendry County, Florida	2013	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan is the project manager for design and CEI of approximately three miles of new four-lane roadway in Hendry County. Work includes all associated drainage, permitting, signalization and signing and marking. This project is currently under construction.		
d.	Turner Avenue LAP Intersection Improvements DeSoto County, Florida	2018	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan is the project manager responsible to design intersection improvements at the intersection of NE Turner Avenue and Roan / Gibson Street. This intersection is directly adjacent to DeSoto High School and was experiencing excessive delay during peak traffic hours. Johnson Engineering performed a traffic analysis to optimize intersection timing and determine the required length of the proposed turn lanes. Design services included the addition of left turn lanes, pavement rehabilitation, improvements to existing pedestrian infrastructure as well as compliance with the Statewide School Zone Implementation plan. This project was federally funded through FDOT's LAP program and plans were reviewed through the Electronic Review Comment (ERC) system. The design was completed ahead of schedule in August 2018.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Dickey, PE	13. ROLE IN THIS CONTRACT Utilities	14. YEARS EXPERIENCE	
		a. TOTAL 22	b. WITH CURRENT FIRM 20
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) B.S. - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline) Florida - P.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Southwest 6 & 7 Utility Extension Project Areas 1&2 Cape Coral, FL	2012	2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike is responsible for providing utility improvements to approximately 1,100 existing residential properties as part of Cape Corals Southwest 6 & 7 utility extension program. Areas 1 and 2 include approximately 53,000 linear feet of gravity sewer main; 56,000 linear feet of potable water main; 58,000 linear feet of irrigation main; two wastewater pump stations; 9,800 linear feet of wastewater force main; and 5,400 linear feet of storm drain improvements. The construction cost for all improvements in these two areas was \$12.5 million. Johnson Engineering is providing the value engineering, plan adoption of previous design, design modifications, pump station design, permitting, bidding assistance and construction phase services. The estimated construction cost is \$12.5 million.		
b.	Phase III-C Utility Improvements Fort Myers, FL	2003	2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As project manager, Mike is responsible for the design, permitting, construction observation and funding investigation for this project. The project entails replacing approximately 89,700 linear feet of gravity sewer main and 35,800 linear feet of potable water main. Minor improvements were also made to the existing drainage system. The approximate cost of construction for this project was \$28 million.		
c.	Priority 1 Water Main Replacement Bonita Springs, FL	2016	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project consisted of the replacement of approximately 24,000 linear feet of 12", 8" and 4" water main in Bonita Springs along various streets located in between Bonita Beach Road and the Imperial River. Key design elements included identifying an alignment within congested rights of way that would accomplish project goals while minimizing impacts to the existing residents and allow the existing asbestos cement and class pipe water mains to remain in service during construction. Design also included several directional drills to cross creeks and other environmentally sensitive areas. Project also required close coordination with the City of Bonita Springs who owned and maintained the road rights of way. Johnson Engineering provided the survey, design, and permitting, bidding service and construction administration for this project.		
d.	Vanderbilt Cul-De-Sacs Water Main Replacement Collier County, FL	2015	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project consisted of the replacement of approximately 16,000 linear feet of 8" and 4" water main in Collier County along Vanderbilt Drive and finger streets between Vanderbilt Beach Road and Immokalee Road. Key design elements included identifying an alignment within congested rights of way that would accomplish project goals while minimizing impacts to the existing residents and allow the existing asbestos cement water main to remain in service during construction. Design also included provisions to remove the entire AC water main once the new system was in service. Johnson provided the survey, design, permitting and bidding service for this project. Construction cost was \$3 million		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Tremayne Whitfield	13. ROLE IN THIS CONTRACT Construction Observation	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 15
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Lutz, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science - Computer Visualization Technology		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Longleaf Community Development District New Port Richey, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has provided general construction observation for capital improvement projects as well as infrastructure maintenance repairs within the CDD. His other duties have included a field review of nearly 300 storm structures as part of a community-wide storm infrastructure condition assessment study.		
b.	Suncoast Community Development District Land O'Lakes, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has completed several pond inspections under the direct supervision of the District Engineer in order to comply with the Southwest Florida Water Management District's regular periodic inspection of CDD maintained stormwater management ponds as required under the conditions of the Environmental Resource Permit.		
c.	Park Place Community Development District Tampa, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.		
d.	Forest Creek Community Development District Parrish, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has completed a number of sidewalk surveys to identify trip hazards and damaged sidewalk within this community. His efforts have identified close to 100 locations requiring repairs.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Matthew Howard, P.S.M.	13. ROLE IN THIS CONTRACT Surveying & Mapping	14. YEARS EXPERIENCE	
		a. TOTAL 44	b. WITH CURRENT FIRM 20
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.S.M.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Hilliard Brothers of Florida Hendry County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Matt was the surveyor in charge for a 7,600 acre parcel of land with future development intents. Surveying efforts included a boundary survey of the entire parcel, horizontal location of existing improvements, and title work.		
b.	(1) TITLE AND LOCATION (City and State) Edison Farms, Lee County Board of County Commissioners Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Matt was the surveyor in charge for the boundary survey of an approximately 3,800 acre parcel of land to be included in conservation lands for the county. The survey required out parcels for the Florida Department of Transportation, access easements, and location of existing improvements.		
c.	(1) TITLE AND LOCATION (City and State) Fort Denaud Road, Hendry County Board of County Commissioners Hendry County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Matt is the surveyor on charge for providing design surveying services for two and one-half miles of roadway for reconstruction. Efforts included horizontal and vertical location of all improvements and drainage facilities for design purposes. This is a county road and does not have an official right-of-way map and the county has requested that these services also include surveying and preparing a occupied and maintained right-of-way map.		
d.	(1) TITLE AND LOCATION (City and State) United States Sugar Corporation Glades, Hendry, Palm Beach Counties, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2009	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Matt was the project manager for United States Sugar Corporation surveys from July 2008 – February 2009. Management of six field crews and over twenty office personnel, professional and technical. This project included boundary survey and mapping of approximately 85,000 acres in Hendry, Glades and Palm Beach counties. Johnson Engineering prepared boundary surveys and right-of-way mapping for approximately sixty miles of United States Sugar Corporation railroad. Our firm was tasked with vesting deeds mapping, deeds in / deeds out, for +/- 187,000 acres of land owned by United States Sugar Corporation in Hendry, Glades and Palm Beach county. This project included mapping of drainage canals in all of the 298 drainage districts within United States Sugar Corporation lands, by our firm.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Laura DeJohn, AICP	13. ROLE IN THIS CONTRACT Planning	14. YEARS EXPERIENCE a. TOTAL 22 b. WITH CURRENT FIRM 16	
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15. FIRM NAME AND LOCATION (City and State)

Johnson Engineering, Fort Myers, Florida

16. EDUCATION (Degree and Specialization)

Master of Planning - American Urbanism
Bachelor of City Planning

17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline)

AICP (American Institute of Certified Planners)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Member, APA (American Planning Association)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Comprehensive Plan Village of Estero, Florida	PROFESSIONAL SERVICES 2019	CONSTRUCTION (If applicable)
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Laura assisted with the data collection, analysis, public involvement, and drafting of the Village's first Comprehensive Plan and continues in providing similar services in preparation of the Village's first Land Development Code. Laura's focus was the Future Land Use Element and Map, Community Design Sub-Element, formatting of the final comprehensive plan, architectural and landscape standards, and presentations to the Planning and Zoning Board and Village Council.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION (City and State) Stoneybrook CDD Lee County, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2008	
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Laura assisted with the communitywide lake bank restoration project, which included inventory, mapping and coordination with Lee County Development Review staff to justify deviations to allow alternative designs for lank bank restoration to be more cost effective and to minimize impact to property owners.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION (City and State) Pine Air Lakes CDD Collier County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2007	
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Laura assisted with establishing a permit tracking system for the CDD to identify and maintain compliance with monitoring, reporting, and other stipulations for the various entitlements and permits issued within the CDD.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION (City and State) Miromar Square Corporate Center Lee County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2006	
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Laura prepared commercial planned development and notice of proposed change applications for an 18-acre office and hotel site, coordinated master concept plan, Estero Community Planning Panel presentation, and processed applications with County staff, hearing examiner and Board of County Commissioners.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Lohr, P.S.M.	13. ROLE IN THIS CONTRACT GIS	14. YEARS EXPERIENCE a. TOTAL 46 b. WITH CURRENT FIRM 36	
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15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida
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16. EDUCATION (DEGREE AND SPECIALIZATION) A.A./Chemical Engineering/Jefferson Technical College 1974	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.S.M. LS # 5916
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Surveying and Mapping Society

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Lee County Utilities - Upper Estero River Basin Historic Imagery and GIS Land Use Analysis (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mike has the overall responsibility for GIS analysis including georeferencing historic aerial photography for hundreds of individual imagery tiles dating back to 1944 in seven different time series for use in GIS analysis depicting land use changes since 1944. Work includes watershed basin delineations based on historic aeriels and various topographic data sources.	Ongoing <input checked="" type="checkbox"/> Check if project performed with current firm	
b.	2409 Acre Seven Star Survey Southeast Hendry County near Big Cypress Seminole Reservation (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mike was the surveyor in responsible charge for this large survey in southeast Hendry County located near Kissimmee Billy Strand and west of the Big Cypress Indian Reservation. The final product was a Boundary Survey aggregating 3 adjacent parcels of previous agricultural lands including recovery of 9 section corners and monumentation for existing drainage easements on and adjacent to the property. In addition, one new parcel of approximately 25 acres was created. Project required coordination with landowners and Seminole Tribe of Florida representatives. GIS applications were used in completing this work including high resolution aerial imagery dated 2007 and internal sharing of project information utilizing network and web based Google Earth KMZ files.	2008 <input checked="" type="checkbox"/> Check if project performed with current firm	
c.	Babcock Ranch Community Charlotte & Lee Counties, Florida (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mike performed GIS mapping services and remote data collection responsibilities for proposed development of more than 17,000 acres. Services included installation, programming, calibration of approximately 150 electronic water level sensors and rain gages used to assess baseline conditions and permit requirements in the area. Data management and production of water level charts is also a part of the ongoing task, as well as managing flow measurements and water quality sampling at 23 locations on a monthly basis. Mike is also responsible for providing aerial and GIS mapping services in support of multiple permit application processes., as well as deployment of web based GIS mapping applications. Mike has also developed several Sketch and Descriptions required for permitting processes and reviews survey work on Babcock done for the landowner by other consultants.	2005-Ongoing <input checked="" type="checkbox"/> Check if project performed with current firm	
d.	The Brooks Community Development District GIS Web Mapping Estero, south Lee County, Florida (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mike has developed a web based mapping application for use by managers of The Brooks CDD, integrating parcel information, current aerial imagery, downloaded scanned files of county public records for deeds, legal descriptions and condominium declarations, photography, lake and conservation easements into a mapping service accessible via internet connection. The web based application has parcel hyperlinks to the property appraiser web sites to access current ownership information.	2009 <input checked="" type="checkbox"/> Check if project performed with current firm	

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1


21. TITLE AND LOCATION (City and State) Park Place Community Development District Tampa, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Meritus Districts	b. POINT OF CONTACT NAME Mr. Brian Howell	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5120
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Civil Engineering, Traffic, Roadway, Stormwater
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 2
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21. TITLE AND LOCATION (City and State) Riverbend West Community Development District Hillsborough County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Rizzetta & Company	b. POINT OF CONTACT NAME Ms. Jennifer Goldyn	c. POINT OF CONTACT TELEPHONE NUMBER (813) 533-2950
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering has served as the District Engineer for this community in the Ruskin area of Hillsborough County since 2018. As District Engineer, we have assisted the community with the oversight of a 27.4 acre expansion to the District (an increase in size of almost 50%). We have also assisted the District with issues related to safety, drainage, traffic and District easements.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Safety, drainage, traffic, and District easements
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 3
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21. TITLE AND LOCATION (City and State) Suncoast Community Development District Pasco County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A

23. PROJECT OWNER'S INFORMATION
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a. PROJECT OWNER Meritus Districts	b. POINT OF CONTACT NAME Mr. Gene Roberts	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5120
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)
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Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013.

Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
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a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION (City and State)

Longleaf Community Development District

Pasco County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Meritus Districts

b. POINT OF CONTACT NAME

Mr. Brian Howell

c. POINT OF CONTACT TELEPHONE NUMBER

(813) 397-5120

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT

(Include scope, size, and cost)

Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009.

The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

Our team recently provided design oversight, bidding, contract administration, and construction observation services for infrastructure repairs to a number of CDD maintained roads and drainage facilities.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, Roads, ADA Compliance for Recreation
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div style="font-size: 24pt; font-weight: bold;">5</div>
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21. TITLE AND LOCATION (City and State) Cory Lake Community Development District Tampa, Florida	22. YEARS COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES</td> <td style="width: 50%; text-align: center;">CONSTRUCTION <i>(If applicable)</i></td> </tr> <tr> <td style="text-align: center; font-size: 1.2em;">Ongoing</td> <td></td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>	Ongoing	
PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>					
Ongoing						

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Wrathell, Hunt & Associates, LLC.	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, ADA Surveys, Sidewalks
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified.)</i>	20. EXAMPLE PROJECT KEY NUMBER 6
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21. TITLE AND LOCATION (City and State) Verandah West Community Development District - District Engineer Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Verandah West Community Development District	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)
 Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida.

During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT


a.	(1) FIRM NAME Johnson Engineering, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Utilities and Environmental Permitting
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 7
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21. TITLE AND LOCATION (City and State) The Brooks of Bonita Springs Community Development District Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION
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a. PROJECT OWNER Wrathell, Hunt & Associates	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) <p>Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.</p> <p>During the construction and the development process, Johnson Engineering prepared Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.</p>	
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25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
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a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development and Planning
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 8
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21. TITLE AND LOCATION (City and State) Pelican Marsh Community Development District - District Engineer Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pelican Marsh CDD	b. POINT OF CONTACT NAME Mr. Neil Dorrill	c. POINT OF CONTACT TELEPHONE NUMBER (239) 592-9115
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues.



Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. We also provided site planning, zoning, and permit applications for perimeter fencing and an on-site maintenance facility which was completed in May 2010. An analysis of the affect of off-site developments that convey stormwater runoff through the community was made to minimize adverse impacts to the community. The analysis included monitoring of extreme rainfall events and observations of the piped conveyance system. We have also worked with the district attorney to establish values for infrastructure owned by the CDD that were going to be impacted by road widening projects and required adjustments.



Last fall, the community began a multi-year roadway paving of the main roads. Our transportation group provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.

19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Wetlands and Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div style="font-size: 24pt; font-weight: bold;">9</div>
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21. TITLE AND LOCATION (City and State) Pelican Preserve Lee County - Florida	22. YEARS COMPLETED <table style="width: 100%;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">Ongoing</td> <td style="text-align: center;">Ongoing</td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Ongoing	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
Ongoing	Ongoing				

23. PROJECT OWNER'S INFORMATION
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a. PROJECT OWNER Meritus Districts	b. POINT OF CONTACT NAME Mr.Brian Lamb	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5121
--	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

At the request of the Pelican Preserve Committee of Gateway Services Community Development District, our team performed a lake bank and preserve evaluation in preparation for the request for proposal of the maintenance of these community assets. The community had to meet permit requirements for erosion on their ponds and exotic plants in preserve. The needed recommendations on what they could do economically and help prioritizing what needed to be done to get the permit. Our evaluation report included recommended language for performance based language in a selected vendors contract.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
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a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Environmental
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 10
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21. TITLE AND LOCATION (City and State) Babcock Ranch Community Independent Special District - District Engineer Charlotte County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Kitson & Partners, LLC.	b. POINT OF CONTACT NAME Mr. John Broderick	c. POINT OF CONTACT TELEPHONE NUMBER (941) 235-6907
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering prepared the original Engineer's Report to support the bond validation. This district was originlly over 13,000 acres located in the southeast portion of Charlotte County. It is now over 17,000 acres with adjacent lands in northern Lee County added to it.

As one of the district engineers, we provide engineering, environmental, and surveying services for the community. We are currently working on a revised Engineers Report for bond validation for the expanded District boundary with the addition of some more services. Environmental monitoring for permit compliance is ongoing as the community grows and additional permits are obtained.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Permitting, Utilities, Roads, and Environmental
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Park Place Community Development District	6	Verandah West Community Development District
2	Riverbend West Community Development District	7	The Brooks of Bonita Springs Community Development District
3	Suncoast Community Development District	8	Pelican Marsh Community Development District
4	Longleaf Community Development District	9	Pelican Preserve Community Development District
5	Cory Lake Community Development District	10	Babcock Ranch Community Independent Special District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 74 years later we have seen a boom in development and a tremendous population growth alter the landscape permanently. Johnson Engineering has been helping guide private companies, city, county, and state governmental institutions through these changes and the challenges they create.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Florida's west coast has developed into a team of more than 120 professionals throughout Florida, offering their expertise in a broad spectrum of engineering disciplines. Our team provides civil engineering design for land development, planning and landscape architecture, utilities, transportation design, and construction engineering and inspection. Our surveying and mapping group specializes in utility mapping, transportation surveying, hydrographic surveying, and geographic information systems and our water resource management group provides environmental consulting, surface water management, water quality studies, and water supply services.

Our extensive list of well-known Florida airport facilities, roads, shopping centers, schools, hospitals, residential communities, resorts and commercial developments show our continued responsibility in developing Florida's communities.

The company has offices in Lutz, Port Charlotte, Fort Myers, LaBelle, Clewiston, and Naples.

While Johnson Engineering is focused on growing and evolving to continue serving the needs of Florida, it remains true to its past and the values upon which the company was founded.

Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of engineers, planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide all aspects needed to complete every project.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Presence

Over 74 years of service provides invaluable historical data throughout Florida and conveniently located offices means prompt communication through every step of your project

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

10/9/20

33. NAME AND TITLE

Phil Chang, P.E., Project Manager

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)


PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, Inc.			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 2122 Johnson Street			5. OWNERSHIP	
2c. CITY Fort Myers			2d. STATE FL	2e. ZIP CODE 33901
6a. POINT OF CONTACT NAME AND TITLE Phil Chang, PE, Project Manager			a. TYPE Corporation	
6b. TELEPHONE NUMBER (239) 334-0046			B. SMALL BUSINESS STATUS Non-Minority	
6c. E-MAIL ADDRESS pchang@johnsoneng.com			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	18	15	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	28	24	E09	Environmental Impact Studies	6
12	Civil Engineer	13	7	E10	Environ. & Natural Resource	2
15	Construction Inspector	9	10	G04	Geographic Information System	4
16	Construction Manager	1	1	H07	Highways; Streets; Parking Lots	6
19	Ecologist	8	5	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	1	1	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	1	L02	Land Surveying	7
24	Environmental Scientist	3	3	L03	Landscape Architecture	2
29	GIS Specialist	1	1	P05	Planning (Community; Regional)	6
30	Geologist	3	3	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	2	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	18	14	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	2	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	2	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	1	1	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	1	1			
60	Transportation Engineer	3	1			
62	Water Resources Engineer	4	1			
Total		120	95			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	N/A	1. Less than \$100,000	6. \$2 million to less than \$5 million
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE The forgoing is a statement of facts.	
a. SIGNATURE 	b. DATE 10/9/20
c. NAME AND TITLE Phil Chang, PE, Project Manager	

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)


PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, Inc.			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 17900 Hunting Bow Circle, Suite 101			5. OWNERSHIP	
2c. CITY Lutz			2d. STATE FL	2e. ZIP CODE 33558
6a. POINT OF CONTACT NAME AND TITLE Phil Chang, PE, Project Manager			a. TYPE Corporation	
6b. TELEPHONE NUMBER (813) 909-8099			B. SMALL BUSINESS STATUS Non-Minority	
6c. E-MAIL ADDRESS pchang@johnsoneng.com			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	18	0	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	28	1	E09	Environmental Impact Studies	6
12	Civil Engineer	13	1	E10	Environ. & Natural Resource	2
15	Construction Inspector	9	0	G04	Geographic Information System	4
16	Construction Manager	1	0	H07	Highways; Streets; Parking Lots	6
19	Ecologist	8	0	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	1	0	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	0	L02	Land Surveying	7
24	Environmental Scientist	3	0	L03	Landscape Architecture	2
29	GIS Specialist	1	0	P05	Planning (Community; Regional)	6
30	Geologist	3	0	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	0	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	18	0	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	0	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	0	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	1	0	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	1	0			
60	Transportation Engineer	3	0			
62	Water Resources Engineer	4	0			
Total		120	2			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	N/A	1. Less than \$100,000	6. \$2 million to less than \$5 million
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE The forgoing is a statement of facts.	
a. SIGNATURE 	b. DATE 10/9/20
c. NAME AND TITLE Phil Chang, PE, Project Manager	

Aquatic Management Agreement

This agreement is between Sitex Aquatics, LLC. Hereafter called Sitex and The Oaks at Shady Creek HOA hereafter called "customer"

Customer: The Oaks at Shady Creek HOA
C/O: Meritus Corp
Contact: Mrs. Debby Nussel
Address: 2005 Pan Am Cir. Suite 120 Tampa, FL 33607
Email: debby.nussel@merituscorp.com
Phone: 813.440.7096

Sitex agrees to provide aquatic management services for a period of 12 months In accordance with the terms and conditions of this agreement in the following sites:

Three (3) Waterway located at The Oaks at Shady Creek in Riverview, FL (see attached map)

Customer agrees to pay Sitex the following amounts during the term of this agreement for the specific service:

- | | |
|--|----------|
| 1. Shoreline Grass and Brush Control | Included |
| 2. Underwater, Floating and Algae Treatment | Included |
| 3. All Services Performed by State Licensed Applicator | Included |
| 4. Treatment Report Issued After Each Visit | Included |
| 5. Use of EPA Regulated Materials Only | Included |
| 6. Algae callback service as needed | Included |
| 7. Non-construction Trash | Included |

Service shall consist of Twelve (12) treatments a year as needed

Customer agrees to pay Sitex the following amount during the term of this agreement which shall be 10/01/20 thru 10/01/21.
Agreement will automatically renew as per Term and Conditions:

Monthly Lake Service Amount: \$345.00
Total Annual Maintenance Cost: \$4,140.00

Invoice is due and payable within 30 days. Overdue accounts may accrue a service charge.

Customer acknowledges that he/she has read and is familiar with the additional terms and conditions printed on the reverse side, which are incorporated in this agreement.

Joseph T. Craig

09/21/2020

Accepted By

Date

Submitted by: Joe Craig

Date

Terms & Conditions

Sitex agrees to provide all labor, supervision, and equipment necessary to carry out the work. There shall be no variance from these specifications unless expressly stated though an addendum.

The Annual Cost will be paid to Sitex in Twelve (12) equal payments, which are due and payable in advance of each month in which the service will be rendered and will be considered late on the 30th of that month. A surcharge of two percent (2%) per month will be added for delinquent payments. The Customer is responsible for any collection or attorney's fees required to collect on this agreement.

This Agreement will be for a twelve (12) month period. This Agreement shall be automatically renewed at the end of the twelve (12) months. The monthly service amount may be adjusted, as agreed upon by both Parties, and set forth in writing to Customer. Both parties agree that service shall be continuous without interruption.

Additional Services requested by the customer such as trash clean up, physical cutting or paint removal, and other additional services performed will be billed separately at the current hourly equipment and labor rates.

Cancellation by either the Customer or Sitex may terminate the Agreement without cause at any time. Termination shall be by written notice, received by either the customer or Sitex at least thirty (30) days prior to the effective date of the termination.

Neither party shall be responsible for damage, penalties or otherwise for any failure or delay in performance of any of its obligations hereunder caused by strikes, riots, war, acts of Nature, accidents, governmental orders and regulations, curtailment or failure to obtain sufficient material, or other force majeure condition (whether or not of the same class or kind as those set forth above) beyond its reasonable control and which, by the exercise of due diligence, it is unable to overcome. • Sitex agrees to hold Customer harmless from any loss, damage or claims arising out of the sole negligence of Sitex. However, Sitex shall in no event be liable to Customer or other for indirect, special or consequential damage resulting from any cause whatsoever.

It is agreed by both Parties that the work performed under this Agreement will be done on a schedule that is sensitive to the overall function of the property. Additionally, it is understood that all work will be performed during the normal business week (Monday-Friday) unless otherwise stipulated.

Sitex shall maintain the following insurance coverage and limits;

- (a) Workman's Compensation with statutory limits;
- (b) Automobile Liability;
- (c) Comprehensive General Liability including Property Damage, Completed Operations, and Product Liability.

A Certificate of insurance will be provided upon request. Customers requesting special or additional insurance coverage and/or language shall pay resulting additional premium to Sitex to provide such coverage. • This Agreement shall be governed by the laws of the state of Florida.

THE OAKS AT SHADY CREEK
SITEX AQUATICS LLC

Legend



The Oaks at Shady Creek CDD

Aquatic Maintenance Proposal

September 18th, 2020

Prepared for:

The Oaks at Shady Creek CDD

Debby Nussel, District Manager

2005 Pan Am Circle Dr, Suite 300 Tampa, FL 33607



Prepared by:

Mr. Joe Hamilton, Owner/Operator

Steadfast Environmental, LLC

30435 Commerce Dr. Suite 102

San Antonio, FL 33576

(813) 610-3927 Mobile

joe@steadfastenv.com.com • www.steadfastenv.com/home

September 18th, 2020

The Oaks at Shady Creek CDD
Debby Nussel, District Manager
2005 Pan Am Circle Dr, Suite 300 Tampa, FL 33607

Dear Debby,

We greatly appreciate the opportunity to bid on this project for you. Attached is the Agreement for waterway services at The Oaks at Shady Creek CDD.

Our range of aquatic services are listed below;

- Long lasting results based off applied herbicide techniques
- Superior buffering and littoral maintenance
- Exceptional physical removal of nuisance and invasive vegetation.
- Planting of native beneficial vegetation.
- Conservation Cutback Services.
- Pond dye application.
- Stocking of Triploid grass carp for submersed aquatic plant species control.

We pride ourselves on providing the highest level of service in the industry and look forward to the opportunity of exceeding your expectations!

Respectfully yours,

Steadfast Environmental, LLC.

Signature

A handwritten signature in black ink that reads "Joseph Hamilton". The script is cursive and fluid, with the first letter of each word being capitalized and prominent.

Joseph C. Hamilton, Owner/Operator

Monthly Maintenance Program:

Program to consist of: (Areas #1-4 as indicated on attached map) Area to be serviced measures 6,204 LF / 9.58 AC of Waterway

- Monthly herbicide treatment of invasive and exotic vegetation.
- Inspections of outflow structures.
- Removal of normal size trash and debris items.
- Pond dye applications (If desirable).

Occurrence: 1 event/month

Annual Cost: **\$3,480.00**

(\$290.00 per month)

Special services can also be provided outside of the routine monthly maintenance at the Boards request. These will be proposed on separate estimates outside of the monthly maintenance service agreement.

Special Services Include:

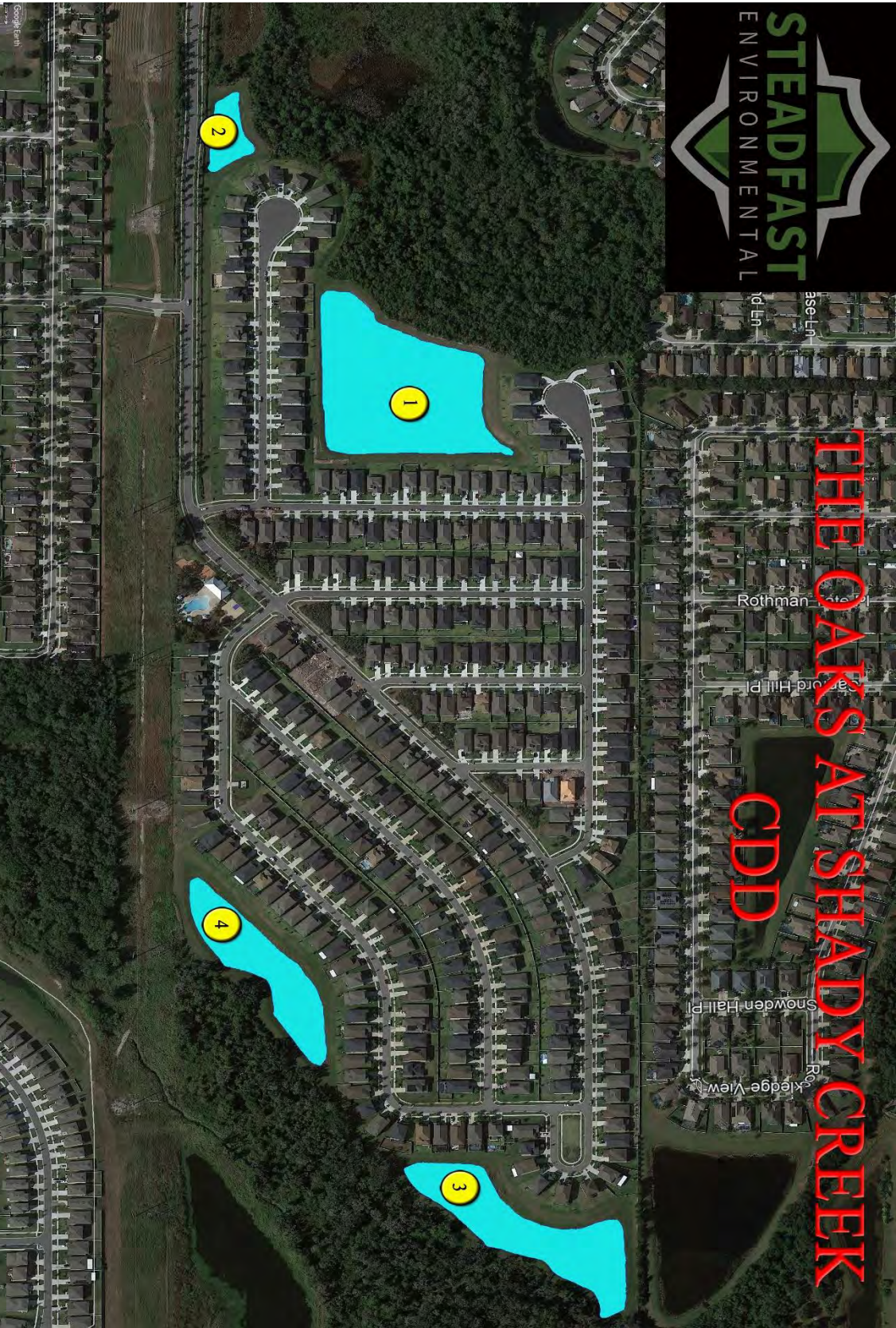
- Physical & Mechanical Removals of invasive and exotic vegetation.
- Planting of native and desirable, low lying aquatic vegetation.
- Triploid Grass Carp stocking for submersed aquatic vegetation.
- Aluminum Sulfate Applications to better control algae.
- Bush hogging & Conservation/Woodline Cutbacks.

Thank you for reaching out with interest in our services! We look forward to building a long term, professional relationship.



Joseph Hamilton, Owner/Operator.
Rep.

The Oaks at Shady Creek CDD





First Choice Aquatic Weed Management, LLC

6536 Pinecastle Blvd. Suite A
Orlando, Florida 32809

THIS AGREEMENT made the date set forth below, by and between FIRST CHOICE Aquatic Weed Management, LCC. Hereinafter called "**FC**", and

The Oaks at Shady Creek
c/o Meritus Corp.
2005 Pan Am Cir.
Unit 120
Tampa, Fl. 33067
Debby Nussel 813-873-7070 Debby.nussel@merituscorp.com

09/17/2020 – 09/16/2021

Hereinafter called "**CUSTOMER**". The parties hereto agree as follows:

FC agrees to maintain the following waterway(s) treatment area(s) in accordance with the terms and conditions of this agreement.

Customer agrees to pay FC in the following amount and manor:

(4) Ponds associated with The Oaks at Shady Creek

- Initial startup charge	\$ n/a
- Shoreline grass and brush control	\$ 369.00 (monthly)
- Submersed and floating vegetation control	\$ Included
- Additional treatments as required by AWC	\$ Included
- A monthly report of all waterways treated	\$ Included

Total monthly investment \$ 369.00

Scheduled treatments will be provided monthly (approximately once every 30 days)

Payments for this service will be in equal and consecutive monthly installments, each due within 30 days of the invoice date. Unpaid invoices will accrue interest at 1.5% per month.

First Choice Aquatic Weed Control maintains 2 million dollars general liability, 1 million dollars commercial auto, pollution liability, herbicide/pesticide operations, watercraft liability, workers compensation and 5 million dollars excess umbrella. Certificates will be provided upon request.

ACCEPTANCE OF AGREEMENT

Tad Roman

First Choice
Aquatic Weed Management, LLC

Customer's Signature

Title

Print Signature

Date

The Oaks at Shady Creek

10604 Shady Preserve Dr.
Riverview, FL 33579

(4) Ponds

- 1- 1,654LF / 2.06 ac.
- 2- 1,862LF / 1.93 ac.
- 3- 2,011LF / 4.91 ac.
- 4- 623LF / .41 ac.

Contact Debby Nusal Meritus

Legend



RESOLUTION 2017-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT ADOPTING A POLICY REGARDING FISHING IN DISTRICT PONDS; PROVIDING TRESPASS ENFORCEMENT AUTHORITY; AUTHORIZING THE ISSUANCE OF A LETTER REGARDING THE SAME AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, The Oaks at Shady Creek (the "**District**") is a local unit of special-purpose government established pursuant to the Uniform Community Development District Act of 1980, codified as Chapter 190, *Florida Statutes*, as amended (the "**Act**"); and

WHEREAS, the District owns certain real property within its boundaries, including stormwater management ponds and conservation areas (the "**Ponds**"); and

WHEREAS, the District desires to adopt a formal policy (the "**Fishing Policy**") prohibiting fishing within the Ponds; and

WHEREAS, the District desires that the Policy adopted herein shall replace and supersede any prior policies regarding fishing within the District; and

WHEREAS, the District desires to secure the assistance of the Hillsborough County Sheriff's Office or such other law enforcement agencies as may be available to prevent trespassing on District property; and

WHEREAS, the District desires to grant the Chair or, in the Chair's absence, the Vice Chair of the Board and/or designated employees of the District the authority to issue trespass warnings against persons who use the District's Property in an unauthorized manner and to report those individuals to the Hillsborough County Sheriff's office for trespassing.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. ADOPTION OF A POLICY REGARDING FISHING IN DISTRICT PONDS. The Board hereby adopts a policy prohibiting fishing within the Ponds.

SECTION 2. AUTHORITY REGARDING ENFORCEMENT OF TRESPASS LAWS; AUTHORITY OF HILLSBOROUGH COUNTY SHERIFF'S OFFICE; AND ISSUANCE OF TRESPASS AUTHORIZATION LETTER. The Board hereby authorizes the Chair, the Vice Chair, the District Manager, and/or designated employees of the District and any of the staff or representatives of the foregoing the authority to act on behalf of the District with respect to the enforcement of the District's rules and policies, including, but not limited to, taking any actions necessary to enforce and prosecute trespass violations on behalf of the District and pursuant to Florida law. In addition, the Board hereby authorizes and requests that in accordance with Chapter 810, Florida Statutes, the Hillsborough County Sheriff's Office and any other applicable law enforcement agencies issue trespass warnings, issue trespass citations, and/or

remove any person who is using District Facilities in violation of the District's policies and/or rules or regulatory conditions governing the use of District facilities. The Board further directs the District Manager to issue to the Hillsborough County Sheriff's Office a copy of this Resolution and a trespass letter, substantially in the form attached hereto as **Exhibit "A"** (the "**Trespass Authorization Letter**"), providing authorization with respect to the enforcement of trespass laws as they relate to the District's prohibition of fishing within or near the Ponds. The District Manager is authorized and directed to update as needed both the Trespass Authorization Letter and the attachments thereto to reflect any changes to current property ownership and District policies. The District Manager is also directed to send a copy of this Resolution and the Trespass Authorization Letter to the District's residents.

SECTION 3. GENERAL AUTHORIZATION. The Chair, members of the Board of Supervisors, and District staff are hereby generally authorized, upon the adoption of this Resolution, to do all acts and things required of them by this Resolution or consistent with the requirement or intent hereof, including, but not limited to, obtaining proposals for the installation of signage relating to trespass enforcement and installing such signage, if desired and agreed upon by the Board of Supervisors.

SECTION 4. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

SECTION 5. EFFECTIVE DATE. This Resolution shall take effect upon the passage and adoption of this Resolution by the Board of Supervisors of The Oaks at Shady Creek.

PASSED AND ADOPTED on the 23rd day of May, 2017.

ATTEST:

**THE OAKS AT SHADY CREEK
DEVELOPMENT DISTRICT**

By: 
Name: Nicole Chamberlain
Secretary/Assistant Secretary

By: 
Name: Kelly Evans
Chair of the Board of Supervisors

Exhibit "A" - Trespass Enforcement Authority Letter

EXHIBIT A

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT DISTRICT
Hillsborough County, Florida**

_____, 2017

Hillsborough County Sheriff's Office

Re: The Oaks at Shady Creek Community Development District
 Authorization for Law Enforcement Officers to Enforce Trespass Violations

Dear Sir or Madam:

I serve as District Manager for The Oaks at Shady Creek Community Development District (the "District"), a local unit of special-purpose government located in Hillsborough County, Florida, and am writing at the direction of the District's Board of Supervisors. Pursuant to District Resolution 2017-____, please be advised that:

1. The District's policies prohibit fishing in the District's ponds; and
2. The District hereby authorizes any law enforcement officer to order trespassers to leave the District's property for violation of the District's policy (as stated in Section 1 above) and to otherwise enforce the provisions of Section 810.09, *Florida Statutes*, and any other applicable laws against any such trespassers; and
3. The following are authorized to contact law enforcement officers in Hillsborough County, Florida, and provide this written authorization for the purpose of enforcing the District's policy (as stated in Section 1 above) and Florida law: (a) _____, with Meritus Districts; and (b) any of the staff or representatives of the foregoing; and
4. The Board of Supervisors and staff of The Oaks at Shady Creek will aid in the prosecution of any individuals arrested pursuant to this grant of authority.

Should you have any questions regarding this authorization, please contact me at (813) 397-5120.

Sincerely,

District Manager

Millennium Lawn and Landscape Inc.

3471 Rackley Rd
Brooksville, FL 34604

Invoice

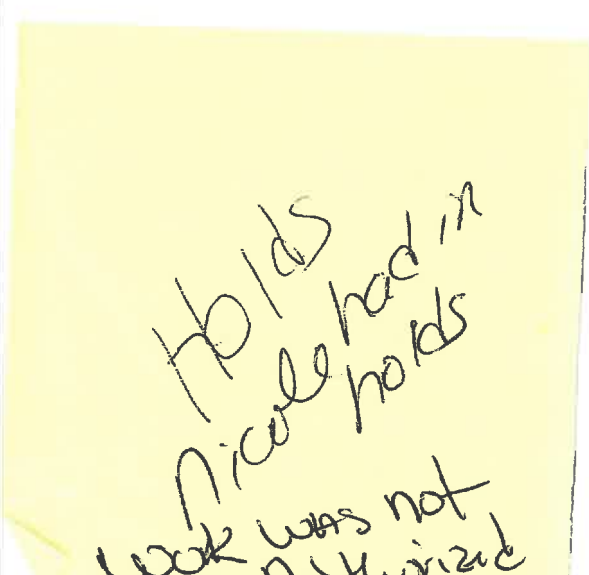
Date	Invoice #
7/16/2020	17008

Bill To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ship To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ninety (90) day warranty of installed trees, plants, palms and sod.

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30		7/16/2020			

Quantity	Description	Price Each	Amount
	Irrigation repairs done on 7 / 2 labor 3 techs x 5 hours	750.00	750.00T
	zone #40 rewire valve and 2 dvry caps	25.00	25.00T
	#40 10 drip repairs by lift station	100.00	100.00T
	#48 12 drip line repairs also in lift station area	120.00	120.00T
	#33 4 drip line repairs	40.00	40.00T
	dog park 6 drip line repairs	60.00	60.00T
	2 lateral line repairs by tree bubblers along sidewalk broke by roots	50.00	50.00T
	Sales Tax	0.00%	0.00
			

Thank you for your business.

Total \$1,145.00

Payments/Credits \$0.00

Balance Due \$1,145.00

Payments will be applied to outstanding balance prior to current invoices

Customer is responsible for the cost of repairs to irrigation or other unforeseen costs that may occur during the installation, transplanting or removal of plant material or sod.

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

August 21, 2020 Minutes of Public Hearing & Regular Meeting

Minutes of the Public Hearing & Regular Meeting

The Public Hearing & Regular Meeting of The Oaks at Shady Creek Community Development District was held on **Friday, August 21, 2020 at 10:00 a.m.** via conference call at 1-866-906-9330 with access code 4863181.

1. CALL TO ORDER/ROLL CALL

Gene Roberts called the Public Hearing & Regular Meeting of The Oaks at Shady Creek Community Development District to order on **Friday, August 21, 2020 at 10:00 a.m.**

Board Members Present and Constituting a Quorum at the onset of the meeting:

Danny Schoonover	Chair
Gill Hammond	Vice Chair
Michelle LeBeau-Elrod	Supervisor
Robin Lush	Supervisor
Timothy Wersinger	Supervisor

Staff Members Present:

Gene Roberts	District Manager, Meritus
John Vericker	District Counsel, Straley Robin Vericker

There were no residents in attendance on the conference call.

2. PUBLIC COMMENT ON AGENDA ITEMS

There were no audience comments on agenda items.

3. RECESS TO PUBLIC HEARINGS

Mr. Roberts directed the Board to recess to the Public Hearings.

4. PUBLIC HEARING ON ADOPTING PROPOSED FISCAL YEAR 2021 BUDGET

A. Open the Public Hearing on Adopting Proposed Fiscal Year 2021 Budget

MOTION TO:	Open the public hearing.
MADE BY:	Supervisor Hammond
SECONDED BY:	Supervisor Lush
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

B. Staff Presentations

Mr. Roberts went over the budget and line items with the Board. The total for the general fund was \$253,110.32, and the total for the debt service was \$420,431.00, with the total budget being \$673,541.33.

C. Public Comments

There were no public comments.

D. Consideration of Resolution 2020-07; Adopting Fiscal Year 2021 Budget

The Board reviewed the resolution.

MOTION TO:	Approve Resolution 2020-07.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Hammond
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

E. Close the Public Hearing on Adopting Proposed Fiscal Year 2021 Budget

MOTION TO:	Close the public hearing.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Hammond
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

5. PUBLIC HEARING ON LEVYING O&M ASSESSMENTS

A. Open the Public Hearing on Levying O&M Assessments

MOTION TO:	Open the public hearing.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Wersinger
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

B. Staff Presentations

Mr. Roberts went over the resolution with the Board and explained that the assessments for fiscal year 2021 will remain the same.

C. Public Comments

There were no public comments.

D. Consideration of Resolution 2020-08; Levying O&M Assessments

The Board reviewed the resolution.

MOTION TO:	Approve Resolution 2020-08.
MADE BY:	Supervisor Hammond
SECONDED BY:	Supervisor LeBeau-Elrod
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

E. Close the Public Hearing on Levying O&M Assessments

MOTION TO:	Close the public hearing.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Hammond
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion passed unanimously

120
121
122 **6. RETURN TO REGULAR MEETING**
123

124 Mr. Roberts directed the Board to return to the regular meeting.
125

126
127 **7. BUSINESS ITEMS**

128 **A. Discussion on HOA Reimbursement for Amenity Center Irrigation Electric Bill**
129

130 Mr. Roberts explained to the Board that it was recently realized that the HOA has been paying the
131 electric bill for the irrigation pumps. The HOA is asking to be reimbursed 80% of the cost, which
132 would be \$6,672.72 and moving forward, for the bill changed to the CDD and to bill the HOA
133 monthly for 20% of the cost. The Board discussed.
134

MOTION TO:	Have the CDD reimburse the HOA for electric use for the irrigation pumps in the amount of \$6,672.22 and going forward agree to have an 80/20 split with the HOA, with the CDD assuming responsibility of the billing and then billing the HOA for 20% of the cost.
MADE BY:	Supervisor Hammond
SECONDED BY:	Supervisor Schoonover
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED 5/0 - Motion passed unanimously

145
146 **B. Discussion on RFP for Engineering Services**
147

148 Mr. Roberts went over that only one proposal was submitted, and it was from Landis Evans. The
149 Board asked staff to reject the bid and resubmit an RFP for Engineering Services to try and get
150 additional proposals, but Landis Evans will be considered.
151

MOTION TO:	Reject all bids and go out for RFP again and include Landis Evans's original bid in the new group.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Lush
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED 5/0 - Motion passed unanimously

159
160 **C. Consideration of Resolution 2020-09; Setting Fiscal Year 2021 Meeting Schedule**
161

162 The Board discussed the resolution and meeting schedule. They asked to add a caveat to the
163 meeting schedule about meetings via teleconference.
164

MOTION TO:	Approve Resolution 2020-09 with the meeting dates as printed, but with the additional caveat to allow for teleconference meetings in the event that it is still needed during this time of COVID-19.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Wersinger
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED 5/0 - Motion passed unanimously

D. General Matters of the District

8. CONSENT AGENDA

A. Consideration of Board of Supervisors Meeting Minutes July 17, 2020

The Board reviewed the meeting minutes.

MOTION TO:	Approve the July 17, 2020 minutes.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Wersinger
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED 5/0 – Motion Passed Unanimously

B. Consideration of Operations and Maintenance Expenditures July 2020

The Board reviewed the July 2020 O&Ms.

MOTION TO:	Approve the July 2020 O&Ms.
MADE BY:	Supervisor Hammond
SECONDED BY:	Supervisor Lush
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED 5/0 – Motion Passed Unanimously

C. Review of Financial Statements Month Ending July 31, 2020

The financials were reviewed and accepted.

9. STAFF REPORTS

A. District Counsel

Mr. Vericker told the Board that the state has extended the statute to hold CDD meetings via teleconference through the end of September.

B. District Engineer

C. District Manager

i. Community Inspection Report

Mr. Roberts went over the management reports with the Board. Supervisor Schoonover asked the status of the sidewalks holding water and the cubing at the lift station. Supervisor Hammond explained the curbing contractor is backed up due to the weather and he will follow up with them next week. He asked the Board to consider moving the proposed curb to join next to the sidewalk to simplify maintenance. Mr. Vericker recommended staff check with District Engineer. The Board had no issues with this as long as the Engineer approves. Supervisor Schoonover asked about hog damage. Mr. Roberts will monitor and if justified, get the trapper back out. Supervisor Schoonover also asked about condition of pond 1. The Board asked for staff to get proposal for adding a fountain/aerator. Supervisor Hammond also asked for staff to get proposals for removing the soil from the end of pond 2.

10. SUPERVISOR REQUESTS AND AUDIENCE COMMENTS

There were no additional supervisor requests or audience comments.

11. ADJOURNMENT

MOTION TO:	Adjourn.
MADE BY:	Supervisor Schoonover
SECONDED BY:	Supervisor Hammond
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED
	5/0 – Motion Passed Unanimously

**Please note the entire meeting is available on disc.*

**These minutes were done in a summary format.*

**Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.*

Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed meeting held on _____.

Signature

Printed Name

Title:

☐ **Chair**

☐ **Vice Chair**

Signature

Printed Name

Title:

☐ **Secretary**

☐ **Assistant Secretary**

Recorded by Records Administrator

Signature

Date

Official District Seal

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
Monthly Contract				
Meritus Districts	9944	\$ 3,155.28		District Management Service Charge - August 2020
Solitude	PI A00456287	306.94		Lake & Pond Management Services - 08/01/20 - 08/31/20
Monthly Contract Sub-Total		\$ 3,462.22		
Variable Contract				
Tampa Bay Times	96159 072220	\$ 1,644.00		Legals CLS - Budget Hearing - 07/22/2020
Variable Contract Sub-Total		\$ 1,644.00		
Utilities				
BOCC	7015729919 072220	\$ 857.45		Water Service - 06/12/2020 to 07/14/2020
BOCC	7015729919 082120	1,234.19	\$ 2,091.64	Water Service - 07/14/20 to 08/17/20
Tampa Electric	211005987436 082020	20.23		Electric Service - thru 07/17/2020 to 08/14/2020
Tampa Electric	211005987634 082020	4,237.83	\$ 4,258.06	Electric Service - thru 07/16/2020 to 08/14/2020
Utilities Sub-Total		\$ 6,349.70		
Regular Services				
Regular Services Sub-Total		\$ 0.00		
Additional Services				
Millennium Lawn and Landscape	17214	\$ 350.00		Tree Branch Cutting - 08/21/2020
Millennium Lawn and Landscape Inc.	16391	1,415.00		Irrigation Repairs on Main Blvd - 05/29/2020
Poop 911	3595721	0.00		1 Station Emptied/Filled - 07/28/2020

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
Tampa Bay Times	96143 072920	401.10		Legals CLS - Budget Hearing - 07/29/2020
Tampa Bay Times	97563	314.46	\$ 715.56	Legals CLS - RFP Engineering Services - 07/29/2020
Additional Services Sub-Total		\$ 2,480.56		
TOTAL:		\$ 13,936.48		

Approved (with any necessary revisions noted):

Signature

Printed Name

Title (check one):

☐ Chairman ☐ Vice Chairman ☐ Assistant Secretary

Meritus Districts

2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Voice: 813-397-5121
Fax: 813-873-7070

INVOICE

Invoice Number: 9944
Invoice Date: Aug 1, 2020
Page: 1

Bill To:

Oaks at Shady Creek CDD
2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Ship to:**Customer ID**

Oaks at Shady Creek

Customer PO**Payment Terms**


Net Due

Shipping Method

Best Way

Ship Date**Due Date**

8/1/20

Quantity	Item	Description	Unit Price	Amount
		District Management Services - August		2,812.50
		Postage - June		9.45
		Website Administration		333.33
				

Subtotal	3,155.28
Sales Tax	
Total Invoice Amount	3,155.28
Payment/Credit Applied	
TOTAL	3,155.28



INVOICE

Voice: (888) 480-5253 Fax: (888) 358-0088

Invoice Number: PI-A00456287

Invoice Date: 08/01/20

PROPERTY: Oaks @ Shady
Crk Cdd

SOLD TO: Oaks @ Shady Crk Cdd
C/O Meritus
2005 Pan AM Circle Suite 300
Tampa, FL 33607

CUSTOMER ID	CUSTOMER PO	Payment Terms	
8184		Net 30	
Sales Rep ID	Shipment Method	Ship Date	Due Date
Josh F. McGarry			08/31/20

Qty	Item / Description	UOM	Unit Price	Extension
1	Lake & Pond Management Services SVR49021 08/01/20 - 08/31/20 Lake & Pond Management Services		306.94	306.94

UAT 5390
4307

PLEASE REMIT PAYMENT TO:

1320 Brookwood Drive, Suite H
Little Rock, AR 72202

Subtotal	306.94
Sales Tax	0.00
Total Invoice	306.94
Payment Received	0.00
TOTAL	306.94

Tampa Bay Times

tampabay.com

Times Publishing Company

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

Fed Tax ID 59-0482470

ADVERTISING INVOICE

Advertising Run Dates	Advertiser Name	
07/22/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/22/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$1,644.00		0000096159

PAYMENT DUE UPON RECEIPT

Start	Stop	Ad Number	Product	Placement	Description PO Number	Ins.	Size	Net Amount
07/22/20	07/22/20	0000096159	Times	Legals CLS	Budget Hearing AffidavitMaterial	1	4x10.00 IN	\$1,640.00 \$4.00
<p>WA 5/300 4801</p>								

PLEASE DETACH AND RETURN LOWER PORTION WITH YOUR REMITTANCE

Tampa Bay Times

tampabay.com

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

ADVERTISING INVOICE

Thank you for your business.

Advertising Run Dates	Advertiser Name	
07/22/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/22/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$1,644.00		0000096159

DO NOT SEND CASH BY MAIL

PLEASE MAKE CHECK PAYABLE TO:

TIMES PUBLISHING COMPANY

Received
JUL 29 2020

REMIT TO:

Times Publishing Company
DEPT 3396
PO BOX 123396
DALLAS, TX 75312-3396

THE OAKS AT SHADY CREEK CDD
C/O MERITUS CORP
2005 PAN AM CIRCLE #300
TAMPA, FL 33607

Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Hillsborough

} ss

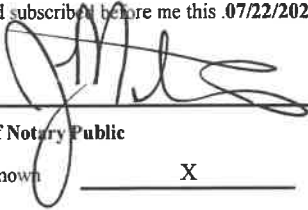
Before the undersigned authority personally appeared **Deirdre Almeida** who on oath says that he/she is **Legal Advertising Representative** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: Budget Hearing** was published in **Tampa Bay Times: 7/22/20** in said newspaper in the issues of **Baylink Hillsborough**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Hillsborough County, Florida and that the said newspaper has heretofore been continuously published in said Hillsborough County, Florida each day and has been entered as a second class mail matter at the post office in said Hillsborough County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

Sworn to and subscribed before me this **07/22/2020**



Signature of Notary Public

Personally known X or produced identification

Type of identification produced _____



Notice of Public Hearing and Board of Supervisors meeting of The Oaks at Shady Creek Community Development District

The Board of Supervisors (the "**Board**") of The Oaks at Shady Creek Community Development District (the "**District**") will hold a public hearing and a meeting on August 21, 2020, at 10:00 a.m. at* the Carlton Lakes Clubhouse, located at 11404 Carlton Fields Drive, Riverview, Florida 33579.

*Please note that pursuant to Governor DeSantis' Executive Order 20-69 (as extended by Executive Orders 20-112 and 20-123 and as it may be further extended or amended) relating to the COVID-19 public health emergency and to protect the public and follow the CDC guidance regarding social distancing, such public hearing and meeting may be held telephonically or virtually. Please check the District's website for the latest information: <http://theoaksatshadycreekcdd.org/>.

The purpose of the public hearing is to receive public comments on the proposed adoption of the District's fiscal year 2020-2021 proposed budget and the proposed levy of

its annually recurring non-ad valorem special assessments for operation and maintenance to fund the items described in the proposed budget (the "**O&M Assessments**").

At the conclusion of the public hearing, the Board will, by resolution, adopt a final budget, provide for the levy, collection, and enforcement of the O&M Assessments, and certify an assessment roll. A meeting of the Board will also be held where the Board may consider any other business that may properly come before it.

A copy of the proposed budget, preliminary assessment roll, and the agenda may be viewed on the District's website at least 2 days before the meeting, or may be obtained by contacting the District Manager's office via email at Nicole.hicks@merituscorp.com or via phone at (813) 873-7300.

The table below presents the proposed schedule of the O&M Assessments. Amounts are preliminary and subject to change at the meeting and in any future year.

SCHEDULE OF ANNUAL ASSESSMENTS⁽¹⁾

Fiscal Year 2020					Fiscal Year 2021				
Lot Size	EBU Value	Unit Count	Debt Service Per Unit	O&M Per Unit	FY 2020 Total Assessment	Debt Service Per Unit	O&M Per Unit	FY 2021 Total Assessment	Total Increase / (Decrease) in Annual Assmt
SERIES 2015 BONDS									
Single Family 30'	1.00	365	\$1,250.00	\$737.72	\$1,987.72	\$1,250.00	\$737.72	\$1,987.72	\$0.00

Notations:

⁽¹⁾ Annual assessments are adjusted for discounts associated with early payment and County collection costs.

The O&M Assessments (in addition to debt assessments, if any) will appear on November 2020 Hillsborough County property tax bill. Amount shown includes all applicable collection costs. Property owner is eligible for a discount of up to 4% if paid early.

The County Tax Collector will collect the assessments for all lots and parcels within the District. Alternatively, the District may elect to directly collect its assessments in accordance with Chapter 190, Florida Statutes. Failure to pay the District's assessments will cause a tax certificate to be issued against the property which may result in a loss of title or a foreclosure action to be filed against the property. All affected property owners have the right to appear at the public hearing and to file written objections with the District within 20 days of publication of this notice.

The public hearing and meeting are open to the public and will be conducted in accordance with the provisions of Florida law for community development districts and if applicable Executive Order 20-69. They may be continued to a date, time, and place to be specified on the record at the hearing or meeting. There may be occasions when staff or Board members may participate by speaker telephone.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations because of a disability or physical impairment should contact the District Manager's office at least 48 hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service

at 711 or 1-800-955-8771 (TTY), or 1-800-955-8770 (voice) for aid in contacting the District Manager's office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearing or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Nicole Hicks
District Manager



THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT
GENERAL VICINITY MAP



Hillsborough
County Florida

CUSTOMER NAME	ACCOUNT NUMBER	BILL DATE	DUE DATE
THE OAKS AT SHADY CREEK CDD	7015729919	07/22/2020	08/12/2020

Service Address: 14099 TROPICAL KINGBIRD WAY

S-Page 1 of 1

METER NUMBER	PREVIOUS DATE	PREVIOUS READ	PRESENT DATE	PRESENT READ	CONSUMPTION (IN GALLONS)	READ TYPE	METER DESCRIPTION
53984411	06/12/2020	7195	07/14/2020	8713	151800	ACTUAL	WATER

Service Address Charges

Customer Bill Charge	\$4.41
Purchase Water Pass-Thru	\$444.77
Water Base Charge	\$60.50
Water Usage Charge	\$347.77
Total Service Address Charges	\$857.45

Summary of Account Charges

Previous Balance	\$393.74
Net Payments - Thank You	(\$393.74)
Total Account Charges	\$857.45

AMOUNT DUE	\$857.45
-------------------	-----------------

Important Message

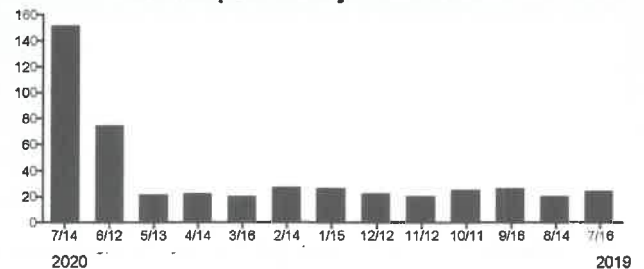
Lawn irrigation is restricted to specific days and times. Excessive irrigation may damage lawns, harm the environment, and result in fines. Find your watering days and ways to conserve water at HCFLGov.net/WaterConservation or call (813) 663-3295.

Based on a recent meter reading, it appears there may have been a change in your water consumption. More information is at our website:

<http://www.hillsboroughcounty.org/en/residents/property-owners-and-renters/water-and-sewer/consumption-usage-and-tips>

The 2019 Water Quality Report is now available online at HCFLGov.net/WaterQualityReport. To request a mailed copy, call (813)246-3146 and leave a message with your name, mailing address, and phone number.

Consumption History x 1000 Gallons



Make checks payable to: **BOCC**

ACCOUNT NUMBER: 7015729919

Hillsborough
County Florida

ELECTRONIC PAYMENTS BY CHECK OR

Automated Payment Line: (813) 276 8526
Internet Payments: HCFLGov.net/WaterBill
Additional Information: HCFLGov.net/Water



THANK YOU!



THE OAKS AT SHADY CREEK CDD
2005 PAN AM CIR STE 300
TAMPA FL 33607-6008

Received

JUL 31 2020

DUE DATE	08/12/2020
AMOUNT DUE	\$857.45
AMOUNT PAID	

0070157299192

00000857458



Hillsborough
County Florida

CUSTOMER NAME	ACCOUNT NUMBER	BILL DATE	DUE DATE
THE OAKS AT SHADY CREEK CDD	7015729919	08/21/2020	09/11/2020

Service Address: 14099 TROPICAL KINGBIRD WAY

S-Page 1 of 1

METER NUMBER	PREVIOUS DATE	PREVIOUS READ	PRESENT DATE	PRESENT READ	CONSUMPTION (IN GALLONS)	READ TYPE	METER DESCRIPTION
53984411	07/14/2020	8713	08/17/2020	10790	207700	ACTUAL	WATER

Service Address Charges

Customer Bill Charge	\$4.41
Purchase Water Pass-Thru	\$608.56
Water Base Charge	\$60.50
Water Usage Charge	\$560.72
Total Service Address Charges	\$1234.19

Summary of Account Charges

Previous Balance	\$857.45
Net Payments - Thank You	(\$857.45)
Total Account Charges	\$1,234.19

AMOUNT DUE	\$1,234.19
-------------------	-------------------

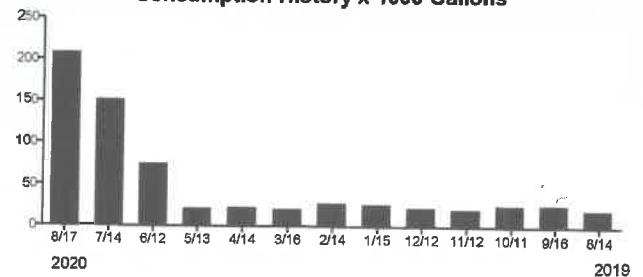
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53600
4302

Consumption History x 1000 Gallons



Make checks payable to: BOCC

ACCOUNT NUMBER: 7015729919

Hillsborough
County Florida

ELECTRONIC PAYMENTS BY CHECK OR

Automated Payment Line: (813) 276 8526
Internet Payments: HCFLGov.net/WaterBill
Additional Information: HCFLGov.net/Water



THANK YOU!



THE OAKS AT SHADY CREEK CDD
2005 PAN AM CIR STE 300
TAMPA FL 33607-6008

Received

AUG 28 2020

DUE DATE	09/11/2020
AMOUNT DUE	\$1,234.19
AMOUNT PAID	

0070157299192

00001234194

ACCOUNT INVOICE

tampaelectric.com



Statement Date: 08/20/2020

Account: 211005987436

OAKS AT SHADY CREEK COMM
10508 PURPLE MARTIN BLVD
RIVERVIEW, FL 33579-0000

Current month's charges:	\$20.23
Total amount due:	\$20.23
Payment Due By:	09/10/2020

Your Account Summary

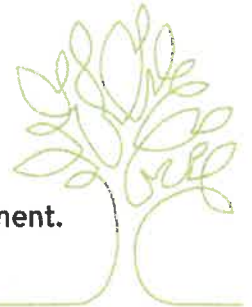
Previous Amount Due	\$20.98
Payment(s) Received Since Last Statement	-\$20.98
Current Month's Charges	\$20.23
Total Amount Due	\$20.23

Go paperless!

Goodbye clutter. Hello convenience.

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a better time to
go paperless.

It's touch-free and
good for the environment.



Learn more and sign up > tampaelectric.com/paperless

53109301

Amount not paid by due date may be assessed a late payment charge and an additional deposit.

Yard project?

Avoid damage and fines

Learn more at tampaelectric.com/811



two
business days



To ensure prompt credit, please return stub portion of this bill with your payment. Make checks payable to TECO.



WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987436

Current month's charges:	\$20.23
Total amount due:	\$20.23
Payment Due By:	09/10/2020
Amount Enclosed	\$

651383377134

00002075 02 AV 0.98 33607 FTECO108202023392810 00000 03 01000000 012 02 12497 006



OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607-6008

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318

Received

AUG 24 2020

6513833771342110059874360000000020231

Account: 211005987436
Statement Date: 08/20/2020
Current month's charges due 09/10/2020

Details of Charges – Service from 07/17/2020 to 08/14/2020

Service for: 10508 PURPLE MARTIN BLVD, RIVERVIEW, FL 33579-0000

Rate Schedule: General Service - Non Demand

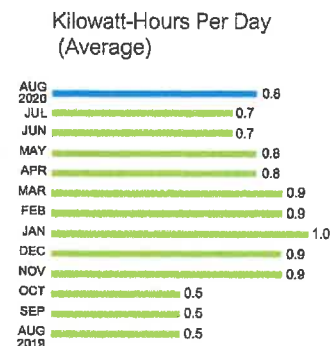
Meter Number	Read Date	Current Reading	-	Previous Reading	=	Total Used	Multiplier	Billing Period
1000497017	08/14/2020	49		26		23 kWh	1	29 Days

Basic Service Charge		\$18.06
Energy Charge	23 kWh @ \$0.05991/kWh	\$1.38
Fuel Charge	23 kWh @ \$0.02638/kWh	\$0.61
COVID-19 Fuel Credit		-\$0.33
Florida Gross Receipt Tax		\$0.51
Electric Service Cost		\$20.23

Total Current Month's Charges

\$20.23

Tampa Electric Usage History



Important Messages

LOWER BILLS – AGAIN!

The unprecedented circumstances of the coronavirus pandemic and lower fuel costs led Tampa Electric to seek approval from the Florida Public Service Commission to lower Tampa Electric bills. All customers will see a COVID-19 fuel credit on their bills in June through August. Residential customers will see a 20 percent reduction on summer bills, including an estimated \$90 savings through December. Commercial and industrial customers can expect a total bill reduction of up to 14 to 20 percent, depending on usage and rate class through December. Tampa Electric's bills continue to be among the lowest in Florida and are more than 20 percent below the national average.

The benefits of a modern electric grid

As part of our ongoing efforts to modernize our grid and leverage technology to serve you better, Tampa Electric can now remotely connect or disconnect your electric service. No need to wait for a technician to arrive. This also reduces face-to-face interactions during the coronavirus pandemic.

Note: Remote service requires that you have a smart meter. How do you know if you have a smart meter? Visit tampaelectric.com/mymeter to learn more.

More clean energy to you

By 2023, Tampa Electric will have nearly 14% of its energy generated from the sun – the highest percentage of solar generation of any utility in the state of Florida and enough to power more than 200,000 homes. Visit tampaelectric.com/solar to learn more. For the 12-month period ending June 2020, the percentage of fuel type used by Tampa Electric to provide electricity to its customers was Natural Gas & Oil* 82%, Coal 4%, Purchased Power 9% and Solar 5%. Tampa Electric provides this information to our customers on a quarterly basis.





ACCOUNT INVOICE

tampaelectric.com



Statement Date: 08/20/2020

Account: 211005987634

OAKS AT SHADY CREEK COMM
301 US HIGHWAY 301 S
TAMPA, FL 33619

Current month's charges:	\$4,237.83
Total amount due:	\$4,237.83
Payment Due By:	09/10/2020

Your Account Summary

Previous Amount Due	\$4,237.83
Payment(s) Received Since Last Statement	-\$4,237.83
Current Month's Charges	\$4,237.83
Total Amount Due	\$4,237.83

Go paperless!
Goodbye clutter. Hello convenience.

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531004301

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Yard project?
Avoid damage and fines

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To ensure prompt credit, please return stub portion of this bill with your payment. Make checks payable to TECO.



WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987634

Current month's charges:	\$4,237.83
Total amount due:	\$4,237.83
Payment Due By:	09/10/2020
Amount Enclosed	\$

651383377135

OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318

Account: 211005987634
Statement Date: 08/20/2020
Current month's charges due 09/10/2020

Details of Charges – Service from 07/16/2020 to 08/14/2020

Service for: 301 US HIGHWAY 301 S, TAMPA, FL 33619

Rate Schedule: Lighting Service

Lighting Service Items LS-1 (Bright Choices) for 30 days

Lighting Energy Charge	3516 kWh @ \$0.02866/kWh	\$100.77
Fixture & Maintenance Charge	84 Fixtures	\$1165.50
Lighting Pole / Wire	117 Poles	\$2926.17
Lighting Fuel Charge	3516 kWh @ \$0.02614/kWh	\$91.91
COVID-19 Lighting Fuel Credit		-\$50.17
Florida Gross Receipt Tax		\$3.65

Lighting Charges **\$4,237.83**

Total Current Month's Charges **\$4,237.83**

00002075-0005663-Page 9 of 12

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Millennium Lawn and Landscape Inc.

3471 Rackley Rd
Brooksville, FL 34604

Invoice

Date	Invoice #
8/21/2020	17214

Bill To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ship To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ninety (90) day warranty of installed trees, plants, palms and sod.

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30		8/21/2020			
Quantity	Description			Price Each	Amount	
	cut back large tree branch and haul and dispose debris by 11002			350.00	350.00T	
	little blue heron					
	Sales Tax			0.00%	0.00	
53960 4605 42						

Thank you for your business.

Total \$350.00

Payments/Credits \$0.00

Balance Due \$350.00

Payments will be applied to outstanding balance prior to current invoices

Customer is responsible for the cost of repairs to irrigation or other unforeseen costs that may occur during the installation, transplanting or removal of plant material or sod.

Millennium Lawn and Landscape Inc.

3471 Rackley Rd
Brooksville, FL 34604

Invoice

Date	Invoice #
5/29/2020	16391

Bill To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ship To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ninety (90) day warranty of installed trees, plants, palms and sod.

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30		5/29/2020			
Quantity	Description			Price Each	Amount	
	irrigation repairs on main blvd heads and nozzles full of slime from well and clogged labor on job 3 techs x 7 hours only billed repairs x 4 hours			600.00	600.00T	
	17 drip line and head repairs			175.00	175.00T	
	12 nozzles all full of slime			60.00	60.00T	
	2 idc single station 2 wire decoders #15 and #16			370.00	370.00T	
	2 control solenoids #15 and #16			170.00	170.00T	
	8 dvry caps			40.00	40.00T	
	Sales Tax			0.00%	0.00	
<div>539100</div> <div>4611</div>						

Thank you for your business.

Total \$1,415.00

Payments/Credits \$0.00

Balance Due \$1,415.00

Payments will be applied to outstanding balance prior to current invoices

Customer is responsible for the cost of repairs to irrigation or other unforeseen costs that may occur during the installation, transplanting or removal of plant material or sod.

Service Slip/Invoice

POOP 911
PO BOX 844482
Dallas, TX 75284-4482
877-766-7911

INVOICE: 3595721
DATE: 7/28/2020
ORDER: 3595721

Bill To: [132872]
The Oaks at Shady Creek CDD
C/O Meritus
2005 PAN AM CIR
Suite 120
TAMPA, FL 33607-2359

Work Location: [132872] 813-397-5120
The Oaks at Shady Creek CDD
C/O Meritus
13956 US-301
RIVERVIEW, FL 33579

Work Date	Time	Target Pest	Technician	Time In
7/28/2020			BLAKEW	Blake Wanecski
Purchase Order	Terms	Last Service	Map Code	Time Out
		7/28/2020		

Service	Description	Price
SPECPRICE	1 station emptied/filled	172.25
		SUBTOTAL \$172.25
		TAX \$0.00
		AMT. PAID (\$172.25)
		TOTAL \$0.00
		AMOUNT DUE \$0.00

UAT 53900
4605

Balances outstanding over 30 days from the date of service may be subject to a late fee of the lesser of 1.5% per month (18% per year) or the maximum allowed by law. Customer agrees to pay accrued expenses in the event of collection.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

PLEASE PAY FROM THIS INVOICE

Tampa Bay Times

tampabay.com

Times Publishing Company

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

Fed Tax ID 59-0482470

ADVERTISING INVOICE

Advertising Run Dates	Advertiser Name	
07/29/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/29/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$401.10		0000096143

PAYMENT DUE UPON RECEIPT

Start	Stop	Ad Number	Product	Placement	Description PO Number	Ins.	Size	Net Amount
07/29/20	07/29/20	0000096143	Times	Legals CLS	Budget Hearing	1	2x56 L	\$397.10
07/29/20	07/29/20	0000096143	Tampabay.com	Legals CLS	Budget Hearing AffidavitMaterial	1	2x56 L	\$0.00 \$4.00
<p>UA 51300</p> <p>1801</p>								
<p>Received</p> <p>AUG 05 2020</p>								

PLEASE DETACH AND RETURN LOWER PORTION WITH YOUR REMITTANCE

Tampa Bay Times

tampabay.com

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

ADVERTISING INVOICE

Thank you for your business.

Advertising Run Dates	Advertiser Name	
07/29/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/29/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$401.10		0000096143

DO NOT SEND CASH BY MAIL

PLEASE MAKE CHECK PAYABLE TO:

TIMES PUBLISHING COMPANY

REMIT TO:

THE OAKS AT SHADY CREEK CDD
C/O MERITUS CORP
2005 PAN AM CIRCLE #300
TAMPA, FL 33607

Times Publishing Company
DEPT 3396
PO BOX 123396
DALLAS, TX 75312-3396

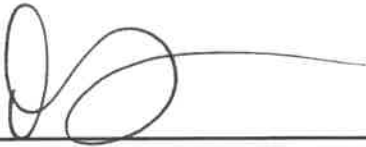
Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Hillsborough

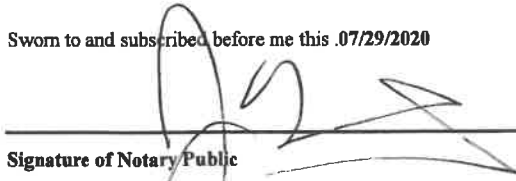
} ss

Before the undersigned authority personally appeared **Deirdre Almeida** who on oath says that he/she is **Legal Advertising Representative** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: Budget Hearing** was published in **Tampa Bay Times: 7/29/20** in said newspaper in the issues of **Baylink Hillsborough**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Hillsborough County, Florida and that the said newspaper has heretofore been continuously published in said Hillsborough County, Florida each day and has been entered as a second class mail matter at the post office in said Hillsborough County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

Sworn to and subscribed before me this 07/29/2020


Signature of Notary Public

Personally known X or produced identification

Type of identification produced _____

**Notice of Public Hearing and
Board of Supervisors meeting of
The Oaks at Shady Creek
Community Development District**

The Board of Supervisors (the "Board") of The Oaks at Shady Creek Community Development District (the "District") will hold a public hearing and a meeting on August 21, 2020, at 10:00 a.m. at the Carlton Lakes Clubhouse, located at 11404 Carlton Fields Drive, Riverview, Florida 33579.

*Please note that pursuant to Governor DeSantis' Executive Order 20-69 (as extended by Executive Orders 20-112 and 20-123 and as it may be further extended or amended) relating to the COVID-19 public health emergency and to protect the public and follow the CDC guidance regarding social distancing, such public hearing and meeting may be held telephonically or virtually. Please check the District's website for the latest information: <http://theoaksatshadycreekcdd.org/>.

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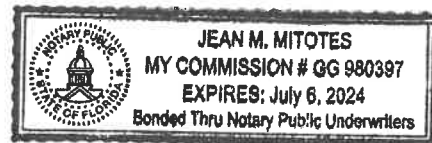
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Nicole Hicks
District Manager

Run Date: July 29, 2020

0000096143



Tampa Bay Times

tampabay.com

Times Publishing Company

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

Fed Tax ID 59-0482470

ADVERTISING INVOICE

Advertising Run Dates	Advertiser Name	
07/29/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/29/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$314.46		0000097563

PAYMENT DUE UPON RECEIPT

Start	Stop	Ad Number	Product	Placement	Description PO Number	Ins.	Size	Net Amount
07/29/20	07/29/20	0000097563	Times	Legals CLS	RFP Engineering Services	1	2x44 L	\$310.46
07/29/20	07/29/20	0000097563	Tampabay.com	Legals CLS	RFP Engineering Services AffidavitMaterial	1	2x44 L	\$0.00 \$4.00
<p style="text-align: center;">WAS 51300 7801</p> <p style="text-align: right; color: red; font-size: 2em;">Received</p> <p style="text-align: right; color: red;">AUG 05 2020</p>								

PLEASE DETACH AND RETURN LOWER PORTION WITH YOUR REMITTANCE

Tampa Bay Times

tampabay.com

DEPT 3396

PO BOX 123396

DALLAS, TX 75312-3396

Toll Free Phone: 1 (877) 321-7355

ADVERTISING INVOICE

Thank you for your business.

Advertising Run Dates	Advertiser Name	
07/29/20	THE OAKS AT SHADY CREEK CDD	
Billing Date	Sales Rep	Customer Account
07/29/2020	Deirdre Almeida	44291
Total Amount Due		Ad Number
\$314.46		0000097563

DO NOT SEND CASH BY MAIL

PLEASE MAKE CHECK PAYABLE TO:

TIMES PUBLISHING COMPANY

REMIT TO:

THE OAKS AT SHADY CREEK CDD
C/O MERITUS CORP
2005 PAN AM CIRCLE #300
TAMPA, FL 33607

Times Publishing Company
DEPT 3396
PO BOX 123396
DALLAS, TX 75312-3396

Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Hillsborough

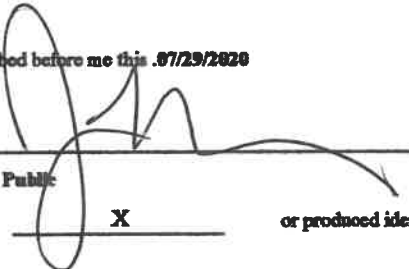
Before the undersigned authority personally appeared **Deirdre Almeida** who on oath says that he/she is **Legal Advertising Representative of the Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: RFP Engineering Services** was published in **Tampa Bay Times: 7/29/20** in said newspaper in the issues of **Baylink Hillsborough**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Hillsborough County, Florida and that the said newspaper has heretofore been continuously published in said Hillsborough County, Florida each day and has been entered as a second class mail matter at the post office in said Hillsborough County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

Sworn to and subscribed before me this **07/29/2020**



Signature of Notary Public

Personally known ☒ or produced identification

Type of identification produced _____

**REQUEST FOR QUALIFICATIONS
FOR ENGINEERING SERVICES
THE OAKS AT SHADY CREEK COMMUNITY
DEVELOPMENT DISTRICT**

The Oaks at Shady Creek Community Development District, located in Hillsborough County, Florida announces that professional engineering services will be required on a continuing basis. Services to include planning, preparing, reports, and preparing plans, designs, and specifications and construction supervision services for:

1. Water management system and facilities.
2. Water and sewer system and facilities.
3. Roads, landscaping and street lighting.
4. Other community infrastructure provided by the District as authorized in Chapter 190, Florida Statutes.
5. Affiliated projects to include engineering contract management and inspection services during construction.

The engineering firm selected will act in the general capacity of District Engineer and will provide the above engineering services as required. Any firm or individual desiring to provide professional services to the district must furnish a resume of its qualifications and past experience on Standard Form 330 with pertinent supporting data.

The District will review all applicants and will comply with the State procedures as established by the Consultants Competitive Negotiations Act, Chapter 287, Florida Statutes. All applicants interested must submit eight (8) copies each of Standard Form 330 and a letter of interest by 12:00 p.m. on Friday, August 14, 2020 to the attention of the District Manager, The Oaks at Shady Creek Community Development District at 2005 Pan Am Circle, Suite 300, Tampa, Florida 33607. Any questions, please contact Meritus Districts at 813-873-7300.

Nicole Hicks
District Manager

Publication Date: July 29, 2020

0000097563



Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
Monthly Contract				
Meritus Districts	10008	\$ 3,153.18		District Management Service Charge - September 2020
Millennium Lawn and Landscape Inc.	17284	4,600.00		Lawn Maintenance - 08/31/2020
Solitude	PI A00469511	306.94		Lake & Pond Management Services - 09/01/20 - 9/30/20
Monthly Contract Sub-Total		\$ 8,060.12		
Variable Contract				
Variable Contract Sub-Total		\$ 0.00		
Utilities				
Utilities Sub-Total		\$ 0.00		
Regular Services				
Danny Schoonover	DS082120	\$ 200.00		Supervisors Fee - 08/21/2020
Gill Hammond	GH082120	200.00		Supervisors Fee - 08/21/2020
Michelle Lebeau Elrod	ME082120	200.00		Supervisors Fee - 08/21/2020
Robin Lush	RL082120	200.00		Supervisors Fee - 08/21/2020
Timothy Wersinger	TW082120	200.00		Supervisors Fee - 08/21/2020
Regular Services Sub-Total		\$ 1,000.00		
Additional Services				
Poop 911	3595721	\$ 0.00		Specprice - 1 Station Emptied/filled - 07/28/2020
Poop 911	3660149	172.25	\$ 172.25	Specprice - 5 Station Emptied/filled - 08/25/2020
Straley Robin Vericker	18731	606.75		Professional Services - thru August 15, 2020

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
The Oaks at Shady Creek	TOSC083120	6,676.72		Reimbursement for Electric Services - 02/07/2017 to 07/21/2020
Additional Services Sub-Total		\$ 7,455.72		
TOTAL:		\$ 16,515.84		

Approved (with any necessary revisions noted):

Signature

Printed Name

Title (check one):

☐ Chairman ☐ Vice Chairman ☐ Assistant Secretary


**2005 Pan Am Circle
Suite 300
Tampa, FL 33607**

Invoice Number: 10008
Invoice Date: Sep 1, 2020
Page: 1

Bill To:
Oaks at Shady Creek CDD
2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Ship to:	

Customer ID	Customer PO	Payment Terms	
Oaks at Shady Creek		Net Due	
	Shipping Method	Ship Date	Due Date
	Best Way		9/1/20

Quantity	Item	Description	Unit Price	Amount
		District Management Services - September		2,812.50
		Postage - July		7.35
		Website Administration		333.33
				

Subtotal	3,153.18
Sales Tax	
Total Invoice Amount	3,153.18
Payment/Credit Applied	
TOTAL	3,153.18

Millennium Lawn and Landscape Inc.

Invoice

3471 Rackley Rd
Brooksville, FL 34604

Date	Invoice #
8/31/2020	17284

Bill To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ship To
The Oaks at Shady Creek CDD 2005 Pan Am Circle Suite300 Tampa, FL 33607

Ninety (90) day warranty of installed trees, plants, palms and sod.

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30		8/31/2020			
Quantity	Description			Price Each	Amount	
	Lawn Maintenance			4,600.00	4,600.00	
	Sales Tax			0.00%	0.00	

Payments will be applied to outstanding balance prior to current invoices

Customer is responsible for the cost of repairs to irrigation or other unforeseen costs that may occur during the installation, transplanting or removal of plant material or sod.



INVOICE

Invoice Number: PI-A00469511
Invoice Date: 09/01/20
PROPERTY: Oaks @ Shady
Crk Cdd

Voice: (888) 480-5253 Fax: (888) 358-0088

SOLD TO: Oaks @ Shady Crk Cdd
C/O Meritus
2005 Pan AM Circle Suite 300
Tampa, FL 33607

CUSTOMER ID	CUSTOMER PO	Payment Terms	
8184		Net 30	
Sales Rep ID	Shipment Method	Ship Date	Due Date
Josh F. McGarry			10/01/20

Qty	Item / Description	UOM	Unit Price	Extension
1	Lake & Pond Management Services SVR49021 09/01/20 - 09/30/20 Lake & Pond Management Services		306.94	306.94

53900, 4307
62

PLEASE REMIT PAYMENT TO:

1320 Brookwood Drive, Suite H
Little Rock, AR 72202

Subtotal	306.94
Sales Tax	0.00
Total Invoice	306.94
Payment Received	0.00
TOTAL	306.94

The Oaks at Shady Creek CDD

MEETING DATE: August 21, 2020

DMS Staff Signature *Gene Roberts*

SUPERVISORS	CHECK IF IN ATTENDANCE	STATUS	PAYMENT AMOUNT
Michelle LeBeau-Elrod	X	Salary Accepted	\$200.00
Robin Lush	X	Salary Accepted	\$200.00
Timothy Wersinger	X	Salary Accepted	\$200.00
Danny (Dan) Schoonover	X	Salary Accepted	\$200.00
Gill Hammond	X	Salary Accepted	\$200.00

DS082120

The Oaks at Shady Creek CDD

MEETING DATE: August 21, 2020

DMS Staff Signature *Gene Roberts*

SUPERVISORS	CHECK IF IN ATTENDANCE	STATUS	PAYMENT AMOUNT
Michelle LeBeau~ Elrod	X	Salary Accepted	\$200.00
Robin Lush	X	Salary Accepted	\$200.00
Timothy Wersinger	X	Salary Accepted	\$200.00
Danny (Dan) Schoonover	X	Salary Accepted	\$200.00
Gill Hammond	X	Salary Accepted	\$200.00

GH082120

The Oaks at Shady Creek CDD

MEETING DATE: August 21, 2020

DMS Staff Signature *Gene Roberts*

SUPERVISORS	CHECK IF IN ATTENDANCE	STATUS	PAYMENT AMOUNT
Michelle LeBeau-Elrod	X	Salary Accepted	\$200.00
Robin Lush	X	Salary Accepted	\$200.00
Timothy Wersinger	X	Salary Accepted	\$200.00
Danny (Dan) Schoonover	X	Salary Accepted	\$200.00
Gill Hammond	X	Salary Accepted	\$200.00

ME 082120

The Oaks at Shady Creek CDD

MEETING DATE: August 21, 2020

DMS Staff Signature *Gene Roberts*

SUPERVISORS	CHECK IF IN ATTENDANCE	STATUS	PAYMENT AMOUNT
Michelle LeBeau-Elrod	X	Salary Accepted	\$200.00
Robin Lush	X	Salary Accepted	\$200.00
Timothy Wersinger	X	Salary Accepted	\$200.00
Danny (Dan) Schoonover	X	Salary Accepted	\$200.00
Gill Hammond	X	Salary Accepted	\$200.00

RL082120

The Oaks at Shady Creek CDD

MEETING DATE: August 21, 2020

DMS Staff Signature *Gene Roberts*

SUPERVISORS	CHECK IF IN ATTENDANCE	STATUS	PAYMENT AMOUNT
Michelle LeBeau-Elrod	X	Salary Accepted	\$200.00
Robin Lush	X	Salary Accepted	\$200.00
Timothy Wersinger	X	Salary Accepted	\$200.00
Danny (Dan) Schoonover	X	Salary Accepted	\$200.00
Gill Hammond	X	Salary Accepted	\$200.00

TW082120

POOP 911
PO BOX 844482
Dallas, TX 75284-4482
877-766-7911

INVOICE:	3595721
DATE:	7/28/2020
ORDER:	3595721

Bill To: [132872]
The Oaks at Shady Creek CDD
C/O Meritus
2005 PAN AM CIR
Suite 120
TAMPA, FL 33607-2359

Work
Location: [132872] 813-397-5120
The Oaks at Shady Creek CDD
C/O Meritus
13956 US-301
RIVERVIEW, FL 33579

Work Date	Time	Target Pest	Technician			Time In
7/28/2020			BLAKEW	Blake Wanecski		
Purchase Order		Terms	Last Service	Map Code		Time Out
			7/28/2020			

Service	Description	Price
SPECPRICE	1 station emptied/filled	172.25
		SUBTOTAL \$172.25
		TAX \$0.00
		AMT. PAID (\$172.25)
		TOTAL \$0.00
		AMOUNT DUE \$0.00

Handwritten notes: UAT, 53900, 4605

Balances outstanding over 30 days from the date of service may be subject to a late fee of the lesser of 1.5% per month (18% per year) or the maximum allowed by law. Customer agrees to pay accrued expenses in the event of collection.

I hereby acknowledge the satisfactory completion of all services rendered,
and agree to pay the cost of services as specified above. 105

PLEASE PAY FROM THIS INVOICE

Service Slip/Invoice

POOP 911
PO BOX 844482
Dallas, TX 75284-4482
877-766-7911

INVOICE: 3660149
DATE: 8/25/2020
ORDER: 3660149

Bill To: [132872]
The Oaks at Shady Creek CDD
C/O Meritus
2005 PAN AM CIR
Suite 120
TAMPA, FL 33607-2359

Work Location: [132872] 813-397-5120
The Oaks at Shady Creek CDD
C/O Meritus
13956 US-301
RIVERVIEW, FL 33579

Work Date	Time	Target Pest	Technician	Time In
8/25/2020			BLAKEW	Blake Wanecski
Purchase Order	Terms	Last Service	Map Code	Time Out
		8/25/2020		

Service	Description	Price
SPECPRICE	5 stations emptied/filled	172.25
		SUBTOTAL \$172.25
		TAX \$0.00
		AMT. PAID \$0.00
		TOTAL \$172.25
		AMOUNT DUE \$172.25

53960. 4605
QR

Balances outstanding over 30 days from the date of service may be subject to a late fee of the lesser of 1.5% per month (18% per year) or the maximum allowed by law. Customer agrees to pay accrued expenses in the event of collection.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

PLEASE PAY FROM THIS INVOICE

Straley Robin Vericker

1510 W. Cleveland Street

Tampa, FL 33606

Telephone (813) 223-9400 * Facsimile (813) 223-5043

Federal Tax Id. - 20-1778458

The Oaks at Shady Creek CDD
c/o Meritus Districts
2005 PAN AM CIRCLE, SUITE 300
Tampa, FL 33607

August 25, 2020

Client: 001450

Matter: 000001

Invoice #: 18731

Page: 1

RE: General

For Professional Services Rendered Through August 15, 2020

SERVICES

Date	Person	Description of Services	Hours	
7/16/2020	JMV	REVIEW AGENDA PACKET AND PREPARE FOR CDD BOARD MEETING.	0.3	
7/17/2020	JMV	PREPARE FOR AND ATTEND CDD BOARD MEETING.	0.5	
7/28/2020	JMV	PREPARE CDD ASSESSMENT RESOLUTION; PREPARE CDD BUDGET RESOLUTION.	0.6	
7/29/2020	LB	FINALIZE RESOLUTION ADOPTING FINAL BUDGET FOR FY 2020-2021 AND RESOLUTION LEVYING O&M ASSESSMENTS ON SAME; PREPARE EMAIL TO B. CRUTCHFIELD TRANSMITTING RESOLUTIONS FOR PUBLIC HEARING AND BOARD MEETING.	0.2	
8/10/2020	JMV	REVIEW COMMUNICATION FROM B. CRUTCHFIELD; REVIEW LEGAL NOTICE.	0.2	
8/14/2020	JMV	REVIEW COMMUNICATION FROM B. CRUTCHFIELD; REVIEW LEGAL NOTICE.	0.2	
Total Professional Services			2.0	\$579.00

PERSON RECAP

Person		Hours	Amount
JMV	John M. Vericker	1.8	\$549.00
LB	Lynn Butler	0.2	\$30.00

51400.3107
CR

August 25, 2020
Client: 001450
Matter: 000001
Invoice #: 18731

Page: 2

DISBURSEMENTS

Date	Description of Disbursements	Amount
7/9/2020	XPRESS DELIVERIES, LLC- Courier Service-	\$27.75
	Total Disbursements	\$27.75
	Total Services	\$579.00
	Total Disbursements	\$27.75
	Total Current Charges	\$606.75

PAY THIS AMOUNT	\$606.75
------------------------	-----------------

Please Include Invoice Number on all Correspondence

12906 Tampa Oaks Blvd.
Suite 100
Temple Terrace, FL 33637
Attn: Shawndel Kaiser



8/31/2020

INSTRUCTIONS

TOTAL

\$6676.72

53100
4301

TOTAL DUE BY DATE	\$6676..72
--------------------------	-------------------

109

**YOUR LOGO
HERE**

Invoice Date	InvoiceNumber	Due Date	Auth Date	Status	Last Payment	Pay Date	InvoiceAmount
02/07/2017	211005769396	02/28/2017	04/11/2017	Paid (EFT)	\$90.38	03/01/2017	\$90.3
03/08/2017	211005769396	03/29/2017	04/11/2017	Paid (EFT)	\$100.37	03/30/2017	\$100.3
04/06/2017	211005769396	04/27/2017	04/11/2017	Paid (EFT)	\$142.32	04/27/2017	\$142.3
05/08/2017	211005769396	05/30/2017	05/15/2017	Paid (EFT)	\$188.83	05/30/2017	\$188.8
06/07/2017	211005769396	06/28/2017	06/13/2017	Paid (EFT)	\$215.63	06/28/2017	\$215.6
07/07/2017	211005769396	07/28/2017	07/13/2017	Paid (EFT)	\$174.00	07/28/2017	\$174.0
08/07/2017	211005769396	08/28/2017	08/14/2017	Paid (EFT)	\$205.89	08/28/2017	\$205.8
09/07/2017	211005769396	09/28/2017	09/19/2017	Paid (EFT)	\$197.97	09/28/2017	\$197.9
10/06/2017	211005769396	10/27/2017	10/23/2017	Paid (EFT)	\$102.91	10/27/2017	\$102.9
11/06/2017	211005769396	11/27/2017	11/27/2017	Paid (EFT)	\$146.07	11/27/2017	\$146.0
12/06/2017	211005769396	12/27/2017	01/03/2018	Paid (EFT)	\$235.35	12/27/2017	\$235.3
01/08/2018	211005769396	01/29/2018	01/26/2018	Paid (EFT)	\$329.98	01/30/2018	\$329.9
02/06/2018	211005769396	02/27/2018	03/16/2018	Paid (EFT)	\$138.95	02/27/2018	\$138.9
03/07/2018	211005769396	03/28/2018	03/21/2018	Paid (EFT)	\$292.01	03/28/2018	\$292.0
04/06/2018	211005769396	04/27/2018	04/18/2018	Paid (EFT)	\$159.05	04/18/2018	\$159.0
05/07/2018	211005769396	05/29/2018	06/13/2018	Paid (EFT)	\$146.27	05/29/2018	\$146.2
08/06/2018	211005769396	08/27/2018	08/29/2018	Paid (EFT)	\$151.94	08/30/2018	\$151.9
09/07/2018	211005769396	09/28/2018	09/24/2018	Paid (EFT)	\$56.48	09/25/2018	\$56.4
10/08/2018	211005769396	10/29/2018	10/17/2018	Paid (EFT)	\$140.55	10/19/2018	\$140.5
11/19/2018	211005769396	11/28/2018	12/03/2018	Paid (EFT)	\$105.23	11/28/2018	\$105.2
12/01/2018	211005769396	12/10/2018	01/23/2019	Paid (EFT)	\$56.03	12/10/2018	\$56.0
12/19/2018	211005769396	01/09/2019	12/29/2018	Paid (EFT)	\$154.01	01/23/2019	\$154.0
01/22/2019	211005769396	02/12/2019	02/04/2019	Paid (EFT)	\$27.88	02/20/2019	\$27.8
02/20/2019	211005769396	03/13/2019	02/27/2019	Paid (EFT)	\$31.86	03/01/2019	\$31.8
03/21/2019	211005769396	04/11/2019	03/27/2019	Paid (check)	\$19.32	04/15/2019	\$19.3
04/23/2019	211005769396	05/14/2019	04/25/2019	Paid (EFT)	\$209.06	05/17/2019	\$209.0
05/21/2019	211005769396	06/11/2019	05/24/2019	Paid (EFT)	\$362.38	06/13/2019	\$362.3
06/20/2019	211005769396	07/11/2019	06/25/2019	Paid (EFT)	\$317.56	07/15/2019	\$317.5
07/22/2019	211005769396	08/12/2019	08/01/2019	Paid (EFT)	\$232.78	08/14/2019	\$232.7
08/20/2019	211005769396	09/10/2019	08/21/2019	Paid (EFT)	\$271.98	09/12/2019	\$271.9
09/20/2019	211005769396	10/11/2019	09/24/2019	Paid (EFT)	\$468.82	10/01/2019	\$468.8
10/21/2019	211005769396	11/11/2019	10/28/2019	Paid (EFT)	\$371.67	11/04/2019	\$371.6
11/19/2019	211005769396	12/10/2019	11/21/2019	Paid (EFT)	\$436.56	12/02/2019	\$436.5
12/19/2019	211005769396	01/09/2020	12/30/2019	Paid (EFT)	\$454.81	01/10/2020	\$454.8
01/22/2020	211005769396	02/12/2020	01/27/2020	Paid (EFT)	\$411.67	02/14/2020	\$411.6
02/20/2020	211005769396	03/12/2020	02/28/2020	Paid (EFT)	\$192.93	03/17/2020	\$192.9
03/20/2020	211005769396	04/13/2020	04/09/2020	Paid (EFT)	\$240.14	04/17/2020	\$240.1
04/21/2020	211005769396	05/12/2020	04/23/2020	Paid (EFT)	\$303.47	05/14/2020	\$303.4
05/20/2020	211005769396	06/10/2020	06/01/2020	Paid (EFT)	\$150.35	06/12/2020	\$150.3
06/19/2020	211005769396	07/10/2020	07/13/2020	Paid (EFT)	\$206.17	07/13/2020	\$206.1
07/21/2020	211005769396	08/11/2020	08/05/2020	Paid (EFT)	\$106.27	08/05/2020	\$106.2

Total Due to HOA @ 80% Usage of Irrigation Zones

Balance Due to HOA	Vendor	Descr
\$ 72.30	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 80.30	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 113.86	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 151.06	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 172.50	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 139.20	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 164.71	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 158.38	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 82.33	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 116.86	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 188.28	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 263.98	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 111.16	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 233.61	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 127.24	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 117.02	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 121.55	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 45.18	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 112.44	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 84.18	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 44.82	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 123.21	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 22.30	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 25.49	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 15.46	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 167.25	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 289.90	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 254.05	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 186.22	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 217.58	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 375.06	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 297.34	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 349.25	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 363.85	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 329.34	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 154.34	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 192.11	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 242.78	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 120.28	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 164.94	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 85.02	TECO	60-6010-00 - Electric - Irrig-Amenity
\$ 6,676.72		

The Oaks at Shady Creek Community Development District

**Financial Statements
(Unaudited)**

**Period Ending
September 30, 2020**



**Meritus Districts
2005 Pan Am Circle ~ Suite 300 ~ Tampa, Florida 33607
Phone (813) 873-7300 ~ Fax (813) 873-7070**

The Oaks at Shady Creek CDD

Balance Sheet

As of 9/30/2020

(In Whole Numbers)

	General Fund	Debt Service - Series 2015	Capital Project - Series 2015	General Fixed Assets Account Group	General Long-Term Debt	Total
Assets						
Cash-Operating Account	167,060	0	0	0	0	167,060
Cash - Revenue - Series 2015 #7000	0	175,832	0	0	0	175,832
Cash - Reserve - Series 2015 #7004	0	110,506	0	0	0	110,506
Cash - Interest - Series 2015 #7002	0	145,071	0	0	0	145,071
Cash - Principal - Series 2015 #7001	0	0	0	0	0	0
Cash - Sinking Fund - Series 2015 #7005	0	13	0	0	0	13
Cash - Acq/Construction Gen Fund - Series 2015 #7010	0	0	498	0	0	498
Accounts Receivable - Other	0	0	0	0	0	0
Due From Developer	0	0	0	0	0	0
Assessments Receivable - Tax Roll	0	0	0	0	0	0
Due From General Fund	0	0	0	0	0	0
Prepaid Expense	0	0	0	0	0	0
Prepaid General Liability Insurance	0	0	0	0	0	0
Prepaid Public Officials Insurance	0	0	0	0	0	0
Prepaid Trustee Fees	2,500	0	0	0	0	2,500
Prepaid Property Insurance	0	0	0	0	0	0
Deposits	6,865	0	0	0	0	6,865
Construction Work In Progress	0	0	0	5,823,191	0	5,823,191
Amount Available-Debt Service	0	0	0	0	415,384	415,384
Amount To Be Provided-Debt Service	0	0	0	0	5,714,616	5,714,616
Other	0	0	0	0	0	0
Total Assets	176,425	431,422	498	5,823,191	6,130,000	12,561,536
Liabilities						
Accounts Payable	12,351	0	0	0	0	12,351
Due To Debt Service Fund	0	0	0	0	0	0
Accrued Expenses Payable	0	0	0	0	0	0
Due to Developer	0	0	0	0	0	0
Revenue Bond Payable - Series 2015	0	0	0	0	6,130,000	6,130,000
Other	0	0	0	0	0	0
Total Liabilities	12,351	0	0	0	6,130,000	6,142,351

Fund Equity & Other Credits

The Oaks at Shady Creek CDD

Balance Sheet

As of 9/30/2020

(In Whole Numbers)

	General Fund	Debt Service - Series 2015	Capital Project - Series 2015	General Fixed Assets Account Group	General Long-Term Debt	Total
Fund Balance-All Other Reserves	0	415,384	494	0	0	415,878
Fund Balance-Unreserved	133,520	0	0	0	0	133,520
Retained Earnings-Unreserved	0	0	0	0	0	0
Investment In General Fixed Assets	0	0	0	5,823,191	0	5,823,191
Other	30,555	16,038	4	0	0	46,597
Total Fund Equity & Other Credits	164,075	431,422	498	5,823,191	0	6,419,185
Total Liabilities & Fund Equity	176,425	431,422	498	5,823,191	6,130,000	12,561,536

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

001 - General Fund

From 10/1/2019 Through 9/30/2020

(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Special Assessments - Service Charges				
Operations & Maintenance Assmts-Tax Roll	247,725	253,644	5,919	2 %
Interest Earnings				
Interest Earnings	0	47	47	0 %
Total Revenues	<u>247,725</u>	<u>253,691</u>	<u>5,966</u>	<u>2 %</u>
Expenditures				
Legislative				
Supervisor Fees	9,600	5,200	4,400	46 %
Financial & Administrative				
District Manager	33,750	33,750	0	0 %
District Engineer	5,000	908	4,093	82 %
Disclosure Report	4,200	4,200	0	0 %
Trustees Fees	5,000	5,000	0	0 %
Auditing Services	6,875	4,000	2,875	42 %
Postage, Phone, Faxes, Copies	3,500	74	3,426	98 %
Public Officials Insurance	2,200	2,050	150	7 %
Legal Advertising	2,500	3,431	(931)	(37)%
Bank Fees	250	0	250	100 %
Dues, Licenses & Fees	200	175	25	13 %
Miscellaneous Fees	100	0	100	100 %
Office Supplies	250	14	236	95 %
Website Administration	4,000	5,990	(1,990)	(50)%
Legal Counsel				
District Counsel	5,000	7,092	(2,092)	(42)%
Electric Utility Services				
Electric Utility Services	77,300	56,293	21,007	27 %
Water-Sewer Combination Services				
Water Utility Services	6,000	3,881	2,119	35 %
Other Physical Environment				
Waterway Management Program	4,625	4,019	606	13 %
Property & Casualty Insurance	5,000	4,465	535	11 %
Entry & Walls Maintenance	0	1,450	(1,450)	0 %
Landscape Maintenance - Contract	55,000	61,370	(6,370)	(12)%
Landscape Maintenance - Other	9,375	12,082	(2,707)	(29)%
Plant Replacement Program	3,500	0	3,500	100 %
Irrigation Maintenance	4,500	7,694	(3,194)	(71)%
Total Expenditures	<u>247,725</u>	<u>223,136</u>	<u>24,589</u>	<u>10 %</u>
Excess Revenues Over (Under) Expenses	<u>0</u>	<u>30,555</u>	<u>30,555</u>	<u>0 %</u>
Fund Balance, Beginning of Period				
Fund Balance-Unreserved				
	0	133,520	133,520	0 %
Total Fund Balance, Beginning of Period	<u>0</u>	<u>133,520</u>	<u>133,520</u>	<u>0 %</u>

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

001 - General Fund

From 10/1/2019 Through 9/30/2020

(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Fund Balance, End of Period	<u>0</u>	<u>164,075</u>	<u>164,075</u>	<u>0 %</u>

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

203 - Debt Service - Series 2015
From 10/1/2019 Through 9/30/2020
(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Special Assessments - Capital Improvements				
Debt Service Assmts - Tax Roll	419,981	429,777	9,796	2 %
Interest Earnings				
Interest Earnings	0	3,429	3,429	0 %
Total Revenues	419,981	433,206	13,225	3 %
Expenditures				
Debt Service Payments				
Interest-Series 2015	289,982	292,169	(2,187)	(1)%
Principal-Series 2015	130,000	125,000	5,000	4 %
Total Expenditures	419,982	417,169	2,813	1 %
Excess Revenues Over (Under) Expenses	(1)	16,038	16,039	(1,603,859)%
Fund Balance, Beginning of Period				
Fund Balance-All Other Reserves	0	415,384	415,384	0 %
Total Fund Balance, Beginning of Period	0	415,384	415,384	0 %
Fund Balance, End of Period	(1)	431,422	431,423	(43,142,283)%

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

303 - Capital Project - Series 2015

From 10/1/2019 Through 9/30/2020

(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Interest Earnings				
Interest Earnings	0	4	4	0 %
Total Revenues	0	4	4	0 %
Excess Revenues Over (Under) Expenses	0	4	4	0 %
Fund Balance, Beginning of Period				
Fund Balance-All Other Reserves				
	0	494	494	0 %
Total Fund Balance, Beginning of Period	0	494	494	0 %
Fund Balance, End of Period	0	498	498	0 %

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Summary

Cash Account: 10101 Cash-Operating Account
Reconciliation ID: 09/30/2020
Reconciliation Date: 9/30/2020
Status: Locked

Bank Balance	167,460.26
Less Outstanding Checks/Vouchers	400.00
Plus Deposits in Transit	0.00
Plus or Minus Other Cash Items	0.00
Plus or Minus Suspense Items	<u>0.00</u>
Reconciled Bank Balance	167,060.26
Balance Per Books	<u>167,060.26</u>
Unreconciled Difference	<u><u>0.00</u></u>

Click the Next Page toolbar button to view details.

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account

Reconciliation ID: 09/30/2020

Reconciliation Date: 9/30/2020

Status: Locked

Outstanding Checks/Vouchers

<u>Document Number</u>	<u>Document Date</u>	<u>Document Description</u>	<u>Document Amount</u>	<u>Payee</u>
1617	6/18/2020	System Generated Check/Voucher	200.00	Timothy Wersinger
1654	9/10/2020	System Generated Check/Voucher	200.00	Timothy Wersinger
Outstanding Checks/Vouchers			400.00	

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account

Reconciliation ID: 09/30/2020

Reconciliation Date: 9/30/2020

Status: Locked

Cleared Checks/Vouchers

<u>Document Number</u>	<u>Document Date</u>	<u>Document Description</u>	<u>Document Amount</u>	<u>Payee</u>
1642	9/1/2020	System Generated Check/Voucher	1,234.19	BOCC
1643	9/1/2020	System Generated Check/Voucher	3,153.18	Meritus Districts
1644	9/1/2020	System Generated Check/Voucher	1,765.00	Millenium Lawn and Landscape Inc.
1645	9/1/2020	System Generated Check/Voucher	306.94	Solitude Lake Management, LLC
1646	9/1/2020	System Generated Check/Voucher	2,359.56	Times Publishing Company
1647	9/1/2020	System Generated Check/Voucher	4,258.06	TECO
1648	9/8/2020	System Generated Check/Voucher	606.75	Straley Robin Vericker
1649	9/8/2020	System Generated Check/Voucher	6,676.72	The Oaks at Shady Creek Community Association, Inc.
1650	9/10/2020	System Generated Check/Voucher	200.00	Danny E. Schoonover
1651	9/10/2020	System Generated Check/Voucher	200.00	Gill W. Hammond
1652	9/10/2020	System Generated Check/Voucher	200.00	Michelle J. LeBeau-Elrod
1653	9/10/2020	System Generated Check/Voucher	200.00	Robin M. Lush
1655	9/17/2020	System Generated Check/Voucher	4,600.00	Millenium Lawn and Landscape Inc.
1656	9/17/2020	System Generated Check/Voucher	172.25	POOP 911
1657	9/17/2020	System Generated Check/Voucher	306.94	Solitude Lake Management, LLC
Cleared Checks/Vouchers			26,239.59	

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account

Reconciliation ID: 09/30/2020

Reconciliation Date: 9/30/2020

Status: Locked

Cleared Deposits

<u>Document Number</u>	<u>Document Date</u>	<u>Document Description</u>	<u>Document Amount</u>	<u>Deposit Number</u>
CR224	9/30/2020	September Bank Activity	1.46	
Cleared Deposits			1.46	