

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT DISTRICT
BOARD OF SUPERVISORS
PUBLIC HEARING & REGULAR MEETING
JULY 19, 2019**

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT I AGENDA JULY 19, 2019 AT 10:00 a.m.

The Offices of Lennar Homes
Located at 4600 W. Cypress Street, Ste. 200, Tampa, FL 33607

District Board of Supervisors	Chairman	Kelly Evans
	Vice Chairman	Laura Coffey
	Supervisor	Paulo Beckert
	Supervisor	Vacant
	Supervisor	Vacant
District Managers	Meritus	Nicole Hicks
District Attorney	Straley Robin Vericker	John Vericker

All cellular phones and pagers must be turned off while in the meeting room

The meeting will begin at **10:00 a.m.** Following the **Call to Order**, the public has the opportunity to comment on posted agenda items during the second section called **Audience Questions and Comments on Agenda Items**. Each individual is limited to **three (3) minutes** for such comment. The Board is not required to take action at this time, but will consider the comments presented as the agenda progresses. Following public comment, the meeting will proceed with the third section called **Vendor and Staff Reports**. This section will allow Vendors and District Engineer and Attorney to update Board on work and to present proposals. The fourth section is called **Business Items**. This section contains items for approval by the District Board of Supervisors that may require discussion, motions, and votes on an item-by-item basis. The fifth section is called **Consent Agenda**. The Consent Agenda section contains items that require the review and approval of the District Board of Supervisors as a normal course of business. The sixth section will be **Management Reports**. This section allows the District Manager and Staff to update the Board of Supervisors on any pending issues that are being researched for Board action. Occasionally, certain items for decision within this section are required by Florida Statute to be held as a Public Hearing. In the event of a Public Hearing, each member of the public will be permitted to provide one comment on the issue, prior to the Board of Supervisors' discussion, motion, and vote.

The seventh section is called **Supervisor Requests**. This is the section in which the Supervisors may request Staff to prepare certain items in an effort to meet the District's needs. The final section is called **Audience Questions, Comments and Discussion Forum**. This portion of the agenda is where individuals may comment on matters that concern the District. The Board of Supervisors or Staff is not obligated to provide a response until sufficient time for research or action is warranted.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the District Office at (813) 397-5120, at least 48 hours before the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1 (800) 955-8770, who can aid you in contacting the District Office.

Any person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that this same person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which the appeal is to be based.

Agendas can be reviewed by contacting the Manager's office at (813) 397-5120 at least seven days in advance of the scheduled meeting. Requests to place items on the agenda must be submitted in writing with an explanation to the District Manager at least fourteen (14) days prior to the date of the meeting.

The Oaks at Shady Creek Community Development District

Dear Board Members:

The Public Hearing and Regular Meeting of the Board of Supervisors of The Oaks at Shady Creek Community Development District will be held on **Friday, July 19, 2019 at 10:00 a.m.** at The Offices of Lennar Homes, located at 4600 W. Cypress Street – Ste. 200, Tampa, FL 33607. The agenda is included below.

- 1. CALL TO ORDER/ROLL CALL**
- 2. PUBLIC COMMENT ON AGENDA ITEMS**
- 3. RECESS TO PUBLIC HEARINGS**
- 4. PUBLIC HEARING ON ADOPTING PROPOSED FISCAL YEAR 2020 BUDGET**
 - A. Open Public Hearing on Proposed Fiscal Year 2020 Budget
 - B. Staff Presentations
 - C. Public Comment
 - D. Consideration of Resolution 2019- 05; Adopting Fiscal Year 2020 Budget.....Tab 01
 - E. Close Public Hearing on Proposed Fiscal Year 2020 Budget
- 5. PUBLIC HEARING ON LEVYING O&M ASSESSMENTS**
 - A. Open Public Hearing on Levying O&M Assessments
 - B. Staff Presentations
 - C. Public Comment
 - D. Consideration of Resolution 2019-06; Levying O&M AssessmentsTab 02
 - E. Close Public Hearing on Levying O&M Assessments
- 6. RETURN REGULAR MEETING**
- 7. BUSINESS ITEMS**
 - A. Discussion on Resumes for Open Board - Seats 4 & 5Tab 03
 - B. Discussion on District Engineering Services ProposalsTab 04
 - C. Consideration of Resolution 2019-07; Setting Fiscal Year 2020 Meeting ScheduleTab 05
 - D. General Matters of the District
- 8. CONSENT AGENDA**
 - A. Consideration of Board of Supervisors Meeting Minutes May 17, 2019.....Tab 06
 - B. Consideration of Operations and Maintenance Expenditures May 2019Tab 07
 - C. Consideration of Operations and Maintenance Expenditures June 2019Tab 08
 - D. Review of Financial Statements Month Ending June 30, 2019.....Tab 09
- 9. STAFF REPORTS**
 - A. District Counsel
 - B. District Engineer
 - C. District ManagerTab 10
 - i. Aquatics Report
 - ii. Community Inspection Report
- 10. SUPERVISOR REQUESTS**
- 11. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (813) 397-5120.

Sincerely,

Nicole Hicks
District Manager

RESOLUTION 2019-05

THE ANNUAL APPROPRIATION RESOLUTION OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT RELATING TO THE ANNUAL APPROPRIATIONS AND ADOPTING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2019, AND ENDING SEPTEMBER 30, 2020; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the District Manager has, prior to the fifteenth (15th) day in June, 2019, submitted to the Board of Supervisors (the “**Board**”) a proposed budget for the next ensuing budget year (the “**Proposed Budget**”), along with an explanatory and complete financial plan for each fund of The Oaks at Shady Creek Community Development District (the “**District**”), pursuant to the provisions of Section 190.008(2)(a), Florida Statutes; and

WHEREAS, at least sixty (60) days prior to the adoption of the Proposed Budget, the District filed a copy of the Proposed Budget with the local governing authorities having jurisdiction over the area included in the District pursuant to the provisions of Section 190.008(2)(b), Florida Statutes; and

WHEREAS, the Board set July 19, 2019 at 10:00 a.m. as the date and time for a public hearing thereon and caused notice of such public hearing to be given by publication pursuant to Section 190.008(2)(a), Florida Statutes; and

WHEREAS, the District Manager posted the Proposed Budget on the District’s website at least two days before the public hearing; and

WHEREAS, Section 190.008(2)(a), Florida Statutes, requires that, prior to October 1, of each year, the District Board by passage of the Annual Appropriation Resolution shall adopt a budget for the ensuing fiscal year and appropriate such sums of money as the Board deems necessary to defray all expenditures of the District during the ensuing fiscal year; and

WHEREAS, the District Manager has prepared a Proposed Budget, whereby the budget shall project the cash receipts and disbursements anticipated during a given time period, including reserves for contingencies for emergency or other unanticipated expenditures during the fiscal year; and

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT:

Section 1. Budget

- a. That the Board of Supervisors has reviewed the District Manager’s Proposed Budget, a copy of which is on file with the office of the District Manager and at the District’s Records Office, and hereby approves certain amendments thereto, as shown below.
- b. That the Proposed Budget as amended by the Board attached hereto as **Exhibit A**, is hereby adopted in accordance with the provisions of Section 190.008(2)(a), Florida Statutes, and incorporated herein by reference; provided, however, that the

comparative figures contained in the adopted budget may be subsequently revised as deemed necessary by the District Manager to reflect actual revenues and expenditures for fiscal year 2018/2019 and/or revised projections for fiscal year 2019/2020.

- c. That the adopted budget, as amended, shall be maintained in the office of the District Manager and at the District's Records Office and identified as "The Budget for The Oaks at Shady Creek Community Development District for the Fiscal Year Beginning October 1, 2019, and Ending September 30, 2020, as adopted by the Board of Supervisors on July 19, 2019."
- d. The final adopted budget shall be posted by the District Manager on the District's official website within thirty (30) days after adoption.

Section 2. Appropriations

There is hereby appropriated out of the revenues of the District, for the fiscal year beginning October 1, 2019, and ending September 30, 2020, the sum of \$915,431 to be raised by the levy of assessments and otherwise, which sum is deemed by the Board to be necessary to defray all expenditures of the District during said budget year, to be divided and appropriated in the following fashion:

TOTAL GENERAL FUND	<u>\$247,725</u>
TOTAL DEBT SERVICE FUNDS	<u>\$667,706</u>
TOTAL ALL FUNDS	<u>\$915,431*</u>

*Not inclusive of any collection costs.

Section 3. Budget Amendments

Pursuant to Section 189.016, Florida Statutes, the District at any time within the fiscal year or within 60 days following the end of the fiscal year may amend its budget for that fiscal year as follows:

- a. The Board may authorize an increase or decrease in line item appropriations within a fund by motion recorded in the minutes if the total appropriations of the fund do not increase.
- b. The District Manager or Treasurer may authorize an increase or decrease in line item appropriations within a fund if the total appropriations of the fund do not increase and if the aggregate change in the original appropriation item does not exceed \$10,000 or 10% of the original appropriation.
- c. By resolution, the Board may increase any appropriation item and/or fund to reflect receipt of any additional unbudgeted monies and make the corresponding change to appropriations or the unappropriated balance.

- d. Any other budget amendments shall be adopted by resolution and consistent with Florida law.

The District Manager or Treasurer must establish administrative procedures to ensure that any budget amendments are in compliance with this section and Section 189.016 of the Florida Statutes, among other applicable laws. Among other procedures, the District Manager or Treasurer must ensure that any amendments to budget(s) under subparagraphs c. and d. above are posted on the District's website within 5 days after adoption.

Section 4. Effective Date.

This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 19TH DAY OF JULY, 2019.

ATTEST:

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT
DISTRICT**

By: _____
Name: _____
Secretary/Assistant Secretary

By: _____
Kelly Evans
Chair of the Board of Supervisors

Exhibit A: 2019/2020 Budget

2020



THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

FISCAL YEAR 2020
FINAL ANNUAL OPERATING BUDGET

JULY 19, 2019



THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

FISCAL YEAR 2020 FINAL ANNUAL OPERATING BUDGET

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JULY 19, 2019

THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

BUDGET INTRODUCTION

Background Information

The Oaks at Shady Creek Community Development District is a local special purpose government authorized by Chapter 190, Florida Statutes, as amended. The Community Development District (CDD) is an alternative method for planning, financing, acquiring, operating and maintaining community-wide infrastructure in master planned communities. The CDD also is a mechanism that provides a “solution” to the State’s needs for delivery of capital infrastructure to service projected growth without overburdening other governments and their taxpayers. CDDs represent a major advancement in Florida’s effort to manage its growth effectively and efficiently. This allows the community to set a higher standard for construction along with providing a long-term solution to the operation and maintenance of community facilities.

The following report represents the District budget for Fiscal Year 2020, which begins on October 1, 2019. The District budget is organized by fund to segregate financial resources and ensure that the segregated resources are used for their intended purpose, and the District has established the following funds.

<u>Fund Number</u>	<u>Fund Name</u>	<u>Services Provided</u>
001	General Fund	Operations and Maintenance of Community Facilities Financed by Non-Ad Valorem Assessments
200	Debt Service Fund	Collection of Special Assessments for Debt Service on the Series 2015 Capital Improvement Revenue Bonds

Facilities of the District

The District’s existing facilities include storm-water management (lake and water control structures), wetland preserve areas, street lighting, landscaping, entry signage, entry features, irrigation distribution facilities, recreational center, parks, pool facility, tennis courts and other related public improvements.

Maintenance of the Facilities

In order to maintain the facilities, the District conducts hearings to adopt an operating budget each year. This budget includes a detailed description of the maintenance program along with an estimate of the cost of the program. The funding of the maintenance budget is levied as a non-ad valorem assessment on your property by the District Board of Supervisors.

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

	Fiscal Year 2019 Final Operating Budget	Current Period Actuals 10/1/18 - 2/28/19	Projected Revenues & Expenditures 3/1/19 to 9/30/19	Total Actuals and Projections Through 9/30/19	Over/(Under) Budget Through 9/30/19
REVENUES					
SPECIAL ASSESSMENTS					
Operations & Maintenance Assmts-Tax Roll	247,725.00	244,430.00	4,380.81	248,810.81	1,085.81
Operations & Maintenance Assmts-Off Roll	0.00	0.00	0.00	0.00	0.00
TOTAL SPECIAL ASSESSMENTS	247,725.00	244,430.00	4,380.81	248,810.81	1,085.81
INTEREST EARNINGS					
Interest Earnings	0.00	17.00	0.00	17.00	17.00
TOTAL INTEREST EARNINGS	0.00	17.00	0.00	17.00	17.00
CONTRIBUTIONS FROM PRIVATE SOURCES					
Developer Contributions	0.00	0.00	0.00	0.00	0.00
TOTAL CONTRIBUTIONS FROM PRIVATE SOURCES	0.00	0.00	0.00	0.00	0.00
TOTAL REVENUES	\$247,725.00	\$244,447.00	\$4,380.81	\$248,827.81	\$1,102.81
EXPENDITURES					
FINANCIAL & ADMINISTRATIVE					
District Manager	33,750.00	14,063.00	19,687.00	33,750.00	0.00
District Engineer	5,000.00	150.00	1,350.00	1,500.00	(3,500.00)
Disclosure Report	4,200.00	0.00	4,200.00	4,200.00	0.00
Trustees Fees	5,000.00	2,083.00	2,917.00	5,000.00	0.00
Auditing Services	6,875.00	3,700.00	3,175.00	6,875.00	0.00
Postage, Phone, Faxes, Copies	3,500.00	38.00	53.20	91.20	(3,408.80)
Public Officials Insurance	2,200.00	833.00	1,367.00	2,200.00	0.00
Legal Advertising	2,500.00	1,641.00	659.00	2,300.00	(200.00)
Bank Fees	250.00	16.00	22.40	38.40	(211.60)
Dues, Licenses & Fees	200.00	175.00	25.00	200.00	0.00
Miscellaneous Fees	100.00	0.00	0.00	0.00	(100.00)
Office Supplies	250.00	0.00	0.00	0.00	(250.00)
Website Maintenance	0.00	0.00	0.00	0.00	0.00
TOTAL FINANCIAL & ADMINISTRATIVE	63,825.00	22,699.00	33,455.60	56,154.60	(7,670.40)
LEGAL COUNSEL					
District Counsel	5,000.00	2,138.00	2,993.20	5,131.20	131.20
TOTAL LEGAL COUNSEL	5,000.00	2,138.00	2,993.20	5,131.20	131.20
ELECTRIC UTILITY SERVICES					
Electric Utility Services	79,800.00	15,791.00	44,209.00	60,000.00	(19,800.00)
TOTAL ELECTRIC UTILITY SERVICES	79,800.00	15,791.00	44,209.00	60,000.00	(19,800.00)
WATER-SEWER COMBINATION SERVICES					
Water-Sewer Combination Services	3,500.00	1,673.00	2,327.00	4,000.00	500.00
TOTAL WATER-SEWER COMBINATION SERVICES	3,500.00	1,673.00	2,327.00	4,000.00	500.00
OTHER PHYSICAL ENVIRONMENT					
Waterway Management Program	4,625.00	1,490.00	3,010.00	4,500.00	(125.00)
Property & Casualty Insurance	5,000.00	1,810.00	2,970.00	4,780.00	(220.00)
Landscape Maintenance - Contract	55,000.00	21,925.00	30,695.00	52,620.00	(2,380.00)
Landscape Maintenance - Other	22,975.00	2,490.00	7,510.00	10,000.00	(12,975.00)
Plant Replacement Program	3,500.00	0.00	2,000.00	2,000.00	(1,500.00)
Irrigation Maintenance	4,500.00	300.00	2,200.00	2,500.00	(2,000.00)
TOTAL OTHER PHYSICAL ENVIRONMENT	95,600.00	28,015.00	48,385.00	76,400.00	(19,200.00)
CAPITAL RESERVES					
Reserves	0.00	0.00	47,142.01	47,142.01	47,142.01
TOTAL CAPITAL RESERVES	0.00	0.00	47,142.01	47,142.01	47,142.01
TOTAL EXPENDITURES	\$247,725.00	\$70,316.00	\$178,511.81	\$248,827.81	\$1,102.81
EXCESS OF REVENUES OVER/(UNDER) EXPENDITURES	\$0.00	\$174,131.00	(\$174,131.00)	\$0.00	\$0.00

FISCAL YEAR 2019 BUDGET ANALYSIS

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

	Fiscal Year 2019 Final Operating Budget	Total Actuals and Projections Through 9/30/19	Over/(Under) Budget Through 9/30/19	Fiscal Year 2020 Final Operating Budget	Increase / (Decrease) from FY 2019 to FY 2020
REVENUES					
SPECIAL ASSESSMENTS					
Operations & Maintenance Assmts-Tax Roll	247,725.00	248,810.81	1,085.81	247,725.00	0.00
Operations & Maintenance Assmts-Off Roll	0.00	0.00	0.00	0.00	0.00
TOTAL SPECIAL ASSESSMENTS	247,725.00	248,810.81	1,085.81	247,725.00	0.00
INTEREST EARNINGS					
Interest Earnings	0.00	17.00	17.00	0.00	0.00
TOTAL INTEREST EARNINGS	0.00	17.00	17.00	0.00	0.00
CONTRIBUTIONS FROM PRIVATE SOURCES					
Developer Contributions	0.00	0.00	0.00	0.00	0.00
TOTAL CONTRIBUTIONS FROM PRIVATE SOURCES	0.00	0.00	0.00	0.00	0.00
TOTAL REVENUES	\$247,725.00	\$248,827.81	\$1,102.81	\$247,725.00	\$0.00
EXPENDITURES					
LEGISLATIVE					
Supervisor Fees	0.00	0.00	0.00	9,600.00	9,600.00
TOTAL LEGISLATIVE	0.00	0.00	0.00	9,600.00	9,600.00
FINANCIAL & ADMINISTRATIVE					
District Manager	33,750.00	33,750.00	0.00	33,750.00	0.00
District Engineer	5,000.00	1,500.00	(3,500.00)	5,000.00	0.00
Disclosure Report	4,200.00	4,200.00	0.00	4,200.00	0.00
Trustees Fees	5,000.00	5,000.00	0.00	5,000.00	0.00
Auditing Services	6,875.00	6,875.00	0.00	6,875.00	0.00
Postage, Phone, Faxes, Copies	3,500.00	91.20	(3,408.80)	3,500.00	0.00
Public Officials Insurance	2,200.00	2,200.00	0.00	2,200.00	0.00
Legal Advertising	2,500.00	2,300.00	(200.00)	2,500.00	0.00
Bank Fees	250.00	38.40	(211.60)	250.00	0.00
Dues, Licenses & Fees	200.00	200.00	0.00	200.00	0.00
Miscellaneous Fees	100.00	0.00	(100.00)	100.00	0.00
Office Supplies	250.00	0.00	(250.00)	250.00	0.00
Website Maintenance	0.00	0.00	0.00	4,000.00	4,000.00
TOTAL FINANCIAL & ADMINISTRATIVE	63,825.00	56,154.60	(7,670.40)	67,825.00	4,000.00
LEGAL COUNSEL					
District Counsel	5,000.00	5,131.20	131.20	5,000.00	0.00
TOTAL LEGAL COUNSEL	5,000.00	5,131.20	131.20	5,000.00	0.00
ELECTRIC UTILITY SERVICES					
Electric Utility Services	79,800.00	60,000.00	(19,800.00)	77,300.00	(2,500.00)
TOTAL ELECTRIC UTILITY SERVICES	79,800.00	60,000.00	(19,800.00)	77,300.00	(2,500.00)
WATER-SEWER COMBINATION SERVICES					
Water-Sewer Combination Services	3,500.00	4,000.00	500.00	6,000.00	2,500.00
TOTAL WATER-SEWER COMBINATION SERVICES	3,500.00	4,000.00	500.00	6,000.00	2,500.00
OTHER PHYSICAL ENVIRONMENT					
Waterway Management Program	4,625.00	4,500.00	(125.00)	4,625.00	0.00
Property & Casualty Insurance	5,000.00	4,780.00	(220.00)	5,000.00	0.00
Landscape Maintenance - Contract	55,000.00	52,620.00	(2,380.00)	55,000.00	0.00
Landscape Maintenance - Other	22,975.00	10,000.00	(12,975.00)	9,375.00	(13,600.00)
Plant Replacement Program	3,500.00	2,000.00	(1,500.00)	3,500.00	0.00
Irrigation Maintenance	4,500.00	2,500.00	(2,000.00)	4,500.00	0.00
TOTAL OTHER PHYSICAL ENVIRONMENT	95,600.00	76,400.00	(19,200.00)	82,000.00	(13,600.00)
CAPITAL RESERVES					
Reserves	0.00	47,142.01	47,142.01	0.00	0.00
TOTAL CAPITAL RESERVES	0.00	47,142.01	47,142.01	0.00	0.00
TOTAL EXPENDITURES	\$247,725.00	\$248,827.81	\$1,102.81	\$247,725.00	\$0.00
EXCESS OF REVENUES OVER/(UNDER) EXPENDITURES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

FISCAL YEAR 2020
FINAL ANNUAL OPERATING BUDGET

THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

GENERAL FUND 001

Financial & Administrative

District Manager

The District retains the services of a consulting manager, who is responsible for the daily administration of the District's business, including any and all financial work related to the Bond Funds and Operating Funds of the District, and preparation of the minutes of the Board of Supervisors. In addition, the District Manager prepares the Annual Budget(s), implements all policies of the Board of Supervisors, and attends all meetings of the Board of Supervisors.

District Engineer

Consists of attendance at scheduled meetings of the Board of Supervisors, offering advice and consultation on all matters related to the works of the District, such as bids for yearly contracts, operating policy, compliance with regulatory permits, etc.

Disclosure Reporting

On a quarterly and annual basis, disclosure of relevant district information is provided to the Muni Council, as

Trustees Fees

This item relates to the fee assessed for the annual administration of bonds outstanding, as required within the bond indentures.

Auditing Services

The District is required to annually undertake an independent examination of its books, records and accounting procedures. This audit is conducted pursuant to State Law and the Rules of the Auditor General.

Postage, Phone, Fax, Copies

This item refers to the cost of materials and service to produce agendas and conduct day-to-day business of the District.

Public Officials Insurance

The District carries Public Officials Liability in the amount of \$1,000,000.

Legal Advertising

This is required to conduct the official business of the District in accordance with the Sunshine Law and other advertisement requirements as indicated by the Florida Statutes.

Bank Fees

The District operates a checking account for expenditures and receipts.

Dues, Licenses & Fees

The District is required to file with the County and State each year.

Miscellaneous Fees

To provide for unbudgeted administrative expenses.

Office Supplies

Cost of daily supplies required by the District to facilitate operations.

THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

GENERAL FUND 001

Legal Counsel

District Counsel

Requirements for legal services are estimated at an annual expenditures on an as needed and also cover such items as attendance at scheduled meetings of the Board of Supervisor's, Contract preparation and review, etc.

Electric Utility Services

Electric Utility Services

This item is for street lights, pool, recreation facility and other common element electricity needs.

Garbage/Solid Waste Control Services

Garbage Collection

This item is for pick up at the recreation facility and parks as needed.

Water-Sewer Combination Services

Water Utility Services

This item is for the potable and non-potable water used for irrigation.

Other Physical Environment

Waterway Management System

This item is for maintaining the multiple waterways that compose the District's waterway management system and aids in controlling nuisance vegetation that may otherwise restrict the flow of water.

Property & Casualty Insurance

The District carries \$1,000,000 in general liability and also has sovereign immunity.

Entry & Walls Maintenance

This item is for maintaining the main entry feature and other common area walls.

Landscape Maintenance

The District contracts with a professional landscape firm to provide service through a public bid process. This fee does not include replacement material or irrigation repairs.

Miscellaneous Landscape

This item is for any unforeseen circumstances that may effect the appearance of the landscape program.

Plant Replacement Program

This item is for landscape items that may need to be replaced during the year.

Irrigation Maintenance

Repairs necessary for everyday operation of the irrigation system to ensure its effectiveness.

Pool Maintenance

This item is necessary to contract with a vendor to maintain the pool within state guidelines for public use.

Clubhouse Maintenance

This item provides for operations, maintenance, and supplies to the District's Amenity Center.

THE OAKS AT SHADY CREEK

COMMUNITY DEVELOPMENT DISTRICT

DEBT SERVICE FUND

REVENUES

CDD Debt Service Assessments	\$	419,981
TOTAL REVENUES	\$	419,981

EXPENDITURES

Series 2015 May Bond Interest Payment	\$	144,991
Series 2015 November Bond Principal Payment	\$	130,000
Series 2015 November Bond Interest Payment	\$	144,991
TOTAL EXPENDITURES	\$	419,981
EXCESS OF REVENUES OVER EXPENDITURES	\$	-

ANALYSIS OF BONDS OUTSTANDING

Bonds Outstanding - Period Ending 11/1/2019	\$	6,130,000
Principal Payment Applied Toward Series 2015 Bonds	\$	130,000
Bonds Outstanding - Period Ending 11/1/2020	\$	6,000,000

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

SCHEDULE OF ANNUAL ASSESSMENTS⁽¹⁾

			Fiscal Year 2019			Fiscal Year 2020			
Lot Size	EBU Value	Unit Count	Debt Service Per Unit	O&M Per Unit	FY 2019 Total Assessment	Debt Service Per Unit	O&M Per Unit	FY 2020 Total Assessment	Total Increase / (Decrease) in Annual Assmt
SERIES 2015 BONDS									
Single Family 50'	1.00	365	\$1,250.00	\$737.72	\$1,987.72	\$1,250.00	\$737.72	\$1,987.72	\$0.00

Notations:

⁽¹⁾ Annual assessments are adjusted for discounts associated with early payment and County collection costs.

RESOLUTION 2019-06

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT IMPOSING SPECIAL ASSESSMENTS; PROVIDING FOR COLLECTION AND ENFORCEMENT OF SPECIAL ASSESSMENTS; ADOPTING AND CERTIFYING AN ASSESSMENT ROLL; PROVIDING FOR AMENDMENT OF THE ASSESSMENT ROLL; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, The Oaks at Shady Creek Community Development District (the “**District**”) is a local unit of special-purpose government established pursuant to Chapter 190, Florida Statutes for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

WHEREAS, the District is located in Hillsborough County, Florida (the “**County**”); and

WHEREAS, the District owns and operates various infrastructure improvements and provides certain services in accordance with Chapter 190, Florida Statutes; and

WHEREAS, the Board of Supervisors (the “**Board**”) of the District hereby determines to undertake various operations and maintenance activities described in the District’s budget for fiscal year 2019/2020 (“**Operations and Maintenance Budget**”), attached hereto as **Exhibit A** and incorporated as a material part of this Resolution by this reference; and

WHEREAS, the District must obtain sufficient funds to provide for the operations and maintenance services and facilities provided by the District as described in the Operations and Maintenance Budget; and

WHEREAS, the provision of such services, facilities, and operations is a benefit to lands within the District; and

WHEREAS, Chapter 190, Florida Statutes, provides that the District may impose special assessments on benefitted lands within the District; and

WHEREAS, Chapter 197, Florida Statutes, provides a mechanism pursuant to which such special assessments may be placed on the County tax roll and collected by the County Tax Collector (“**Uniform Method**”); and

WHEREAS, the District has, by resolution and public notice, previously evidenced its intention to utilize the Uniform Method; and

WHEREAS, the District has approved an agreement with the Hillsborough County Property Appraiser (“**Property Appraiser**”) and Hillsborough County Tax Collector (“**Tax Collector**”) to provide for the collection of special assessments under the Uniform Method; and

WHEREAS, it is in the best interests of the District to proceed with the imposition of the special assessments on all assessable lands for operations and maintenance in the amount contained in the Operations and Maintenance Budget; and

WHEREAS, the District desires to levy and collect special assessments reflecting each parcel's portion of the Operations and Maintenance Budget; and

WHEREAS, it is in the best interests of the District to adopt the assessment roll of the District as maintained in the office of the District Manager, available for review, and incorporated as a material part of this Resolution by this reference (the "**Assessment Roll**"), and to certify a portion of the Assessment Roll on the parcels designated in the Assessment Roll to the Tax Collector pursuant to the Uniform Method and to directly collect a portion of the assessments on the parcels designated in the Assessment Roll through the direct collection method pursuant to Chapter 190, Florida Statutes; and

WHEREAS, it is in the best interests of the District to permit the District Manager to amend the Assessment Roll adopted herein, including that portion certified to the Tax Collector by this Resolution, as the Property Appraiser updates the property roll, for such time as authorized by Florida law.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. BENEFIT. The provision of the services, facilities and operations as described in **Exhibit A** confer a special and peculiar benefit to the lands within the District, which benefits exceed or equal the costs of the assessments. The allocation of the costs to the specially benefited lands is shown in **Exhibit A** and in the Assessment Roll.

SECTION 2. ASSESSMENT IMPOSITION. Pursuant to Chapter 190 of the Florida Statutes, and using procedures authorized by Florida law for the levy and collection of special assessments, a special assessment for operations and maintenance is hereby imposed and levied on benefited lands within the District in accordance with **Exhibit A** and in the Assessment Roll. The lien of the special assessments for operations and maintenance imposed and levied by this Resolution shall be effective upon passage of this Resolution.

SECTION 3. COLLECTION AND DUE DATE.

A. Uniform Method Assessments. The collection of the previously levied debt service assessments and operations and maintenance special assessments on a portion of the platted lots and developed lands shall be at the same time and in the same manner as County taxes in accordance with the Uniform Method, as set forth in **Exhibit A** and in the Assessment Roll.

B. Direct Bill Assessments. The annual installment for the previously levied debt service assessments, and the annual operations and maintenance assessments, on a portion of the undeveloped and unplatted lands will be collected directly by the District in accordance with Florida law, as set forth in **Exhibit A** and in the Assessment Roll. Assessments directly collected by the District are due in full on December 1, 2019; provided, however, that, to the extent permitted by law, the assessments due may be paid in several partial, deferred payments and according to the following schedule: 50% due no later than December 1, 2019, 25% due no later than February 1, 2020 and 25% due no later than May 1, 2020. In the event that an assessment payment is not made in accordance with the schedule stated above, the whole assessment – including any remaining partial, deferred payments for Fiscal Year 2019/2020, as well as any future installments of special assessments securing debt service – shall immediately become due and payable; shall accrue interest, penalties in the amount of one percent (1%) per month, and all costs of collection and enforcement; and shall either be enforced pursuant to a foreclosure action, or, at the District’s sole discretion, collected pursuant to the Uniform Method on a future tax bill, which amount may include penalties, interest, and costs of collection and enforcement. Any prejudgment interest on delinquent assessments shall accrue at the applicable rate of any bonds or other debt instruments secured by the special assessments, or, in the case of operations and maintenance assessments, at the applicable statutory prejudgment interest rate. In the event an assessment subject to direct collection by the District shall be delinquent, the District Manager and District Counsel, without further authorization by the Board, may initiate foreclosure proceedings pursuant to Chapter 170 of the Florida Statutes or other applicable law to collect and enforce the whole assessment, as set forth herein.

C. Future Collection Methods. The decision to collect special assessments by any particular method – e.g., on the tax roll or by direct bill – does not mean that such method will be used to collect special assessments in future years, and the District reserves the right in its sole discretion to select collection methods in any given year, regardless of past practices. The District certifies all assessments for debt service and operations and maintenance for collection pursuant to Chapters 190 and 197, Florida Statutes. All assessments collected by the Tax Collector shall be due and payable as provided in Chapter 197, Florida Statutes.

SECTION 4. ASSESSMENT ROLL. The District's Assessment Roll is hereby certified and adopted.

SECTION 5. ASSESSMENT ROLL AMENDMENT. The District Manager shall keep apprised of all updates made to the property roll by the Property Appraiser after the date of this Resolution, and shall amend the District’s Assessment Roll in accordance with any such updates, for such time as authorized by Florida law. After any amendment of the Assessment Roll, the District Manager shall file the updates to the tax roll in the District records.

SECTION 6. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

SECTION 7. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 19TH DAY OF JULY, 2019.

ATTEST:

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT
DISTRICT**

By: _____
Name: _____
Secretary/Assistant Secretary

By: _____
Kelly Evans
Chair of the Board of Supervisors

Exhibit A – Fiscal Year 2019/2020 Operations and Maintenance Budget

DANNY E. SCHOONOVER

10604 Great Cormorant Drive

Riverview, FL 33579

815-590-2962

Danny.Schoonover@cfu.net

CAREER SUMMARY

I am presently the Credit and Collections Director for Viking Pump, Inc. a Unit of IDEX Corporation in Cedar Falls, IA. In this position I oversee the 5 business units that make up Viking Pumps 7,500 customers and \$500M in sales. In addition to my responsibilities with Viking Pump I also provide credit best practices training and support for many of the 168 plus IDEX business units as I am the most experienced credit professional in the organization. I have also served on our IDEX integration and acquisition team for newly acquired businesses. In my 9 years with Viking Pump I have reduced the Past Due Receivables from an average of 21% monthly to less than 10% improving cash flow and minimizing losses, applied new work flow processes eliminating non value added activities and improved storage of all documentation electronically for both SOX and Audit considerations receiving corporate recognition for accuracy and completeness.

In my previous position having completed 26 years with National Mfg Co / The Stanley Works I consider myself an accomplished and successful Credit and Collections Professional with broad-based expertise both as a leader and a member of a corporate A/R Finance Organization. My track record of developing and implementing business software platforms used in research, forecasting and risk management reduced overall exposures to poorly performing customers. I am an experienced manager who is effective, organized, and fair in handling a sizable workforce working well in diverse groups establishing credibility with staff, as well as other management team members.

PROFESSIONAL EXPERIENCE

Viking Pump Inc., Cedar Falls, IA **Credit and Collections Director**

2009 - Present

Manage a staff of credit collectors with 7,500 billing accounts for 5 business units in the US, Canada, United Kingdom, Ireland, Germany, India and China. Developed Dun & Bradstreet Internet based DNBi import customer data and analyzes credit risk using this tool and to assign reasonable credit lines within industry standards.

- Provide Monthly A/R Forecasting and Reserve Analysis Within 3 Days
- Provide Annual Budgeting of A/R Sales, Receivables and Departmental Expenses
- Reduction of DSO (days sales outstanding) 50 days through terms changes, ultimately to 38 days
- AR Design and Implementation of JDE One-World A/R Credit and Collections Package
- Annual Review and Appraisal of A/R Staff
- Risk Management providing all A/R related training data for Sarbanes-Oxley Compliance
- Worked with lock box banking to receive EDI 823 payment remittances feed to directly apply customer's checks to their accounts.
- International Banking arrangements including all documentary letter of credit for collections and security bonds using standby letters of credit.
- Contract, Terms and Conditions negotiations setting terms and delivery conditions for multinational project orders.

RAILAMERICA, Jacksonville, FL**2009****Oracle Peoplesoft JD Edwards E1 AR Consultant**

As a contract position I provided training on best practices with use of the JDE E1 AR business platform in addition to problem solving with regards to the accuracy of historical and statistical analysis. This included the providing solutions to eliminate unnecessary work steps and use the automated processes for receipt and application of payments through EDI and lockbox processing. Developed reporting for credit and collections improvements as well as implementing month and year-end procedures for keeping the AR current.

- Reviewed and documented existing AAI logic specific to the FEC A/R functions
- Worked with A/R Supervisor to establish best practice document as it pertains to:
 - Receipt entry and prior period corrections
 - Refunds
 - Returned checks
 - Unapplied cash
- Receipts entered directly to GL
- Entry to A/R Sub-ledger and customer account
- Moving cash between sub-ledger and GL
- Spreads or offsetting Entries
- Bad Debt and minimum write-off process
- Month-end closing
- Reconciling AR sub-ledger report to GL
- Integrity Reports- how to research and resolve outstanding issues

NATIONAL MFG. CO/THE STANLEY WORKS, Sterling, IL**1996 - 2008****Credit and Collections Manager**

Managed original credit and collections for National Manufacturing with a staff of 12 people. In November of 2005 the company merged with the Stanley Works/Hardware Division bringing the total sales volume to \$550M with 4,000 billing accounts. With the merger all of A/R Credit and Collections for US, Canada and Staff Management became a shared services under my direction in Sterling with an original staff of 21 reducing it to 14 and ultimately 9 plus myself. In addition we successfully reduced A/R through better management of terms and collection practices along with complete customer assignments to specific credit and collection analysts and responsibilities for all aspects of each customer assigned. Proposed and installed database RAM (Risk Assessment Manager) from Dun & Bradstreet to analyze and fairly assign reasonable credit lines within industry standards.

- Provided Monthly A/R Forecasting and Reserve Analysis Within 3 Days
- Provided Annual Budgeting of A/R Sales, Receivables and Departmental Expenses
- Reduction of DSO (days sales outstanding) 75-60 through terms changes, ultimately to 42 days with the next point
- Reduced A/R Balances from \$32M to \$18M with improved payment systems using Orbian and Prime Revenue, supply chain finance providers collecting payments in as little 12 days from DOI (date of invoice)
- AR Design and Implementation of JDE One-World A/R Credit and Collections Package
- Participated in Blueprint (Design) and Realization (Implementation) phase of SAP 6.0
- Annual Review and Appraisal of A/R Staff
- Risk Management providing all A/R related training data for Sarbanes-Oxley Compliance
- Implemented EDI Usage of EDI 810 Invoice, 812 Deductions eliminating 85% of all paper billings
- Instituted the use of EDI 820 received direct from customer Banks, VAN's, (Value Added Networks) & B2B (Business to Business) vendor remittances to apply cash directly to their A/R invoices. This improved accuracy of payment application as well as a reduction of many hours of time applying cash to hundreds of invoices

- Worked with lock box banking to receive EDI 823 payment remittances feed to directly apply customer's checks to their accounts.
- Corporate leader in FCPA (Foreign Corrupt Practices Act) Compliance and Due Diligence reporting for all US and International Distributors using a online product based out of Hong Kong, The Red Flag Group.

NATIONAL MFG. CO., Sterling, IL

1982 - 1996

Assistant Credit and Collections Manager

When I started with National the systems used were manual for the most part and I was able to work directly with the implementation of more advanced computer systems as well as creating reporting to assist the Credit Manager with daily functions of the credit department. I managed the daily collection activities for key accounts, i.e. Ace Hardware, Do-It-Best, Home Depot, Lowe's, Sears, True Value, TSC, Wal-Mart Stores, etc. Improved work process flow and Customer Service through efforts initiated by company management using Achieve Global Customer Service Training and Leadership Training programs presented by the Zenger-Miller Group.

- Implemented use of Personal Computers for daily correspondence with customers, capturing reporting to use for monthly and annual forecasts and collections.
- Implemented the use of system known today as Report 2 Web for A/R Report Archiving
- Implemented data storage and query system using Impromptu and Business Intelligence Information Software

EDUCATION

Business and Financial Curriculum - Lincoln Land Junior College, Springfield, IL

SOFTWARE AND SYSTEM SKILLS

Microsoft Professional – Excel, Word, Power Point
 JD Edwards E1 9.00 – A/R & Financial Functions and Reporting
 JD Edwards XE One World – A/R & Financial Functions and Reporting
 JD Edwards World – A/R & Financial Functions and Reporting
 SAP 4.6 – A/R & Financial Functions and Reporting
 Redwood Report2Web Archive and Retrieval System
 Risk Control Tracking System RCTS for Sarbanes-Oxley
 Cognos Impromptu Reporting Software
 Business Object – Business Intelligence Reporting Software
 Dun and Bradstreet RAM (Risk Assessment Manager) Software & Duns Reference Plus Software
 DNBi – Dun and Bradstreet Internet
 The Red Flag Group Compliance Software

AFFILIATIONS

National Association of Credit Management NACM, Chicago, IL
 National Association of Credit Management NACM, Des Moines

David Bailey III
11025 Little Blue Heron Riverview, Fl 33579
813.421.5758
Db31982@gmail.com

Education

8/2005 Florida Agricultural & Mechanical University Tallahassee, FL

- B.S. Economics
- Minor Electrical Engineering Technology

Work Experience

Broker

03/2013 – Present Real Property Experts Inc, Tampa, FL

- Performs Tenant Representation duties regarding commercial leasing for Commercial/Retail, Industrial and Office property types.
- Negotiates Purchase contracts between buyers and sellers of healthcare/medical property types.
- Performs lease analysis to determine if a space met client's criteria.
- Negotiates lease renewals and extensions for commercial lease.
- Underwrite trade areas by analyzing demographics, psychographics and tapestry segments to determine if target revenue per square foot will be achieved.
- Proficient ARCGIS Online analysis tools.
- CCIM framework consisting of a Market Analysis, Financial Analysis, Political Analysis and Site Analysis to determine a "Go" or "No Go" decision for projects.
- Evaluates client's needs in order to determine the best location for their business.
- Manages the leasing cycle for shareholders for commercial/retail, office and industrial property types.
- Negotiates lease agreements for thirty to fifty thousand square feet per year.
- Performs lease audits, identifying inconsistencies between lease languages and operating expenses.
- Evaluates income producing properties to determine investment values for investors.

Real Estate Specialist/Property Development Specialist

06/2012 – 12/2012 Agro-Trade America DBA OkeyDokey Grocery Markets, Tampa, FL

- Prepares Market Development Plans by segmenting markets into smaller trade areas; ride areas and identifies a growth plan for each area that includes targeting parcels.
- Runs financial models (in coordination with operations management).
- Negotiates Purchase contracts with sellers and leases with Landlords.
- Works and collaborates with landowners, real estate brokers and developers, as well as city, county and state officials to obtain information about a potential or existing site.
- Prepares real estate proposals and contracts for management approval.
- Presented sites to committee for lease approval.
- Initiates and organizes real estate market tours for bulk leasing projects and periodic market reviews.
- Compiles site ride binders and market summaries.

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- Oversees due diligence, entitlement activity, beer and wine applications, escrow closings, including meeting with government officials and public hearings. Coordinates with engineers, attorneys and other consultants.
- Ensures compliance with requirements, policies and regulations.

Tenant Representative/Business Intermediary

04/2011– 03/2013 Gulf Coast Commercial Real Estate/CII Gulf Coast, St. Petersburg FL

- Commercial Brokerage, Business Brokerage and Real Estate Management with emphasis in Commercial/Retail/Medical/C-Store industries.
- Past clients include but are not limited to HCA West Florida, Cellular Sales, Inc. a licensed Verizon dealer, BP Petroleum, Giant Oil and ConsolidatedMD.
- Compiles site ride binders and market summaries.
- Performs business valuation for disposition purposes.
- Performs commercial real estate BPO's.
- Negotiates Purchase contracts with sellers and leases with Landlords.
- Negotiates lease renewals and extensions with landlords.
- Performs market rate audits.
- Performs lease audits, identifying inconsistencies between lease languages and operating expenses.
- Prepares real estate proposals and contracts for client approval.

Tenant Representative

12/2008 – 04/2011 Pointline Commercial Real Estate, Tampa FL

- Commercial Brokerage and Real Estate Management with emphasis in Commercial Office and Industrial properties.
- Past clients include but are not limited to Blackstone Medical, EE&G and PSS World Medical.
- Compiles site ride binders and market summaries.
- Negotiates lease renewals and extensions with landlords.
- Negotiates Purchase contracts with sellers and leases with Landlords.
- Minimizes operating expense pass throughs.
- Complete renovation/relocations with minimal disruption.
- Negotiates tenant improvement dollars.
- Reviews lease documents to protect clients from unfavorable language and terms.
- Performs market rate audits.
- Performs lease audit with an objective to identify inconsistencies between lease languages and operating expenses.

Third Party Recruiter 1

1/2008 – 12/2008 KForce Professional Staffing, Tampa FL

Realtor

2/2006 – 5/2008 Zip Realty, Tampa FL

Account Executive

9/2005 – 2/2006 Konica Minolta Business Solutions, Tampa FL

Mortgage Broker

David Bailey III
11025 Little Blue Heron Riverview, FL 33579
813.421.5758
Db31982@gmail.com

4/2004 – 4/2006 The Hometown Mortgage Company, Tallahassee, FL

Realtor

8/2005 – 2/2006 Century21 Sunshine Realty Tampa, FL

Realtor

3/2004 – 8/2005 Century21 First Realty Tallahassee, FL

Professional Accomplishments

Hillsborough County MPO Citizens Advisory Committee

- MPO – Metropolitan Planning and Transportation Organization
- Appointed by Hillsborough County Commissioner Ken Hagan

CCIM – Certified Commercial Investment Manager

- Accepted into the CCIM Cultural Diversity Education Program
- Served on the CCIM West Chapter Board

Tampa Bay Public Leadership Institute

- Selected to participate in The Tampa Bay Public Leadership Institute
- The Tampa Bay Public Leadership Institute is an independent, no-cost and non-partisan program for professionals who want to explore the possibility of public leadership in the future and prepare now to serve with excellence

Emi States

Riverview ♦ Florida, 33579 ♦ (813) 545-6911 ♦ emi.infinitebliss@gmail.com

Respected self-motivated professional with experience leading operations, projects, and staff meetings/trainings. Expert presenter and businessperson; exceptional reporting, written, verbal and personable relationship-building skills with strong business acumen. Knowledgeable and diversified skill sets include the ability to make informed decisions from operational perspective, providing fiduciary responsibility, detail orientated, outcome focused, team player and motivator. Ability to inspire and empower others.

PROFESSIONAL EXPERIENCE

Anthem, Inc. – Compliance Department

Tampa, FL

Compliance Specialist / Regulatory Oversight Analyst

11/2013- Present

- Conduct internal/external audits to assess compliance with State laws, Federal regulations, and contractual requirements.
- Developed audit tools to performs data analytics to meet current P&Ps, contract agreements, and regulations.
- Directs communication with departments to ensure consistent understandings of contractual, state, and federal regulatory (CMS, CFR) requirements.
- Actively collaborates in compliance-related projects and committees to resolve issues and meet compliance program policy's and procedure aligned with Federal and State regulations.
- Manages projects; developed several internal intranet sites, re-configured Training Compliance System.
- Employee trainer; All New hires on compliance program and ad-hoc trainings.
- Interfaced with department directors and business owners with a high degree of professionalism via written, digital, and face to face communication.

Utah State DOH - Bureau of Medicaid Operations

Salt Lake City, UT

Health Program Specialist I

09/2012- 08/2013

- Represented the State of Utah DOH in Administrative Hearings.
- Managed hearing requested, researched and analyzed data to determine a rational negotiation for each case.
- Processed payments for approved hearing decisions.
- Interfaced with providers, professionals and customers with a high level of discretion and professionalism.
- Provided leadership and direction conducting employee and provider training.
- Designed program educational materials outlining the mission, vision and expectations to key providers.
- Created timely filing standard denial letters, providing notification to providers within 30-days.
- Developed RAD and managed Oracle/MMCS database to ensure timely filing appeals.

MMIS Lead

08/2011-09/2012

- Monitored 15+ employees weekly for accuracy/workload status and finalized performance evaluations.
- Researched, analyzed complex claims issues, and identify system discrepancies.
- Assist in overall supervision of customer service team.
- Managed timely filing appeals. Proficient in MS Office, MMCS, MMIS, AVAYA, and BI-QUERY.

MMIS Claims Specialist

08/2008-08/2011

- Reviewed and processed CMS-1500, ADA dental, CMS 1450/UB-04, and pharmacy claim forms.
- Expert in pharmacy, hospice, dental, medical, inpatient and outpatient claims.
- Managed multiple projects, discrepancies and the timely filing of appeals with a high quality of accuracy.

AlohaCare

Honolulu, HI

Provider Relations Specialist/Examiner

11/2005-06/2008

- Verified, Reviewed and dispersed health plan contracts.
- Managed and responded to internal and external correspondence via e-mail, fax, telephone and mail.
- Interfaced with providers concerning contracts with high degree of expertise.
- Resolved financial claim issues and review of provider payouts for inaccuracies.
- Managed data accuracy for UB-04 and CMS-1500 medical claims into HPMMIS.
- Reviewed medical claims for inaccuracies and errors; denied and updated claims as required.

EDUCATION

Bachelor's in health care administration

Grand Canyon University

Phoenix, AZ

REFERENCES

Available Upon Request

JERMAINE FORREST

Information Technology Professional

(954) 999.9698 | Jermaine.Forrest@gmail.com | Tampa, FL

Results driven Information Technology leader with 15+ years of hands-on experience scaling division while overseeing IT Operations, compliance, security, business continuity, vendor relations and operating best practices. Experienced with Microsoft technologies, VMware virtualization, and server administration. Adept at sustainability planning and implementing IT objectives and systems through an innovative and pragmatic approach to analyze complex business needs. Demonstrated success in leading cost control, process improvement initiatives, increasing productivity levels and delivering technology initiatives enhancing delivery of services for both internal and external clients. Exhibits strong leadership skills including team development, and the ability to work collaboratively across departments, proactively solve problems, build consensus among stakeholders and execute critical projects.

CORE COMPETENCIES & TECHNOLOGY STRATEGY

Organizational Development	Policy & Program Development	Technology Planning & Integration	TCP/IP and WAN
Client Needs Assessment	Audit & Regulatory Compliance	Contract Administration & Negotiation	Cloud Computing
Training & Development	Data & Records Management	Virtual & Infrastructure Mgmt	Documentation
Effective Communication	Revenue Cycle Management	Service Level Agreements	EMR Systems
Process Improvement	Change & Risk Management	Business Analytics	Wireless Lan
Vendor Management	Budgeting & Cost Controls	Strategic Planning	Data Analysis
Relationship Building	Data Center Management	Team Building	Telecom
Rapid Deployments	Technology Integration	Customer Focus	Cisco
	Enterprise Architectures	Data Security	

LEADERSHIP HIGHLIGHTS

- **Business Transformation**

Reduced errors by 10% and average order processing time by 40% by Identified new ticketing system for IT related incidents that gained 90%+ adoption rate within six months, while supporting more robust reporting capabilities for executive/internal IT teams

- **Technology Delivery**

Developed a centralized team and distribution workflow, resulting in 50% reduction in personnel costs, fewer errors, and 30% monthly reduction in PHI disposal fees through the selection and implementation of a redundant and scalable HIPAA-compliant fax server solution.

- **Contract Negotiation**

Negotiated contract with an ISP boosting network speeds by 10 times; provided a fully-redundant fiber optic backbone and leveraged next generation security devices at an annual savings of \$65,000.

PROFESSIONAL EXPERIENCE

Chief Technology Officer

Tampa Family Health Centers, Inc.

Tampa, FL 2018 – Present

Has overall management responsibility and accountability for the IT Department with the goal of providing a highly reliable, stable, and responsive IT system. Collaborate with end-users and senior management to ensure the alignment of IT infrastructure and systems with company strategy and objectives. As the CTO I provide and is accountable for the leadership, vision, direction, development, and maintenance of multiple complex and high priority projects for the department that directly impact the systems and/or business strategies of the organization.

- Support the Mission, Vision, and Values of Tampa Family Health Centers.
- Manage day-to-day operations of the entire IT infrastructure including corporate network, voice and data services.
- Provide the highest level of service delivery: system availability, security, response time, and problem recovery.
- Project management and implementation of key technical initiatives.
- Supervising of IT personnel.
- Define, implement, and achieve benchmarks for the IT infrastructure.
- Collaboration with all levels of management and staff to maintain a positive, and productive IT environment.
- Develop custom reports from EMR as defined by senior management.
- Assist COO and CFO in annual IT budget preparation; recommendations and decisions about new hardware and software procurement, including cost estimates.
- Performs periodic review of internal/external network security protocols and user access rights to prevent unauthorized access to confidential files and systems.
- Perform updates and maintains policies and procedures regarding all aspects of IT; works collaboratively with Compliance Officer in implementing and maintaining all HIPAA rules, regulations, requirements, and guidelines.

Director of Management Information Systems

Broward Community & Family Health Centers, Inc.

Hollywood, FL 2014 – 2018

Responsible for the deployment, maintenance and operation of infrastructure related properties for BCFHC. Represents BCFHC on Health Choice Network's (HCN) MIS Committee, serves as BCFHC's MIS liaison with external partners i.e. laboratories, Pharmacies, and Dental practice and served as HIPAA Security Officer to ensure HIPAA compliance

- Develop MIS policies and procedures as needed and ensures they are followed by health center as well as guidelines established by MIS committee.
- Oversees MIS resource utilization is properly aligned with BCFHC established budget.
- Coordinates MIS training, onboarding, setup, access and network level reports when required.
- Conduct quarterly MIS needs assessments for current and future projects/programs, evaluates expenditures, identify with input from the Senior Management a resolution to potential budgetary problems.
- Ensures resolution of any organizational MIS issues including emergencies during and after hours as necessary.
- Developed a centralized team and distribution workflow, resulting in 50% reduction in personnel costs, fewer errors, and 30% monthly reduction in PHI disposal fees through the selection and implementation of a redundant and scalable HIPAA compliant fax server solution.
- Manages, supports, and develops custom reports as defined by Senior Management or administration staff and provides daily productivity and other managerial reports as needed.
- Develop Standard Operating Procedures for data collection, validation and presentation. Conducts data analysis to determine trends and formulate recommendations to Senior Management and responsible for setup of all data capturing tables and systems.
- Partners with Medical Director and Process Improvement Committee to ensure data is validated prior to presenting to internal staff and external agencies.
- Integral in the evaluation, acquisition, deployment and management of numerous business critical applications including but not limited to the electronic health record, analytical data packages, provider credentialing software, fixed asset management software, ITIL compliant help desk ticketing system, collaborations tools, cybersecurity tools, desktop management agents and payroll/talent management system(s).
- Reduced errors by 10% and average order processing time by 40% by Identified new ticketing system for IT related incidents that gained 90%+ adoption rate within six months, while supporting more robust reporting capabilities for executive/internal IT teams.
- Negotiated contract with an ISP boosting network speeds by 10 times; provided a fully-redundant fiber optic backbone and leveraged next generation security devices at an annual savings of \$65,000.

Director of Management Information Systems
ChildNet, Inc.
Plantation, FL 2012 – 2014

Responsible for oversight, development and implementation of ChildNet's short and long term information technology strategic plans and technical and professional growth of eight team members.

- Managed and administered the MIS department budget and oversaw ChildNet's Disaster Recovery Plan.
- Created strategic objectives for information security to meet the organization's business needs.
- Liaison between IT partners and organization to negotiate with vendors on specifications, pricing, licensing etc.
- Created, executed and maintained policies and procedures governing information technology and data security.
- Evaluated various technological challenges presented by users and developed standard solutions to promote efficiency.
- Identified and recommended system development to management to meet and ensure business and internal stakeholder's needs are met to increase productivity.
- Updated the technology infrastructure to meet the demands of the changing environment.
- Developed and implemented successful transition plan for the organization to expand into Palm Beach County.

Network Manager

ChildNet, Inc.

Plantation, FL 2009 – 2012

Established and executed IT operational policies and procedures while managing ChildNet's networking infrastructure including Cisco routers, switches and firewalls and leading a staff of five.

- Managed two sites connected via AT&T Metro Ethernet between the main office and datacenter.
- Migrated to Cisco Unity Connection 9 and Call Manager 9 from Unity 6 and Call Manager 6.
- Successful installation and configuration of Windows Server 2003/2008, Windows Exchange server, McAfee Endpoint Encryption (DLP), Microsoft Office 365 implementation and migration Implementation of cloud strategy.
- Supported 600 plus client workstations running Windows XP, 7 and 8. Managed an environment of 55 virtual servers.
- Managed VMware environment with Infrastructure client while working with applicable workstation, ESXi server, and convertor.
- Created templates, VMware cloning, virtual machines.
- Provided Help Desk / End-User support for hardware, software and Windows operating systems. Removed viruses; installed hardware and software; repaired printer; managed data backups. Troubleshoot network performance issues and ensured timely resolution.
- Installed and configured SonicWALL NSA4500 firewall and SonicWALL EX7000 Aventail appliance.
- Installed new/ rebuilt existing servers and configured hardware, peripherals, services, settings, directories, storage, etc. in accordance with standards and project/operational requirements. Developed and maintained installation and configuration procedures.
- Researched and recommended applicable innovative, and automated approaches for system administration tasks
- Provided Tier III/other support per request from various constituencies.

Master of Science in Management Information Systems

Nova Southeastern University, Ft. Lauderdale, FL

Leadership Strategies for Information Technology in Health Care

Harvard T.H. Chan School of Public Health

PROFESSIONAL SUMMARY

Management Professional and Military Veteran with a Secret Security Clearance and over 15 years of proven experience in project management, mediation, and assessment. Adept at leading teams of 18+ personnel within dynamic and diverse environments. Possess a comprehensive background in leadership, strategic planning, and critical thinking derived from conducting domestic and global operations. Demonstrated proficiency in programming concepts and strategic problem-solving in support of short/ long-term company goals. Recipient of the Woman of the Year award in 2008 from the Equal Employment Opportunity Commission in Tampa Bay in recognition of outstanding performance for the community. Career supported by a Bachelor of Science in Criminology, a Bachelor of Science in Human Services, and a Lean Six Sigma (SSGB) certification.

- | | | |
|--------------------------|--------------------------------|-------------------------|
| • Program Management | • Oral Written Communication | • Employee Relations |
| • Personnel Remediation | • Team Development | • Compliance Auditing |
| • Stakeholder Engagement | • Policy Improvement | • Community Outreach |

PROFESSIONAL EXPERIENCE

DTCC – Tampa, FL

2018 – Present

Contingent Workforce Senior Analyst

- Conducted and managed the outcomes of various studies to include analyzing, reviewing, forecasting, trending, and presenting information for operation/ business planning; demonstrated strong reliability skills by taking necessary actions to continuously meet required deadlines and goals
- Provided data analysis to support, compile and report on key information for operations and business objectives in support on 85 personnel; managed the retention of process documents, reference libraries and support materials
- Managed client letters for more than 40 contract immigration requests; maintained a collaborative relationship with U.S. Immigration Department to maintain the integrity of data between internal systems to assure compliance with policies
- Created a data collection system for the analysis of supplier performance during annual/ bi-annual vendor reviews
- Trained both management and general personnel to ensure Company compliance within workforce policies/ processes

USAA – Tampa, FL

2013 – 2018

Financial Foundations Senior Specialist

- Coordinated response to internal and external assessment programs; demonstrated leadership within a 12-member team through the highest standards of integrity, ethics, loyalty, competence, quality, and fairness
- Oversaw day to day operations and developed long-term strategy for a global company's growth within all United States and International locations
- Analyzed more than 1,000 problems and issues from various perspectives as a frontline underwriter
- Communicated effectively while demonstrating proficiency in applying expert knowledge of products, services, and processes; maintained records and prepared reports; set priorities, and met company deadlines

Capital One – Tampa, FL

2011 – 2013

Front Line Manager

- Upheld effective standards of performance management; motivated associates to facilitate achievement of their career aspirations; provided development to the leadership team
- Led the performance of a team of 18 individuals while maintaining responsibility for specific elements including managing a budget, achieving business goals and the development of long-term business goals/ vision
- Conducted 36 workshops, and performed management functions to include employee selection, team building, project/ workload assignment, employee training and performance evaluations
- Directed and managed project development acting as client's single point of contact to define project scope, goals and deliverables in collaboration with the department manager

United States Air Force – Various Locations

2004 – 2011

Equal Opportunity Specialist

- Cooperated with local government and community to identify accessibility problems for those with disabilities; conducted training for 50,000 employees over the course of 3 months

Equal Opportunity Specialist (Continued)

- Interviewed employers and employees to gather information during 100+ fact-finding investigations; collaborated with multiple stakeholders to ensure relevant data was accessible to all agencies
- Established and maintained effective working relationships with employees and the public earning the Equal Employment Opportunity Commission Woman of the Year in 2008 for Tampa Bay for those efforts
- Developed, implemented, and managed enterprise diversity and inclusion strategies, programs and solutions aligning/ supporting operational and strategic priorities
- Demonstrated assessment skills and ability to both explain and solve complex problems; participated in special projects with recruiting initiatives, including assessment of best practices in interviewing techniques, utilization of internal talent and identification of top performers for promotion

EDUCATION | CERTIFICATIONS

Bachelor of Science in Criminology; Saint Leo University – 2017

Bachelor of Science in Human Resources; Saint Leo University – 2017

Associates in Applied Sciences; Community College of the U.S. Air Force – 2007

Associates in Human Resources; Community College of the U.S. Air Force – 2006

Six Sigma Green Belt; Syracuse University – 2018

Specialized Military Training:

Air Force Training Course (Instructor) | Instructor Certification Course | New Investigators Course

Technical Assistance Program | Investigator Refresher Course

EEO Mediation Certification Course | Disability Program Management Course

TECHNICAL SKILLS

Microsoft Office Suite (Access, Word, Excel, PowerPoint, OneNote, Outlook),
JavaScript, People Soft, SAP, Oracle, HCM, Taleo

IVO N. PEREZ

Roseate Tern Ln., Riverview FL. 33579 | (813)517-4749 | fireman160934@yahoo.com

Age	62 years
Gender	male
Height	205 lb.
Weight	5ft. 8"
Blood type	A+
Marital status	married

Education

DEGREE	 DATE EARNED	 SCHOOL
· Captain	2002	Newark N.J. Fire Dept.
· GED	1977	City of Newark N. J.
· Drafting	did not finish	Plaza School of architectural

Coursework

· National Fire Academy	1987	Newark Fire Dept.
· Emergency Response to terrorism	1998	National Fire Academy
· Juvenile Firesetter Intervention Programs	2004	Newark Fire Dept.
· Platoon Confidence Training	1976	Ranger/US Army

Skills & Abilities

Trilingual	Hard working
Logistics	Punctual
Managerial skills	Perfectionist
Humanitarian	

Experience

ASSISTAN MANAGER | KINGS TABLE RESTAURANT |FEB. TO JUN.1977

- Coordinating personnel hours, keeping inventory update, managing disciplinary problems with personnel.

ASSEMBLY LINE OPERATOR| GENERAL MOTOR CORP. LINDEN N.J. PLANT | JULY 1978-JULY1980

- Assembly line operator

FIREMAN, ENGINE MAN, TRUCK MAN, FIRE SUPPRESION, SEARCH AND RESCUE, CAPTAIN NEWARK N.J. FIRE DEPT | JUNE 1980 TO DEC.2005

**COMMANDANT, COMMUNITY RELATION DIV. | NEWARK N. J. FIRE DEPT. | FEB.2004 TO
DECEMBRE 2005.**

**INSTRUMENT MAN FOR THE COMPANY | R. J. HINGOS. INC. | JUNE 1982 TO DECEMBER
2005**

Tisa Leonard, Juris Doctor

10712 Great Cormorant Dr. • Riverview, FL 33579
Phone: 813-784-1686 • E-Mail: Tritisal@yahoo.com

Objective

I am a well-rounded professional, military spouse (USMC, retired), mother and born advocate. I am a team player, but also possess the attributes of a leader—highly effective communicator, decision maker, culturally sensitive, and the ability to remain focused on the essence of an issue. My goal is to fill an available resident seat on the Oaks at Shady Creek CDD board, where I hope to utilize my legal education and diverse professional background to benefit mutual growth and success within our great community.

Experience

USAA, Loan Originator

2018-

- Contracts for auto, personal (secured and unsecured) loans

Omni Financial, General Manager

2016-2018

- Operated the local military consumer loan office by processing loan work-ups, collections, and served as the goodwill ambassador to the local military community.
- Developed initiatives to generate sales, grow the branch's portfolio of loans (currently \$1.6M) and maximize profitability.
- Aggressively pursued and identified local marketing and advertising opportunities and maintained an annual office budget.
- Hired, fired, trained, scheduled and supervised employees.
- Ensured all lending and operational activities were performed as required—in accordance with company policies, local, state and federal laws.

Thomas Jefferson School of Law, Legal Intern

2012-2016

- Worked in the U.S. Patent and Trademark Office (USPTO), Patent and Trademark Clinic
- Provided free legal services to low-income clients and organizations in the San Diego area, under the direction of CA licensed attorneys.
- Examined, prepared and processed a variety of technical legal documents accurately and in the proper format.
- Used the library and online legal resources, to include Westlaw and LexisNexis, and verified citations and statutory references.
- Received visitors and clients, routed phone calls, and performed general clerical and administrative functions.

San Diego County Public Defender's Office, Legal Intern

2015

- Provided assistance to a CA licensed, supervising attorney by maintaining a variety of clients' files, preparing complaints, motions, subpoenas, pleadings, orders and other hearing and trial documents, accurately and in the proper format.
- Assisted the Public Defender Investigator with appointment setting.

- Assisted my supervising attorney with trial preparation, to include compiling witness lists and criminal trial deposition questions.

Voices for Children, Court Appointed Special Advocate

2015

- Advocated for the best interests of abused and neglected children in the courtroom and within the community.
- Wrote court reports to offer the presiding judge the critical information needed to ensure that each child's rights and needs were attended to while in foster care.

V&V Real Estate Associates & Financial Planners, FL Licensed Realtor

2006-2013

- Devised sound marketing strategies to protect and promote clients' interests in buying, selling, and leasing property and/or land.

Education

Thomas Jefferson School of Law, Juris Doctorate

2012-2016

- Witkin Award for Academic Excellence in Professional Responsibility
- Witkin Award for Academic Excellence in Business and Tax Planning
- Academic Deans List, Spring 2016
- Pro Bono Honors
- Intellectual Property Law, Fellow
- Intellectual Property Law Association, Member
- San Diego County Bar Association, Student Member
- National Bar Association, Student Member

Chaminade University of Honolulu, BS & MS in Criminology

2008-2012

- Summa Cum Laude graduate
- Deans List, All collegiate semesters
- Alpha Phi Sigma, The National Criminal Justice Honors Society

References

**Available upon request*



PROFILE

I would like to submit my name for the District Board of Supervisors for the Oaks at Shady Creek CDD.

I bring many years of managerial experience, along with the knowledge of how government works, The Sunshine Law and experience with large budgets.

My wife and I have lived in the Oaks at Shady Creek since December of 2017 and am a lifelong resident of Florida

CONTACT

PHONE:
727439-2238

EMAIL:
gillwhammond@gmail.com

ADDRESS

14035 Tropical Kingbird way
Riverview, Florida 33579

GILL HAMMOND

EDUCATION

I graduated from Largo Sr. High School in 1976,
Attended the fire academy at Pinellas Vo Tec in 1976.
EMT/Paramedic School @ St Pete Collage
Fire and EMS management classes at St Pete Collage and National Fire Academy

WORK EXPERIENCE

Pinellas County 911 / 911 Telecommunicator 2
1984–2019

Answered 911 calls, Dispatched Fire-EMS calls

Pinellas Park Fire Department / District Fire Chief Suppression
1984–2014

Worked for the Fire Dept for 30 years. The last 10 years as District Chief in charge of 6 Stations.

Fire Department / Firefighter-Emt-Paramedic
1977–1984

Worked for several Fire Departments before Pinellas Park for a total of 42 years.

I am currently retired, living and enjoying life with my wife Lianna in our new forever home in the Oaks at Shady Creek. I have a real interest in making sure we have a community we can all enjoy and be proud of.



Florida Land Design & Permitting

3030 Starkey Boulevard • Trinity, FL 34655 • 727.478.2421

June 25, 2019

Nicole Hicks, District Manager
The Oaks at Shady Creek CDD
2005 Pan Am Circle, Suite 300
Tampa, FL 33607

**RE: Request for Qualifications for Engineering Services
The Oaks at Shady Creek Community Development District**

Dear Nicole:

Florida Land Design & Permitting (FLD&P) would like to thank you for the opportunity to provide you with our Qualifications to provide Engineering Services for The Oaks at Shady Creek CDD. Enclosed you will find eight (8) copies each of the Standard Form 330. Please note that I will be the team providing the District Engineer services, therefore, no organizational chart has been provided.

Again, FLD&P would like to thank you for the opportunity to do business with your firm and establish a working relationship with you and your staff.

Should you have any questions please contact me at 727-478-2421 or pskidmore@fldandp.com.

Sincerely,

A handwritten signature in blue ink, appearing to read "P. Skidmore", is written over a faint, larger signature.

Paul E. Skidmore, P.E.
Vice President of Engineering

g:\proposals\hillsborough county cdds\hicks oaks at shady creek cdd.docx

Enclosures

c: Edward Mazur, P.E., FLD&P

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

The Oaks at Shady Creek Community Development District, Hillsborough County, Florida

2. PUBLIC NOTICE DATE

N/A

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Paul E. Skidmore, P.E., Vice President of Engineering

5. NAME OF FIRM

Florida Land Design & Permitting, Inc.

6. TELEPHONE NUMBER

727-478-2421

7. FAX NUMBER

8. E-MAIL ADDRESS

pskidmore@fldandp.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)				9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	PARTNER	SUBCON-TRACTOR			
a.	<input checked="" type="checkbox"/>				Florida Land Design & Permitting, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	3030 Starkey Boulevard Trinity, FL 34655	District Engineer
b.					<input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.					<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.					<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.					<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.					<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☐ (Attached)

AUTHORIZED FOR LOCAL REPRODUCTION

STANDARD FORM 330 (REV. 8/2016)

STANDARD FORM 330 (REV. 8/2016) PAGE 1

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Paul E. Skidmore, P.E.	13. ROLE IN CONTRACT District Engineer	14. YEARS EXPERIENCE <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; text-align: center;">a. TOTAL 40+</td> <td style="width:50%; text-align: center;">b. WITH CURRENT FIRM 3 Months</td> </tr> </table>		a. TOTAL 40+	b. WITH CURRENT FIRM 3 Months
a. TOTAL 40+	b. WITH CURRENT FIRM 3 Months				
15. FIRM NAME AND LOCATION (City and State) Florida Land Design & Permitting, Inc., Trinity, Florida					
16. EDUCATION (Degree and Specialization) Bachelor of Science, Civil Engineering, University of South Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) State of Florida Professional Engineer, #39631			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Leadership Pasco Class 2007 Florida Engineering Leadership Institute Class 2008 FDEP Qualified Stormwater Management Inspector #6902					

18. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Cypress Preserve CDD - Land O'Lakes, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Assisted in establishing the CDD for an 841-unit development preparing Final Engineer's Report and cost estimates. Served as District Engineer. This project was 443.39 acres and had an estimated cost of \$26.2 million dollars.		
	Asturia CDD - Odessa, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Assisted with the establishment of the CDD for the MPUD consisting of 591 units on 415 acres. Prepared Engineer's Report, performed inspections and cost estimates. Served as District Engineer. Estimated Cost \$30 Million Dollars.		
	Lakeshore CDD - Hudson, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Served as District Engineer for a 407-unit development on approximately 500 acres. Prepared Engineer's Report, cost estimates, inspections and traffic enforcement agreement. Estimated Cost \$15 Million Dollars.		
	Water's Edge CDD - New Port Richey, Florida	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) 2015
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Served as District Engineer for a 1,000+ unit development. Provided inspection reports and obtained contractors for repair work.		
	Verandahs CDD - Hudson, Florida	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) 2015
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Served as District Engineer for a 464 unit development on 388 acres. Prepared Engineers Reports, performed inspections and prepared ownership and lawn care maps.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION (City and State) Cypress Preserve, Land O'Lakes, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Cypress Preserve 841, LLC	b. POINT OF CONTACT NAME Penny Clark	c. POINT OF CONTACT TELEPHONE NUMBER 813-620-6966
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25. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Served as Contract and Senior Project Engineer responsible for the coordination of preparing the design plans; obtaining permits through SWFWMD, Pasco County, and the U.S. ACOE; along with construction observation and platting for this 841 single family lots. Project is a multi-phased master planned community lying on 443.39 acres. Also served as CDD Engineer for the Cypress Preserve Community Development District assisting in the establishment of the CDD and preparing the Engineer's Report and Opinion of Cost.

23. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2
21. TITLE AND LOCATION <i>(City and State)</i> Asturia MPUD, Odessa, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i> Ongoing
24. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER SR 54 Land Associates	b. POINT OF CONTACT NAME Sean Manson	c. POINT OF CONTACT TELEPHONE NUMBER 904-599-9037
28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

Served as Contract and Senior Project Engineer responsible for the coordination of preparing the design plans; obtaining permits through SWFWMD, Pasco County, and the U.S. ACOE; along with construction observation and platting for 591 single family and multi-family lots. Project is a multi-phased master planned community lying on 415 acres. Also served as CDD Engineer for the Asturia Community Development District assisting in the preparation of the Engineer's Report and Opinion of Cost.

24. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 3
21. TITLE AND LOCATION <i>(City and State)</i> Lake Bernadette Parcels 14 - 18, Pasco County, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2002	CONSTRUCTION <i>(If applicable)</i> 2004
25. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER LMC Lake Bernadette, Inc.	b. POINT OF CONTACT NAME Unknown	c. POINT OF CONTACT TELEPHONE NUMBER 813-960-8966
31. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

Served as Senior Project Engineer for the coordination of design plans, permitting, construction observation, and platting for this multi-phased master planned community comprising over 350 single-family residential units on 86 acres of land. Also served as CDD Engineer for the Lake Bernadette Community Development District responsible for overseeing the Operation & Maintenance of the development.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER <div style="border: 1px solid black; width: 40px; margin: 0 auto; text-align: center; padding: 2px;">4</div>		
21. TITLE AND LOCATION (City and State) <div style="border: 1px solid black; padding: 5px; text-align: center;">Bella Verde (Cannon Ranch), Pasco County, Florida</div>	22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 2005</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) 2009</td> </tr> </table>		PROFESSIONAL SERVICES 2005	CONSTRUCTION (If applicable) 2009
PROFESSIONAL SERVICES 2005	CONSTRUCTION (If applicable) 2009			
26. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER <div style="border: 1px solid black; padding: 2px;">N/A – Sold Project</div>	b. POINT OF CONTACT NAME <div style="border: 1px solid black; padding: 2px;">Art Woodworth</div>	c. POINT OF CONTACT TELEPHONE NUMBER <div style="border: 1px solid black; padding: 2px;">813-335-1518</div>		
34. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)				

Served as Contract and Senior Project Manager for overseeing the design and permitting phase of Cannon Ranch, a 1,966-acre master planned community consisting of approximately 4,200 single-family units, major roadways, 18-hole golf course and clubhouse, 200,000 square feet of commercial/retail/office space, and recreational parks. Also, was CDD Engineer for the Cannon Ranch Community Development Districts; Golf, Lake & East Districts, assisting in the establishment of the CDDs and preparing the Engineer Report, Opinion of Cost to construct the development and overseeing the bidding process.

26. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 5
21. TITLE AND LOCATION (City and State) Bridgewater MPUD, Wesley Chapel, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2002	CONSTRUCTION (If applicable) 2005
27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Lennar Homes	b. POINT OF CONTACT NAME N/A	c. POINT OF CONTACT TELEPHONE NUMBER N/A
37. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		

Served as Senior Project Engineer responsible for the coordination in preparing the design plans; obtaining permits through SWFWMD, Pasco County, and the U.S. ACOE; and construction observation and platting for this 760 single family lot multi-phased master planned community lying on 325 acres. Also served as CDD Engineer for the Bridgewater of Wesley Chapel Community Development District and was responsible for preparing the Engineer's Report and Opinion of Cost.

27. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 6
21. TITLE AND LOCATION (City and State) Clear Springs Corporate Park Phase 1, Bartow, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2008	CONSTRUCTION (If applicable) 2010
28. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Clear Springs Land Co., LLC	b. POINT OF CONTACT NAME Doug Conner	c. POINT OF CONTACT TELEPHONE NUMBER 863-534-1292
40. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		

Served as Project Manager. This project is part of the Clear Springs overall Master Planned Development consisting of 18,000 acres located in the City of Bartow, Polk County, Florida. Phase 1 consist of approximately 1,000 acres and has 71 commercial lots. My team was responsible for the design of the Master Plans for the Stormwater System, Roadway Alignment, Water Distribution System, Wastewater Collection System and Main Line Irrigation System to serve the Phase 1 development. Upon Agencies approval of the Master Plans, we proceeded with the final design and permitting of the Sub-Phase 1. This phase included the design of approximately ¾ of mile of four lane divided roadway, intersection improvements to State Road 60, water, wastewater, and irrigation. These infrastructure improvements were required in order to provide access and utilities to the first seven (7) lots including the proposed Polk State College lot. Permits were obtained from City of Bartow, Southwest Florida Water Management District, Florida Department of Transportation and Florida Department of Environmental Protection (Water, Wastewater, and NPDES).

28. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7		
21. TITLE AND LOCATION <i>(City and State)</i> Lake Magdalene Reserve, Hillsborough County, Florida	22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 1993</td> <td style="width: 50%; text-align: center;">CONSTRUCTION <i>(If applicable)</i> 1995</td> </tr> </table>		PROFESSIONAL SERVICES 1993	CONSTRUCTION <i>(If applicable)</i> 1995
PROFESSIONAL SERVICES 1993	CONSTRUCTION <i>(If applicable)</i> 1995			
29. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER Mobley Homes of Florida	b. POINT OF CONTACT NAME Tim Mobley	c. POINT OF CONTACT TELEPHONE NUMBER 813-960-8966		
43. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>				

Served as Project Engineer for a 32-lot subdivision on approximately 20 acres of heavily wooded land. Design infrastructure included roads, water, wastewater, stormwater ponds, and permitting through agencies, plats, and statements of completion to all agencies. All of this was done by limiting the number of trees that would have to otherwise be removed. This project was awarded the Merit for Natural Environmental Consideration by The Planning Commission and the Florida Design Arts Award.

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8		
21. TITLE AND LOCATION <i>(City and State)</i> Deerfield Lakes, Spring Hill, Florida	22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 2003</td> <td style="width: 50%; text-align: center;">CONSTRUCTION <i>(If applicable)</i> 2006</td> </tr> </table>		PROFESSIONAL SERVICES 2003	CONSTRUCTION <i>(If applicable)</i> 2006
PROFESSIONAL SERVICES 2003	CONSTRUCTION <i>(If applicable)</i> 2006			
30. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER Shady Hills LLC	b. POINT OF CONTACT NAME Frank Ripa	c. POINT OF CONTACT TELEPHONE NUMBER 813-623-6777		
46. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>				

Senior Project Engineer responsible for coordinating the preparation of design plans; obtaining permits through SWFWMD, Pasco County, and FDOT; and observing construction and platting for this 230-lot, single-family development on 165 acres of land.

30. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9		
21. TITLE AND LOCATION <i>(City and State)</i> Coastal Cassion Corporate Campus, Odessa, Florida	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES 2008</td> <td>CONSTRUCTION <i>(If applicable)</i> 2011</td> </tr> </table>		PROFESSIONAL SERVICES 2008	CONSTRUCTION <i>(If applicable)</i> 2011
PROFESSIONAL SERVICES 2008	CONSTRUCTION <i>(If applicable)</i> 2011			
31. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER Coastal Cassion Corp.	b. POINT OF CONTACT NAME Charles J. Puccini	c. POINT OF CONTACT TELEPHONE NUMBER 727-776-8769		
49. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>				

Contract and Project Manager responsible for overseeing the design and permitting of a 35-acre commercial site located off of Gunn Highway. The project entails the design and permitting of the infrastructure (roads, stormwater, wetland impacts, water and wastewater systems) improvements required for use by the developers. The site is intended for the corporate office of a German-based firm.

31. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 10		
21. TITLE AND LOCATION <i>(City and State)</i> Stagecoach Village MPUD, Pasco County, Florida	22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 1995</td> <td style="width: 50%; text-align: center;">CONSTRUCTION <i>(If applicable)</i> 2004</td> </tr> </table>		PROFESSIONAL SERVICES 1995	CONSTRUCTION <i>(If applicable)</i> 2004
PROFESSIONAL SERVICES 1995	CONSTRUCTION <i>(If applicable)</i> 2004			
32. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER Lennar Homes	b. POINT OF CONTACT NAME Barry Karpay	c. POINT OF CONTACT TELEPHONE NUMBER 210-393-8095		
52. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>				

Project Engineer with civil engineering responsibilities for this 720-lot master plan development which was subdivided into eight separate parcels consisting of commercial, multi-family, and parks. The majority of the project was single family lots. Prepared master drainage plans, and master water and sewer plans for the County as part of the requirements of the MPUD conditions. Supervised the construction and obtaining releases.

32. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	Cypress Preserve, Land O'Lakes, Florida	6	Clear Springs Corporate Park Phase 1, Bartow, Florida
2	Asturia MPUD, Odessa, Florida	7	Lake Magdalene Reserve, Hillsborough County, Florida
3	Lake Bernadette Parcels 14 - 18, Pasco County, Florida	8	Deerfield Lakes, Spring Hill, Florida
4	Bella Verde (Cannon Ranch), Pasco County, Florida	9	Coastal Cassion Corporate Campus, Odessa, Florida
5	Bridgewater MPUD, Wesley Chapel, Florida	10	Stagecoach Village MPUD, Pasco County, Florida

H. ADDITIONAL INFORMATION

10. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts

31. SIGNATURE

32. DATE

June 25, 2019

33. NAME AND TITLE

Paul E. Skidmore, P.E., Vice President of Engineering

1. SOLICITATION NUMBER (if any)

(If a firm has branch offices, complete for each specific branch office seeking work.)

8a. FORMER FIRM NAME(S) (If any)	8b. YEAR ESTABLISHED	8c. UNIQUE ENTITY IDENTIFIER

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
<i>(Insert revenue index number shown at right)</i>		1. Less than \$100,000	6. \$2 million to less than \$5 million
a. Federal Work	1	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
b. Non-Federal Work	1	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
c. Total Work	1	4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

The foregoing is a statement of facts.

STANDARD FORM 330 (REV. 8/2016) PAGE



Request for Qualifications for Engineering Services

The Oaks at Shady Creek Community Development District

January 11, 2019



SUBMITTE

Dewberry Engineers

1000 N. Ashley Drive, Suite
Tampa, Florida 33606

SUBMITTE

The Oaks at Shady Creek (

District Manager's C
2005 Pan Am Circle, Suite
Tampa, Florida 33606



Dewberry Engineers Inc. | 407.843.5120
1000 North Ashley Drive, Suite 801 | 407.649.8664 fax
Tampa, FL 33602 | www.dewberry.com

January 11, 2019

The Oaks at Shady Creek Community Development District
Attn: Nicole Hicks, District Manager
2005 Pan Am Circle, Suite 300
Tampa, Florida 33607

RE: Request for Qualifications for Engineering Services for the Oaks at Shady Creek Community Development District

Dear Ms. Hicks,

Our firm has put together a strong, focused and experienced team to deliver each task under this contract efficiently and effectively. Dewberry has served as the District Engineer for over 25 Community Development Districts (CDDs) in Florida, which allows us to provide the Oaks at Shady Creek CDD with the unique experience, familiarity, and understanding of the type of services that will be requested.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, and land development services. Dewberry has 17 office locations and over 300 employees in Florida, allowing us to bring expertise, qualifications, and resources to clients throughout the State. Dewberry's depth of professional resources and expertise touches every aspect of the CDD's ongoing needs. From 200 acres to close to 10,000 acres, we offer the CDD a solid team built on past experience to efficiently address the associated scope of work, as well as, the added depth of services involving engineering, environmental, surveying, and construction management for a full service approach.

We have extensive knowledge and understanding of the Oaks at Shady Creek CDD and are able to provide the specific assignments noted in your RFQ.

Dewberry currently has no conflicts with any homebuilder within the Oaks at Shady Creek. Although our past history with numerous CDDs speaks for itself, we are committed to proving ourselves as a valuable partner to provide engineering services to the Oaks at Shady Creek.

It would be our privilege to serve as the District Engineer. We appreciate this opportunity to provide information about our capabilities and welcome the possibility to personally expand upon them.

Sincerely

A handwritten signature in blue ink, appearing to read "Rey Malave", written over a horizontal line.

Rey Malave, PE
Associate Vice President
321.354.9656 | rmalave@dewberry.com

Section 1: Standard Form No. 330

www.dewberry.com

ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Request for Qualifications for Engineering Services for the Oaks at Shady Creek Community Development District (CDD) (Hillsborough County, FL)

2. PUBLIC NOTICE DATE
January 2, 2019

3. SOLICITATION OR PROJECT NUMBER
N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Rey Malavé, PE, Associate Vice President

5. NAME OF FIRM

Dewberry Engineers Inc.

6. TELEPHONE NUMBER
321.354.9656

7. FAX NUMBER
407.649.8664

8. EMAIL ADDRESS
rmalave@dewberry.com

C. PROPOSED TEAM

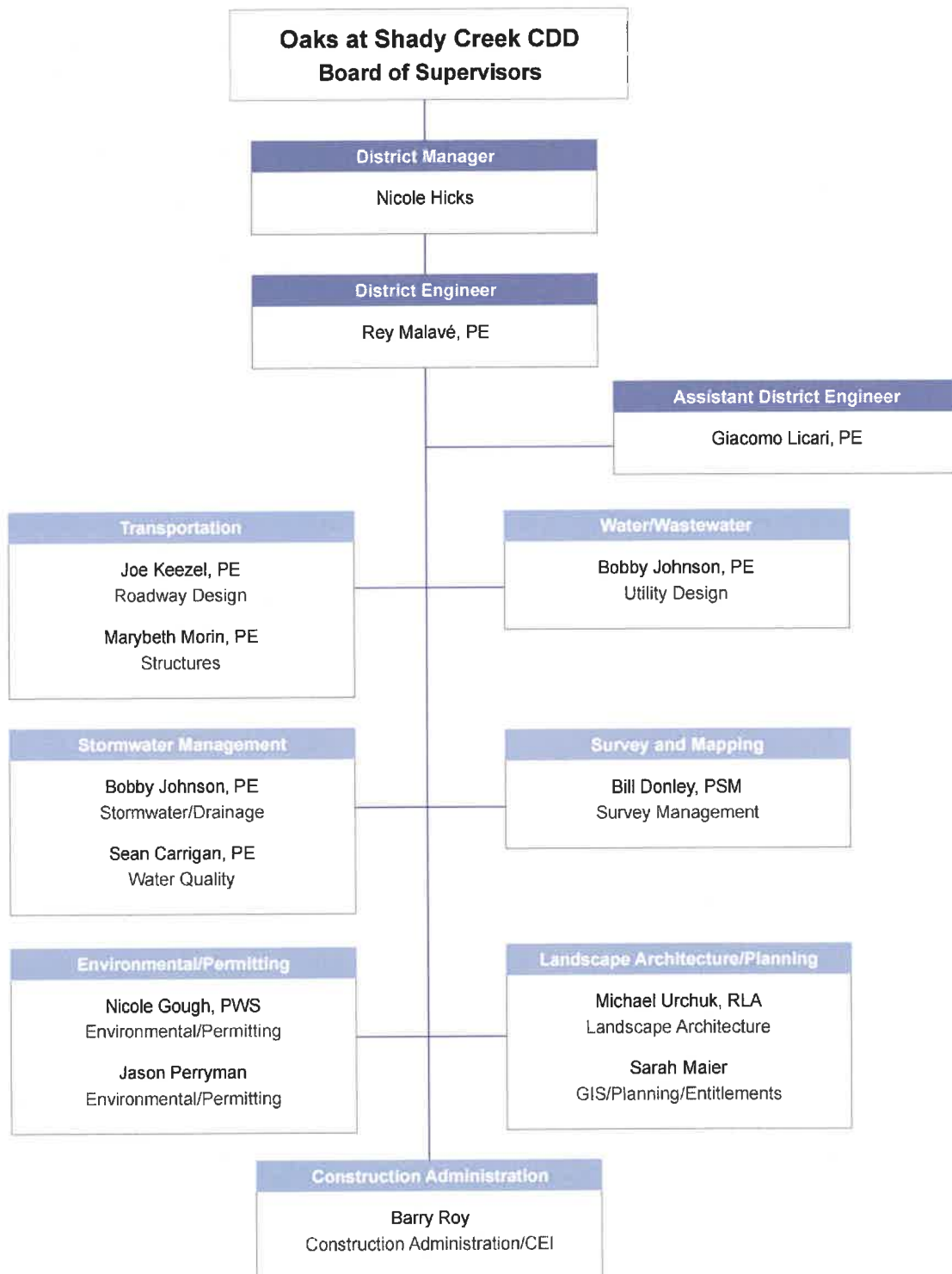
(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	PARTNER SUBCON- TRACTOR			
a.	<input checked="" type="checkbox"/>			Dewberry Engineers Inc.	800 North Magnolia Avenue, Suite 1000 Orlando, FL 32803	District Engineer; Transportation; Water/Wastewater; Stormwater Management; Surveying and Mapping; Environmental Permitting; Landscape Architecture/Planning; Construction Administration
b.	<input checked="" type="checkbox"/>			Dewberry Engineers Inc.	1000 N. Ashley Drive, Suite 801 Tampa, FL 33602	Assistant District Engineer
				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ (Attached)

D. ORGANIZATIONAL CHART OF PROPOSED TEAM



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Rey Malavé, PE	13. ROLE IN THIS CONTRACT District Engineer	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">a. TOTAL</td> <td style="width: 50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">40</td> <td style="text-align: center;">39</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	40	39
a. TOTAL	b. WITH CURRENT FIRM						
40	39						
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)							
16. EDUCATION (Degree and Specialization) MBA/Business Administration; BS/Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #31588					
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)							

Rey Malavé, Associate Vice President at Dewberry, has over 40 years of experience in civil engineering design, and a diversified background in the design and permitting of infrastructure systems, including airports, golf courses, commercial developments, and industrial developments, as well as being District Engineer for over 25 CDD's and Improvement Districts. His areas of expertise include stormwater management systems, water distribution systems and wastewater facilities, effluent disposal systems, sanitary sewage collection systems, mass grading of sites, and Master Community Development. He also has experience in the design, permitting and management of construction administrative efforts for very large developments. Additionally, he is experienced in the preparation of paving and grading plans for roadways and parking facilities. He has managed and participated in the planning and design of nine major Developments of Regional Impact as well as many large and complex projects ranging from 1,600 AC to over 4,500 AC. He has extensive knowledge of permitting requirements and has developed a rapport with permitting agencies, including the Florida Department of Environmental Protection (FDEP), Florida Department of Transportation (FDOT), Florida Water Management Districts, and other local agencies.

19. RELEVANT PROJECTS					
		(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		
			<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width: 50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
a.		Dowden West CDD (Orlando, FL)	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">Ongoing</td> <td style="width: 50%; border-bottom: 1px solid black;">N/A</td> </tr> </table>	Ongoing	N/A
	Ongoing	N/A			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm District Engineer. Dowden West is a 736-acre master planned, residential community, consisting of 1,446 residential units and is divided into 10 villages. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.				
b.		Lake Ashton CDD (Lake Wales, FL)	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">Ongoing</td> <td style="width: 50%; border-bottom: 1px solid black;">N/A</td> </tr> </table>	Ongoing	N/A
	Ongoing	N/A			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm District Engineer. As District Engineer, we have provided many services to the Lake Ashton CDD associated with the development of neighborhood environments, which include conservation areas (wetlands), retentions ponds and lakes, infrastructure roadways, sewer, water and stormwater and drainage systems, landscaping, golf course and recreational "clubhouse" facilities. We have also provided consulting engineering services to the CDD Board including roadway analysis and maintenance repair priorities, construction cost estimates and coordination of a roadway repair and improvement program for all the roads within the CDD, review and inspection program for the stormwater management system for compliance and maintenance of the lake and ponds system serving the community, and coordinated the review, inspection and analysis of roadway determination around utility manholes for possible repair.				
c.		Lakewood Ranch CDDs 1, 2, 4, 5 and 6 (Manatee County, FL)	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">Ongoing</td> <td style="width: 50%; border-bottom: 1px solid black;">N/A</td> </tr> </table>	Ongoing	N/A
	Ongoing	N/A			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm District Manager. Lakewood Ranch is an unincorporated 17,500-acre community located on Florida's Gulf Coast in Manatee County. Established in 1995, Lakewood Ranch has an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. The project contains A-rated schools, shopping, business parks, hospital and medical center, three different masterfully design golf courses as well as an athletic center with fitness, aquatics and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trail, community parks, lakes and nature preserves abundant with native wildlife. As the CDD Engineer, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City and County, and approval of all development and construction activities.				

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Giacomo Licari, PE	13. ROLE IN THIS CONTRACT Assistant District Engineer	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">a. TOTAL</td> <td style="width: 50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">13</td> <td style="text-align: center;">2</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	13	2
a. TOTAL	b. WITH CURRENT FIRM						
13	2						
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Tampa, FL)							
16. EDUCATION (Degree and Specialization) MS/Civil/Structural Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #72415					
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)							

Giacomo Licari has 13 years of experience in civil engineering experience. His project responsibilities have included rezoning and variances, total site design, stormwater modeling, flood studies, permitting, construction administration, and as-built certifications. Many projects also included fire flow modeling, design, and permitting.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
a.	Lakewood Ranch CDDs 1, 2, 4, 5 and 6 (Manatee County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. Lakewood Ranch is an unincorporated 17,500-acre community located on Florida's Gulf Coast in Manatee County. Established in 1995, Lakewood Ranch has an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. The project contains A-rated schools, shopping, business parks, hospital and medical center, three different masterfully design golf courses as well as an athletic center with fitness, aquatics and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trail, community parks, lakes and nature preserves abundant with native wildlife. As the CDD Engineer, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City and County, and approval of all development and construction activities.		
b.	Lakewood Ranch Stewardship (Manatee County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.		
c.	Lake Ashton CDD (Lake Wales, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. As District Engineer, we have provided many services to the Lake Ashton CDD associated with the development of neighborhood environments, which include conservation areas (wetlands), retentions ponds and lakes, infrastructure roadways, sewer, water and stormwater and drainage systems, landscaping, golf course and recreational "clubhouse" facilities. We have also provided consulting engineering services to the CDD Board including roadway analysis and maintenance repair priorities, construction cost estimates and coordination of a roadway repair and improvement program for all the roads within the CDD, review and inspection program for the stormwater management system for compliance and maintenance of the lake and ponds system serving the community, and coordinated the review, inspection and analysis of roadway determination around utility manholes for possible repair.		
d.	Verandas CDD (Pasco County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Joe Keezel, PE	13. ROLE IN THIS CONTRACT Roadway Design	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">a. TOTAL 22</td> <td style="width: 50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM 2</td> </tr> </table>		a. TOTAL 22	b. WITH CURRENT FIRM 2
a. TOTAL 22	b. WITH CURRENT FIRM 2				
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)					
16. EDUCATION (Degree and Specialization) BS/Environmental Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #57501			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)					

Joe Keezel has more than 22 years of experience designing major transportation systems and thoroughfares, working primarily on FDOT projects. He has managed several major highway projects, including a capacity project that widened a rural four-lane state highway to an urban six-lane section; replaced twin bridges; and updated drainage, signing, pavement markings, and signals. He was project manager for two district-wide contracts and prepared construction documents for more than 10 resurfacing, restoration and rehabilitation projects ranging from 2-lane rural to multi-lane urban. Joe also prepared several designs with limited survey using as-built plans, right-of-way maps and SLD's, as well as prepared several projects with SMART plans and letter sets all of which have been constructed with no claims.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Continuing Engineering Services – Roadway Design (FDOT, District Five)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <div style="text-align: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</div>		
a.	<p>Project Manager. Through our continuing services contract with District Five, Dewberry's task work orders include intersection improvements, resurfacing, lighting, signalization, and all tasks associated with highway design projects. Our traffic design services include signing design, pavement marking design, signal warrant analysis, signalization design, lighting justification, lighting design and traffic studies. Joe is currently serving as Project Manager for the following projects:</p> <ul style="list-style-type: none"> State Road A1A at State Road 520 Intersection Improvements, Brevard County, FL – The primary intent of the project is to improve the intersection for pedestrians and northbound left turning motorists by removing the free flow right turn lanes, realigning the east approach and extending the northbound dual left turn lanes at the intersection of State Road A1A and State Road 520 in accordance with PPM Vol I Chapter 25. Also included in the project is the extension of the existing northbound left turn lane at the intersection of State Road A1A and Canaveral Plaza Boulevard (Marion Lane). State Road 5 at Matanzas Woods Parkway, Flagler County, FL – This project involves the design of a multi-lane roundabout at the intersection of State Road 5 (US 1) and Matanzas Woods Parkway. The project also includes updating pedestrian features at the intersection. Dallas Pond Re-Design, Marion County, FL – The primary intent of the project is to re-design the existing pond that is currently out of compliance for water quality treatment. Also included in the project is the extension of the outfall and acquisition of drainage easements for future maintenance of the complete drainage system. State Road 472, Volusia County, FL – The purpose of the project is to rehabilitate the asphalt pavement to extend the longevity of the roadway. The intent of the project is to mill and resurface the roadway, including necessary roadside improvements, in accordance with PPM Vol I Chapter 25. The project is located in Volusia County on State Road 472 from MP 0.376 to 2.931. The limits of the project include the State Road 15 interchange ramps. 		
	General Engineering Consultant (Central Florida Expressway Authority (CFX))	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <div style="text-align: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</div>		
b.	<p>Senior Roadway Engineer. Dewberry currently serves as a general engineering consultant to the CFX. In order to support the delivery of CFX's \$1.36 billion, five-year work plan, the scope of services that Dewberry is performing as the general engineering consultant are categorized into seven tasks: bond financing support, engineering/design support, planning support, maintenance program support, general planning, work plan support, and multimodal/transit support.</p>		
	I-4 Beyond the Ultimate, Segment 5 (FDOT, District One, Polk County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <div style="text-align: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</div>		
c.	<p>Lead Roadway Engineer. This segment is a 4.5-mile section from West of State Road 25/US 27 to west of County Road 532 (Polk/Osceola County Line) in Polk County, including the US 27 Interchange. The proposed I-4/ US 27 interchange is a full service partial cloverleaf interchange with loop ramps in the northwest and southeast quadrants. Eleven new bridges, substantial modifications to the ramp terminal intersections and improvements along US 27 are proposed with this project.</p>		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Marybeth Morin, PE	13. ROLE IN THIS CONTRACT Structures	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">a. TOTAL</td> <td style="width: 50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">22</td> <td style="text-align: center;">20</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	22	20
a. TOTAL	b. WITH CURRENT FIRM						
22	20						
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)							
16. EDUCATION (Degree and Specialization) BS/Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #57547					
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)							

Marybeth Morin, Senior Structural Engineer, has 22 years of experience in structural design of transportation structures. Marybeth is responsible for the design and plans production of projects from the preliminary stages to final design. These projects include minor grade separations, water crossings and interchanges. She has experience in AASHTO and Florida I-Beam girders, precast-prestressed slab units and steel I-girders. She also has experience in alternatives development, design-build work and miscellaneous structures. Miscellaneous structures include sign structure, mast arm, noise, buffer and retaining wall, box culvert and strain pole foundation design. Marybeth is responsible for project design, coordination and plans production.

19. RELEVANT PROJECTS							
a.	(1) TITLE AND LOCATION (City and State) Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	(2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width: 50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">Ongoing</td> <td style="text-align: center;">Ongoing</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Ongoing	Ongoing
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
	Ongoing	Ongoing					
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. Live Oak Lake CDD (Twin Lakes Development) is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. Marybeth was responsible for the design and overseeing the construction of the vehicular bridge that crosses existing Bullis Road, connecting the northern pool and amenity area with the remainder of the development. The bridge is a single span FIB-36 with spread footing, which reduces vibration and cost, MSE walls with concrete drainage ditch, and splash pads for run off. The bridge utilizes a custom railing with stone veneer, architectural finishes, and custom planters for a high level aesthetic result.		<input checked="" type="checkbox"/> Check if project performed with current firm					
b.	(1) TITLE AND LOCATION (City and State) Wekiva Parkway (CFX, Orange County, FL)	(2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width: 50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2015</td> <td style="text-align: center;">2017</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2015	2017
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
	2015	2017					
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. The Wekiva Parkway (SR 429) is a new alignment, high speed, limited access facility in northwest Orange County. Segment 203 extends from just north of Ponkan Road to north of Kelly Park Road, a distance of approximately 2.2 miles. The project includes bridge structures over the Lake Victor floodplain, a future access road and Kelly Park Road. A partial cloverleaf interchange will be provided at Kelly Park Road. The project includes modifications to several local arterials and off-site stormwater management facilities.		<input checked="" type="checkbox"/> Check if project performed with current firm					
c.	(1) TITLE AND LOCATION (City and State) Suncoast Parkway 2, Section 2 (FDOT, Turnpike Enterprise, Citrus County, FL)	(2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width: 50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2016</td> <td style="text-align: center;">Est. 2019</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2016	Est. 2019
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
	2016	Est. 2019					
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. This section of the Suncoast Parkway 2 Project is for the design of a new roadway and is located from south of Grover Cleveland Boulevard to north of County Road 486, for a distance of approximately 8.5 miles. This new alignment project includes a major intersection and several county road crossings; traversing through heavy wooded areas, borrow pits, and subdivisions. Responsible for bridge design and plans production.		<input checked="" type="checkbox"/> Check if project performed with current firm					
d.	(1) TITLE AND LOCATION (City and State) State Road 20 over Chipola River Bridge (FDOT, District 3, Calhoun County, FL)	(2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width: 50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2010</td> <td style="text-align: center;">2015</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2010	2015
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
	2010	2015					
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. This project involves the design of the replacement for the existing SR 20 bridge over Chipola River in Calhoun County. The existing bridge, constructed in 1941, is structurally deficient and functionally obsolete. The replacement structure will have fewer spans than the existing structure to expedite construction and improve the waterway. The bridge is located in an environmentally sensitive area with two protected species known to exist within the project limits. A permanent shifted alignment for the new bridge, as well as the use of a temporary bridge structure, was investigated for maintenance of traffic during construction.		<input checked="" type="checkbox"/> Check if project performed with current firm					

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Bobby Johnson, PE	13. ROLE IN THIS CONTRACT Water/Wastewater, Stormwater/ Drainage	14. YEARS EXPERIENCE <table border="1"> <tr> <td>a. TOTAL 13</td> <td>b. WITH CURRENT FIRM 13</td> </tr> </table>		a. TOTAL 13	b. WITH CURRENT FIRM 13
a. TOTAL 13	b. WITH CURRENT FIRM 13				
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)					
16. EDUCATION (Degree and Specialization) BS/Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #77677			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)					

Bobby Johnson has 13 years of varied land development experience in both residential and commercial design. As a project engineer, Bobby's responsibilities include the design of stormwater management and collection systems, water distribution systems, sanitary collection/transmission systems, grading, drainage modeling, and permitting. Additionally, he is skilled in the use of such computer programs as MicroStation, AdICPR, StormCAD, WaterCAD, and other software used in the design and modeling of projects. He is very familiar with Central Florida regulatory agencies and the St. Johns River Water Management District's (SJRWMD) permitting processes

19. RELEVANT PROJECTS									
a.	<table border="1"> <tr> <th data-bbox="970 831 1225 853">(1) TITLE AND LOCATION (City and State)</th> <th colspan="2" data-bbox="1225 831 1473 853">(2) YEAR COMPLETED</th> </tr> <tr> <td data-bbox="970 853 1225 913">Dowden West CDD (Orlando, FL)</td> <td data-bbox="1225 853 1385 913"> <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table> </td> <td data-bbox="1385 853 1473 913"></td> </tr> </table>	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		Dowden West CDD (Orlando, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A	
(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
Dowden West CDD (Orlando, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A						
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A								
<table border="1"> <tr> <td data-bbox="970 920 1225 947">(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE</td> <td data-bbox="1225 920 1473 947"><input checked="" type="checkbox"/> Check if project performed with current firm</td> </tr> </table>	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm							
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm								
<p>Project Engineer. Dowden West is a 736-acre master planned, residential community, consisting of 1,446 residential units and is divided into 10 villages. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.</p>									
b.	<table border="1"> <tr> <th data-bbox="970 1077 1225 1099">(1) TITLE AND LOCATION (City and State)</th> <th colspan="2" data-bbox="1225 1077 1473 1099">(2) YEAR COMPLETED</th> </tr> <tr> <td data-bbox="970 1099 1225 1160">Cascades PUD/CDD (Groveland, FL)</td> <td data-bbox="1225 1099 1385 1160"> <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table> </td> <td data-bbox="1385 1099 1473 1160"></td> </tr> </table>	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		Cascades PUD/CDD (Groveland, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A	
(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
Cascades PUD/CDD (Groveland, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A						
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A								
<table border="1"> <tr> <td data-bbox="970 1167 1225 1193">(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE</td> <td data-bbox="1225 1167 1473 1193"><input checked="" type="checkbox"/> Check if project performed with current firm</td> </tr> </table>	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm							
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm								
<p>Project Engineer. Cascades at Groveland is a 751.9-acre master planned, residential community with 999 single-family units, an Amenity Center and a Horticultural Center. Dewberry obtained entitlements and approvals for the infrastructure, mass grading and the final construction of the project which is divided in 5 phases. We also worked with Lake County by designing and coordinating the approval of the North-South Road to serve as a main connector road for the area. Work also included the design and permitting of both the water line to service the project and the sewer force main for connection to the City facilities.</p>									
c.	<table border="1"> <tr> <th data-bbox="970 1368 1225 1391">(1) TITLE AND LOCATION (City and State)</th> <th colspan="2" data-bbox="1225 1368 1473 1391">(2) YEAR COMPLETED</th> </tr> <tr> <td data-bbox="970 1391 1225 1451">Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)</td> <td data-bbox="1225 1391 1385 1451"> <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table> </td> <td data-bbox="1385 1391 1473 1451"></td> </tr> </table>	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A	
(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A						
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A								
<table border="1"> <tr> <td data-bbox="970 1458 1225 1485">(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE</td> <td data-bbox="1225 1458 1473 1485"><input checked="" type="checkbox"/> Check if project performed with current firm</td> </tr> </table>	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm							
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm								
<p>Project Engineer. Lakewood Ranch is an unincorporated 17,500-acre community located on Florida's Gulf Coast in Manatee and Sarasota Counties. Established in 1995, Lakewood Ranch has an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. The project contains A-rated schools, shopping, business parks, hospital and medical center, three different masterfully design golf courses as well as an athletic center with fitness, aquatics and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trail, community parks, lakes and nature preserves abundant with native wildlife. As the CDD Engineer, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City and County, and approval of all development and construction activities.</p>									
d.	<table border="1"> <tr> <th data-bbox="970 1727 1225 1749">(1) TITLE AND LOCATION (City and State)</th> <th colspan="2" data-bbox="1225 1727 1473 1749">(2) YEAR COMPLETED</th> </tr> <tr> <td data-bbox="970 1749 1225 1809">Montecito CDD (Brevard County, FL)</td> <td data-bbox="1225 1749 1385 1809"> <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table> </td> <td data-bbox="1385 1749 1473 1809"></td> </tr> </table>	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		Montecito CDD (Brevard County, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A	
(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
Montecito CDD (Brevard County, FL)	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A						
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A								
<table border="1"> <tr> <td data-bbox="970 1816 1225 1843">(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE</td> <td data-bbox="1225 1816 1473 1843"><input checked="" type="checkbox"/> Check if project performed with current firm</td> </tr> </table>	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm							
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm								
<p>Project Engineer. Montecito CDD is located in Brevard County in Satellite Beach, Florida. This project consists of 450 acres containing 749 units. Our services include engineering, surveying and construction administration for the CDD.</p>									

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Sean Carrigan, PE	13. ROLE IN THIS CONTRACT Water Quality	14. YEARS EXPERIENCE	
		a. TOTAL 12	b. WITH CURRENT FIRM Less than 1
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)			
16. EDUCATION (Degree and Specialization) BS/Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Engineer #73041	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Sean Carrigan, Senior Drainage Engineer, has 12 years of experience in roadway drainage design, including erosion control, environmental permitting and PD&E studies on various roadway projects for FDOT, as well as, municipal government clients throughout Florida. Sean's key expertise is in the design of open and closed drainage collection systems, culverts and stormwater management facilities, performing hydrological/hydraulic analysis for the design and construction of transportation projects, assisting in the coordination and compiling of environmental permitting applications for the approval by permitting agencies. He is skilled in the utilization of MicroStation, ASAD, ICPR, POND5 Modeling, Hy-8, HEC-RAS, GeoHEC-RAS, Culvert Service Life Estimator, Win-TR55, GeoPak Drainage, Corridor Modeling, BMPTRAINS, Bluebeam and Microsoft Office.

19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	State Road 5 at Matanzas Woods Parkway (FDOT, District Five, Flagler County, FL)	Ongoing	Est. Start 2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Drainage Engineer. Through our continuing services contract with District Five, this project involves the design of a multi-lane roundabout at the intersection of State Road 5 (US 1) and Matanzas Woods Parkway. The project also includes updating pedestrian features at the intersection.		
b.	State Road A1A at State Road 520 Intersection Improvements, (FDOT, District Five, Brevard County, FL)	Ongoing	Est. Start 2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Drainage Engineer. Through our continuing services contract with District Five, the primary intent of this project is to improve the intersection for pedestrians and northbound left turning motorists by removing the free flow right turn lanes, realigning the east approach and extending the northbound dual left turn lanes at the intersection of State Road A1A and State Road 520 in accordance with PPM Vol I Chapter 25. Also included in the project is the extension of the existing northbound left turn lane at the intersection of State Road A1A and Canaveral Plaza Boulevard (Marion Lane).		
c.	10th Avenue Complete Streets Feasibility and PD&E Study (FDOT, District One, Manatee County, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Drainage Engineer. This study develops and evaluates complete street improvements along 10th Avenue from Riverside Drive to 17th Street West in the City of Palmetto to enhance multimodal mobility along the corridor. The approximately 1.1-mile study proposes complete street applications such as wider sidewalks, bicycle lanes, multimodal paths, enhanced transit amenities, reconfigured on-street parking, traffic calming measures, streetscaping aesthetics, and stormwater control features.		
d.	State Road 436 Milling and Resurfacing (FDOT, District Five, Seminole County, FL)	Ongoing	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Drainage Engineer. This project involves adding proposed dual left turn lanes at the intersection of SR 436 and Ronald Reagan Boulevard. The purpose of the project is to improve traffic flow, safety and mobility at the intersection.		
e.	I-4 Beyond the Ultimate, Segment 5 (FDOT, District One, Polk County, FL)	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Drainage Engineer. The I-4 Beyond the Ultimate Segment 5 is a 4.5-mile section of I-4 from West of State Road 25/US 27 to west of County Road 532 (Polk/Osceola County Line) in Polk County, including the US 27 Interchange. The proposed I-4/ US 27 interchange is a full service partial cloverleaf interchange with loop ramps in the northwest and southeast quadrants. Eleven new bridges, substantial modifications to the ramp terminal intersections and improvements along US 27 are proposed with this project.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Bill Donley, PSM	13. ROLE IN THIS CONTRACT Survey Management	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 38</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 18</td> </tr> </table>		a. TOTAL 38	b. WITH CURRENT FIRM 18
a. TOTAL 38	b. WITH CURRENT FIRM 18				
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)					
16. EDUCATION (Degree and Specialization) BS/Finance		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Professional Surveyor and Mapper #LS5381			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)					

Bill Donley, Associate Vice President of Surveying and Mapping at Dewberry, has 38 years of experience in the surveying and mapping arena. Bill has successfully completed control surveys, design and right-of-way surveys and mapping, utility designation, excavation and utility mapping projects as well as hydrographic and mean high water surveys throughout the state. He has managed over 200 public and private roadway projects, design build endeavors and continuing service contracts.

19. RELEVANT PROJECTS			
		(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.		Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	Ongoing
	Survey Manager. Live Oak Lake CDD (Twin Lakes Development) is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50', 70' and duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration.		
b.		Dowden West CDD (Orlando, FL)	Ongoing
	Survey Manager. Dowden West is a 736-acre master planned, residential community, consisting of 1,446 residential units and is divided into 10 villages. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.		
c.		Country Greens CDD (Sorrento Springs PD) (Sorrento, FL)	Ongoing
	Survey Manager. Sorrento Springs is a 680-acre Planned Development within the Country Greens CDD, in Sorrento, Lake County, Florida. Developed by Hewitt Properties, Inc., the project contained 678 single-family lots, and an 18-hole golf course and clubhouse facilities. The Country Greens CDD encompasses the entire 680 acres, and will construct, operate and maintain infrastructure to support the Sorrento Hills community. Our firm provided the Master Planning for the community which included the development of all "green areas" tied to the golf course and clubhouse. We developed a Community Park area that provided the entire Village a pool area and rustic style centered community building. As the CDD Engineer, our services included engineering, planning, surveying, permitting, landscape architecture, owner coordination with City of Eustis and Lake County, and approval of all development and construction activities.		
d.		Lake Ashton CDD (Lake Wales, FL)	Ongoing
	Survey Manager. As District Engineer, we have provided many services to the Lake Ashton CDD associated with the development of neighborhood environments, which include conservation areas (wetlands), retentions ponds and lakes, infrastructure roadways, sewer, water and stormwater and drainage systems, landscaping, golf course and recreational "clubhouse" facilities.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Nicole Gough, PWS	13. ROLE IN THIS CONTRACT Environmental/Permitting	14. YEARS EXPERIENCE <table style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 21</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 3</td> </tr> </table>		a. TOTAL 21	b. WITH CURRENT FIRM 3
a. TOTAL 21	b. WITH CURRENT FIRM 3				
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)					
16. EDUCATION (Degree and Specialization) BS/Parks and Recreation/Resource Management, Specialization in NPS Level II Law Enforcement	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Wetland Scientist #2585; FL Certified Prescribed Burn Manager #20144567; FL Certified Pesticide Applicator #PB11275; FL Certified Stormwater Management Inspector #3799; Railroad Worker's Safety Certified; Federal Red Card				

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Nicole Gough, Environmental Manager, has 21 years of experience in project management related to ecological evaluation, planning, permitting and oversight of regional transportation and infrastructure projects, large agricultural projects, and land development. Nicole previously served as a wetlands biologist and regulatory reviewer for both the SFWMD and SJRWMD. While working with both private and public entities, Nicole has garnered extensive permitting experience in all aspects of federal, state, and local permitting, including National Pollutant Discharge Elimination System (NPDES). Additional expertise includes threatened and endangered species surveys, wetland determinations, biology, botany, conservation biology, ecology, emergency management, Endangered Species Act compliance for Letter of Map Revision/Conditional Letter of Map Revision, Geographic Information Systems (GIS) data collection and mapping, preparation of technical specifications and contract documents and stakeholder coordination/facilitation.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Lake Ashton CDD (Lake Wales, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Environmental Scientist. As District Engineer, we have provided many services to the Lake Ashton CDD associated with the development of neighborhood environments, which include conservation areas (wetlands), retentions ponds and lakes, infrastructure roadways, sewer, water and stormwater and drainage systems, landscaping, golf course and recreational "clubhouse" facilities.		
	Ridgewood Lakes, Walton Development and Management (Polk County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Environmental Scientist. Ridgewood Lakes is a planned residential and recreational community of over 3,200 acres located in northeast Polk County, Florida. The development plan was designed with special consideration for wetlands and the preservation of existing ecosystems. Nicole is the lead environmental scientist for the project, working to obtain permits and determinations of wetland functional assessments, threatened and endangered species, wetland mitigation area design (including a 40+ acre wading bird rookery and foraging area) for local, state and federal permits.		
	Judge Farms (NeoCity) Property Development (Osceola County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Environmental Scientist. This ±540-acre institutional and commercial development serves as a regionally significant surface water reservoir system for water detention, treatment, and re-use to service the surrounding urbanized area. Dewberry is responsible for leading the permitting of the development from pre-design surveys through securing permits including authorization to impact over 225 acres of U.S. Army Corps of Engineers (USACE) jurisdictional wetlands, and an additional 4 acres of previously utilized for USACE wetland mitigation. Protected Species coordination involved snail kite, wood stork, indigo snake, Audubon's crested caracara and gopher tortoise.		
	Continuing Engineering Services (Deltona, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Senior Environmental Scientist. Dewberry has held several Continuing Services Contracts with the City, where we have provided a wide range of planning, engineering and surveying services. Environmental services include all listed species, environmental permitting, and site assessments.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Jason Perryman	13. ROLE IN THIS CONTRACT Environmental/Permitting	14. YEARS EXPERIENCE	
		a. TOTAL 13	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)			
16. EDUCATION (Degree and Specialization) BS/Environmental Science and Policy	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Stormwater Management Inspector #11352; Certified Arborist #FL-6117A; Authorized Gopher Tortoise Agent Permit #GTA-14-00015		
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Jason Perryman, Environmental Scientist at Dewberry, has 13 years of experience in project management related to ecological evaluation, planning, permitting and oversight of land development within Florida. While working with both private and public entities, Jason has garnered extensive and comprehensive permitting experience in all aspects of local, state, and federal environmental permitting. His many services include vegetation mapping and habitat evaluations, threatened and endangered species surveys, permitting, relocation, and management plans; agency wetland jurisdictional determinations, functional assessments, impact permitting, and design of wetland mitigation plans; and the design, implementation, and reporting of wetland monitoring plans for agency compliance. Additional services include, protected tree surveys and assessments, sediment and erosion control inspections, and violation (USACE, FDEP, and Water Management District) resolution.

19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Environmental Scientist. Live Oak Lake CDD (Twin Lakes Development) is a multi-phased, master-planned residential subdivision with community lakeside boating amenities/marina. As the project environmental consultant, Jason has been responsible for preliminary site investigations and surveys, strategic planning, permitting, mitigation design, and post-permit compliance for each phase regarding impacts to wetlands and listed wildlife species, and associated compensatory mitigation activities. Necessary regulatory authorizations have been secured from the USACE, U.S. Fish and Wildlife Service, FDEP, SFWMD, Florida Fish and Wildlife Conservation Commission (FWC), and Osceola County. Strategic planning and creative execution during permitting has resulted in a mitigation savings of greater than \$600,000 to date.		
b.	Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Environmental Scientist. Lakewood Ranch is an unincorporated 17,500-acre community located on Florida's Gulf Coast in Manatee and Sarasota Counties. Established in 1995, Lakewood Ranch has an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. The project contains A-rated schools, shopping, business parks, hospital and medical center, three different masterfully design golf courses as well as an athletic center with fitness, aquatics and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trail, community parks, lakes and nature preserves abundant with native wildlife. As the CDD Engineer for each CDD, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City and County, and approval of all development and construction activities.		
c.	Judge Farms (NeoCity) Property Development (Osceola County, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Environmental Scientist. The Judge Property Development is a ±540-acre project site consisting of institutional and commercial development, as well as a regionally significant surface water reservoir system for water detention, treatment, and re-use to service the surrounding urbanized area. Acting as environmental consultant on behalf of Osceola County, Jason guided the environmental permitting of the development, securing of all required local, state, and federal environmental permits. Environmental permitting included authorization to impact over 225 acres of USACE jurisdictional wetlands. Protected Species coordination with included gopher tortoise, wood stork, snail kite, indigo snake, and Audubon's crested caracara. Jason is currently permitting Phase 2, adding an additional 84 acres to the project area.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Urchuk, RLA	13. ROLE IN THIS CONTRACT Landscape Architecture	14. YEARS EXPERIENCE	
		a. TOTAL 28	b. WITH CURRENT FIRM 2
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)			
16. EDUCATION (Degree and Specialization) BS/Landscape Architecture		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL Registered Landscape Architect #LA6666675	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Michael Urchuk, Senior Landscape Architect, has 28 years of experience and has a varied background in landscape architecture and planning. As a project manager, he is responsible for coordination across design disciplines and acts as a liaison between the owner, design team and contractor. He is also responsible for coordinating design efforts and project submittals. Michael's experience as a landscape architect includes retail office, residential, mixed-use, streetscapes and recreational uses as well as hardscape and irrigation design. Hardscape designs include corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas. Michael also provides construction administration services on multiple levels to include, shop drawing and RFI review, field reports, final punch lists, and on-site project coordination meeting.

19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Addison on Long Bayou (Seminole, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Landscape Architect. This property encompasses 18 acres and was developed for 247 courtyard style apartment units. The project includes a pool area and outdoor cooking and seating areas, and is enhanced with landscaping and pavers. As the landscape architect for this project, Michael prepared the schematic pool area amenity design and the schematic landscape design. The design included the layout and definition of the pool area, grill area, seating areas, paving patterns, and lighting. The entry feature design was also prepared by Michael and included the gate location, sign location and paving patterns. Landscape design for the site included enhanced plantings at the entry feature and the pool amenity area.		
b.	Sanctuary at CenterPointe (Altamonte Springs, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Landscape Architect. This project was for a 5-story 300 unit apartment complex situated on 5.72 acres. The development included a parking garage, pool and courtyards, and open space areas. Apartment offerings included 1-bedroom, 2-bedroom, and 3-bedroom units. A centrally located pool and courtyard with outdoor cooking space, a fire pit, and gathering areas was connected via sidewalks, breezeways, and air conditioned hallways to other open space and recreation areas provided on the site. As the landscape architect for this project, Michael worked with the architects to create a welcoming and relaxing pool and deck area for the residents and their guests to enjoy. The design details included enhanced plantings and hardscape layout and detailing at the courtyard, pool areas and the building foundations. Michael also designed the site lighting layout and fixture selection for the overall site. In addition, the project includes a dog park with access for residents only, which contains large trees, shrubs, and grass for the animals, as well as retaining walls, walkways, and benches.		
c.	Osceola County Fire Training Facility (Osceola County, FL)	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Landscape Architect. Design of a training facility for the Osceola County fire department. This new Fire Training Facility is on approximately 11 acres. Site elements will include Open Air Training Course, a 9,500 SF fire station with 3 fire bays, Fire station Training Building, Burn Tower and Several Shaded Pavilions.		
d.	Roadway Operations Facility (CFX)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Landscape Architect. As the General Engineering Consultant to CFX, Dewberry provided both architectural and civil engineering services for the CFX Roadway Operations Facility. The design services included a needs assessment, programming, master planning, conceptual design, cost estimating, and development of design criteria documentation. The new facility includes a 6,500 SF office building, fueling station, small vehicle maintenance bays, warehouse, three enclosed storage buildings totaling 23,000 SF, and laydown yard.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Sarah Maier	13. ROLE IN THIS CONTRACT GIS/Planning/Entitlements	14. YEARS EXPERIENCE	
		a. TOTAL 14	b. WITH CURRENT FIRM 12
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)			
16. EDUCATION (Degree and Specialization) BS/Engineering	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) n/a		
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Sarah Maier, Land Use Planner at Dewberry, has experience in development entitlements for a variety of land uses and project sizes, including Developments of Regional Impact, Comprehensive Policy Plan Amendments, Zonings, Planned Developments, and Conceptual Land Use Planning. Sarah's responsibilities have ranged from Policy and Code amendments, GIS analyses as it pertains to land use planning and growth forecasting, and includes projects involving commercial, industrial, residential and mixed uses.

19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State) Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Planner and GIS Technician. Live Oak Lake CDD (Twin Lakes Development) is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50', 70' and duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration.		
	(1) TITLE AND LOCATION (City and State) Dowden West CDD (Orlando, FL)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Planner and GIS Technician. Dowden West is a 736-acre master planned, residential community, consisting of 1,446 residential units and is divided into 10 villages. As District Engineer, our services that we are currently providing include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and survey.		
	(1) TITLE AND LOCATION (City and State) Cascades at Groveland PUD/CDD (Groveland, FL)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm GIS Technician. Cascades at Groveland is a 751.9-acre master planned, residential community with 999 single-family units, an Amenity Center and a Horticultural Center. Dewberry obtained entitlements and approvals for the infrastructure, mass grading and the final construction of the project which is divided in 5 phases. We also worked with Lake County by designing and coordinating the approval of the North-South Road to serve as a main connector road for the area. Work also included the design and permitting of both the water line to service the project and the sewer force main for connection to the City facilities.		
	(1) TITLE AND LOCATION (City and State) Country Greens CDD (Sorrento Springs PD) (Sorrento, FL)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm GIS Technician. Sorrento Springs is a 680-acre Planned Development within the Country Greens CDD, in Sorrento, Lake County, Florida. Developed by Hewitt Properties, Inc., the project contained 678 single-family lots, and an 18-hole golf course and clubhouse facilities. The Country Greens CDD encompasses the entire 680 acres, and will construct, operate and maintain infrastructure to support the Sorrento Hills community. Our firm provided the Master Planning for the community which included the development of all "green areas" tied to the golf course and clubhouse. We developed a Community Park area that provided the entire Village a pool area and rustic style centered community building. As the CDD Engineer, our services included engineering, planning, surveying, permitting, landscape architecture, owner coordination with City of Eustis and Lake County, and approval of all development and construction activities.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Barry Roy	13. ROLE IN THIS CONTRACT Construction Administration/CEI	14. YEARS EXPERIENCE	
		a. TOTAL 34	b. WITH CURRENT FIRM 32
15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL)			
16. EDUCATION (Degree and Specialization) BS/Environmental Engineering	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) n/a		
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Barry Roy, Construction Administration Manager, is responsible for all construction management and administration activities of the firm. He has more than 34 years of diversified experience in public and private waterworks, sewage, roadway and drainage construction projects. Barry is experienced in the construction of water and wastewater transmission mains, trunk gravity sewers, master pumping stations, stormwater management systems, street drainage systems, roadways and associated structures. He routinely performs cost estimating, construction inspections, value engineering, quality control, construction administration and prepares contract documents and bid packages. He is able to translate this experience into the successful completion of projects.

19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Live Oak Lake CDD (Twin Lakes Development) is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50', 70' and duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration.		
b.	Country Greens CDD (Sorrento Springs PD) (Sorrento, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Sorrento Springs is a 680-acre Planned Development within the Country Greens CDD, in Sorrento, Lake County, Florida. Developed by Hewitt Properties, Inc., the project contained 678 single-family lots, and an 18-hole golf course and clubhouse facilities. The Country Greens CDD encompasses the entire 680 acres, and will construct, operate and maintain infrastructure to support the Sorrento Hills community. Our firm provided the Master Planning for the community which included the development of all "green areas" tied to the golf course and clubhouse. We developed a Community Park area that provided the entire Village a pool area and rustic style centered community building. As the CDD Engineer, our services included engineering, planning, surveying, permitting, landscape architecture, owner coordination with City of Eustis and Lake County, and approval of all development and construction activities.		
c.	Cascades at Groveland PUD/CDD (Groveland, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Cascades at Groveland is a 751.9-acre master planned, residential community with 999 single-family units, an Amenity Center and a Horticultural Center. Dewberry obtained entitlements and approvals for the infrastructure, mass grading and the final construction of the project which is divided in 5 phases. We also worked with Lake County by designing and coordinating the approval of the North-South Road to serve as a main connector road for the area. Work also included the design and permitting of both the water line to service the project and the sewer force main for connection to the City facilities.		
d.	Montecito CDD (Brevard County, FL)	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Montecito CDD is located in Brevard County in Satellite Beach, Florida. This project consists of 450 acres containing 749 units. Our services include engineering, surveying and construction administration.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#1

21. TITLE AND LOCATION (City and State)

Dowden West CDD (Orlando, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

George Flint

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dowden West is a 736.28-acre master planned, residential community with 1,446 residential units located in the City of Orlando. The Development is ten (10) villages within the approved Planned Development for Starwood, which encompasses approximately 2,558 acres and is entitled for 4,400 residential units.

As District Engineer, we have been responsible for providing the master utility design for the water, sewer, and reuse systems; in addition to, master stormwater modeling for an approximately 6,500-acre watershed that the Dowden West CDD is located in for both stormwater management design and FEMA floodplain determination.

Other services include providing landscape architecture design for the common open spaces and community parks, the design of community roads, that also include the extension of the four (4) lane Dowden Road through the community, and boundary surveys, topographic surveys, tree surveys, and other additional surveys as needed.



COST: \$38,000 (Consultant Fees to Date)

SERVICES:

- Boundary Surveys
- Environmental/Permitting
- Landscape Architecture
- Roadway Design/Improvements
- Stormwater Management
- Topographic Surveys
- Tree Surveys
- Utility Design

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#2

21. TITLE AND LOCATION (City and State)

Lakewood Ranch CDD 1, 2, 4, 5, and 6 (Manatee County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (If applicable)
Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Lakewood Ranch CDD

b. POINT OF CONTACT NAME

Anne Ross

c. POINT OF CONTACT TELEPHONE NUMBER

941.907.0202

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Lakewood Ranch is an unincorporated 17,500-acre community located on Florida's Gulf Coast in Manatee County. Established in 1995, Lakewood Ranch has an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. The development contains A-rated schools, shopping, business parks, hospital and medical center, three golf courses, as well as, an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trail, community parks, lakes and nature preserves abundant with native wildlife.

As the CDD Engineer for all five CDD's, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City and County, and approval of all development and construction activities. Dewberry's services include civil engineering, planning, surveying, permitting, utilities, water quality, landscape architecture, construction estimates and administration, and coordination and monitoring of environmental jurisdictional areas through permitting agencies.



COST: \$65,000 (Consultant Fees Per Year)

SERVICES:

- Civil Engineering
- Construction Estimates and Administration
- Coordination and Monitoring of Environmental Jurisdictional Areas through Permitting Agencies
- Landscape Architecture
- Permitting
- Planning
- Surveying
- Utilities
- Water Quality

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc..	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER #3		
21. TITLE AND LOCATION (City and State) Cascades at Groveland CDD (Groveland, FL)	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) Ongoing</td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Rizetta & Company, Inc.	b. POINT OF CONTACT NAME Anthony Jeancola	c. POINT OF CONTACT TELEPHONE NUMBER 407.472.2471
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Cascades at Groveland is a 751.9-acre master planned, residential community located in Lake County. The Development is approved as a planned development for 999 single-family units, an Amenity/Recreational Center, approximately 31 acres of commercial development and a North-South Infrastructure Road (Wilson Lake Parkway).

Dewberry provided services that obtained entitlements and approvals for the infrastructure, mass grading and the final construction of the project which is divided into 5 phases. We also worked with Lake County by designing and coordinating the approval of the North-South Road (Wilson Lake Parkway) to serve as a main connector road for the area. We assisted the project architects in the final site design of the Club House/Community Center and Recreational Facilities.

Additional work included the necessary improvements on US 27 for the main entrance road, the extensive design and permitting of both the water line to service the project and the sewer force main for connection of the sewer system to the City of Groveland facilities.



COST: \$350,000 (Consultant Fees)

SERVICES:

- Civil Engineering
- Construction Estimates and Administration
- Coordination of Environmental Jurisdictional Lines and Permitting
- Due Diligence
- Permitting
- Planning
- Surveying

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a. (1) FIRM NAME Dewberry Engineers Inc.	(2) FIRM LOCATION (City and State) Orlando, FL	(3) ROLE District Engineer
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER #4
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21. TITLE AND LOCATION (City and State) Montecito CDD (Satellite Beach, FL)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Government Management Services	b. POINT OF CONTACT NAME Jason Showe	c. POINT OF CONTACT TELEPHONE NUMBER 407.841.5524 ext 104
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dewberry is currently performing miscellaneous services for the Montecito CDD located on the east side of South Patrick Drive, north of Patrick Drive and west of U.S. Highway A1A in Satellite Beach, Florida.

Our services include engineering, surveying and construction administration. These services include, but are not limited to, attending monthly meetings, processing of pay requisitions and construction pay applications, and providing general civil engineering consulting services and input to the Board of Directors. These services are provided on an "as needed basis."

Dewberry also prepared an Engineering Report for bond issuance and provided cost estimates for said process.



COST: \$254,000 (Consultant Fees)

SERVICES:

- Civil Engineering
- District Board Meetings
- Monthly Meetings
- Processing Construction Pay Applications
- Processing Pay Requisitions

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Dewberry Engineers Inc.	(2) FIRM LOCATION (City and State) Orlando, FL	(3) ROLE District Engineer
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER #5
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21. TITLE AND LOCATION (City and State) Narcoossee CDD (Orlando, FL)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (if applicable) N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Government Management Services	b. POINT OF CONTACT NAME George Flint	c. POINT OF CONTACT TELEPHONE NUMBER 407.841.5524
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Narcoossee CDD is located in Orlando, Orange County, Florida, and consists of approximately 416 acres. The project is projected to have 540 single-family units, 860 multi-family units, and 278,000 square feet of retail and office space. The Narcoossee CDD encompasses the entire 416 acres, and will construct, operate and maintain infrastructure to support all of its communities.

Dewberry is the CDD Engineer for this project. Our services include engineering evaluations, owner coordination with City of Orlando and Orange County, and approval of all development and construction activities.



COST: \$265,000 (Consultant Fees)

SERVICES:

- Civil Engineering
- Construction Administration
- Development Planning
- Permitting
- Surveying

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#6

21. TITLE AND LOCATION (City and State)

Lake Ashton CDD (Lake Wales, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

George Flint

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dewberry is currently serving as the District Engineer and is providing consulting engineering, surveying, design and permitting of improvements and modifications and construction administration services for the Lake Ashton CDD. This has afforded us a thorough understanding and meeting our client's current and future needs within the CDD.

As the Lake Ashton CDD District Engineer, we have been able to provide professional consulting services that address many specific needs of this community and specifically to the facilities owned by the District.

As District Engineer, we have assisted the District with regard to infrastructure issues of facilities that are owned by the CDD. We have provided services associated with the infrastructure in the community, which includes reviewing conservation areas (wetlands), retentions ponds and lakes, infrastructure roadways, sewer, water and stormwater and drainage systems, landscaping, golf course and recreational "clubhouse" facilities. We have also provided engineering services to the CDD Board, including roadway analysis and maintenance repair priorities, construction cost estimates and coordination of a roadway repair and improvement program for all the roads within the CDD, the review and inspection program for the stormwater management system for compliance and maintenance needs of the lake and ponds system serving the community.



COST: \$52,000 (Consultant Fees)

SERVICES:

- Attendance to Board Meetings
- Attendance to Community Meetings
- Construction Cost Estimates
- Coordinate Review/Inspection/Analysis of Roadway Determination Around Utility Manholes
- Coordination of Roadway Repair and Improvement Program for Roads within the CDD
- Engineer's Report for Submittal to the Board on Status
- Engineering Services for Roadway Systems/Analysis/Maintenance Repair Priorities Report
- Reports and Recommendations on all CDD-owned Areas
- Review and Inspection Programs for Stormwater Management System for Compliance and Maintenance of Lake and Pond System

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER #7		
21. TITLE AND LOCATION (City and State) Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) Ongoing</td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER InfraMark	b. POINT OF CONTACT NAME Robert Koncar	c. POINT OF CONTACT TELEPHONE NUMBER 407.566.4122
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Live Oak Lakes CDD (Twin Lakes Development) is a multi-phased, active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. The development is situated just east of Hickory Tree Road and west of Live Oak Lake and Sardine Lake in Osceola County. Phases 1 – 8 consists of a mix of 50', 70' and duplex units totaling 2,023 units.

A 42,000 plus square foot amenity clubhouse is currently being constructed alongside the oversized pool and cabana area, which includes a bar for food and beverages. The outdoor rec space is under construction just to the south. This area was designed to include bocci ball, pickle ball, horseshoes, tennis courts, and a half basketball court. It also provides walking trails, a boat dock, and a dock for fishing.

In addition to civil engineering services, we also provided roadway design, bridge design, and signal design within the first phase. We were responsible for the roadway widening design of Hickory Tree Road, where services also included drainage and utility extensions. We extended New Nolte Road from the existing intersection east through the first phase of construction. This 150' right-of-way is master planned to be a 4 lane divided major collector road in the future. We also designed and oversaw the construction of the vehicular bridge that crosses existing Bullis Road, connecting the northern pool and amenity area with the remainder of the development. We provided signal design for the New Nolte and Hickory Tree Road Intersection, which also includes golf cart paths and golf cart path crossings at the updated intersection.

Utilities have been master designed for the build out of the development, which will include city master transmission mains for the 24" potable water main and 24" reclaim main; along with 5 sanitary lift stations to service the phases of the development as they are constructed. Phase 1 of the project utilizes two sanitary lift stations, a portion of the 24" potable and reclaim mains. The first lift station is located on the west side of Hickory Tree Road. The second lift station is located along the extension of Nolte Road east of Hickory Tree Road. This lift station has been designed to accept additional flows from future phases of this development. This lift station pumps into a force main down the Nolte Road extension and connects to the existing 20" force main located within the Hickory Tree right-of-way.



COST: \$1.6 million (Consultant Fees)

SERVICES:

- Entitlements
- Planning
- Surveying
- Civil Engineering
- Environmental/Permitting
- Landscape/Hardscape Design
- Assistance with the City Master Upsizing Agreements
- Construction Administration
- Maintenance of Traffic Planning
- Signal Design

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#8

21. TITLE AND LOCATION (City and State)

Viera CDD (Viera, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (If applicable)
N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

George Flint

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Viera Planned Development and CDD is a 2,000-acre mixed-use development in the City of Viera, located east of I-95 and north of Murrell Road in Brevard County. The project consists of 2,000 single-family units, 900 multi-family units, and over 20,000 square feet of commercial and retail space. With over 600 acres of existing on-site wetlands and lakes, this project presented some unique design challenges; including creating a viable community that balanced the developable parcels with existing ecological systems. Additional challenges related to the need to tie into both existing and proposed roadways and proposed master utilities serving the project.

Dewberry permitted the stormwater drainage and wetland modifications of the master stormwater system that consisted of both lakes and wetlands that provided storage through the SJRWMD and Brevard County. We also monitor the wetland systems in compliance with the SJRWMD permit as well as the design of the entire infrastructure.

Dewberry continues to serve as the District Engineer for this project. Our services included consulting services, civil engineering, environmental services, permitting, planning, surveying, construction administration and presentations to the Board of Supervisors for the CDD. Dewberry also gives presentations to the Board of Supervisors for the CDD and is on-call to the District Manager.



COST: \$750,000 (Consultant Fees)

SERVICES:

- Civil Engineering
- Construction Administration
- Consulting Services
- Environmental Services
- Permitting
- Planning
- Presentations
- Surveying

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#9

21. TITLE AND LOCATION (City and State)

VillaSol CDD (Osceola County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

InfraMark

b. POINT OF CONTACT NAME

Robert Koncar

c. POINT OF CONTACT TELEPHONE NUMBER

407.566.4122

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

VillaSol CDD is located in Osceola County, Florida. This CDD is just minutes from the Orlando International Airport, area attractions and theme parks, and offers amenities like no other community in the area.

Nestled along Boggy Creek, residents have access to a boat dock where they can travel down to East Lake Toho. Resort style amenities include tennis court, basketball court, clubhouse, pool and soft gate with guard house.

Some of Dewberry's specific assignments for this project include planning, preparing reports and plans, designs and specifications for water management systems and facilities; water and sewer system and facilities, roads, landscaping, recreational facilities and street lighting. Other community infrastructure provided by the District, as authorized in Chapter 190 F.S.; and affiliated projects to include engineering contract management and inspection services during construction.



COST: \$175,000 (Consultant Fees)

SERVICES:

- Community Infrastructure
- Construction Administration
- Cost Estimates
- District Board Meetings
- Landscape Architecture
- Planning
- Recreational Facilities Design
- Reports and Plans
- Roadway Design
- Street Lighting Design
- Surveying
- Water Management Systems and Facilities
- Water and Sewer Systems

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

#10

21. TITLE AND LOCATION (City and State)

County Greens CDD (Sorrento Springs PD) (Lake County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (if applicable)
N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER
InfraMark

b. POINT OF CONTACT NAME
Robert Koncar

c. POINT OF CONTACT TELEPHONE NUMBER
407.566.4122

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Sorrento Springs is a 680-acre Planned Development within the Country Greens CDD in Lake County, Florida. Developed by Hewitt Properties, Inc., the project will contain 678 single-family lots, and an 18-hole golf course and clubhouse facilities. The Country Greens CDD encompasses the entire 680 acres, and will construct, operate and maintain infrastructure to support the Sorrento Springs Community. In April 2002, construction of the first of four phases began.

As the CDD Engineer, Dewberry's services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City of Eustis and Lake County, and approval of all development and construction activities



COST: \$320,000 (Consultant Fees)

SERVICES:

- Civil Engineering
- Construction Administration
- Due Diligence
- Landscape Architecture
- Permitting
- Planning
- Surveying

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Rey Malavé, PE	District Engineer	X	X	X	X	X	X	X	X	X	X
Giacomo Licari, PE	Assistant District Engineer		X				X		X		
Joe Keezel, PE	Roadway Design										
Marybeth Morin, PE	Structures		X	X	X		X	X			
Bobby Johnson, PE	Water/Wastewater; Stormwater/Drainage	X	X	X	X				X		X
Sean Carrigan, PE	Water Quality										
Bill Donley, PSM	Survey and Mapping	X	X	X	X	X	X	X	X	X	X
Nicole Gough, PWS	Environmental/Permitting	X	X				X	X			
Jason Perryman	Environmental/Permitting	X	X		X	X		X			
Michael Urchuk, RLA	Landscape Architecture	X	X					X		X	
Sarah Maier	GIS/Planning/Entitlements	X	X	X	X	X	X	X	X	X	X
Barry Roy	Construction Administration/CEI	X	X	X	X	X	X	X	X	X	X

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (From Section F)	NO.	TITLE OF EXAMPLE PROJECT (From Section F)
1	Dowden West CDD, Orlando, FL	6	Lake Ashton CDD, Lake Wales, FL
2	Lakewood Ranch CDD 1, 2, 4, 5, and 6, Manatee County, FL	7	Live Oak Lake (Twin Lakes Development), Osceola County, FL
3	Cascades at Groveland CDD, Groveland, FL	8	Viera CDD, Viera, FL
4	Montecito CDD, Satellite Beach, FL	9	VillaSol CDD, Osceola County, FL
5	Narcooseee CDD, Orlando, FL	10	County Greens CDD, Lake County, FL

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

Firm Qualifications

Dewberry is a leading, multi-disciplined firm with a proven history of providing professional services to a wide variety of public- and private-sector clients. Established in 1956, Dewberry is headquartered in Fairfax, Virginia, with 50 locations and over 2,000 professionals nationwide, including our local office in Orlando. Recognized for combining unsurpassed commitment to client service with deep subject matter expertise, Dewberry is dedicated to solving clients' most complex challenges and transforming their communities.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, architecture, and land development services. Dewberry has 17 office locations and over 300 employees in Florida, bringing expertise, qualifications, and resources to cities and counties throughout the state. Dewberry supports large and small projects in the following primary service areas:

- Alternative delivery
- Architecture
- Building engineering
- Disaster response and emergency management
- Energy services
- Environmental services
- Geospatial services
- Mechanical, electrical, and plumbing services
- Program management
- Site/civil services
- Surveying/mapping
- Sustainability
- Transportation
- Water/wastewater/reclaimed water services

We put clients first, we build strong and lasting relationships to become trusted advisors to our clients. Personal commitment to our clients and standing behind our work are central principles of the "Dewberry Way."

RELEVANT EXPERIENCE

The absolute best predictor of future success is past performance and we have a lot of experience in all areas

 **300+**
Florida-Based
EMPLOYEES

45 YEARS
WORKING
in Florida 

 **60+**
YEARS
helping clients build and
shape communities

For more than 10 years,
we have been

ranked as one of
ENR SOURCEBOOK'S **TOP 50**
★★★★★
DESIGN FIRMS

required for this contract. Whether we are providing professional design engineering services or as a previous District Engineer, our track record speaks for itself.

During past years in business, no other Central Florida firm has been more involved in Florida's explosive development. This is demonstrated by the work we have performed for hundreds of clients over four decades. We have developed a unique general approach to land development projects. Our approach is tried-and-true, and it has proven, time-and-time-again, to reduce the coordination efforts for our clients and, importantly, it produces successful projects.

Dewberry has also developed a "Land Development Process" Manual. All our professional staff members are required to know our quality procedures and to stay abreast of regulatory changes. The purpose of this manual is to describe the method and process in which Dewberry provides planning, design and construction related services for Land Development projects. This process minimizes the opportunity for missed deadlines, decreases errors and omissions on the plans, plats, calculations and permits, and maximizes the opportunity to

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

produce high quality, build-able projects, resulting in satisfied clients and a positive company reputation in the engineering community.

We have a defined, workable Quality Control Plan. Every submittal is checked by an independent reviewer using our written quality control procedures. These procedures include Sufficiency Checklists to ensure that the documents are complete. The quality control checks are scheduled within the project master schedule to ensure that time is allocated to make revisions. All of our firm's staff use Quality Control Manuals to ensure that the project is being prepared correctly the first time. All of this detail means that our clients can be confident that they are getting the best possible product from Dewberry.

The following CDD projects are representative of our relevant project experience:

- Cascades at Groveland CDD, Lake County
- Country Greens CDD, Lake County
- Deer Run CDD, Flagler County
- Dowden West CDD, City of Orlando
- East Park CDD, Orange County
- Greater Lakes – Sawgrass Bay CDD, Lake Wales
- Highland Meadows CDD, Polk County
- Lake Ashton CDD, City of Lake Wales, Polk County
- Lakewood Ranch CDDs 1, 2, 4, 5, and 6, Manatee County
- Lakewood Ranch Stewardship, Manatee County
- Live Oak Lake CDD, Osceola County
- Montecito CDD, Brevard County
- Narcoossee CDD, Orange County
- On-Top-of-the-World CDDs, Marion County
 - Chandler Hills East CDD, Marion County
 - Indigo East CDD, Marion County
 - Bay Laurel Center CDD, Marion County
- Osceola Chain of Lakes, Osceola County
- Reedy Creek Improvement District, Osceola County
- Reunion Resort CDD, Osceola County
- Verandas CDD, Pasco County
- Viera CDD, Brevard County
- VillaSol CDD, Osceola County

PROJECT APPROACH

We have prepared an organizational approach to fit the specific categories of the Oaks at Shady Creek's organization and operations that supports large and small projects related to engineering services. Through our many years of experience serving as District Engineer for numerous CDDs, we have been successful at becoming an extension of the CDD's Project Management group, with the ability to understand project needs and proposing only on what is necessary to complete the task at hand. Our management team is committed to a quality product that is consistent with the Oaks at Shady Creek's policies and procedures.

Serving as District Engineer is **Rey Malavé, PE**. Rey has 40 years of experience in civil engineering and a diversified background in the design and permitting of infrastructure systems, including public facilities, utility systems, office buildings, commercial developments, recreational facilities and industrial developments. He has extensive experience with permitting agencies, including FDEP, FDOT, Florida Water Management Districts, and other local agencies. He has served as the District Engineer for over 25 CDDs and Improvement Districts in Florida.

Transportation Services

Dewberry has provided roadway and bridge design services to numerous governmental agencies throughout Florida for over 30 years. Our projects have ranged from minor intersection improvements and milling and resurfacing of existing roadways to capacity improvements and complex, multilevel interchanges. The extensive experience of our staff in the design, preparation of construction documents and post design services for roadways, bridges, and associated systems provides the Oaks at Shady Creek with the expertise to handle any type of transportation related assignment. Our transportation design staff, coupled with the survey, drainage, environmental, and permitting capabilities, allows us to efficiently complete any assignment as all disciplines required, with the exception of geotechnical, are available in-house.

Traffic design may include one or more of the following items, dependent upon a specific project: signing design, pavement marking design, signal warrant analysis, signalization design, lighting justification, lighting design and traffic studies. We have extensive experience in these phases of the project and we are qualified to perform all aspects of traffic engineering.

Engineering services related to structural design may be required for bridge widenings, bridge rail replacements, box

H. ADDITIONAL INFORMATION

30 PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

culvert extensions, retaining walls, sheet piling, overhead sign structures, multi-post guide signs, signal poles, mast arms light poles and foundations for signs, signal poles and lighting. We have an experienced in-house staff to provide these services.

Water/Wastewater Services

Dewberry's Project Team can provide both utility analyses of existing master systems, preparation and updates to master plans, as well as prepare utility construction plans. Dewberry can analyze the existing utility systems and make recommendations for upgrades or replacement. We have designed numerous utility collection and transmission facilities, gravity sewers, force mains, reuse water and potable water systems. We have also designed numerous wastewater and water pump stations. We also have experience in the transformation of septic tank systems by the installation of new sewer systems.

Stormwater Management Services

Our integrated stormwater management services range from large basin studies to the design of collection systems. Our team has performed analysis on various projects throughout Florida. We have designed culvert replacements to extensions on numerous roadway projects, ranging from 2-lane rural widening to multi-lane expressways.

Drainage design and permitting are critical parts of any project. We will provide assistance to the CDD in coordination with MS4 support, total maximum daily loads, Numeric Nutrient Criteria support, Drainage, Erosion and sediment control, Stormwater Basin Modeling, Assessment and evaluation drainage systems, design and construction plans for stormwater management systems and coordination with state and federal agencies.

Assumptions and/or omissions in this area can cause significant delays in the project schedule, increase costs during construction and even lead to possible litigation against the CDD. We are experienced in identifying, analyzing and addressing drainage impacts associated with a variety of project types. Our drainage staff is knowledgeable of Water Management District criteria and we are adept at developing creative and innovative solutions to drainage problems. We also have experience preparing flood studies with FEMA. At the heart of our approach is a thorough document review of the existing plans, USGS Quadrangle Maps, USDA Soil Survey, FEMA Flood Insurance Maps and aerial photographs. With this data in hand, we will perform a field review during the pre-scope meeting, identify all drainage and permitting issues,

and discuss possible drainage solutions with the CDD. Existing drainage patterns, ponding concerns and erosion problems will be documented. We will contact the CDD's Maintenance Engineer to discuss any concerns regarding the project area.

Survey and Mapping Services

Dewberry has provided continuing surveying services for several counties and municipalities throughout the State of Florida. Our large in-house survey staff, with numerous crews out of our Orlando office, are well-versed in the rigors of on-call assignments and the immediate response time that they require. We utilize state-of-the-art equipment to provide cost effective surveying, right of way mapping, utility designation and Subsurface Utility Excavation (SUE) for roadway, municipal, and civil development projects. We have extensive experience in boundary surveys, topographic design surveys, tree surveys, inventory surveys and underground utility mapping. Our survey team has a dedicated staff of Photogrammetrists who specialize in Aerial Photogrammetry, fixed and aerial LIDAR and GIS mapping.

Our services for surveying and mapping may include: As-Built Surveys, Boundary Surveys, Eminent Domain Surveys, GIS, Legal Description Preparation, Plat Preparation, Property Sketches, Right-of-Way Mapping, SUE, Topographic Surveys and Utility Surveys.

SUE technology combines geophysics, surveying and civil engineering to better locate underground utilities. This service helps our clients avoid costly utility conflicts and construction delays caused by inaccurately plotted utilities. Our 3-D Laser Scanning equipment allows our survey crews to accurately collect field data comprehensively and, most importantly, safely. Dewberry is one of a select few firms in the state to have this technology.

Environmental/Permitting Services

From determining wetland lines, to the understanding of current rules and regulations for water management districts, our staff has full understanding and experience in providing these services for cities and other governmental agencies. We have obtained permits with the various local, State and Federal agencies for a variety of projects. We understand how to prepare permit applications, work closely with the agencies and obtain permits for your projects. Dewberry will track the permit status for each agency, keep the CDD informed of the progress of all permits and respond promptly to all requests for additional information.

As part of our efforts for the Oaks at Shady Creek, we will

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

assist in determining the permits needed for each development project along with the anticipated schedules for obtaining each permit. Additionally, we have experience in permitting with governmental agencies such as the Water Management Districts, FDEP, FWC, USACE, and FDOT. We have staff that consists of both engineers and environmental scientists, many of which have worked previously for various permitting agencies.

Landscape Architecture/Planning

Dewberry has extensive landscape architecture experience throughout Florida. Our project experience includes residential, retail office, mixed-use, streetscapes and recreational uses as well as hardscape and irrigation design. Our hardscape designs have included corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas.

Our planning services to the Oaks at Shady Creek will include presentations to CDD Commissioners and public meetings, where we would provide assistance to the CDD for the understanding of technical issues, proposed developments, projected roadway designs, possible right-of-way changes, and to provide a professional and expert opinion on issues that may be needed by the CDD. Dewberry can assist the CDD with the following planning services:

- Comprehensive planning
- Review of comprehensive plan amendments
- Preparing land development regulations, including form based codes, GIS and Mapping services
- Transportation planning
- Revitalization/redevelopment planning

Construction Administration/CEI

We have continually provided construction administration services to our clients on most of the projects we have designed. Dewberry understands the importance of establishing and maintaining budgets. As a project is constructed, it is imperative that our team monitor the project budget and keep the CDD consistently informed. We have worked with many cities and counties on providing all construction services, including the assistance in the preparation of bid documents, prebid meetings, pre-construction meetings, construction administration, site observation, pay application review and approvals. We also provide shop drawing reviews and approvals per construction documents. We will provide assistance to CDD staff in the administration of construction

contracts. Our team is currently providing these services to many municipalities across the state of Florida.

Our Construction Administration staff is prepared to support the CDD in various construction management related tasks. We routinely perform these services for both our public and private clients. Our services include:

- Construction Inspection
- Shop Drawing Review
- Pay Application Verification
- Construction Scheduling
- Utility Company Coordination
- Final Regulatory Acceptance
- Record Drawings
- Project Value Engineering
- Bid Document Preparation
- Bid Summarization and Analysis
- Contract Preparation

TASK INITIATION

Our Project Approach will vary due to the type of assignment; however, the important first steps in task initiation involve Data Gathering and Scope Development.

Data Gathering

This phase consists of defining the project objectives, identifying elements involved in the task, conducting a field review meeting (if required) and developing a detailed scope of services.

This phase will begin once a specific task or project has been identified by the CDD. Once identified, we will coordinate with the CDD to obtain all existing information. This data collection effort is very important in that it provides us valuable information prior to developing the scope of services.

If applicable or desired, an on-site field review meeting will be held jointly with the CDD and other appropriate agencies to discuss the task objectives and identify areas of concern. Discussions regarding the projects background, scope requirements, project constraints and other relevant issues will be held to reach an understanding of the overall project goals. Based on the data collection effort and the initial on-site field meeting, the specific plan elements required for the task will be identified and agreed to with the CDD prior to developing a scope of services.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Scope Development

A detailed scope of services, fee estimate, and schedule for the each task will be developed based on the data gathering efforts and discussions. This scope and work effort will be heavily influenced by the quality of the data collected and the specific needs of each task. Man-hour estimates will be provided for each discipline involved. The scope and work effort will be prepared and negotiated quickly, so as not to affect the schedule.

Other Considerations

Cost Control

We constantly review our designs and look for ways to save our clients time and money. We exercise common sense engineering to provide practical design solutions and not merely based on the way things have always been done in the past.

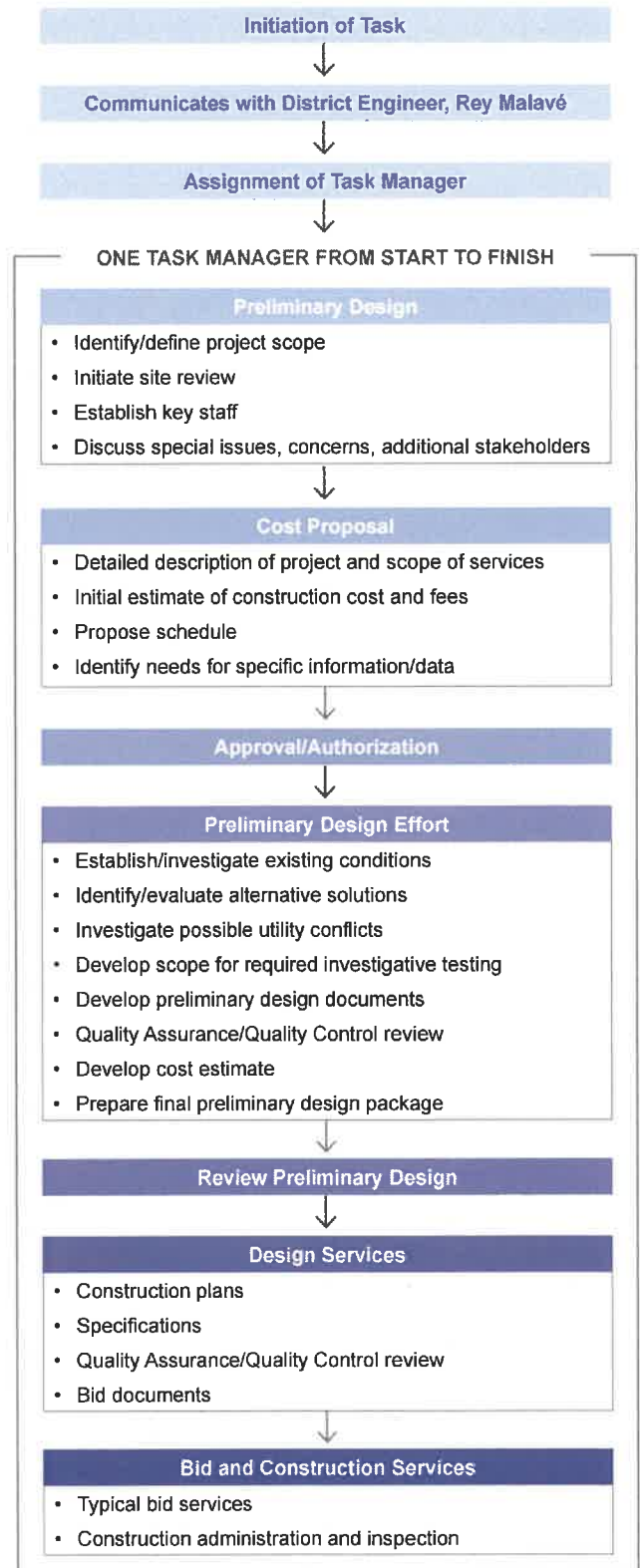
Project Costs

We understand the financial constraints that clients face, due to the budget cuts and rising construction and right-of-way costs. We will review all designs, prepared by Dewberry or others, for cost savings measures that will not affect the intention or safety of the project. Our recent experience has shown that minor changes in the design can save materials, and reduce or avoid costly business damage claims and/or right-of-way impacts. Another key to cost controls is to estimate costs early in the design process and as the design evolves, not just near the end of the design process. Early cost estimating allows for more options to be explored to keep projects within budget or to notify the CDD that budgets may need to be adjusted.

Project Schedule

The importance of maintaining the project schedule through the design or review process cannot be overstated. Dewberry is committed to developing and adhering to the project schedule for each assignment. This is important to us, as well, because if we fail to successfully complete any assignment on time, our ability to obtain additional assignments with the Oaks at Shady Creek will be limited. Furthermore, we will maintain an overall schedule of projects to help with internal and external coordination. We fully understand what is required to keep a project on schedule. The following proven actions will be used by our team to control the project schedule:

- **Experienced Client Manager.** Our District Engineer, Rey, routinely manages multi discipline projects, where



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

coordination is critical. Dewberry's wide range of in-house services ensures close coordination between each discipline, enabling us to direct our staffing resources.

- **Weekly Team Meetings.** Coordination will be ensured through weekly team meetings. These meetings will be used to track progress on individual tasks and as a planning tool.
- **Monthly Progress Reports.** Monthly progress reports will be supplied to the Oaks at Shady Creek. These reports will be an effective snapshot of the status of each assignment and will be used to identify any potential schedule issues.
- **Being Proactive.** While managing the schedule, we will be proactive (vs. reactive) on all tasks. Emphasis will be placed on the activity start dates to ensure timely completion.

NPDES MS4 Program Support

Having completed numerous programs for other cities and counties, we understand the MS4 Program and have the staff that will assist the CDD in updates, compliance questions and recommendations as needed in the ongoing program.

Independent Peer Review

An independent peer review is performed for each phase submittal. This review is performed by senior level staff not directly involved in the project and may be located in a separate office.

Constructability/Bidability Review

Prior to the 90 and 100 percent submittals, the plans will be subjected to a constructability/bidability review. This review will be performed by our in-house construction administrators.

Quality Assurance/Quality Control

Dewberry understands the value of repeat business. Our commitment to personalized client service is such that we guarantee we will respond to each client's needs promptly and effectively. From the beginning, we recognized that functional efficiency and technical excellence must be provided as a matter of course in engineering design. Each project produced by our firm reflects this corporate commitment to excellence and our insurance is our Quality Control Plan. Our Quality

Assurance Plan and procedures are based on the philosophies that:

- **Plan.** Quality is controlled by adequate planning, coordination, supervision and technical direction, proper definition of job requirements and procedures and the involvement of experienced professionals.
- **Do.** Quality is achieved by individuals performing work functions carefully and "doing it right the first time".
- **Check.** Quality is verified through checking, reviewing and supervision of work activities, with documentation by objective individuals who were not directly responsible for performing the initial work.
- **Act.** Quality is ensured by having a manager perform quality assurance functions that involve monitoring and close review of not only the work but also the procedures used in performing the work.

Asset Management

The Dewberry Team is a leader in developing comprehensive, strategic asset management programs for public infrastructure. We typically utilize and coordinate with IT, GIS, mapping, and other appropriate technologies. Our asset management services are part of an approach for helping clients build dynamic, sustainable organizations that are capable of and committed to delivering the highest possible level of value and service to their customers.

Our Team brings a level of credibility to the process that cannot be gained from a strict management-only consulting approach. Over the coming future years, aging infrastructure will require an increasing higher portion of an organization's Capital and Renewal & Replacement (R&R) dollars. Planning today must focus on risk based assessments, including targeted condition assessment to quantify and prioritize limited R&R and capital dollars. The Dewberry Team is comprised of subject matter experts that champion this innovative approach.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



33. NAME AND TITLE

Rey Malavé, PE, Associate Vice President

32. DATE

1.11.19

ARCHITECT – ENGINEER QUALIFICATIONS

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. SOLICITATION NUMBER
(IF ANY)

2a. FIRM (or Branch Office) NAME

Dewberry Engineers Inc.



3. YEAR ESTABLISHED

2013

4. UNIQUE ENTITY IDENTIFIER

078839109

2b. STREET

800 North Magnolia Avenue, Suite 1000

5. OWNERSHIP

2c. CITY

Orlando

2d. STATE

FL

2e. ZIP CODE

32803-3251

a. TYPE

Corporation

6a. POINT OF CONTACT NAME AND TITLE

Kevin E. Knudsen, PE, Vice President

b. SMALL BUSINESS STATUS

No

6b. TELEPHONE NUMBER

321.354.9646

6c. EMAIL ADDRESS

kknudsen@dewberry.com

7. NAME OF FIRM (If block 2a is a branch office)

The Dewberry Companies Inc.

8a. FORMER FIRM NAME(S) (If any)

Bowyer-Singleton & Associates, Inc.

8b. YEAR ESTABLISHED

1972

8c. UNIQUE ENTITY IDENTIFIER

078839109

9. EMPLOYEES BY DISCIPLINE

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	222	10	B02	Bridges	5
08	CADD Technician	82	4	E09	Environmental Impact Studies, Assessments or Statements	1
12	Civil Engineer	314	11	H07	Highways; Streets; Airfield Paving; Parking Lots	6
16	Construction Manager	36	1	H11	Housing (Residential, Multi-Family; Apartments; Condominiums)	5
20	Economists/Financial Analysts	42	3	L02	Land Surveying	6
24	Environmental Scientist	32	3	L10	Land Development, Residential	6
38	Land Surveyor	222	38	L11	Land Development, Commercial	4
39	Landscape Architect	31	3	S09	Structural Design; Special Structures	1
47	Planner: Urban/Regional	27	3	S10	Surveying; Platting; Mapping; Flood Plain Studies	3
57	Structural Engineer	133	4	T03	Traffic & Transportation Engineering	7
60	Transportation Engineer	111	20	W02	Water Resources; Hydrology; Ground Water	1
62	Water Resources Engineer	105	4	W03	Water Supply; Treatment and Distribution	1
	Program Analyst/Program Manager	23	1			
	Other Employees	751	2			
	Total	2131	107			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRMS FOR LAST 3 YEARS
(Insert revenue index number shown at right)

a. Federal Work 1
b. Non-Federal Work 8
c. Total Work 8

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000
2. \$100,000 to less than \$250,000
3. \$250,000 to less than \$500,000
4. \$500,000 to less than \$1 million
5. \$1 million to less than \$2 million
6. \$2 million to less than \$5 million
7. \$5 million to less than \$10 million
8. \$10 million to less than \$25 million
9. \$25 million to less than \$50 million
10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE

Donald E. Stone, Jr.

b. DATE

January 9, 2019

c. NAME AND TITLE

Donald E. Stone, Jr., Director/Executive Vice President

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (or Branch Office) NAME


Dewberry

3. YEAR ESTABLISHED

2014

4. UNIQUE ENTITY IDENTIFIER

079526876

2b. STREET

5. OWNERSHIP

2c. CITY

Tampa

2d. STATE

FL

2e. ZIP CODE

33602-3718

a. TYPE

Corporation

6a. POINT OF CONTACT NAME AND TITLE

b. SMALL BUSINESS STATUS

No

6b. TELEPHONE NUMBER

813.421.8642

6c. EMAIL ADDRESS

anayegandhi@dewberry.com

7. NAME OF FIRM (if block 2a is a branch office)

The Dewberry Companies Inc.

8a. FORMER FIRM NAME(S) (If any)

Dewberry Consultants LLC

8b. YEAR ESTABLISHED

2012

8c. UNIQUE ENTITY IDENTIFIER

791409118

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. SIGNATURE

SIGNATURE 1 and E. Stora

b. DATE

January 9, 2019

c. NAME AND TITLE

Donald E. Stone, Jr., Director/Executive Vice President

Section 2: Firm Licenses

www.dewberry.com

Firm Licenses



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

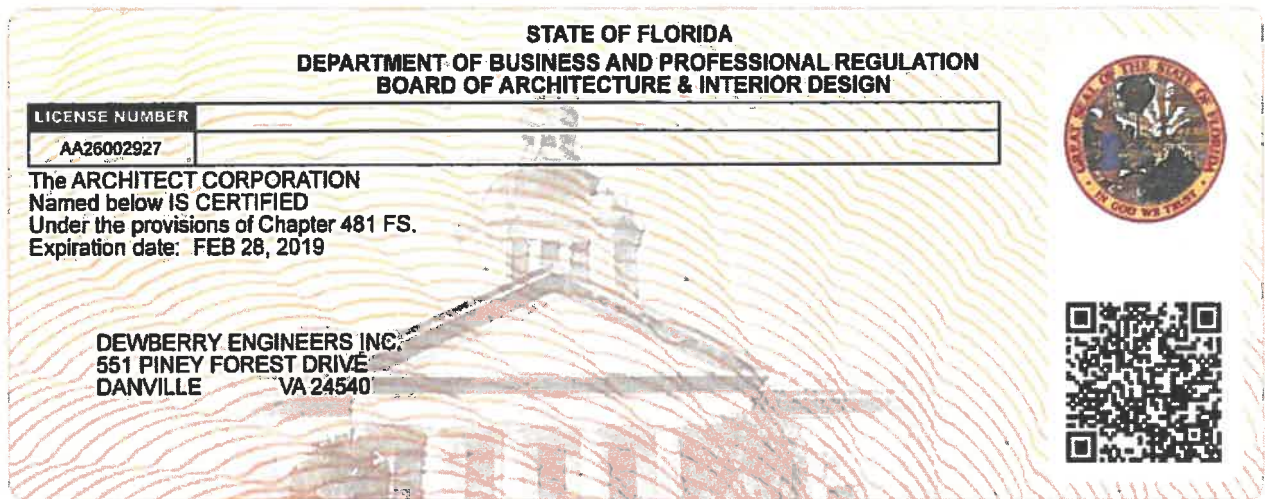
License No.: **LB8011**
Expiration Date February 28, 2019

Professional Surveyor and Mapper Business License
Under the provisions of Chapter 472, Florida Statutes

DEWBERRY ENGINEERS INC.
800 N MAGNOLIA AVE STE 1000
ORLANDO, FL 32803-3251

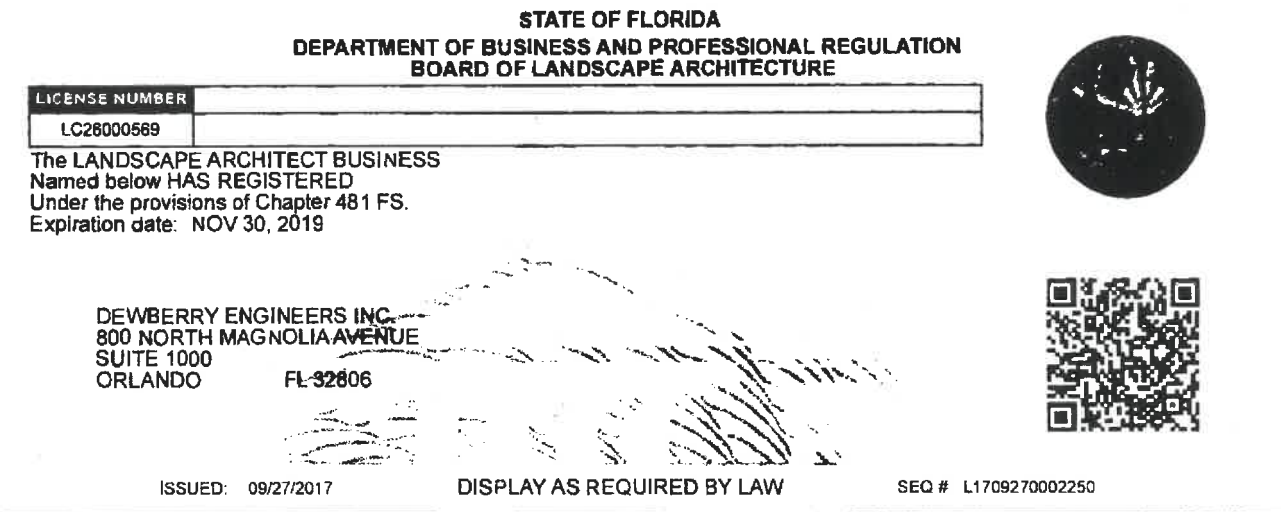
ADAM H. PUTNAM
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



State of Florida

Department of State

I certify from the records of this office that DEWBERRY ENGINEERS INC. is a New York corporation authorized to transact business in the State of Florida, qualified on December 26, 2000.

The document number of this corporation is F00000007242.

I further certify that said corporation has paid all fees due this office through December 31, 2018, that its most recent annual report/uniform business report was filed on April 27, 2018, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-first day of June, 2018*



Ken Detjen
Secretary of State

Tracking Number: CU3343813569

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<http://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

Section 3: Additional Qualifications and Experience

www.dewberry.com

Additional Qualifications and Experience

FIRM PROFILE

Ability and Adequacy of Professional Personnel

We have carefully selected our team of professionals and technical experts to match our experience and expertise with the qualifications required. Our firm has a varied array of experience, disciplines, and available resources available to provide the required services to the Oaks at Shady Creek CDD.

Our team can provide engineering design, planning management, technical, and administrative services as requested by the Oaks at Shady Creek and will make a commitment to prioritize the CDD's needs.

Our District Engineer, **Rey Malavé, PE**, Associate Vice President at Dewberry, has 40 years of civil engineering experience for both public and private clients and has served as the project manager for numerous private commercial and residential developments across Florida. This includes Dowden West CDD in Orlando; Live Oak Lake CDD (Twin Lakes Development) in Osceola County; Cascades at Groveland CDD in Groveland; Lake Ashton CDD in Lake Wales; and the Lakewood Ranch CDDs in Manatee County.

Rey has a proven track record for meeting budgets and schedules on complex and short time frame design projects.

He is known for his ability to quickly adapt to changing schedules, design parameters, and client needs. Rey's diversified background in engineering design includes all aspects of land development engineering including master drainage, stormwater management design, site grading, water and reclaim distribution and sewer collection/transmission systems, as well as, project reviews for permitting agencies.

Serving as Assistant District Engineer for the Oaks at Shady Creek is **Giacomo Licari, PE**. He has 13 years of civil engineering experience for both public and private clients and has served as Project Manager, Design Engineer, and Engineer of Record for numerous projects throughout the State of Florida. His civil engineering experience for CDDs

Why Dewberry?



District Engineer for 25+ CDDs across Florida



Local, experienced District Engineer ready to work for you



Comprehensive understanding of CDD's infrastructure and operational needs



300+ employees in 17 offices within Florida, including a local office in Tampa



Cohesive group of professionals integrated across service areas to leverage success for our clients



60+ years helping clients build and shape communities

includes Lakewood Ranch CDD and Lakewood Ranch Stewardship in Manatee County; Lake Ashton CDD in Lake Wales; and Verandas CDD in Pasco County.

Our project management and organizational structure within each key service areas demonstrates our thorough understanding of the scope of this contract and our desire to meet the objectives of the project assignments.

Our senior experienced professionals are all well versed in addressing their particular specialty area and have associates working under their direction to efficiently tackle any assignment from the Oaks at Shady Creek. This organizational structure has a long history of success as a model that Dewberry has implemented across the country for similar CDDs and public agencies.

We will continue to develop and apply innovative concepts and techniques to effectively and efficiently design and manage all tasks. It is important to note that Dewberry is a full-service civil engineering firm that can meet your needs for any project – large or small. Dewberry can react quickly to your requests and provide all technical support under one

roof.

For more information on our project management team, we have provided résumés in our Standard Form 330 included in **Section 1: Standard Form 330** of our proposal.

Certified Minority Business Enterprise

Dewberry is not a certified minority business enterprise.

Willingness to Meet Time and Budget Requirements

Dewberry recognizes the importance of maintaining project budgets. We have a long history of providing on-schedule services and projects that fit within the client's budget. Over 85% of our work is from repeat clients ... a testament to our ability to work within a budget and schedule.

The following proven actions will be used by our team to control the project budget:

- **Experienced Staff.** The most effective means of meeting the design budget and schedule is by using experienced staff with the knowledge, training and equipment necessary to perform their assigned tasks. Dewberry's Project Team has these attributes.
- **Construction Budget Controls.** We are acutely aware of the volatile construction materials market and its impact on construction budgets. As such, we periodically update our cost data to ensure that the most current unit prices are being used for the construction cost estimates.
- **Project Schedule.** One way we keep costs in line is by developing and maintaining a schedule for each task. We build a design quality control checking date

into every schedule prior to the submittal date for all project deliverables. We have found that focusing on the submittal date often results in rushed or incomplete quality control checks of the plans. Therefore, we will schedule a quality check date at least two weeks prior to the submittal date to make sure that the process is completed. This also allows our District Engineer and team to focus on the quality control date, resulting in plenty of time for the process to work and thus further committing to the project's budget.

Past Experience and Performance

For more than 45 years, our land development professionals have combined an unsurpassed commitment to serving Florida developers with a deep subject matter expertise in a broad spectrum of professional services. We have served as District Engineer for over 25 CDDs across Florida, varying in size from 200 acres to close to 10,000 acres. We are experienced in CDDs from the creation to the continued operations.

Our clients benefit from our local experience and presence, and our familiarity with entitlement issues, plan development and review processes, and local codes and ordinances. We offer creative and cost-effective designs that transform communities.

We provide our residential clients with a range of services that include land planning, entitlement approval, infrastructure design and permitting, surveying, stormwater modeling, environmental review and permitting, sustainable design, landscape architecture, and cost and schedule estimating. We envision and help realize possibilities to



Committed to Putting Our Clients First. We build strong and lasting relationships with our clients. The caliber of our people and combining unsurpassed client service with deep subject matter expertise is what sets us apart. We operate with the highest level of ethics and transparency. Our integrity—and that of our people—is second to none. Personal commitment to our clients and standing behind our work are two central tenants of our cultural statement, “Dewberry at Work.”

enrich communities, restore built and natural environments, and manage positive change.

The combination of our steady growth, capabilities, and geographic presence make us an industry leader, as

demonstrated by *Engineering News-Record* ranking us #47 of the top 500 design firms.

The following table demonstrates our CDD experience throughout Florida:

Table 1: Dewberry's CDD Experience

CDD/Location	District Engineer	Planning	Due Diligence	Civil Engineering	Roadway Design	Drainage/Stormwater Design	Environmental/Permitting	Landscape Architecture	Survey	Construction Administration
Cacades at Groveland CDD <i>Groveland, FL</i>	●	●	●	●	●	●	●		●	●
Country Greens CDD (Sorrento Springs) CDD <i>Lake County, FL</i>	●	●	●	●	●	●	●	●	●	●
Deer Run CDD <i>Flagler County, FL</i>	●	●		●	●	●		●	●	●
Dowden West CDD <i>Orange County, FL</i>	●	●	●	●	●	●	●	●	●	●
East Park CDD <i>Orange County, FL</i>	●	●		●			●		●	●
Greater Lakes - Sawgrass Bay CDD <i>Lake Wales, FL</i>	●	●		●			●		●	●
Highland Meadows CDD <i>Polk County, FL</i>	●	●		●	●	●	●	●	●	●
Lake Ashton CDD <i>Lake Wales, FL</i>	●			●	●	●				●
Lakewood Ranch CDDs 1, 2, 4, 5, and 6 <i>Manatee County, FL</i>	●	●		●			●	●	●	●
Lakewood Ranch Stewardship <i>Manatee County, FL</i>	●	●		●	●	●			●	
Live Oak Lake (Twin Lakes Development) CDD <i>Osceola County, FL</i>	●	●	●	●	●	●	●	●	●	●
Montecito CDD <i>Brevard County, FL</i>	●			●					●	●
Narcoossee CDD <i>Orange County, FL</i>	●	●		●			●		●	●
On-Top-of-the-World CDDs <i>Marion County, FL</i>	●	●		●	●	●			●	●
Osceola Chain of Lakes CDD <i>Osceola County, FL</i>	●	●	●	●	●	●	●	●	●	●
Reedy Creek Improvement District <i>Osceola County, FL</i>	●	●		●			●		●	●
Reunion Resort CDD <i>Osceola County, FL</i>	●	●		●		●			●	●
Verandas CDD <i>Pasco County, FL</i>	●	●		●			●		●	●
Viera CDD <i>Brevard County, FL</i>	●	●		●			●		●	●
VillaSol CDD <i>Osceola County, FL</i>	●	●		●	●	●		●	●	●

Geographic Location

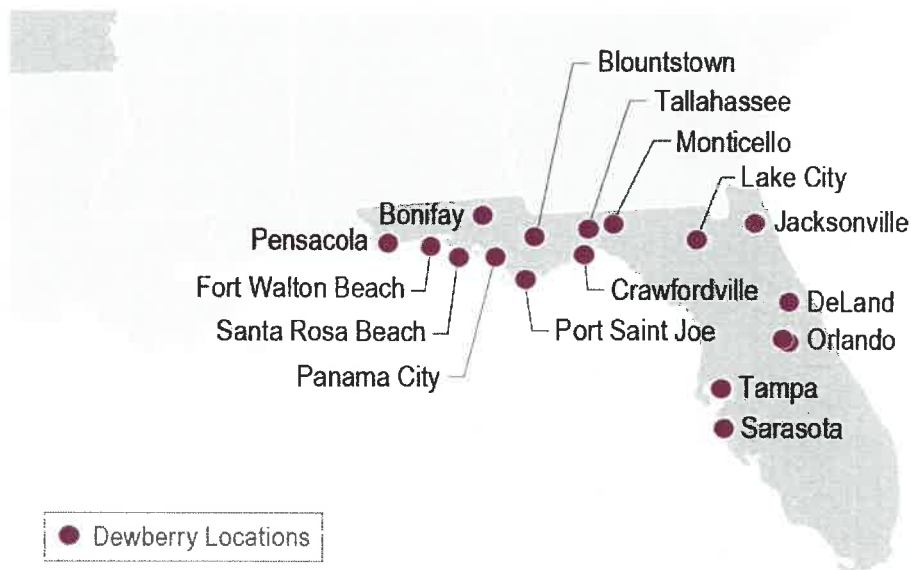
With 17 office locations and over 300 employees in Florida, we bring expertise, qualifications, and resources to clients throughout the State.

Located in our Orlando office, Rey will be responsive, make frequent visits, and be readily available for meetings, presentations, or site visits. Additionally, our project team includes local, Orlando staff members proposed for this contract, which leads all components of our assignments to be developed concurrently by a cohesive team.

By utilizing our extensive presence within Central Florida, our approach to the CDD's projects will combine

our understanding of the various project assignments with our experience in identifying the CDD's needs to develop the appropriate project team for each assignment. This allows us to minimize the time needed from project request to "boots on the ground" activity.

In addition, our Project Team is supported by nationally-recognized subject matter experts and dedicated quality control staff who have the required capacity to provide the array of required services to the Oaks at Shady Creek. This depth of organization permits us to call upon specialists and a broad base of support to satisfy diverse or manpower intensive tasks.



Current and Projected Workloads

Dewberry has an excellent track record of meeting time and budget requirements on the projects we have highlighted in this response and will meet this goal with the Oaks at Shady Creek. We are fully available for this project!


The Dewberry Team, which is supported by a strong in-house team of infrastructure design specialists, planners, surveyors, environmental permitting personnel, right-of-way personnel, roadway engineers, maintenance of traffic personnel and construction inspection services personnel, has the capacity to address all of the CDD's needs throughout the term of this contract. In addition to the staff identified on our project organization chart, we also have more than 300 additional qualified staff in the region available as backup resources should the need arise.

Due to the capacity and availability of our proposed staff, we can commit to the CDD our dedicated team members for these important projects.

Volume of Work Previously Awarded to Consultant by District

Although Dewberry has not worked for the Oaks at Shady Creek CDD, we have extensive working experience with numerous CDDs. As demonstrated throughout our proposal, we currently serve as the District Engineer for over 25 CDDs in Florida, which allows us to provide the Oaks at Shady Creek with the unique experience, familiarity, and understanding of the type of services that will be requested.





Request for Qualifications
for Professional Engineering Services

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

January 11, 2019



JOHNSON
ENGINEERING

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I. Company Overview

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5. SF330





January 11, 2019

The Oaks at Shady Creek Community Development District
Ms. Nicole Hicks, District Manager
2005 Pan Am Circle, Suite 300
Tampa, FL 33607

Re: The Oaks at Shady Creek Community Development District - Professional Engineering Services

Dear Supervisors:

As a firm, Johnson Engineering has more than 40 years of experience working on independent districts including CDDs throughout Florida and has worked with staff from Meritus Districts in the past. We know that the District Engineer for a Community Development District is someone who listens to and communicates with the Board as well as District Staff. We have also maintained a good working relationship locally with staff at a number of CDDs in Hillsborough, Pasco, and Manatee Counties.

In addition to the District Engineer, you will receive the support of a team of professionals with the knowledge of stormwater management, current environmental issues, transportation/roadway design, utility design, landscape design and construction management/observation along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

Our team is currently, or has worked in the past, on the following CDDs:

- | | | |
|------------------------------------|---------------------------------------|---------------------------------------|
| → Cory Lakes CDD | → Bay Creek CDD (Pelican Landing) | → Pelican Marsh CDD |
| → Longleaf CDD | → The Brooks II of Bonita Springs CDD | → CFM CDD (Magnolia Landing) |
| → South Fork East CDD | → Stoneybrook CDD | → Wentworth Estates CDD (Treviso Bay) |
| → Suncoast CDD | → Verandah West CDD | → Miromar CDD |
| → Forest Creek CDD | → Mediterra North CDD | → Arbor Greene CDD |
| → Terra Bella CDD | → Bayside CDD (Pelican Landing) | → Gateway Services CDD |
| → Watergrass I CDD | → Bay Creek CDD (Pelican Landing) | → Portico CDD |
| → The Brooks of Bonita Springs CDD | → Mediterra South CDD | → Sail Harbour CDD |
| → Verandah East CDD | → Walnut Creek CDD | → River Ridge CDD |
| → Mediterra South CDD | → Pine Air Lakes CDD | |

Our team is known for providing outstanding service as well as always being mindful of our client's time and budgetary needs. Our clients find that our vast experience and dedication to professionalism bring success to their projects.

We appreciate the opportunity to submit our qualifications and look forward to building a strong relationship with the The Oaks at Shady Creek Community Development District. Please do not hesitate to contact me should you have any questions during your review of our proposal.

Sincerely,
JOHNSON ENGINEERING, INC.

Phil Chang, P.E.
Lutz Branch Manager
813.909.8099
pchang@johnsoneng.com

1. Company Overview & Location



I. Company Overview & Location



Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of licensed engineers, land planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide all aspects needed to complete every project.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Knowledge

We have knowledge of the local area that allows us to provide prompt service and communication through every step of your project.

Firm Overview

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 72 years later we have seen booms in development and a tremendous population growth alter the landscape permanently. We have been assisting private companies, city, county, federal, and state government through these changes and challenges by offering expertise in a broad spectrum of disciplines.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Southwest Florida, has developed into a cohesive team of more than 100 professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects, located throughout Florida.

We have more than 72 years of professional experience and 42 years of District work throughout Florida. Our extensive list of well-known residential communities, roads, schools, hospitals, airports, resorts, shopping centers, and commercial developments, show our experience and continued responsibility in developing Florida's communities.

Our team has worked closely together on the following CDD's.

- | | |
|---------------------------------------|---------------------------------------|
| ✧ Cory Lakes CDD | ✧ Bayside CDD (Pelican Landing) |
| ✧ Longleaf CDD | ✧ Bay Creek CDD (Pelican Landing) |
| ✧ South Fork East CDD | ✧ Mediterra South CDD |
| ✧ Suncoast CDD | ✧ Walnut Creek CDD |
| ✧ Forest Creek CDD | ✧ Pine Air Lakes CDD |
| ✧ Terra Bella CDD | ✧ Pelican Marsh CDD |
| ✧ Watergrass I CDD | ✧ CFM CDD (Magnolia Landing) |
| ✧ The Brooks of Bonita Springs CDD | ✧ Wentworth Estates CDD (Treviso Bay) |
| ✧ Verandah East CDD | ✧ Miromar CDD |
| ✧ Mediterra South CDD | ✧ Arbor Greene CDD |
| ✧ Bay Creek CDD (Pelican Landing) | ✧ Gateway Services CDD |
| ✧ The Brooks II of Bonita Springs CDD | ✧ Portico CDD |
| ✧ Stoneybrook CDD | ✧ Sail Harbour CDD |
| ✧ Verandah West CDD | ✧ River Ridge CDD |
| ✧ Mediterra North CDD | |



The Oaks at Shady Creek Community Development District
Professional Engineering Services
January 11, 2019



Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

I. Company Overview & Location

CAPABILITIES SUMMARY

We have an experienced team of professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects located throughout Florida., many of whom have considerable CDD experience. Our extensive list of well-known Florida CDD's, residential communities, roads, schools, hospitals, airports, shopping centers, resorts and commercial developments show our continued responsibility in developing Florida's communities.

Land Development



- Mixed-Use
- Urban
- Residential
- Commercial & Industrial
- Institutional & Educational
- Medical
- Permitting
- Construction Observation & Administration
- Environmental Assessment (Due Diligence)
- Environmental Resource Permitting
- Wetland Assessment
- Mitigation Design & Monitoring
- Threatened & Endangered Species Management

Environmental Consulting



Surveying & Mapping



- Subsurface Utility Engineering & Mapping (SUE)
- Hydrographic Surveying
- Transportation Surveying
- Geographic Information Systems (GIS)
- ALTA & Boundary Surveys
- Construction Layout & Platting
- Geotechnical & Aerial Support
- Hydrogeological Investigations
- Consumption Water Use Permitting
- Well & Wellfield Design
- Water Supply Planning
- Deep Injection Well Design & Permitting
- Groundwater Modeling

Groundwater Resources



Transportation



- Roadway Design & MOT
- Resurfacing, Rehabilitation & Restoration
- Access Plans & Permitting
- Traffic Impact Analyses
- Route Studies
- Intersection Studies & Sidewalks
- CEI Services
- Surface Water Master Planning
- BMP Selection & Design
- Surface Water Retrofit
- Hydrological, Hydraulic & Water Quality Modeling
- Federal, State, & Local Surface Water Permitting
- Flow & Stage Monitoring

Surface Water Resources



Utilities



- Utility Master Planning
- Water Distribution Facilities
- Wastewater Collection
- Hydraulic Modeling
- Pumping Facilities
- Irrigation Systems
- Storm/Surface Water Quality Studies
- Groundwater Quality Studies
- Estuarine/Coastal Studies
- Subaqueous Sediment Characterization
- NPDES Compliance Monitoring
- Filter Marsh Evaluation
- TMDL Pollutant Loading
- Turbidity Monitoring

Water Quality Studies

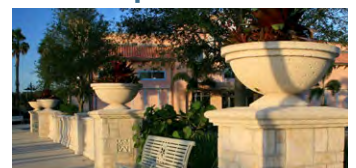


Land Planning



- Strategic Planning
- Master Plans & DRI's
- Community Planning
- Comprehensive Planning & Zoning
- Corridor Planning
- Facility Planning
- Sustainable Planning
- Local Government Assistance
- Environmental Design
- Commercial Design
- Park Planning
- Graphic Design
- Community Design
- Streetscape Design
- Construction Observation
- Planting & Irrigation Design

Landscape Architecture



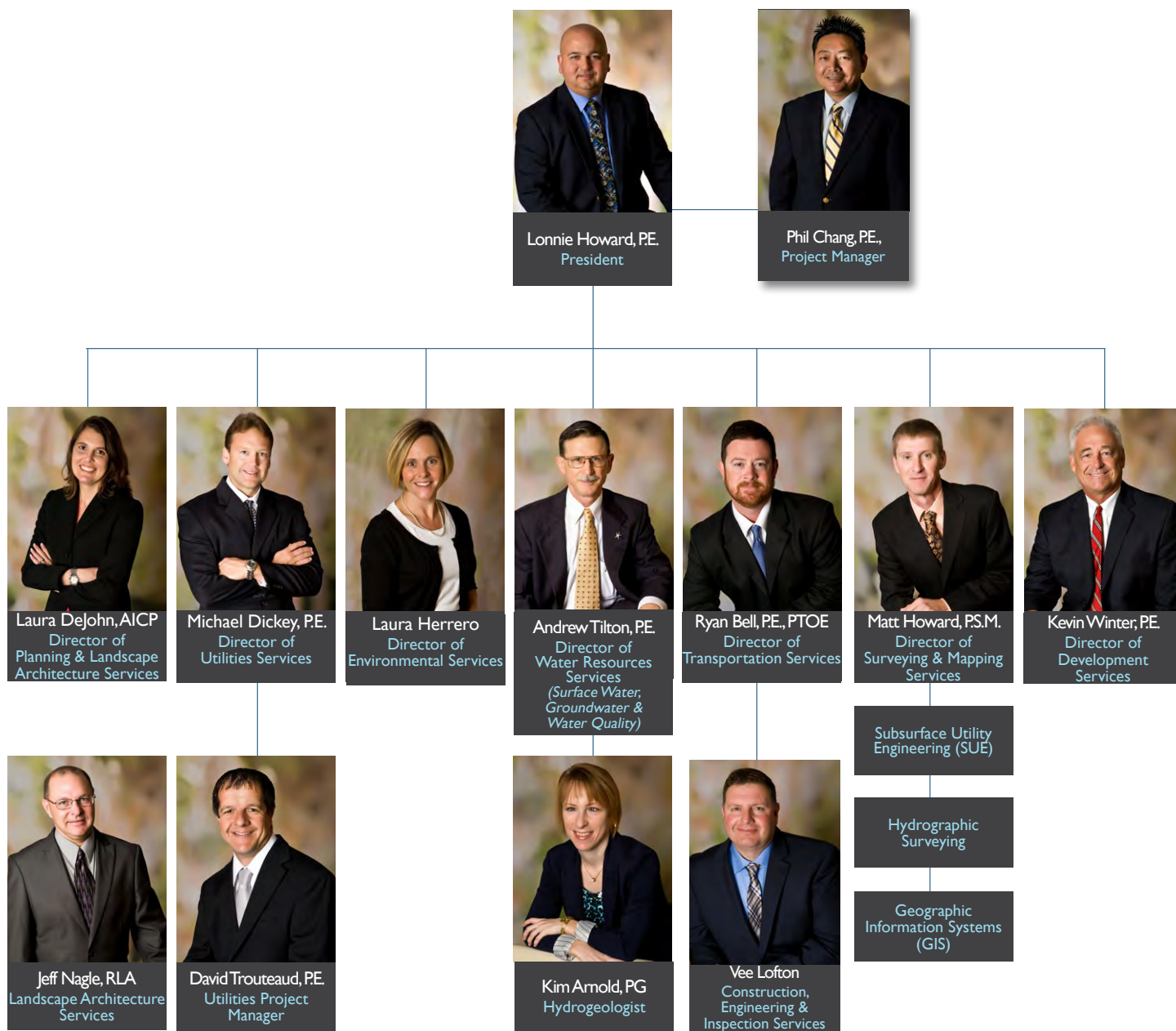
The Oaks at Shady Creek Community Development District
Professional Engineering Services
January 11, 2019

JOHNSON
ENGINEERING

I. Company Overview & Location

ORGANIZATIONAL STRUCTURE

Johnson Engineering is a corporation led by seven Board of Directors and is comprised of seven specialized market groups. Each market group is led by a key officer whose job is to provide beneficial decision making for the company and integrate these decisions with the other market groups.



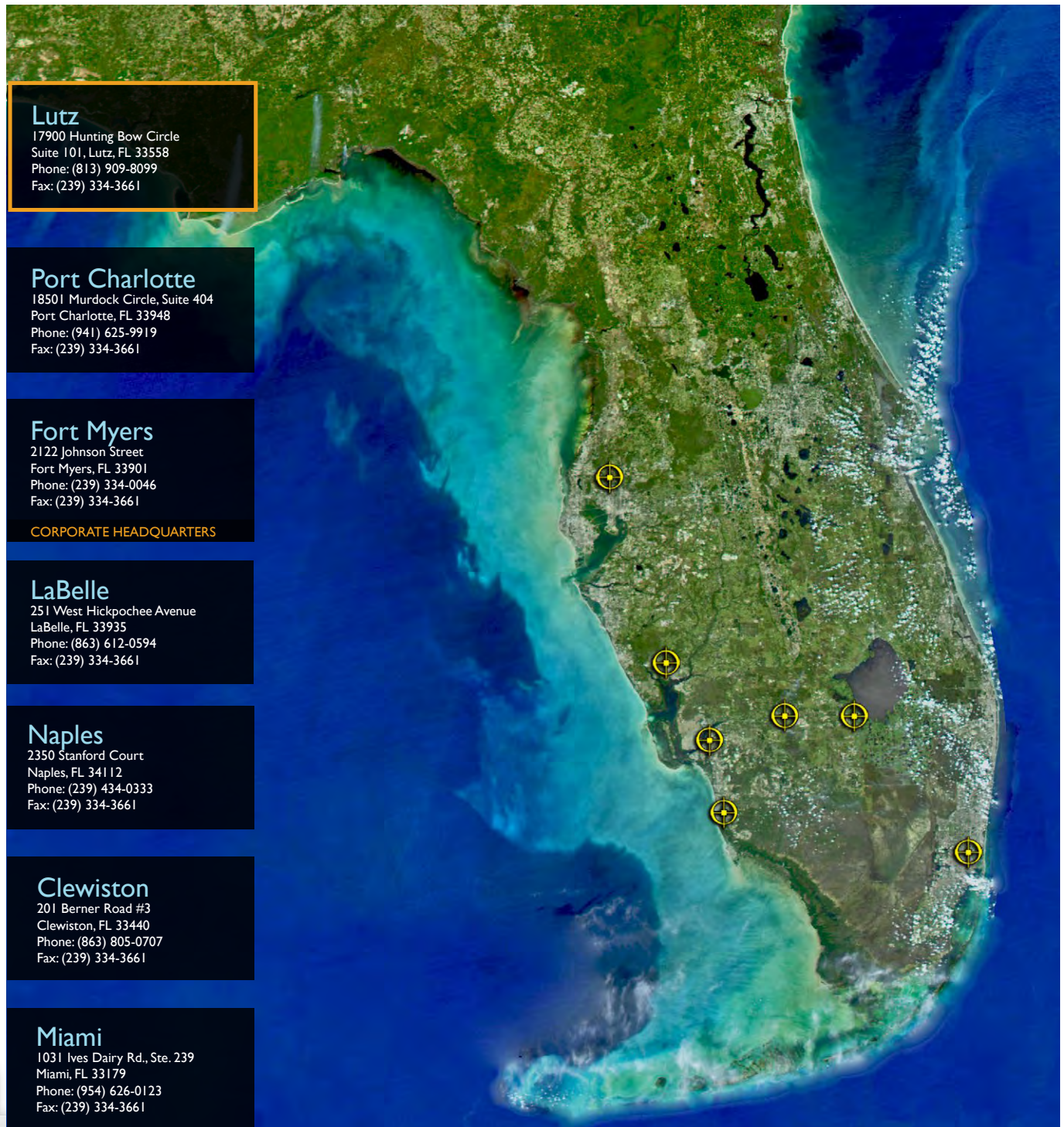
The Oaks at Shady Creek Community Development District
Professional Engineering Services
January 11, 2019

JOHNSON
ENGINEERING

I. Company Overview & Location

OFFICE LOCATIONS

We have seven offices located throughout Florida. Our Lutz office, will be the base of operations providing District Engineering Services to the The Oaks at Shady Creek Community Development District.



Lutz

17900 Hunting Bow Circle
Suite 101, Lutz, FL 33558
Phone: (813) 909-8099
Fax: (239) 334-3661

Port Charlotte

18501 Murdock Circle, Suite 404
Port Charlotte, FL 33948
Phone: (941) 625-9919
Fax: (239) 334-3661

Fort Myers

2122 Johnson Street
Fort Myers, FL 33901
Phone: (239) 334-0046
Fax: (239) 334-3661

CORPORATE HEADQUARTERS

LaBelle

251 West Hickpochee Avenue
LaBelle, FL 33935
Phone: (863) 612-0594
Fax: (239) 334-3661

Naples

2350 Stanford Court
Naples, FL 34112
Phone: (239) 434-0333
Fax: (239) 334-3661

Clewiston

201 Berner Road #3
Clewiston, FL 33440
Phone: (863) 805-0707
Fax: (239) 334-3661

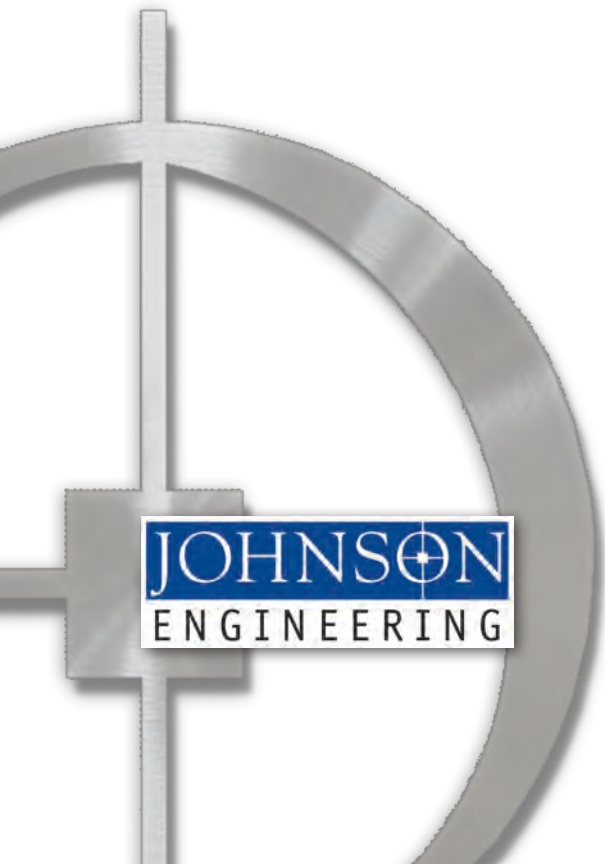
Miami

1031 Ives Dairy Rd., Ste. 239
Miami, FL 33179
Phone: (954) 626-0123
Fax: (239) 334-3661



The Oaks at Shady Creek Community Development District
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January 11, 2019

JOHNSON
ENGINEERING



ORGANIZATIONAL CHART



KEY TEAM MEMBER BIOS



Phil Chang, P.E.

Project Manager/District Engineer

Phil is the branch manager, overseeing all daily operations for our Lutz office. He has worked on various projects throughout Florida, and is the District Engineer for Community Development Districts. He is familiar with the design and permitting procedures of the local municipalities as well as the Southwest Florida Water Management District (SWFWMD) and the Florida Department of Transportation (FDOT). Phil's primary experience as a project manager includes peer review, design and permitting of transportation improvement projects along with other public sector projects. This range of experience results in creative solutions to atypical project challenges.



Andrew Tilton, P.E.

Water Management Principal-in-Charge

Andy is the director of our water resources market group. He has been with Johnson Engineering since 1978 and is a shareholder of the company. Andy has completed the surface water management design and permitting for the expansion of the Southwest Florida International Airport, with total costs exceeding \$400 million. Andy is District Engineer for Telegraph Cypress Water Management District. The District covers about 28 square miles in Charlotte and Lee Counties. He is also the District Engineer for several Community Development Districts in Lee and Collier Counties. Andy has worked been an expert witness on a limited number of projects. Andy has served as the senior engineer for surface water on many of the firm's roadway projects for Lee County Department of Transportation, City of Cape Coral, City of Fort Myers, Collier County and the Florida Department of Transportation. He provides direction for monitoring, permitting, design and construction related issues.



John Curtis

Environmental

John is a certified senior ecologist on our environmental team. He has worked on all aspects of environmental projects for the firm, including environmental services for Longleaf and Suncoast CDDs. With 20 years experience at the firm, John has played an instrumental role in environmental permitting, critical habitat and protected species mapping and management, and environmental mitigation design for numerous public and private clients. He was the lead ecologist responsible for the wetland delineations, habitat mapping, mitigation design, and environmental resource permitting for Colonial Country Club. He also managed all aspects of environmental permitting for The Forum, a 700-acre mixed-use development in Fort Myers, and recently obtained the environmental resource permit for the environmental restoration of Gateway Wetlands 47 & 48 for Gateway Services Community Development District. In addition, John has designed and implemented wetland mitigation plans in the Six Mile Cypress Slough Preserve, totaling over 575 acres. He is currently responsible for the environmental permitting of a Florida panther conservation bank in Hendry County totaling more than 600 acres. John obtained his Bachelor of Arts in Biology from Rollins College in 1994.



Jeff Nagle, RLA

Landscape Architecture

Jeff joined Johnson Engineering in 2012 as a principal landscape architect. Jeff brings a versatile skill set and a reputation built on providing the highest quality of service to both public and private sector clients, including Suncoast CDD, with on-time and on-budget deliverables. Having worked in both the public and private sector, Jeff brings a broad range of experience to apply in practice, using an innovative management approach to guide projects from the planning and design phase, through permitting, development and construction. Jeff's specialties include master planning, parks and recreation, streetscapes, roadway, environmental reclamation and mitigation, Low Impact Development, and lighting design. Jeff identifies cost-saving and state-of-the-art design solutions to serve his clients' needs to bring lasting value to every project.



2. Personnel



Matt Howard, P.S.M.

Survey & Mapping

Matt has been with Johnson Engineering since 2000 and has more than three decades of experience in the field of surveying and 21 years as a licensed Professional Surveyor and Mapper. Matt became a partner of Johnson Engineering in 2005 and is the firm's Director of Survey and Mapping. He has performed surveys for many public and private sectors, including performing surveys for large land owners such as Babcock, Kitson Partners, United States Sugar Corporation, Hilliard Brothers of Florida, ALICO, McDaniel Ranch, Bob Paul, Inc. and Bonita Bay Group.



Michael Lohr, P.S.M.

Geographic Information Systems (GIS)

Mike began performing geographic information system (GIS) work for the State of Florida, Bureau of Survey and Mapping in 1995. This work included ownership mapping for the Florida Department of Environmental Protection's C.A.R.L. land acquisition program, cataloging more than 70,000 parcels slated for purchase by the State of Florida. In 2000, Mike completed a large project which included section corner locations and hydrology for Collier County GIS department. In 2004, he completed an enterprise wide GIS mapping/data system for Bonita Springs Utilities. Other GIS projects include: infrastructure data expansion for both the cities of Ft. Myers and Bonita Springs, an NPDFS Outfall GIS Mapping project for Bonita Springs and GIS/Web based mapping for The Babcock Preserve; the largest conservation acquisition in Florida's history and The Babcock Ranch Community, a planned community of more than 17,000 acres in Charlotte and Lee County, Florida. Mike coordinates GIS projects for the firm and is currently involved in developing Internet mapping capabilities and services for use in-house and by clients, including project data and digital imagery in a GIS environment.



Ryan Bell, P.E., PTOE

Roadways/Traffic

Ryan serves as the director of our transportation group and is a shareholder of the company. With a degree in civil engineering from the University of Florida, Ryan was born and raised in Southwest Florida giving him a keen understanding and inherent appreciation for local transportation issues. Ryan has experience in both the design and construction of various transportation improvement projects. As project manager for various transportation design and CEI projects, such as the Blanton & Lake Lola intersection study, Sea Forest & Marine sidewalks, Chancey Road box culvert project, Elementary School "S" turn lane improvements, Little Road at DeCubellis Road and Massachusetts Avenue intersection study, Little Road and Jaguar Trail turn lanes in Pasco County, Six Mile Cypress widening design, S.R. 31 widening design and the Three Oaks Parkway/Imperial Street CEI, he brings comprehensive management and oversight to all of Johnson Engineering's transportation projects.



Mike Dickey, P.E.

Utilities

Mike is the director of our utilities market group and is a shareholder of the firm. He has 19 years of experience and has designed utilities for various developments, private utility companies, and municipalities. His utility experience includes master planning, hydraulic modeling, design of water distribution systems, wastewater collection systems, irrigation systems, and pumping facilities. Prior to joining Johnson Engineering, Mike worked for a local utility contractor which gave him a unique perspective of how the utilities he designs today come together in the field. With both utility design and construction experience, he has a comprehensive understanding of the entire utility development process from planning to design, to permitting through construction. Mike knows how to develop a design that works both in theory and in practice.



2. Personnel



Laura DeJohn, AICP

Planning

A Certified Planner since 2001, Laura has 17 years of professional experience in both public and private sector planning, including five years as a planner for the City of Naples. As Johnson Engineering's Director of Planning & Landscape Architecture, Laura manages projects involving development feasibility studies and site assessments, monitoring reports, code writing, preparation and presentation of land use and zoning applications, site design, master planning, and community visioning. Her experience includes entitlement of new development and redevelopment projects; historic preservation; architectural design review; annexation; and incentive-based codes. She has presented for the American Institute of Architects of Southwest Florida, Florida Gulf Coast University, and the Florida Chapter of the American Planning Association, and is an appointed member of the Collier County Development Services Advisory Committee.



Tremayne Whitfield

Construction Observer

With over a decade of transportation design knowledge, Tremayne is very familiar with many of the common issues affecting local communities. He has provided design and construction observation assistance on several local CDD and HOA projects that have involved pavement repairs, sidewalk replacement, storm structure outfall maintenance and replacement and pavement restriping projects. His experience also includes condition surveys for storm structures (inlets, outfalls, etc.), pavement and sidewalks.



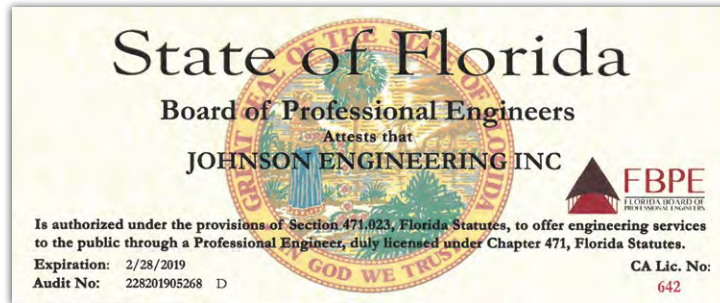
The Oaks at Shady Creek Community Development District
Professional Engineering Services
January 11, 2019

JOHNSON
ENGINEERING

2. Personnel

BUSINESS & PROFESSIONAL LICENSES

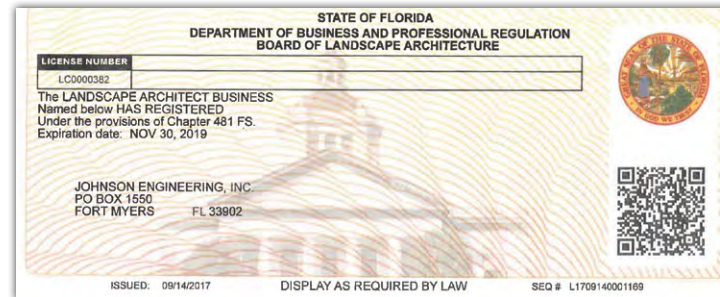
**Johnson Engineering's
Professional Engineering
Business License #642**



**Johnson Engineering's
Surveying & Mapping
Business License #LB642**



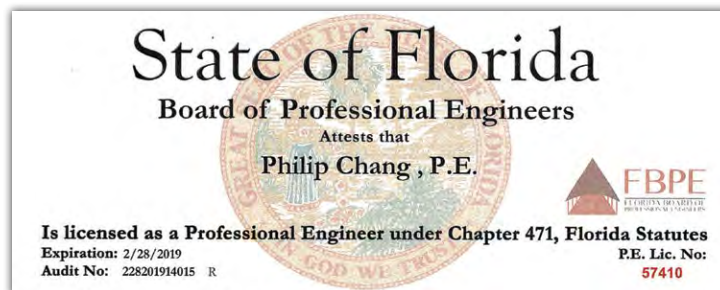
**Johnson Engineering's
Landscape Architecture
Business License
#LC0000382**



**Johnson Engineering's
Professional Geology
Business License #GB503**



**Phil Chang's
Professional Engineering
License #57410**

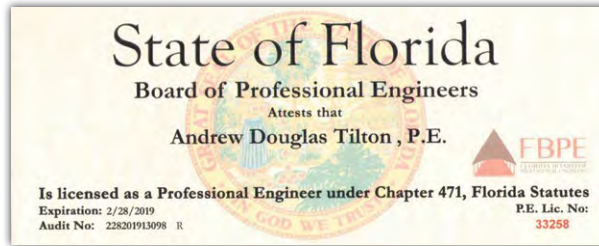


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January 11, 2019

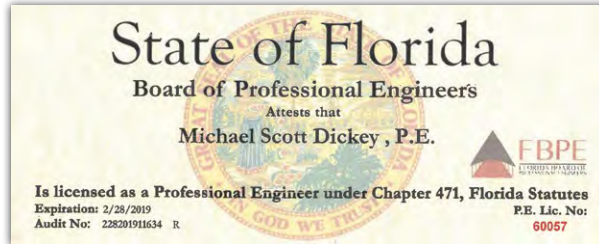
**JOHNSON
ENGINEERING**

2. Personnel

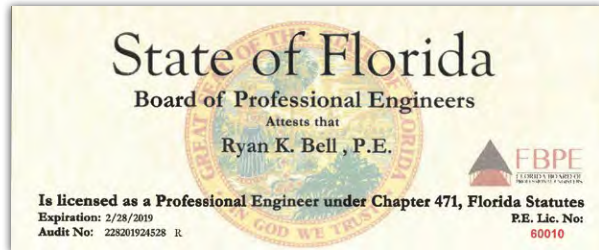
Andy Tilton's
Professional Engineering
License #33258



Mike Dickey's
Professional Engineering
License #60057



Ryan Bell's
Professional Engineering
License #60010
& Certified Professional
Traffic Operations
Engineer



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January 11, 2019

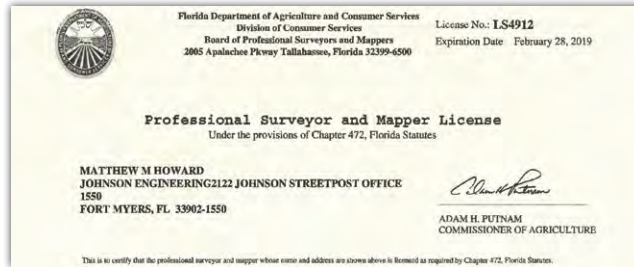
JOHNSON
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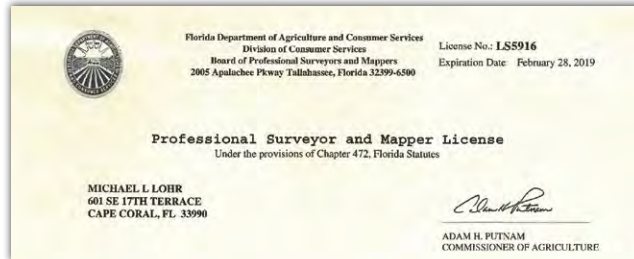
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2. Personnel

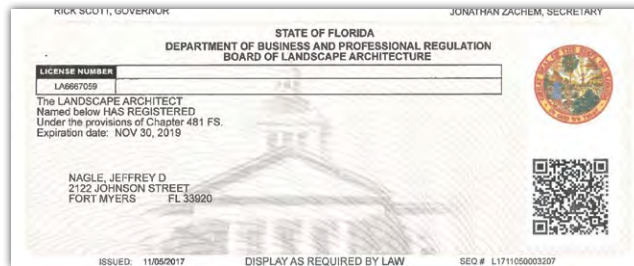
Matt Howard's
Surveying & Mapping
License #LS4912



Michael Lohr's
Surveying & Mapping
License #LS5916



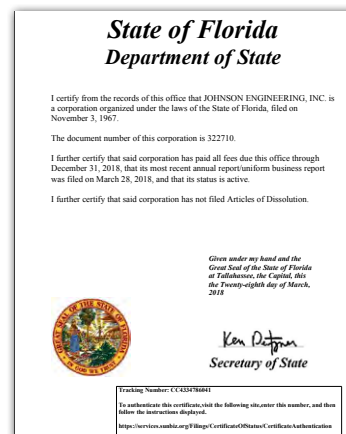
Jeff Nagle's
Landscape Architect
License #LA6667059



John Curtis'
Certified Ecologist
Certificate
&
Authorized Gopher
Tortoise Agent
Permit #GTA-09-00137



Laura DeJohn's
American Institute of
Certified Planners

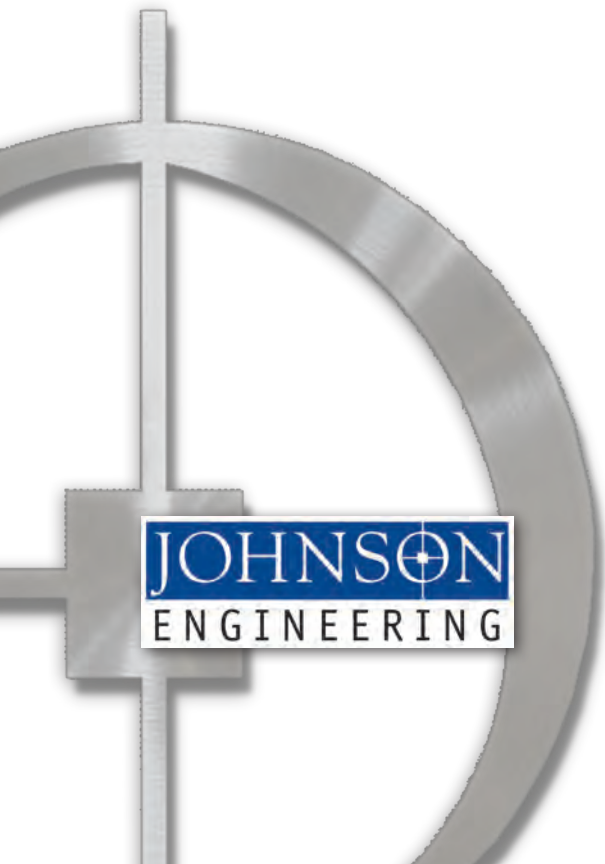


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 January 11, 2019

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3. Past Performance & References



3. Past Performance & References

PREVIOUS CDD DISTRICT ENGINEER EXPERIENCE & REFERENCES

SOUTH FORK EAST CDD

District Engineer

Meritus Districts
Ms. Debby Nussel
2005 Pan Am Circle, Suite 120
Tampa, FL 33607
(813) 397-5120
debby.nussel@merituscorp.com

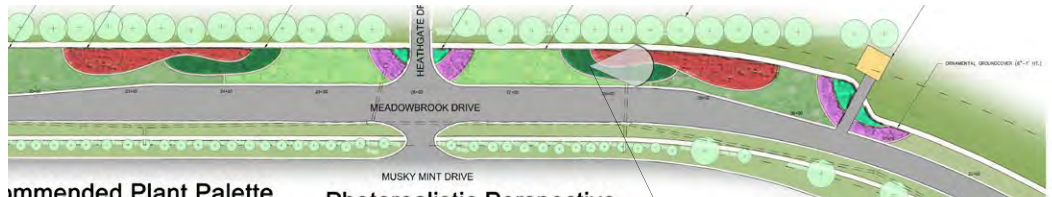


Johnson Engineering serves as the District Engineer for this community in the Riverview area of Hillsborough County. As District Engineer, we assisted the community with its efforts to expand their existing amenity center through the preparation of site concepts and actively participating in public workshops with residents. In addition, our duties have included responding to resident inquiries relating to District maintained facilities, pond inspections, sidewalk assessments, Engineer's reports for bonds and confirmation of the condition of infrastructure that is to be incorporated into the CDD.

SUNCOAST CDD

District Engineer

Meritus Districts
Mr. Brian Howell
2005 Pan Am Circle, Suite 120
Tampa, FL 33607
(813) 397-5120
brian.howell@meritusdistricts.com



Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013. Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries.

LONGLEAF CDD

District Engineer

Meritus Districts
Mr. Brian Howell
2005 Pan Am Circle, Suite 120
Tampa, FL 33607
(813) 397-5120
brian.howell@meritusdistricts.com



Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009. The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Additional services have included sidewalk/ADA surveys, resolution of trip hazards as a result of tree roots, solving drainage issues, pavement condition surveys, construction administration and observation, and regular communication with District Staff.

CORY LAKES CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



The Oaks at Shady Creek Community Development District
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JOHNSON
ENGINEERING

3. Past Performance & References

THE BROOKS OF BONITA SPRINGS CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

ARBOR GREENE CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering collected data, prepared and submitted annual monitoring reports for the Arbor Greene Community Development District for the period of record from December 2000 through December 2003.

VERANDAH WEST CDD

District Engineer

Wrathell, Hunt & Associates, LLC.
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering prepared the original Engineer's Report and amendments along with the other items in the community. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, onsite testing and certifications to the regulatory agencies. We also helped with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.

PINE AIR LAKES CDD

District Engineer

Governmental Mgmt. Services
Mr. Rich Hans
5701 North Pine Island Road,
Suite 370
Fort Lauderdale, FL 33321
(954) 721-8681
rhans@govmgtsvc.com



Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Our environmental team is currently providing preserve maintenance by overseeing exotic vegetation maintenance events.



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3. Past Performance & References

LAKESIDE PLANTATION CDD

District Engineer

Governmental Management
Services - Central Florida, LLC
George Flint, District Manager
135 West Central Blvd, Suite 320
Orlando, FL 32801
(407) 841-5524
gflint@gmscfl.com



Johnson Engineering provides professional engineering services for Lakeside Plantation Community Development District. We service as District Engineer in the areas of stormwater management, environmental issues, transportation/roadway issues, utility design, landscape design, and construction management and observation, along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

MEDITERRA

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering has been the District Engineering at Meditterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.

PELICAN MARSH CDD

District Engineer

Dorrill Management Group
Mr. W. Neil Dorrell
5672 Strand Court, Suite 1
Naples, FL 34110
(239) 592-9115
nsdorrell@aol.com



Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues. In 2017, the community began a multi-year roadway paving project of the main CDD roads. Our transportation group provided a pavement condition report and Construction, Engineering, and Inspection (CEI) services during the project to monitor contractor performance and verify invoicing quantities.

PELICAN LANDING CDD

Pelican Landing Entry Landscape Renovations

The Pelican Landing community was interested in updating the landscaping around the lake on the southwest corner of one of their entries along U.S. 41. Johnson Engineering prepared three landscape concepts and presented the concepts to the Community Board. The community is currently reviewing the concepts that we created and we anticipate continuing on with the project to formulate construction documents based on the concepts and community feedback.



The Oaks at Shady Creek Community Development District
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3. Past Performance & References

CDD CLIENT REFERENCES



5680 W. CYPRESS STREET T: 813-397-5120
SUITE A F: 813-873-7070
TAMPA, FL 33607 WWW.MERITUSDISTRICTS.COM

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

We have worked with Johnson Engineering, Inc. in their capacity as District Engineer for nearly a decade. They are responsive to the needs of the community by working diligently with the Board of Supervisors through our management office and in conjunction with District Counsel. Their firm provides a broad spectrum of services which allows them to do most projects without outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnson Engineering has in-house expertise to accomplish groundwater management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

They are a firm that we continually look forward to working with.

Sincerely,
MERITUS DISTRICTS

Brian K. Lamb
Chief Executive Officer
5680 W. Cypress Street, Suite A
Tampa, Florida 33607
(813) 397-5120

"SYNONYMOUS WITH COMMUNITY SERVICE"



Wratbell, Hart, Hunt and Associates, LLC
Building client relationships one step at a time...

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

I have worked with Johnson Engineering, Inc. in their capacity as District Engineer for 17 years. They are responsive to the needs of the community by working diligently for the Board of Supervisors through our management office and in conjunction with the District Attorney. Their firm has a broad spectrum of services, which allow them to do most projects without the need for outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnsons Engineering has in-house expertise to accomplish ground water management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

We look forward to working with them on additional projects in the future.

Sincerely,

Chesley E. Adams Jr.
Director of Operations



The Oaks at Shady Creek Community Development District
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4. Approach

APPROACH & IMPROVEMENT RECOMMENDATIONS



Community Development District Experience

Our team has extensive Community Development District (CDD) experience throughout Florida, as we are the District Engineer for many CDDs. The work for them includes establishment, reports for bonds; and assisting during the construction and development process, as well as during the operation and maintenance of the CDD. During the construction and development process, we prepare the Engineer's Reports and amendments when needed, and review and approve requisitions from bond proceeds. We also participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, upgrades to irrigation and maintenance facilities, as well as modifications to the water management system. We have assisted, and are currently assisting, Districts with sidewalk/ADA assessments, traffic signage and pavement marking surveys, pavement condition assessments, drainage issue resolution, pond and wetland inspections, road resurfacing and improvement projects. We have also developed a Permit Criteria Manual to be used for new phases of development within the District limits of one of our clients.

On a regular basis (sometimes monthly), we survey our existing CDD/HOA communities and provide a report to the District Manager identifying any safety or infrastructure concerns. Our reports have included photos and descriptions of lifted and/or cracked sidewalks (sometimes as a result of tree roots) related to ADA non-compliance, areas of ponding, slope erosion/failure, locations of faded traffic signs or pavement markings and locations of pavement failure. Solutions have included chemical grout injection to address sidewalk trip hazards, saving our clients time and money (we were able to address 10 times the number of trip hazard locations using this method verses the traditional sidewalk removal and replacement method for the same amount of money freeing up funds for other projects). Root barriers have also been implemented in addressing the sidewalk locations being affected by tree roots. Our experience has shown that some issues can be resolved quickly and with minimal disruption to a community's residents by pursuing alternatives to construction.

As an incoming District Engineer, it is important to quickly get up to speed with the goals of the District. Phil will communicate and coordinate with the outgoing District Engineer to obtain as much information as possible as part of his efforts for a smooth transition. He will also familiarize himself with the issues that are affecting the District by reviewing the meeting minutes from the past year that are available on the District's website. This will provide him with a snapshot of the issues as well as provide an indication of the issues that are relevant to the residents based on their public comments. Lastly, he will communicate/coordinate with the District Manager and pose any questions arising from his discussions with the former District Engineer and his review of the public records in preparation for the initial monthly CDD meeting.

NPDES Experience

In 1994, the Environmental Protection Agency (EPA) sent Lee County a letter requiring them to apply for a Municipal Separate Stormwater Sewer System (MS4) permit under the requirements of the Clean Water Act. Lee County, through the Consultants' Competitive Negotiation Act, FS 287.055 (CCNA) process, hired our team to prepare Part I and Part II of their applications. This included data gathering of stormwater systems, legal ordinances and financial information. In addition to the information gathered in the application for Lee County, our team prepared the same information for the City of Sanibel and the City of Fort Myers. We also worked in conjunction with Gateway Services CDD, a Chapter 190 CDD, in Fort Myers, to complete their application at the same time.

Much of the Part I application was a data gathering exercise. This work was not to create new data, but to accumulate and organize data on known facilities. This included culverts, bridges, water control structures, streams, water quality data, operation financial data, maintenance, and construction and for ordinances and rules that gave Lee County, the cities, and the CDDs the legal authority to enforce water quality rules that met the Clean Water Act requirements.

We prepared maps for the application and had them updated, in conjunction with compiling annual reports to the EPA and the Florida Department of Environmental Protection (FDEP). The maps show the location of outfalls, screening locations for dry-weather screening programs, and land use information. Our annual report work included the text writing, data compilation, and field screening for illicit discharges to the stormwater system. This was completed to meet the requirements under the permitting program.



4. Approach



Over the past six years, we have successfully completed annual reports for the City of Sanibel, the City of Bonita Springs and several CDDs throughout Florida. These reports have been submitted to the EPA and FDEP for their review. Few, if any, additional responses were required each year for the annual reporting process. The FDEP has made changes to the required format for the annual reports since taking over delegation, and our firm remains current with these changes.

Transportation

Phil Chang, who would lead the team as District Engineer, has assisted other local CDDs/HOAs with their roadway maintenance issues by communicating solutions promptly as if they had their very own Public Works department. With more than 15 employees supporting him within our transportation market group, we are experienced in a wide of array of roadway design and construction inspection services. We are familiar with the requirements and operating procedures of nearly all municipalities in Florida including the FDOT and Hillsborough County. We are also experienced in all manners of permitting associated with transportation improvements.

Our design services range from sidewalk ADA compliance reviews, corridor analyses, preliminary design studies, and intersection improvements to full scale major roadway design. Roadway design is intricately correlated with the adjacent development, drainage, utilities, and environment. With in-house expertise in these areas as well, we offer a comprehensive design and permitting service. We also have long standing relationships with proven consultants in the transportation sub-disciplines of traffic, lighting, and signalization. These relationships perfectly complement our core design, providing a complete and quality design product.

Our transportation group also offers construction engineering and inspection (CEI). With 10 FDOT certified roadway and utility construction inspectors, we have the means to make sure the design is constructed properly. Our inspection staff is also well versed in the construction and acceptance criteria of the local municipalities. On-site inspection is critical to ensure compliance not only with the plans, but with the specifications and contract documents. Inspection is often required in cases where improvements are to be turned over to a local municipality for maintenance. Our local experience and thorough expertise in all manners of transportation improvement projects will ensure a quality product is delivered in an efficient manner; from conception to completion.



Environmental Monitoring Experience

Our team is adept at the preparation of all types of mitigation and environmental monitoring reports, as required, for the Southwest Florida Water Management District, the Army Corps of Engineers, and any pertinent local agencies requiring this information. In addition, mitigation monitoring protocol is established and designed as specified in the permits issued for development. We have implemented monitoring programs for a variety of mitigation areas ranging from under 10 acres to 7,000 acres. Components of typical monitoring programs include the establishment and analysis of vegetation monitoring transects, groundwater monitoring wells, identification and quantification of fish varieties along with macro-invertebrates for wetland health and surface water quality within freshwater and estuarine wetland ecosystems.

Utilities

Utilities play a fundamental part in our everyday lives, yet we take for granted the vast systems of water, irrigation and sewer lines that run beneath us, and the engineering it took to provide such consistent service. Our utilities market group is a highly motivated and energetic group of professionals dedicated to the water and wastewater industry. Our expertise has brought water to fire hydrants, drinking fountains, and swimming pools throughout Florida and provided wastewater systems for entire communities.



The Oaks at Shady Creek Community Development District
Professional Engineering Services
January 11, 2019

JOHNSON
ENGINEERING

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Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

4. Approach

Landscape Architecture

It has been said, "You only get one chance to make a first impression." This adage expresses the primary reasons for developing beautiful landscapes and streetscapes along the main corridors and neighborhood entries within your community. The main portal into this existing residential neighborhood will set the stage for impressions of the community by residents and visitors. The character of this roadway should stand out and reflect that certain level of treatment and attention to detail that represents the lifestyle within the community. At the same time it must emphasize a gracious welcoming into this neighborhood and the variety of amenities it provides.

Our guide for developing a beautiful landscape renovation design will be our focus on complying with the Landscape Committee's goals and "Vision". For this project, the landscape renovation design will include:

- Utilizing "Florida Friendly" and native landscaping,
- Incorporating native and drought tolerant plantings,
- Minimizing landscape maintenance,
- Implementing sustainability with the elimination of standard irrigation practices,
- Compliance with sight visibility requirements,
- Proposed landscape enhancements that provide continuity with existing landscaping surrounding the project area.

Landscape Architecture Services for Community Development Districts (CDD) include:

Design Review for Building Guideline Compliance

- New construction
- Remodeling / Additions
- Color & material change recommendations & approvals

Horticultural Maintenance

- Site walkthrough evaluation & report: Are you paying for too much maintenance? Occasional pruning vs. continual trimming
- Maintenance guide: Excessive trimming...it all looks the same! Fertilization for healthy plants, pest control recommendations

Arboricultural & Coordination Services

- Tree trimming overview & recommendations. Trees can create ongoing concerns if left unattended... insurance implications!
- Coordinate work with Certified Arborists

Design Upgrades to Maintain Property Values:

- Community "Branding" and Master Planning
- Refurbish declining plantings
- Site enhancements with sustainability techniques and Low Impact Development (LID) design
- Landscape modifications, revised plant palette suggestions for better curb appeal, less maintenance, reduced water consumption - sustainability/Florida Friendly/native
- Hardscape refurbishment: fences and buffers, pavements, signs, water features, pools and spas, recreation elements, image & identity, outdoor furniture, etc.
- Landscape lighting design/area lighting design
- Community "Branding" and Master Planning
- Site lighting design
- Refurbishment/enhancements with sustainability techniques and Low Impact Development (LID) design

Irrigation

- Perform a wet check to evaluate proper design & operation
- Design modifications, upgrades & water use improvements
- Water source design and connections (well, potable or reclaim)

Permitting & Compliance

- Americans with Disabilities (ADA) Compliance Audits
- Tree removal permits
- Landscape & Irrigation Certification
- Local government permitting: county, city

Landscape Construction Phase Services

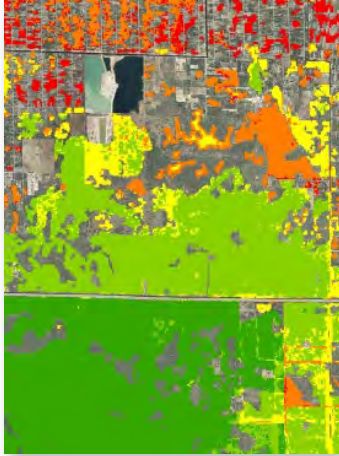
- Plans Preparation
- Bidding Assistance
- Construction Observation & Reporting



4. Approach

Geographic Information Systems (GIS)

Our team uses ESRI's ArcGIS technology to provide an array of interactive digital mapping, data management and spatial analysis and 3D modeling solutions. Tailored web-based applications may be developed for secured, client-only access or for public presentation of maps and support analysis of spatial data. Using GPS, conventional surveying and subsurface utility engineering, our team can provide GIS utility mapping, including asset management, inventories, systems analysis tools and real time system conditions and monitoring. We locate and identify the elements, attributes and condition of these networks and offer a true working model to our clients. We also offer the support, update and maintenance of our GIS deliverables to ensure that our clients have the most up-to-date and accurate mapping resources available.



Johnson Engineering's GIS team has developed Mobile Mapping applications for iPhone and iPad devices, as well as for some Android and Blackberry mobile devices. These applications allow you to access and view your project specific data layers on your mobile device, and see your current position relative to those layers with an aerial background using your device's GPS location information. Mobile maps are also viewable using standard desktop web browsers. Data layers vary from point based features to linear or polygon features. Our team currently employs this technology to assist field operations for environmental/species mapping, well locations and stormwater facilities.



Mobile Mapping Application Benefits - ArcGIS Application - Uses

- Navigate to field features like wells, structures, monitoring stations, etc.
- Illustrate for clients, proposed conditions on site.
- Visualize multiple projects with aerial backgrounds.
- Locate and visualize existing/proposed underground facilities.
- Follow onsite drainage patterns and interaction with regional drainage features.
- Track and navigate to project assets and amenities
- Depict and navigate to Boundary Survey and Control monumentation.
- Overlay and visualize a variety of agency polygon coverages with your project limits like Land Use/Land Cover; Wetlands, Soils, Water Body IDs, FEMA Flood Lines, Zoning, Future Land Use, etc.

WILLINGNESS TO MEET TIME & BUDGET REQUIREMENTS

We have a great track record completing quick-turn assignments and we take great pride in developing unique strategies that can help reduce costs. Completing a project within budget and within the scheduled time allotted is our primary goal. Also of major concern is the quality of the product. Attaining these three goals is a matter of prioritizing the company's resources.

Control of the project costs starts in the proposal stage. An in-depth analysis of the proposed project and scope of work, with realistic time-frames and costs, will give the CDD a firm idea of exactly what product they will be getting, when they will get it and how much it will cost.

Should anything unforeseeable delay the project or cause a cost overrun, it is our responsibility to inform you immediately as to the situation. As the consultant, Johnson Engineering will allocate the necessary resources and/or alter the schedule in an effort to accommodate the CDD's needs.

The quality of the product should not suffer in order to meet cost and schedule constraints. Proper planning, experienced personnel, communication between all parties and a workable QA/QC program produces quality products, within budget and on schedule. Johnson Engineering commits to continue providing this cost-efficient and timely service to the The Oaks at Shady Creek CDD, as we have for many other Community Development Districts.





PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

The Oaks at Shady Creek Community Development District - District Engineer

2. PUBLIC NOTICE DATE

12/28/18

3. SOLICITATION OF PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Phil Chang, P.E., Project Manager

5. NAME OF FIRM

Johnson Engineering, Inc.

6. TELEPHONE NUMBER

(813) 909-8099

7. FAX NUMBER

(239) 334-3661

8. E-MAIL ADDRESS

pchang@johnsoneng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	X			Johnson Engineering, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	2122 Johnson Street Fort Myers, FL 33901	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture
b.	X			Johnson Engineering, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	17900 Hunting Bow Cir Suite 101 Lutz, FL 33558	Project Management, Traffic Engineering, Roadway Construction Inspection, Minor Drainage, Water Management, Environmental
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ *(Included within proposal)*

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Philip Chang, P.E.	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 24	b. WITH CURRENT FIRM 7
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Lutz, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Engineering - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E. Virginia - P.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) FDEP Qualified Stormwater Management Inspector			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	South Fork East Community Development District Hillsborough County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As District Engineer, Philip provides professional services as requested by the Board and/or staff. He has worked closely with District Counsel on a number of issues. Services have included pond inspections, review/assessment of infrastructure (sidewalks, site grading/drainage, stormwater facilities, etc.), Engineer's report for new bonds, attendance at monthly Board of Supervisor meetings, responding to resident inquiries and communicating with various regulatory agencies including Hillsborough County and SWFWMD.		
b.	Longleaf Community Development District Pasco County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip represents the District as its District Engineer and provides professional services to the Board as needed. Services provided by him and the Johnson Engineering team have included ADA compliance, drainage, roadway improvements, and infrastructure maintenance, resident inquiries and landscape related issues. He has also acted as liaison between the District and the County.		
c.	Cory Lakes Community Development District Pasco County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Phil represents the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.		
d.	Suncoast CDD Land O'Lakes, Florida	Ongoing	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As District Engineer, Philip provides services to the Board as requested related to sidewalk and roadway assessments, ADA compliance, and inspection of CDD maintained ponds. He also facilitated the landscape design of enhanced right-of-way plantings at the gateway to the community (by our Registered Landscape Architect).		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Andrew Tilton, P.E.	13. ROLE IN THIS CONTRACT Principal-in-Charge	14. YEARS EXPERIENCE	
		a. TOTAL 40	b. WITH CURRENT FIRM 40
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LaBelle, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) M.E. - Hydraulics B.S. - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Co-authored with Dr. B.A. Christensen, "Stormwater Management by Microcomputer" International Conference on the Use of Micros in Fluid Eng., London, England, June 7-8, 1983			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Fort Myers Country Club Fort Myers, Florida	2015	2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering developed and implemented an existing conceptual plan for water quality improvements into a construction plan that could be built in less than six months. The plans included hydrologic and hydraulic information plus water chemistry information with biological data. A combination of treatment were used to remove nutrients from the surface water flowing through the golf course property and reduce downstream impairments in the receiving water. Residential areas north of the course flow through created wetlands as filter marshes with side benefit of attracting wading birds that are fun to watch. Commercial and residential areas to the east have water treated in two wet ponds in series with littoral plantings to assist along the sides. Funding was gathered from a group of sources including the local Community Redevelopment Agency, FDEP grants and the golf course. A great contractor brought the project to closure under budget and within the tight time constraints.		
b.	Midfield Terminal Complex for Lee County Port Authority Fort Myers, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andy was involved in the study, design, permitting and provided construction guidance for the water management features of the runway site and the offsite mitigation park. The overall project construction cost was in excess of \$380 million.		
c.	Basin III, Phase 2 Drainage Improvements City of Naples, Florida	2012	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andy assisted with the design and permitting for the Basin III, Phase II Drainage Improvements. As part of the project our team looked at the entire Basin III to determine how to cost effectively reduce flooding. Andy and his team worked with the City to identify an alternate design that would accomplish the drainage improvements at a cost they could afford to implement. After several iterations, a design that separates some of the low lying areas that flood from the higher areas that do not flood was selected. This allowed us to use smaller pipes to obtain the same drainage improvements. In areas where sufficient right of way existed, swales were constructed to improve water quality and meet state permitting requirements.		
d.	Powell Creek Filter Marsh Fort Myers, Florida	2012	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The Powell Creek Preserve Filter Marsh will provide pollutant removal and reduction of existing impairments to the Powell Creek watershed by pumping flows into a created 20-acre filter marsh system. Also, the trails adjacent to the marsh will provide educational opportunities. Our team preformed a wide variety of design and permitting activities, including wetland delineation, protected species surveys, mitigation design, environmental permitting and modeling and design of the surface water management system and permitting through SFWMD, ACOE, FWC and Lee County.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
John Curtis	Environmental	a. TOTAL 20	b. WITH CURRENT FIRM 20

15. FIRM NAME AND LOCATION (City and State)
Johnson Engineering, Fort Myers, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.A. - Biology - 1994	

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Certified Senior Ecologist, Authorized Gopher Tortoise Agent, Florida Association of Environmental Professionals (Former Treasurer), Ecological Society of America

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Southwest Florida International Airport - Midfield Terminal Expansion - Project Millennium/Fort Myers, Florida	Ongoing	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering's Environmental Department was responsible for providing environmental services required at the project site for SFWMD and USACOE permitting and the 7,000 acre offsite mitigation area. The extensive habitat mapping, species surveys, water level data and habitat evaluations formed the input for the overall Mitigation Park management plan and design. The design included over 500 acres of wetland creation and construction cost totaled \$7.4 million. Johnson Engineering also provided construction oversight for the Mitigation Park which in 2004 won a national award from the Airports Council International - North America for environmental excellence. Johnson Engineering currently serves as SWFIA's Environmental and Planning Consultant.			
b.	State Road 739 (Metro Parkway) Extension/Fort Myers, Florida	Ongoing	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering conducted all the environmental permitting required for the extension of State Road 739 (Metro Parkway) from Six Mile Cypress Parkway to Alico Road. This project involved habitat mapping, protected species surveys, managing for Big Cypress fox squirrel and gopher tortoise involvement, state and federal wetland permitting, mitigation design and implementation. As compensation for wetland impacts associated with the roadway crossing of Six mile Cypress Slough, the wetland mitigation program includes over 284 acres of wetland restoration in Lee County's Six Mile Cypress Slough Preserve.			
c.	Boca Grande Causeway North Swing Bridge Replacement / Placida, Florida	2013	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The Johnson Engineering environmental team conducted all of the environmental permitting required for the replacement of the Boca Grande Causeway North Swing Bridge. Tasks included SFWMD and USACOE Environmental Resource and Federal Dredge and Fill Permitting, obtaining USACOE Section 408 Clearance for project involvement within the federal navigation channel, USCG Bridge Permitting, NMFS consultation for smalltooth sawfish (critical habitat), sea turtles and manatee, sea grass surveys, benthic surveys and protected species surveys, and preparation of Biological Assessment Report.			
d.	Pine Island Wastewater Treatment Plant/Pine Island, Florida	2005	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The Johnson Engineering Environmental team performed all permitting required for the construction of the Pine Island Wastewater Treatment Plant. This project involved working within three different bald eagle nests's primary and secondary zones, relocating gopher tortoises and beautiful pawpaw (an endangered plant), managing for Eastern indigo snakes, wetland impact permitting, mitigation design and implementation, restoring the Matlacha Wastewater Treatment Plant, and securing a submerged lands lease from FDEP.			

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Jeff Nagle, RLA	13. ROLE IN THIS CONTRACT Landscape Architecture	14. YEARS EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S./Landscape Architecture Rutgers University, Cook College, 1986		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida/Landscape Architecture New Jersey/Landscape Architecture	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Registered Landscape Architect, New Jersey Licensed Landscape Architect, New Jersey Licensed Professional Planner, American Society of Landscape Architects member			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	South Biscayne Drive Median Landscape Renovations City of North Port, FL	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This landscaping project of 1.5 miles of roadway median renovation is located within the ROW of South Biscayne Drive within in the City of North Port. The outdated landscape medians consisted of mainly of Cabbage Palms that were well beyond their peak of maturity. This renovation was the City's response to the surrounding residential community's desire to improve the neighborhoods main roadway character. The final design will include drought tolerant FL friendly plantings to reflect the character of the community and ensure durability, sustainability, and reduced maintenance requirements. Sustainable practices will include hydrant supplemented low volume irrigation, soil amendments with compost and water absorbing polymers to insure plant health and the removal of all turf areas to reduce maintenance effort and costs.		
b.	Rotonda West Entry Signs Charlotte County, FL	2014	2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jeff was responsible for updating the their existing and deteriorating identity signs at five locations. The scope of this project included the development of a new sign that would embody the character of the community while being sensitive to the budget. Through a series of public meetings and concept development a new sign emerged to reflect this established community and its history.		
c.	Suncoast CDD, Landscape Renovations & Entry Signage Pasco County, Florida	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Our team's job is to design the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid frangibility concerns of trees within the roadway corridor. The final landscape design consists of the removal of the turf within the verge and replacement with plant materials arranged in sweeping masses to provide a sense of vertical and horizontal transition while creating a manageable and pleasing visual entry aesthetic. He also provided the conceptual sign plans as well as the landscape plantings around the signage as part of the CDD's efforts to update their community signage and to enhance the appearance at the gateway to the community. His efforts included developing concepts for a new community logo that was consistent with the community's personality and surroundings.		
d.	Harbor Trail & Wayfinding Parmely Street Charlotte County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm This project will both visually and physically enhance the existing corridor connection from the heavily traveled US 41 to the existing and historically significant Bayshore Live Oak Park. Landscape architectural design enhancements include a gateway entry sign at the US Highway 41 entry, way-finding signage for Bayshore Live Oak Park, accessible sidewalk, aesthetically enhanced street intersections, decorative roadway lighting including banners, enhanced and decorative regulatory signage, and visually pleasing Florida Friendly landscaping and low volume irrigation. The landscape architectural improvements were designed to improve both the pedestrian and vehicular experience within this roadway corridor and establish character branding within Charlotte Harbor.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Tremayne Whitfield	13. ROLE IN THIS CONTRACT Construction Observation	14. YEARS EXPERIENCE	
		a. TOTAL 15	b. WITH CURRENT FIRM 13
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Lutz, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science - Computer Visualization Technology		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Longleaf Community Development District New Port Richey, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has provided general construction observation for capital improvement projects as well as infrastructure maintenance repairs within the CDD. His other duties have included a field review of nearly 300 storm structures as part of a community-wide storm infrastructure condition assessment study.		
b.	Suncoast Community Development District Land O'Lakes, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has completed several pond inspections under the direct supervision of the District Engineer in order to comply with the Southwest Florida Water Management District's regular periodic inspection of CDD maintained stormwater management ponds as required under the conditions of the Environmental Resource Permit.		
c.	South Fork East Community Development District Riverview, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has provided support on a variety of projects within the District including vehicle safe sight distance assessments, stormwater management pond inspections, sidewalk hazard assessments and ADA compliance surveys.		
d.	Forest Creek Community Development District Parrish, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Tremayne has completed a number of sidewalk surveys to identify trip hazards and damaged sidewalk within this community. His efforts have identified close to 100 locations requiring repairs.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Matthew Howard, P.S.M.	13. ROLE IN THIS CONTRACT Surveying & Mapping	14. YEARS EXPERIENCE	
		a. TOTAL 40	b. WITH CURRENT FIRM 16
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LaBelle, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.S.M.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Babcock Ranch Community Lee and Charlotte County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2007	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Matt was the surveyor in charge for the 17,000 acre parcel retained for development. Surveying efforts included a boundary survey of the entire parcel, horizontal and vertical location of existing wells, horizontal and vertical location of new piezometers, cross-sections and topographical data for existing flow ways.		
b.	(1) TITLE AND LOCATION (City and State) Spanish Creek Preserve Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2007	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Matt was the surveyor in charge for the topographic survey of the preserve and creek flow way south to the Caloosahatchee River. This survey provided cross-sections of the flow way, profile lines across the preserve (from the Eastern boundary to the Western boundary) and location of water control structures (both horizontal and vertical).		
c.	(1) TITLE AND LOCATION (City and State) Lykes Bros. Inc. Glades County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2008	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Matt is the surveyor on charge for Muse Village, a 600 acre development site in Southwest Glades County. This project included boundary survey, topographic survey, wetland location, off-site cross-sections and horizontal and vertical location of piezometers.		
d.	(1) TITLE AND LOCATION (City and State) United States Sugar Corporation Glades, Hendry, Palm Beach Counties, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2009	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Matt was the project manager for United States Sugar Corporation surveys from July 2008 – February 2009. Management of six field crews and over twenty office personnel, professional and technical. This project included boundary survey and mapping of approximately 85,000 acres in Hendry, Glades and Palm Beach counties. Johnson Engineering prepared boundary surveys and right-of-way mapping for approximately sixty miles of United States Sugar Corporation railroad. Our firm was tasked with vesting deeds mapping, deeds in / deeds out, for +/- 187,000 acres of land owned by United States Sugar Corporation in Hendry, Glades and Palm Beach county. This project included mapping of drainage canals in all of the 298 drainage districts within United States Sugar Corporation lands, by our firm.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Dickey, P.E.	13. ROLE IN THIS CONTRACT Utilities	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 17

15. FIRM NAME AND LOCATION (City and State)
Johnson Engineering, Fort Myers, Florida

16. EDUCATION (Degree and Specialization) B.S. - Civil Engineering	17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline) Florida - P.E.
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Haestad Methods, Water Distribution Design and Modeling, American Water Works Association

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Southwest 6 & 7 Utility Extension Project Areas 1&2 Cape Coral, Florida	2012	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As project manager, Mike is responsible for providing utility improvements to approximately 1,100 existing residential properties as part of Cape Corals Southwest 6 & 7 utility extension program. Areas 1 and 2 include approximately 53,000 linear feet of gravity sewer main; 56,000 linear feet of potable water main; 58,000 linear feet of irrigation main; two wastewater pump stations; 9,800 linear feet of wastewater force main; and 5,400 linear feet of storm drain improvements. The construction cost for all improvements in these two areas was \$12.5 million. Johnson Engineering is providing the value engineering, plan adoption of previous design, design modifications, pump station design, permitting, bidding assistance and construction phase services. The estimated construction cost is \$12.5 million.		
b.	16" Water Main U.S. 41 from Rattlesnake Hammock to Barefoot Williams Road, Collier County, Florida	2005	2007
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike was the project manager responsible for the design for approximately 15,800 linear feet of 16" water main that was installed within the median of U.S. 41 from Rattlesnake Hammock to Barefoot Williams Road in Collier County. Key design elements included proposing an alignment that would minimize traffic disturbance on U.S. 41, coordinating with FDOT to allow for the main to be installed within the median and preparing maintenance of traffic plan to allow for night work. To avoid open cutting turn lanes approximately Johnson Engineering provided the survey, design, permitting, bidding assistance and construction phase services.		
c.	91st & 92st Water Main Replacement Naples, Florida		Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As project manager, Mike is responsible for the replacement of approximately 10,000 linear feet of 12" and 8" water main in Collier County along 91st and 92nd Street located within the Naples Park area. Key design elements included indentifying an alignment within congested rights of way that would accomplish project goals while minimizing impacts to the existing residents and allow the existing asbestos cement water main to remain in service during construction. Design also included provisions to remove the entire AC water main once the new system was in service. Johnson Engineering provided the survey, design, permitting and bidding service for this project.		
d.	Hickory Boulevard Water Main Bonita Springs, Florida	2009	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike was the project manager responsible for the replacing approximately 12,500 linear feet of 16" water main in Bonita Springs along Hickory Boulevard from Bonita Beach Road to Estero Blvd. Due to limited available right way, the project required a design that limited disturbance to the local residents, maintained traffic flow, maintained bike path access and limited removal of existing landscaping. Through frequent coordination meetings with residents and Lee County the project was successfully completed with minimal complaints. Johnson Engineering provided the survey, design, permitting, bidding services and construction management.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Lohr, P.S.M.	13. ROLE IN THIS CONTRACT GIS	14. YEARS EXPERIENCE a. TOTAL 31 b. WITH CURRENT FIRM 31	
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15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida
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16. EDUCATION (DEGREE AND SPECIALIZATION) A.A./Chemical Engineering/Jefferson Technical College 1974	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.S.M. LS # 5916
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Surveying and Mapping Society

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lee County Utilities - Upper Estero River Basin Historic Imagery and GIS Land Use Analysis	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike has the overall responsibility for GIS analysis including georeferencing historic aerial photography for hundreds of individual imagery tiles dating back to 1944 in seven different time series for use in GIS analysis depicting land use changes since 1944. Work includes watershed basin delineations based on historic aeriels and various topographic data sources.		
2409 Acre Seven Star Survey Southeast Hendry County near Big Cypress Seminole Reservation	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2008	
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike was the surveyor in responsible charge for this large survey in southeast Hendry County located near Kissimmee Billy Strand and west of the Big Cypress Indian Reservation. The final product was a Boundary Survey aggregating 3 adjacent parcels of previous agricultural lands including recovery of 9 section corners and monumentation for existing drainage easements on and adjacent to the property. In addition, one new parcel of approximately 25 acres was created. Project required coordination with landowners and Seminole Tribe of Florida representatives. GIS applications were used in completing this work including high resolution aerial imagery dated 2007 and internal sharing of project information utilizing network and web based Google Earth KMZ files.		
Babcock Ranch Community Charlotte & Lee Counties, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2005-Ongoing	
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike performed GIS mapping services and remote data collection responsibilities for proposed development of more than 17,000 acres. Services included installation, programming, calibration of approximately 150 electronic water level sensors and rain gages used to assess baseline conditions and permit requirements in the area. Data management and production of water level charts is also a part of the ongoing task, as well as managing flow measurements and water quality sampling at 23 locations on a monthly basis. Mike is also responsible for providing aerial and GIS mapping services in support of multiple permit application processes., as well as deployment of web based GIS mapping applications. Mike has also developed several Sketch and Descriptions required for permitting processes and reviews survey work on Babcock done for the landowner by other consultants.		
The Brooks Community Development District GIS Web Mapping Estero, south Lee County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2009	
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike has developed a web based mapping application for use by managers of The Brooks CDD, integrating parcel information, current aerial imagery, downloaded scanned files of county public records for deeds, legal descriptions and condominium declarations, photography, lake and conservation easements into a mapping service accessible via internet connection. The web based application has parcel hyperlinks to the property appraiser web sites to access current ownership information.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Ryan Bell, P.E., PTOE	13. ROLE IN THIS CONTRACT Roadways/Traffic	14. YEARS EXPERIENCE	
		a. TOTAL 20	b. WITH CURRENT FIRM 17
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E. Florida - P.T.O.E.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) ASCE, FES, FDOT certified in Asphalt I, Asphalt II, QC Manager, Advanced MOT and Troxler			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	S.R. 31 Widening Lee & Charlotte Counties, Florida	2008	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan is the project manager for four miles of two to four-lane roadway widening including drainage adjacent to Babcock Ranch.		
b.	Aqui Esta Drive City of Punta Gorda, Florida		2011
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan was the project manager for two miles of two-lane roadway reconstruction including bridge replacement over the Venice Canal.		
c.	Helms Road Hendry County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Ryan is the project manager for design of approximately three miles of new four-lane roadway in Hendry County including all associated drainage, permitting, signalization and signing and marking. This project is currently underway.		
d.	Ben Hill Griffin Parkway Widening Lee County, Florida	2004	2005
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project included widening improvements for one mile of a four- to six-lane divided arterial including signalization. Construction cost approximately \$2.1 million. Ryan served as CEI project engineer responsible for management of inspection staff and all aspects of the CEI services contract.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Laura DeJohn, AICP	13. ROLE IN THIS CONTRACT Planning	14. YEARS EXPERIENCE a. TOTAL 17 b. WITH CURRENT FIRM 14	
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15. FIRM NAME AND LOCATION (City and State)

Johnson Engineering, Fort Myers, Florida

16. EDUCATION (Degree and Specialization)

Master of Planning - American Urbanism
Bachelor of City Planning - Design

17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline)

AICP (American Institute of Certified Planners)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Member, APA (American Planning Association)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Cook Property PUD Collier County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Laura was responsible for processing rezone application for new 40-acre residential PUD. She coordinated site design, arranged neighborhood information meeting, and processed rezone application with County staff through the Environmental Advisory Committee, Planning Commission and Board of County Commission.		
(1) TITLE AND LOCATION (City and State) 20-acre Immokalee Road Site Collier County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2004	
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Laura was responsible for the project feasibility analysis for 20-acre site. She prepared a comprehensive report assessing land use, zoning, utilities, transportation, environmental, and site design potential for due diligence assessment.		
(1) TITLE AND LOCATION (City and State) Living Word Family Church Collier County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES Ongoing	
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Laura was responsible for processing conditional use application for a new 18-acre church site. She performed preliminary planning assessment, coordinated site design, arranged neighborhood information meeting, and processed conditional use application with County staff through the Environmental Advisory Committee, Planning Commission and Board of County Commission.		
(1) TITLE AND LOCATION (City and State) Miromar Square Corporate Center Lee County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES Ongoing	
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Laura prepared commercial planned development and notice of proposed change applications for an 18-acre office and hotel site, coordinated master concept plan, Estero Community Planning Panel presentation, and processed applications with County staff, hearing examiner and Board of County Commissioners.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div>1</div>
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21. TITLE AND LOCATION (City and State) South Fork East Community Development District Hillsborough County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Meritus Districts	Ms. Debby Nussel	(813) 397-5120

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering serves as the District Engineer for this community in the Riverview area of Hillsborough County. Our services have included assisting the community with its efforts to expand their existing amenity center, preparation of conceptual site layouts, providing public workshops, responding to resident inquiries, pond inspections, sidewalk assessments, Engineer's reports for bonds and confirmation of the condition of infrastructure that is to be incorporated into the CDD.

Survey and landscape architecture services were also provided by in-house staff as requested by the Board.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">2</p>
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21. TITLE AND LOCATION (City and State) Suncoast Community Development District Pasco County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES <p style="text-align: center;">Ongoing</p>	CONSTRUCTION <i>(if applicable)</i> <p style="text-align: center;">N/A</p>

23. PROJECT OWNER'S INFORMATION
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a. PROJECT OWNER Suncoast Community Development District	b. POINT OF CONTACT NAME Mr. Brian Howell	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5121
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013.



Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
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a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 3
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21. TITLE AND LOCATION (City and State) Longleaf Community Development District Pasco County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(if applicable)</i> Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Longleaf Community Development District	b. POINT OF CONTACT NAME Mr. Brian Howell	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5121, ext. 304
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT
(Include scope, size, and cost)

Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009.

The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

Our team recently provided design oversight, bidding, contract administration, and construction observation services for infrastructure repairs to a number of CDD maintained roads and drainage facilities.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION <i>(City and State)</i> Lutz, Florida	(3) ROLE Water Management, Roads, ADA Compliance for Recreation
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">4</p>
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21. TITLE AND LOCATION (City and State) Cory Lake Community Development District Tampa, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES <p style="text-align: center;">Ongoing</p>	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION
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a. PROJECT OWNER Wrathell, Hunt & Associates, LLC.	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
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a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, ADA Surveys, Sidewalks
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div>5</div>
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21. TITLE AND LOCATION (City and State) Verandah West Community Development District - District Engineer Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES <div>Ongoing</div>	CONSTRUCTION <i>(If applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Verandah West Community Development District	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*
 Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida.

During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Utilities and Environmental Permitting
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 6
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21. TITLE AND LOCATION (City and State) The Brooks of Bonita Springs Community Development District Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Wrathell, Hunt & Associates	b. POINT OF CONTACT NAME Mr. Chuck Adams	c. POINT OF CONTACT TELEPHONE NUMBER (239) 498-9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, Johnson Engineering prepared Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development and Planning
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
7

21. TITLE AND LOCATION (City and State)

**Pelican Marsh Community Development District - District Engineer
Lee County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Pelican Marsh CDD

b. POINT OF CONTACT NAME

Mr. Neil Dorrill

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 592-9115

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues.

Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. We also provided site planning, zoning, and permit applications for perimeter fencing and an on-site maintenance facility which was completed in May 2010. An analysis of the affect of off-site developments that convey stormwater runoff through the community was made to minimize adverse impacts to the community. The analysis included monitoring of extreme rainfall events and observations of the piped conveyance system. We have also worked with the district attorney to establish values for infrastructure owned by the CDD that were going to be impacted by road widening projects and required adjustments.

Last fall, the community began a multi-year roadway paving of the main roads. Our transportation group provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Wetlands and Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 8
---	---

21. TITLE AND LOCATION (City and State) District Engineer - Pine Air Lakes Community Development District Collier County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pine Air Lakes Community Development District	b. POINT OF CONTACT NAME Mr. Rich Hans	c. POINT OF CONTACT TELEPHONE NUMBER (954) 721-8681
--	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*
Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, our team prepared the Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development, Planning, Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 9
---	---

21. TITLE AND LOCATION (City and State) Pelican Preserve Lee County - Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Meritus Districts	b. POINT OF CONTACT NAME Mr. Brian Lamb	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5121
--	---	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

At the request of the Pelican Preserve Committee of Gateway Services Community Development District, our team performed a lake bank and preserve evaluation in preparation for the request for proposal of the maintenance of these community assets. The community had to meet permit requirements for erosion on their ponds and exotic plants in preserve. The needed recommendations on what they could do economically and help prioritizing what needed to be done to get the permit. Our evaluation report included recommended language for performance based language in a selected vendors contract.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Environmental
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Babcock Ranch Community Independent Special District - District Engineer Charlotte County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Kitson & Partners, LLC.	Mr. John Broderick	(941) 235-6907

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering prepared the original Engineer's Report to support the bond validation. This district was originlly over 13,000 acres located in the southeast portion of Charlotte County. It is now over 17,000 acres with adjacent lands in northern Lee County added to it.

As one of the district engineers, we provide engineering, environmental, and surveying services for the community. We are currently working on a revised Engineers Report for bond validation for the expanded District boundary with the addition of some more services. Environmental monitoring for permit compliance is ongoing as the community grows and additional permits are obtained.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Permitting, Utilities, Roads, and Environmental
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	South Fork East Community Development District	6	The Brooks of Bonita Springs Community Development District
2	Suncoast Community Development District	7	Pelican Marsh Community Development District
3	Longleaf Community Development District	8	Pine Air Lakes Community Development District
4	Cory Lake Community Development District	9	Pelican Preserve
5	Verandah West Community Development District	10	Babcock Ranch Community Independent Special District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 72 years later we have seen a boom in development and a tremendous population growth alter the landscape permanently. Johnson Engineering has been helping guide private companies, and city, county, and state governmental institutions through these changes and the challenges they create.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Florida's west coast has developed into a team of more than 120 professionals throughout Florida, offering their expertise in a broad spectrum of engineering disciplines. Our team provides civil engineering design for land development, planning and landscape architecture, utilities, transportation design, and construction engineering and inspection. Our surveying and mapping group specializes in utility mapping, transportation surveying, hydrographic surveying, and geographic information systems and our water resource management group provides environmental consulting, surface water management, water quality studies, and water supply services.

Our extensive list of well-known Florida airport facilities, roads, shopping centers, schools, hospitals, residential communities, resorts and commercial developments show our continued responsibility in developing Florida's communities.

The company has offices in Lutz, Port Charlotte, Fort Myers, LaBelle, Clewiston, Miami, and Naples.

While Johnson Engineering is focused on growing and evolving to continue serving the needs of Florida, it remains true to its past and the values upon which the company was founded.

Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of engineers, planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide all aspects needed to complete every project.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Presence

Over 72 years of service provides invaluable historical data throughout Florida and conveniently located offices means prompt communication through every step of your project.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

1/11/19

33. NAME AND TITLE

Phil Chang, P.E., Project Manager

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)


PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, Inc.			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 2122 Johnson Street			5. OWNERSHIP	
2c. CITY Fort Myers			2d. STATE FL	2e. ZIP CODE 33901
6a. POINT OF CONTACT NAME AND TITLE Phil Chang, P.E., Project Manager			a. TYPE Corporation	
6b. TELEPHONE NUMBER (239) 334-0046			B. SMALL BUSINESS STATUS Non-Minority	
6c. E-MAIL ADDRESS pchang@johnsoneng.com			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	18	15	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	28	24	E09	Environmental Impact Studies	6
12	Civil Engineer	13	7	E10	Environ. & Natural Resource	2
15	Construction Inspector	9	10	G04	Geographic Information System	4
16	Construction Manager	1	1	H07	Highways; Streets; Parking Lots	6
19	Ecologist	8	5	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	1	1	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	1	L02	Land Surveying	7
24	Environmental Scientist	3	3	L03	Landscape Architecture	2
29	GIS Specialist	1	1	P05	Planning (Community; Regional)	6
30	Geologist	3	3	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	2	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	18	14	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	2	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	2	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	1	1	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	1	1			
60	Transportation Engineer	3	1			
62	Water Resources Engineer	4	1			
Total		120	95			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	N/A	1. Less than \$100,000	6. \$2 million to less than \$5 million
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE The forgoing is a statement of facts.	
a. SIGNATURE 	b. DATE 1/11/19
c. NAME AND TITLE Phil Chang, P.E., Project Manager	

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)


PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, Inc.			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 17900 Hunting Bow Circle, Suite 101			5. OWNERSHIP	
2c. CITY Lutz			2d. STATE FL	2e. ZIP CODE 33558
6a. POINT OF CONTACT NAME AND TITLE Phil Chang, P.E., Project Manager			a. TYPE Corporation	
6b. TELEPHONE NUMBER (239) 334-0046			B. SMALL BUSINESS STATUS Non-Minority	
6c. E-MAIL ADDRESS pchang@johnsoneng.com			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	18	0	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	28	1	E09	Environmental Impact Studies	6
12	Civil Engineer	13	1	E10	Environ. & Natural Resource	2
15	Construction Inspector	9	0	G04	Geographic Information System	4
16	Construction Manager	1	0	H07	Highways; Streets; Parking Lots	6
19	Ecologist	8	0	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	1	0	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	0	L02	Land Surveying	7
24	Environmental Scientist	3	0	L03	Landscape Architecture	2
29	GIS Specialist	1	0	P05	Planning (Community; Regional)	6
30	Geologist	3	0	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	0	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	18	0	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	0	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	0	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	1	0	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	1	0			
60	Transportation Engineer	3	0			
62	Water Resources Engineer	4	0			
Total		120	2			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	N/A	1. Less than \$100,000	6. \$2 million to less than \$5 million
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c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE The forgoing is a statement of facts.	
a. SIGNATURE 	b. DATE 1/11/19
c. NAME AND TITLE Phil Chang, P.E., Project Manager	

RESOLUTION 2019-07

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT DESIGNATING DATE, TIME AND LOCATION FOR REGULAR MEETINGS OF THE BOARD OF SUPERVISORS FOR THE FISCAL YEAR 2019/2020, AND PROVIDING FOR AN EFFECTIVE DATE HEREOF

WHEREAS, The Oaks at Shady Creek Community Development District (the “**District**”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Hillsborough, Florida; and

WHEREAS, the District’s Board of Supervisors (the “**Board**”), is statutorily authorized to exercise the powers granted to the District; and

WHEREAS, all meetings of the Board shall be open to the public and governed by the provisions of Chapter 286, Florida Statutes; and

WHEREAS, the Board is statutorily required to file annually with the local governing authority a schedule of its regular meetings.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE OAKS OF SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT THAT:

Section 1. Regular meetings of the Board of Supervisors of the District, for the Fiscal Year 2019/2020, shall be held as provided on the schedule attached as **Exhibit A**.

Section 2. In accordance with Section 189.015(1), Florida Statutes, the District’s Secretary is hereby directed to file annually, with the Hillsborough County a schedule of the District’s regular meetings.

Section 3. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 19th DAY OF JULY, 2019.

**THE OAKS AT SHADY CREEK
COMMUNITY DEVELOPMENT DISTRICT**

CHAIRMAN

ATTEST:

SECRETARY

EXHIBIT A

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT BOARD OF SUPERVISORS REGULAR MEETING SCHEDULE

FISCAL YEAR 2019/2020

October 18, 2019	10:00 a.m.
November 15, 2019	10:00 a.m.
December 20, 2019	10:00 a.m.
January 17, 2020	10:00 a.m.
February 21, 2020	10:00 a.m.
March 20, 2020	10:00 a.m.
April 17, 2020	10:00 a.m.
May 15, 2020	10:00 a.m.
June 19, 2020	10:00 a.m.
July 17, 2020	10:00 a.m.
August 21, 2020	10:00 a.m.
September 18, 2020	10:00 a.m.

**All meetings will convene at the offices of Lennar Homes located at 4600 W. Cypress Street Suite
200, Tampa, FL 33607.**

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

May 17, 2019 Minutes of Regular Meeting

Minutes of the Regular Meeting

The Regular Meeting of The Oaks at Shady Creek Community Development District was held on **Friday, May 17, 2019 at 10:00 a.m.** at the Offices of Lennar Homes, located at 4600 W. Cypress Street, Suite 200, Tampa, Florida 33607.

1. CALL TO ORDER/ROLL CALL

Nicole Hicks called the Regular Meeting of The Oaks at Shady Creek Community Development District to order on **Friday, May 17, 2019 at 10:00 a.m.**

Board Members Present and Constituting a Quorum at the onset of the meeting:

Kelly Evans	Chair
Laura Coffey	Vice Chair
Paulo Beckert	Supervisor

Staff Members Present:

Nicole Hicks	Meritus
Gene Roberts	Meritus
John Vericker	District Counsel

There were no residents in attendance.

2. PUBLIC COMMENT ON AGENDA ITEMS

There were no audience comments on agenda items.

3. BUSINESS ITEMS

A. Consideration of Resolution 2019-04; Approving Fiscal Year 2020 Proposed Budget & Setting Public Hearing

Ms. Hicks went over the resolution and budget line items with the Board. It was noted that the date of the public hearing will be changed in the resolution to July 19, 2019. Ms. Hicks stated that overall assessments will remain the same, but some of the individual line items have increased and decreased. The Board reviewed the budget and noted that supervisor fees will likely need to be added to the budget. The Board also discussed the new street lights being added and decreasing the landscape maintenance and other items budget line item to accommodate the addition of the supervisor fees line item.

MOTION TO:	Approve Resolution 2019-04 with the changes discussed.
MADE BY:	Supervisor Evans
SECONDED BY:	Supervisor Coffey
DISCUSSION:	None further
RESULT:	Called to Vote: Motion PASSED
	3/0 - Motion passed unanimously

B. Annual Disclosure of Qualified Electors

Ms. Hicks announced that The Oaks at Shady Creek CDD had 435 qualified electors as of April 15, 2019.

The Board and Ms. Hicks discussed sending out a mailer using the HOA list to obtain resumes from interested candidates to fill the two empty seats.

4. CONSENT AGENDA

A. Consideration of Board of Supervisors Meeting Minutes March 15, 2019

The Board reviewed the meeting minutes.

MOTION TO:	Approve the March 15, 2019 minutes.
MADE BY:	Supervisor Coffey
SECONDED BY:	Supervisor Evans
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED
	3/0 – Motion Passed Unanimously

B. Consideration of Operations and Maintenance Expenditures March 2019

The Board reviewed the March 2019 O&Ms.

MOTION TO:	Approve the March 2019 O&Ms.
MADE BY:	Supervisor Evans
SECONDED BY:	Supervisor Coffey
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED
	3/0 – Motion Passed Unanimously

C. Consideration of Operations and Maintenance Expenditures April 2019

The Board reviewed the April 30, 2019 O&Ms.

MOTION TO:	Approve the April 30, 2019 O&Ms.
MADE BY:	Supervisor Evans
SECONDED BY:	Supervisor Coffey
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED
	3/0 – Motion Passed Unanimously

D. Review of Financial Statements Month Ending April 30, 2019

The financials were reviewed and accepted.

5. STAFF REPORTS

A. District Counsel

B. District Engineer

C. District Manager

i. Aquatics Report

Ms. Hicks went over the management reports. The Board mentioned that Pond 1 does not look good. Ms. Hicks noted that it has been treated since the report. Mr. Roberts said he would be doing landscape reports going forward for the community. Supervisor Evans asked for Mr. Roberts to obtain some landscape replacement proposals. Supervisor Beckert noted that he would have everything finished at the entrance in 3 or 4 weeks.

6. SUPERVISOR REQUESTS AND AUDIENCE COMMENTS

Supervisor Evans asked about the progress with obtaining proposals for a District Engineer.

7. ADJOURNMENT

MOTION TO:	Adjourn.
MADE BY:	Supervisor Coffey
SECONDED BY:	Supervisor Evan
DISCUSSION:	None Further
RESULT:	Called to Vote: Motion PASSED
	3/0 – Motion Passed Unanimously

**Please note the entire meeting is available on disc.*

**These minutes were done in a summary format.*

**Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.*

Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed meeting held on _____.

Signature

Printed Name

Title:

☐ **Chair**

☐ **Vice Chair**

Signature

Printed Name

Title:

☐ **Secretary**

☐ **Assistant Secretary**

Recorded by Records Administrator

Signature

Date



Official District Seal

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
Monthly Contract				
Aquatic Systems, Inc.	443944	\$ 298.00		Lake and Wetland Services - May
Landcare Landscaping, Inc.	1262060	4,385.00		Ground Maintenance - May
Meritus Districts	9068	2,817.75		Management Services - May
Monthly Contract Sub-Total		\$ 7,500.75		
Variable Contract				
Variable Contract Sub-Total		\$ 0.00		
Utilities				
BOCC	7015729919 052019	\$ 135.72		Water Service - thru 05/15/2019
Tampa Electric	211005987436 052119	19.92		Electric Services - thru 05/17/2019
Tampa Electric	211005987634 052119	3,481.21	\$ 3,501.13	Electric Services - thru 05/15/2019
Utilities Sub-Total		\$ 3,636.85		
Regular Services				
Regular Services Sub-Total		\$ 0.00		
Additional Services				
Landcare Landscaping, Inc.	1262115	\$ 2,453.40		Install Encoders/Reprogram Controller/Wire Connectors - 05/06/2019
Landcare Landscaping, Inc.	1262141	1,325.00	\$ 3,778.40	Install 25 Yards of Pine Bark - 05/20/2019
Additional Services Sub-Total		\$ 3,778.40		
TOTAL:		\$ 14,916.00		

Approved (with any necessary revisions noted):

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
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Signature

Printed Name

Title (check one):

☐ Chairman ☐ Vice Chairman ☐ Assistant Secretary



Aquatic Systems, Inc.

LAKE & WETLAND MANAGEMENT SERVICES

2100 NW 33rd Street Pompano Beach, FL 33069

1-800-432-4302 - Fax (954) 977-7877

Invoice

INVOICE DATE: 5/1/2019

INVOICE NUMBER: 0000443944

CUSTOMER NUMBER: 0060790

PO NUMBER:

PAYMENT TERMS: Net 30

Oaks @ Shady Crk CDD
C/O Meritus
2005 Pan AM Circle Suite 300
Tampa, FL 33607

QTY ORD	ITEM DESCRIPTION	U/M	UNIT PRICE	EXT PRICE
1	Monthly Lake and Wetland Services - May		298.00	298.00

WMS
53900
4307

Received
MAY 02 2019

SALES TAX: (0.0%) \$0.00

LESS PAYMENT: \$0.00

TOTAL DUE: \$298.00

A 1.5% FINANCE CHARGE IS ADDED TO BALANCES 31 OR MORE DAYS PAST DUE

PLEASE RETURN THIS PORTION WITH PAYMENT.
MAKE CHECKS PAYABLE TO: **Aquatic Systems, Inc.**

- ☐ Address Changes (Note on Back of this Slip)
Please include contact name and phone number

DATE: 5/1/2019

INVOICE NUMBER: 0000443944

CUSTOMER NUMBER: 0060790

TOTAL AMOUNT DUE: \$298.00

Aquatic Systems, Inc.
2100 NW 33rd Street
Pompano Beach, FL 33069

AMOUNT PAID:

THANK YOU FOR YOUR BUSINESS!



LANDCARE LANDSCAPING, INC.
6767 S. LOIS AVENUE
TAMPA, FL 33616
813.676.6000 OFFICE
813.837.1426 FAX

Invoice

Invoice #

1262060

Date

5/1/2019

Bill To

OAKS AT SHADY CREEK CDD
C/O MERITUS CORP.
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

P.O. Number	Project	Terms
	OAKS AT SHADY CREEK CDD MAINTENANCE	NET 30

Quantity	Description	Amount
	RE: OAKS AT SHADY CREEK CCD GROUNDS MAINTENANCE FOR THE MONTH OF MAY 2019 CCD ONLY, PONDS, FRONT ENTRY AND ALL COMMON AREAS. LANDCARE APPRECIATES YOUR BUSINESS	4,385.00
	Landcare Landscaping offers electronic invoices if you would prefer over paper mailed invoices. Please contact our office at accountingdept@landcare1.com if you would like to make this change to receive your invoices electronically.	0.00

Received
APR 25 2019

WJ 539100
4604

Should it become necessary for either party incident to this contract to institute legal actions for enforcement of any provisions of this contract, the prevailing party shall be entitled to all court costs and attorney's fees incident to such legal actions.

Total

\$4,385.00

A 1.5% LATE FEE WILL BE APPLIED AFTER 30 DAYS OF NON PAYMENT.

Meritus Districts

2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Voice: 813-397-5121
Fax: 813-873-7070

INVOICE

Invoice Number: 9068
Invoice Date: May 1, 2019
Page: 1

Bill To:

Oaks at Shady Creek CDD
2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Ship to:**Customer ID**

Oaks at Shady Creek

Customer PO**Payment Terms**


Net Due

Shipping Method

Best Way

Ship Date**Due Date**

5/1/19

Quantity	Item	Description	Unit Price	Amount
		District Management Services - May		2,812.50
		Postage - March		5.25
				

Subtotal	2,817.75
Sales Tax	
Total Invoice Amount	2,817.75
Payment/Credit Applied	
TOTAL	2,817.75



Hillsborough
County Florida

CUSTOMER NAME	ACCOUNT NUMBER	BILL DATE	DUE DATE
THE OAKS AT SHADY CREEK CDD	7015729919	05/20/2019	06/10/2019

Service Address: 14099 TROPICAL KINGBIRD WAY

S-Page 1 of 1

METER NUMBER	PREVIOUS DATE	PREVIOUS READ	PRESENT DATE	PRESENT READ	CONSUMPTION (IN GALLONS)	READ TYPE	METER DESCRIPTION
53984411	04/16/2019	3414	05/15/2019	3619	20500	ACTUAL	WATER

Service Address Charges

Customer Bill Charge	\$4.15
Purchase Water Pass-Thru	\$60.07
Water Base Charge	\$56.94
Water Usage Charge	\$14.56
Total Service Address Charges	\$135.72

Summary of Account Charges

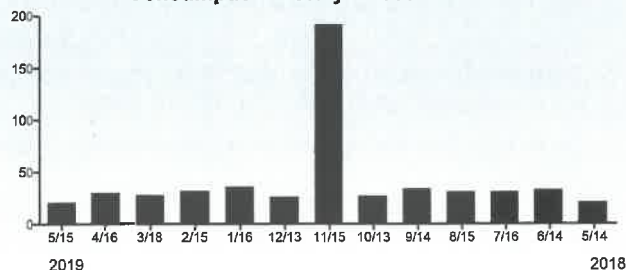
Previous Balance	\$167.01
Net Payments - Thank You	(\$167.01)
Total Account Charges	\$135.72

AMOUNT DUE	\$135.72
-------------------	-----------------

Important Message

A price indexing rate adjustment increase of 1.40% is effective June 1, 2019. For additional information please visit our webpage: <http://HCFLGov.net/Water> and select Water Rates & Fees.

Consumption History x 1000 Gallons



Hillsborough
County Florida

Make checks payable to: BOCC

ACCOUNT NUMBER: 7015729919

Received

MAY 24 2019

ELECTRONIC PAYMENTS BY CHECK OR

Automated Payment Line: (813) 276 8526
Internet Payments: HCFLGov.net/WaterBill
Additional Information: HCFLGov.net/Water



THANK YOU!



THE OAKS AT SHADY CREEK CDD
2005 PAN AM CIR STE 300
TAMPA FL 33607-2359

3,596

DUE DATE	06/10/2019
AMOUNT DUE	\$135.72
AMOUNT PAID	

0070157299192

163
00000135723

Statement Date: 05/21/2019

Account: 211005987436

OAKS AT SHADY CREEK COMM
10508 PURPLE MARTIN BLVD
RIVERVIEW, FL 33579-0000

Current month's charges:	\$19.92
Total amount due:	\$19.92
Payment Due By:	06/11/2019

Your Account Summary

Previous Amount Due	\$19.92
Payment(s) Received Since Last Statement	-\$19.92
Current Month's Charges	\$19.92
Total Amount Due	\$19.92



Always assume that a downed power line is energized. Visit tampaelectric.com/safety for more safety tips.

Amount not paid by due date may be assessed a late payment charge and an additional deposit.

Tampa Electric will generate more solar energy per customer by 2021 than any other utility in the state.

Visit tampaelectric.com/solar to learn more about how we're tapping to sun to deliver renewable energy to all our customers.

To ensure prompt credit, please return stub portion of this bill with your payment. Make checks payable to TECO.



WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987436

Current month's charges:	\$19.92
Total amount due:	\$19.92
Payment Due By:	06/11/2019

Amount Enclosed

\$

677309023391

Received
MAY 24 2019

00002846 02 AV 0.38 33607 FTECO105221900145710 00000 03 01000000 015 03 16513 004



OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607-2359

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318

6773090233912110059874360000000019927

Account: 211005987436
 Statement Date: 05/21/2019
 Current month's charges due 06/11/2019

Details of Charges – Service from 04/17/2019 to 05/17/2019

Service for: 10508 PURPLE MARTIN BLVD, RIVERVIEW, FL 33579-0000

Rate Schedule: General Service - Non Demand

Meter Number	Read Date	Current Reading	-	Previous Reading	=	Total Used	Multiplier	Billing Period
K66265	05/17/2019	1,358		1,344		14 kWh	1	31 Days

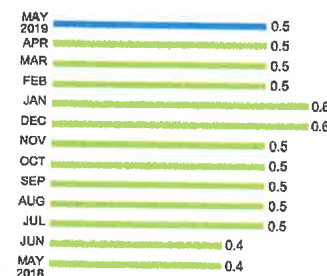
Basic Service Charge		\$18.14
Energy Charge	14 kWh @ \$0.05916/kWh	\$0.83
Fuel Charge	14 kWh @ \$0.03227/kWh	\$0.45
Florida Gross Receipt Tax		\$0.50
Electric Service Cost		\$19.92

Total Current Month's Charges

\$19.92

Tampa Electric Usage History

Kilowatt-Hours Per Day (Average)



Important Messages

Fuel sources we use to serve you

By 2021, Tampa Electric will have nearly 7% of its energy generated from the sun – the highest percentage of solar generation of any utility in the state of Florida. We have reached the half-way point on constructing of 6 million solar panels – enough to power more than 100,000 homes. [Visit our solar page](#) to learn more. For the 12-month period ending March 2019, the percentage of fuel type used by Tampa Electric to provide electricity to its customers was Natural Gas & Oil* 79%, Coal 15%, Purchased Power 5% and Solar 1%. Tampa Electric provides this information to our customers on a quarterly basis.

*Oil makes up less than 1%

Statement Date: 05/21/2019

Account: 211005987634

OAKS AT SHADY CREEK COMM
301 US HIGHWAY 301 S
TAMPA, FL 33619

Current month's charges:	\$3,486.22
Total amount due:	\$3,481.21
Payment Due By:	06/11/2019

Your Account Summary

Previous Amount Due	\$3,028.15
Payment(s) Received Since Last Statement	-\$3,028.15
Miscellaneous Credits	-\$5.01
Credit balance after payments and credits	-\$5.01
Current Month's Charges	\$3,486.22
Total Amount Due	\$3,481.21



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To ensure prompt credit, please return stub portion of this bill with your payment. Make checks payable to TECO.



WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987634

Current month's charges:	\$3,486.22
Total amount due:	\$3,481.21
Payment Due By:	06/11/2019

Amount Enclosed \$

677309023392

OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318

Account: 211005987634
Statement Date: 05/21/2019
Current month's charges due 06/11/2019

Details of Charges – Service from 04/16/2019 to 05/15/2019

Service for: 301 US HIGHWAY 301 S, TAMPA, FL 33619

Rate Schedule: Lighting Service

Lighting Service Items LS-1 (Bright Choices) for 30 days

Lighting Energy Charge	3576 kWh @ \$0.02904/kWh	\$103.85
Fixture & Maintenance Charge	84 Fixtures	\$1161.72
Lighting Pole / Wire	84 Poles	\$2100.84
Lighting Fuel Charge	3576 kWh @ \$0.03194/kWh	\$114.22
Florida Gross Receipt Tax		\$5.59

Lighting Charges **\$3,486.22**

Total Current Month's Charges **\$3,486.22**

Miscellaneous Credits

Interest for Cash Security Deposit - Electric -\$5.01

Total Current Month's Credits **-\$5.01**

Important Messages

Change in Deposit Interest

This billing statement reflects a credit of 2 percent interest. This account has had an active deposit for 23 months and, in accordance with the Florida Public Service Commission rules, the interest rate on the deposit for this account has increased to 3 percent going forward.

Fuel sources we use to serve you

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*Oil makes up less than 1%





LANDCARE LANDSCAPING, INC.
6767 S. LOIS AVENUE
TAMPA, FL 33616
813.676.6000 OFFICE
813.837.1426 FAX

Invoice

Invoice #

1262115

Date

5/6/2019

Bill To

OAKS AT SHADY CREEK CDD
C/O MERITUS CORP.
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

P.O. Number	Project	Terms
Quantity	Description	Amount
	RE: OAKS AT SHADY CREEK	
	ASSESSED SYSTEM FAILURE, SUBCONTRACT AND OVERSEE TO TROUBLE SHOOT AND RETURN SYSTEM TO FULLY OPERATIONAL STATUS. SYSTEM EXPERIENCED OVERCURRENT RESULTING IN MULTIPLE DECODER FAILURE AND CONTROLLER ISSUES. COMPLETED REPAIRS AS NEEDED.	
	OVERSEE CONTRACTOR, WIRE TRACK AND TROUBLE SHOOT SYSTEM. SYSTEM EXPERIENCED OVERCURRENT POSSIBLY DUE TO LIGHTNING, IDENTIFIED 6 ENCODER FAILURES AND 24 BURNT DIRECT BURY WIRE CONNECTORS.	1,015.00
8	LABOR TO INSTALL ENCODERS, WET CHECK SYSTEM AND REPROGRAM CONTROLLER 8 HOURS @ \$55.00	440.00
6	ENCODER, HUNTER 100 2 WIRE ENCODER	822.00
24	3M DIRECT BURY WIRE CONNECTORS	176.40
<p>UAT 539102 4611</p>		
Should it become necessary for either party incident to this contract to institute legal actions for enforcement of any provisions of this contract, the prevailing party shall be entitled to all court costs and attorney's fees incident to such legal actions.		Total \$2,453.40
A 1.5% LATE FEE WILL BE APPLIED AFTER 30 DAYS OF NON PAYMENT.		

Received
MAY 13 2019



LANDCARE LANDSCAPING, INC.
6767 S. LOIS AVENUE
TAMPA, FL 33616
813.676.6000 OFFICE
813.837.1426 FAX

Invoice

Invoice #

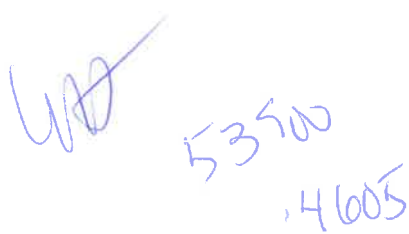

1262141

Date

5/20/2019

Bill To

OAKS AT SHADY CREEK CDD
C/O MERITUS CORP.
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

P.O. Number	Project	Terms
	LANDSCAPE AND EXTRAS	
Quantity	Description	Amount
	OAKS AT SHADY CREEK CDD: INSTALL AN EXTRA (25) YARDS OF PINE BARK AS REQUESTED. 	1,325.00 
Should it become necessary for either party incident to this contract to institute legal actions for enforcement of any provisions of this contract, the prevailing party shall be entitled to all court costs and attorney's fees incident to such legal actions.		Total \$1,325.00
A 1.5% LATE FEE WILL BE APPLIED AFTER 30 DAYS OF NON PAYMENT.		

Oaks at Shady Creek Community Development District Summary of Operations and Maintenance Invoices

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
Monthly Contract				
Aquatic Systems, Inc.	446799	\$ 298.00		Lake and Wetland Services - June
Landcare Landscaping, Inc.	1262251	4,385.00		Ground Maintenance - June
Meritus Districts	9122	2,814.08		Management Services - June
Monthly Contract Sub-Total		\$ 7,497.08		
Variable Contract				
Variable Contract Sub-Total		\$ 0.00		
Utilities				
BOCC	7015729919 061919	\$ 147.72		Water Service - thru 06/14/2019
Tampa Electric	211005987436 062019	19.92		Electric Services - thru 06/17/2019
Tampa Electric	211005987634 062019	3,486.22	\$ 3,506.14	Electric Services - thru 06/14/2019
Utilities Sub-Total		\$ 3,653.86		
Regular Services				
Wells Fargo	1684880	\$ 5,000.00		Trustee Fees Series 2015 04/23/2019 to 04/22/2020
Regular Services Sub-Total		\$ 5,000.00		
Additional Services				
Poop 911	2684058	\$ 43.12		1 Station Emptied/Bags Filled - 04/23/2019
Poop 911	2705741	43.12	\$ 86.24	1 Station Emptied/Bags Filled - 05/28/2019
Tampa Bay Times	789727 062119	634.00		Notice of 2019/2020 Budget - 06/21/2019
Additional Services Sub-Total		\$ 720.24		
TOTAL:		\$ 16,871.18		

**Oaks at Shady Creek Community Development District
Summary of Operations and Maintenance Invoices**

Vendor	Invoice/Account Number	Amount	Vendor Total	Comments/Description
--------	---------------------------	--------	-----------------	----------------------

Approved (with any necessary revisions noted):

Signature

Printed Name

Title (check one):

☐ Chairman ☐ Vice Chairman ☐ Assistant Secretary



Aquatic Systems, Inc.

LAKE & WETLAND MANAGEMENT SERVICES

2100 NW 33rd Street Pompano Beach, FL 33069

1-800-432-4302 - Fax (954) 977-7877

Invoice

INVOICE DATE: 6/1/2019

INVOICE NUMBER: 0000446799

CUSTOMER NUMBER: 0060790

PO NUMBER:

PAYMENT TERMS: Net 30

Oaks @ Shady Crk CDD
C/O Meritus
2005 Pan AM Circle Suite 300
Tampa, FL 33607

QTY ORD	ITEM DESCRIPTION	U/M	UNIT PRICE	EXT PRICE
1	Monthly Lake and Wetland Services - June		298.00	298.00

Handwritten: WAD \$3900 4307

SALES TAX: (0.0%) \$0.00

LESS PAYMENT: \$0.00

TOTAL DUE: \$298.00

A 1.5% FINANCE CHARGE IS ADDED TO BALANCES 31 OR MORE DAYS PAST DUE

PLEASE RETURN THIS PORTION WITH PAYMENT.
MAKE CHECKS PAYABLE TO: **Aquatic Systems, Inc.**

- ☐ Address Changes (Note on Back of this Slip)
Please include contact name and phone number

DATE: 6/1/2019

INVOICE NUMBER: 0000446799

CUSTOMER NUMBER: 0060790

TOTAL AMOUNT DUE: \$298.00

Received
JUN 03 2019

Aquatic Systems, Inc.
2100 NW 33rd Street
Pompano Beach, FL 33069

AMOUNT PAID:

THANK YOU FOR YOUR BUSINESS!



LANDCARE LANDSCAPING, INC.
6767 S. LOIS AVENUE
TAMPA, FL 33616
813.676.6000 OFFICE
813.837.1426 FAX

Invoice

Invoice #

1262251

Date

6/1/2019

Bill To

OAKS AT SHADY CREEK CDD
C/O MERITUS CORP.
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

P.O. Number	Project	Terms
	OAKS AT SHADY CREEK CDD MAINTENANCE	NET 30
Quantity	Description	Amount
	RE: OAKS AT SHADY CREEK CCD GROUNDS MAINTENANCE FOR THE MONTH OF JUNE 2019 CCD ONLY, PONDS, FRONT ENTRY AND ALL COMMON AREAS. LANDCARE APPRECIATES YOUR BUSINESS	4,385.00
	Landcare Landscaping offers electronic invoices if you would prefer over paper mailed invoices. Please contact our office at accountingdept@landcare1.com if you would like to make this change to receive your invoices electronically.	0.00
Should it become necessary for either party incident to this contract to institute legal actions for enforcement of any provisions of this contract, the prevailing party shall be entitled to all court costs and attorney's fees incident to such legal actions.		Total \$4,385.00
A 1.5% LATE FEE WILL BE APPLIED AFTER 30 DAYS OF NON PAYMENT.		

Received
MAY 30 2019

539W
4604
WAS

2005 Pan Am Circle
Suite 300
Tampa, FL 33607

Voice: 813-397-5121
Fax: 813-873-7070

INVOICE

Invoice Number: 9122
Invoice Date: Jun 1, 2019
Page: 1

Bill To:
Oaks at Shady Creek CDD
2005 Pan-Am Circle
Suite 300
Tampa, FL 33607

Ship to:	

Customer ID	Customer PO	Payment Terms	
Oaks at Shady Creek		Net Due	
	Shipping Method	Ship Date	Due Date
	Best Way		6/1/19

Quantity	Item	Description	Unit Price	Amount
		District Management Services - June		2,812.50
		Postage - April		1.58
				

Subtotal	2,814.08
Sales Tax	
Total Invoice Amount	2,814.08
Payment/Credit Applied	
TOTAL	2,814.08



Hillsborough
County Florida

CUSTOMER NAME	ACCOUNT NUMBER	BILL DATE	DUE DATE
THE OAKS AT SHADY CREEK CDD	7015729919	06/19/2019	07/10/2019

Service Address: 14099 TROPICAL KINGBIRD WAY

S-Page 1 of 1

METER NUMBER	PREVIOUS DATE	PREVIOUS READ	PRESENT DATE	PRESENT READ	CONSUMPTION (IN GALLONS)	READ TYPE	METER DESCRIPTION
53984411	05/15/2019	3619	06/14/2019	3857	23800	ACTUAL	WATER

Service Address Charges

Customer Bill Charge	\$4.15
Purchase Water Pass-Thru	\$69.73
Water Base Charge	\$56.94
Water Usage Charge	\$16.90
Total Service Address Charges	\$147.72

Summary of Account Charges

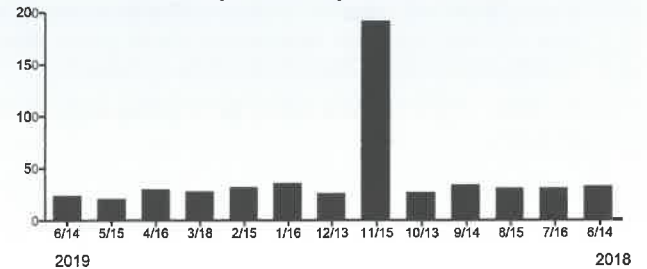
Previous Balance	\$135.72
Net Payments - Thank You	(\$135.72)
Total Account Charges	\$147.72
AMOUNT DUE	\$147.72

Important Message

The 2018 Water Quality Report is now available online at HCFLGov.net/WaterQualityReport. To request a mailed copy, call (813)246-3146 and leave a message with your name, mailing address, and phone number.

A price indexing rate adjustment increase of 1.40% is effective June 1, 2019. For additional information please visit our webpage: <http://HCFLGov.net/Water> and select Water Rates & Fees.

Consumption History x 1000 Gallons



Hillsborough
County Florida

Make checks payable to: BOCC

ACCOUNT NUMBER: 7015729919

Received
JUN 27 2019

ELECTRONIC PAYMENTS BY CHECK OR

Automated Payment Line: (813) 276 8526
Internet Payments: HCFLGov.net/WaterBill
Additional Information: HCFLGov.net/Water



THANK YOU!



THE OAKS AT SHADY CREEK CDD
2005 PAN AM CIR STE 300
TAMPA FL 33607-6008

3,561

DUE DATE	07/10/2019
AMOUNT DUE	\$147.72
AMOUNT PAID	

175

0070157299192

00000147728

Statement Date: 06/20/2019

Account: 211005987436

OAKS AT SHADY CREEK COMM
10508 PURPLE MARTIN BLVD
RIVERVIEW, FL 33579-0000

Current month's charges:	\$19.92
Total amount due:	\$19.92
Payment Due By:	07/11/2019

Your Account Summary

Previous Amount Due	\$19.92
Payment(s) Received Since Last Statement	-\$19.92
Current Month's Charges	\$19.92
Total Amount Due	\$19.92

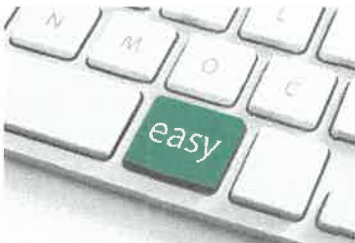
Sign up for free Power Updates this storm season

Should severe weather lead to outages, you can receive updates about your power right to your mobile device.

Learn more at
tampaelectric.com/powerupdates.



Amount not paid by due date may be assessed a late payment charge and an additional deposit.



Billing and payments made easy!

We offer many convenient and free ways to receive and pay your electric bill, such as Paperless Billing and Direct Debit. For more on our convenient options, log into tecoaccount.com or visit tampaelectric.com/billpay.

To ensure prompt credit, please return stub portion of this bill with your payment. Make checks payable to TECO.



WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987436

Current month's charges:	\$19.92
Total amount due:	\$19.92
Payment Due By:	07/11/2019

Amount Enclosed

\$

674839904742

Received

JUN 24 2019

00000076 02 AV 0.38 33607 FTECO106211900205110 00000 03 01000000 010 03 13110 004



OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607-2359

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318

Account: 211005987436
Statement Date: 06/20/2019
Current month's charges due 07/11/2019

Details of Charges – Service from 05/18/2019 to 06/17/2019

Service for: 10508 PURPLE MARTIN BLVD, RIVERVIEW, FL 33579-0000

Rate Schedule: General Service - Non Demand

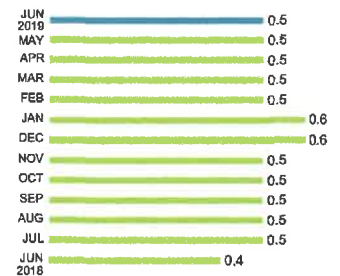
Meter Number	Read Date	Current Reading	-	Previous Reading	=	Total Used	Multiplier	Billing Period
K66265	06/17/2019	1,372		1,358		14 kWh	1	31 Days

Basic Service Charge		\$18.14
Energy Charge	14 kWh @ \$0.05916/kWh	\$0.83
Fuel Charge	14 kWh @ \$0.03227/kWh	\$0.45
Florida Gross Receipt Tax		\$0.50
Electric Service Cost		\$19.92

Total Current Month's Charges **\$19.92**

Tampa Electric Usage History

Kilowatt-Hours Per Day
(Average)



00000076-0000201-Page 3 of 8



Statement Date: 06/20/2019

Account: 211005987634

OAKS AT SHADY CREEK COMM
301 US HIGHWAY 301 S
TAMPA, FL 33619

Current month's charges:	\$3,486.22
Total amount due:	\$3,486.22
Payment Due By:	07/11/2019

Your Account Summary

Previous Amount Due	\$3,481.21
Payment(s) Received Since Last Statement	-\$3,481.21
Current Month's Charges	\$3,486.22
Total Amount Due	\$3,486.22

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tampaelectric.com/powerupdates.



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WAYS TO PAY YOUR BILL



See reverse side for more information

Account: 211005987634

Current month's charges:	\$3,486.22
Total amount due:	\$3,486.22
Payment Due By:	07/11/2019

Amount Enclosed \$

674839904743

OAKS AT SHADY CREEK COMM
2005 PAN AM CIRCLE SUITE 300
TAMPA, FL 33607

MAIL PAYMENT TO:
TECO
P.O. BOX 31318
TAMPA, FL 33631-3318


Account: 211005987634
Statement Date: 06/20/2019
Current month's charges due 07/11/2019

Details of Charges – Service from 05/16/2019 to 06/14/2019

Service for: 301 US HIGHWAY 301 S, TAMPA, FL 33619

Rate Schedule: Lighting Service

Lighting Service Items LS-1 (Bright Choices) for 30 days

Lighting Energy Charge	3576 kWh @ \$0.02904/kWh	\$103.85
Fixture & Maintenance Charge	84 Fixtures	\$1161.72
Lighting Pole / Wire	84 Poles	\$2100.84
Lighting Fuel Charge	3576 kWh @ \$0.03194/kWh	\$114.22
Florida Gross Receipt Tax		\$5.59

Lighting Charges

\$3,486.22

Total Current Month's Charges

\$3,486.22

00000076-0000203-Page 7 of 8





Late Fee Notice

Date Sent: 05/23/2019

Corporate Trust Services

WELLS
FARGO

Invoice Number 1684880	Original Billing Date 04/11/2019	Original Due Date 05/11/2019	Amount Due \$5,000.00 <i>Please mail or wire payment for:</i>
 XNFICDDTG6 1 000211  The Oaks at Shady Creek Community Development Dist Tara Horvath 2005 Pan Am Circle Suite 120 TAMPA, FL 33607			Mailing Address: Wells Fargo Bank WF 8113 P.O. Box 1450 Minneapolis, MN 55485-8113
			Wire Instructions: ABA #: 121000248 DDA #: 1000031565 Swift Code: WFBIUS6S Reference: Invoice #, Account Name, Attn Name
			ACH Instructions: ABA #: 091000019 DDA #: 1000031565 Memo: Invoice #, Account Name, Attn Name

Please return this portion of the statement with your payment in the envelope provided:

Please retain this portion for your records

Account Number: 84127000
Oaks at Shady Creek CDD 2015

Administration Charges

For the Period 04/23/2019 through 04/22/2020

Trustee Fee

\$5,000.00

Original Amount Due:	\$5,000.00
Payments Received:	\$0.00
Late Charge:	\$0.00
Total Amount Due:	\$5,000.00

Received
JUN 03 2019

Billings past due are subject to an 18% annual finance charge of the balance due.

Please address questions to Beth MacDonald Phone - 215-670-6556 Email - Beth.A.MacDonald@wellsfargo.com

Page 1 (1684880)

Service Slip/Invoice

POOP 911
PO BOX 844482
Dallas, TX 75284-4482
877-766-7911

INVOICE: 2684058
DATE: 4/23/2019
ORDER:

Bill To: [132872]
The Oaks at Shady Creek CDD
C/O Meritus
2005 PAN AM CIR
Suite 120
TAMPA, FL 33607-2359

Work Location: [132872] 813-397-5120
The Oaks at Shady Creek CDD
C/O Meritus
13956 US-301
RIVERVIEW, FL 33579

Work Date	Time	Target Pest	Technician	Time In
4/23/2019	12:00 AM		BLAKEW	
Purchase Order	Terms	Last Service	Map Code	Time Out
		3/27/2019		

Service	Description	Price
SPECPRICE	1 station emptied/bags filled	43.12
		SUBTOTAL \$43.12
		TAX \$0.00
		AMT. PAID \$0.00
		TOTAL \$43.12
		AMOUNT DUE \$43.12

WFO 53900
4605

Balances outstanding over 30 days from the date of service may be subject to a late fee of the lesser of 1.5% per month (18% per year) or the maximum allowed by law. Customer agrees to pay accrued expenses in the event of collection.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

181

PLEASE PAY FROM THIS INVOICE

Service Slip/Invoice


POOP 911
PO BOX 844482
Dallas, TX 75284-4482
877-766-7911

INVOICE: 2705741
DATE: 5/28/2019
ORDER:

Bill To: [132872]
The Oaks at Shady Creek CDD
C/O Meritus
2005 PAN AM CIR
Suite 120
TAMPA, FL 33607-2359

Work Location: [132872] 813-397-5120
The Oaks at Shady Creek CDD
C/O Meritus
13956 US-301
RIVERVIEW, FL 33579

Work Date	Time	Target Pest	Technician		Time In
5/28/2019	12:00 AM		BLAKEW	Blake Wanecski	
Purchase Order	Terms	Last Service	Map Code		Time Out
		3/27/2019			

Service	Description	Price
SPECPRICE	1 station emptied/bags filled	43.12
		SUBTOTAL
		\$43.12
		TAX
		\$0.00
		AMT. PAID
		\$0.00
		TOTAL
		\$43.12
		AMOUNT DUE
		\$43.12

* Balances outstanding over 30 days from the date of service may be subject to a late fee of the lesser of 1.5% per month (18% per year) or the maximum allowed by law. Customer agrees to pay accrued expenses in the event of collection.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

182

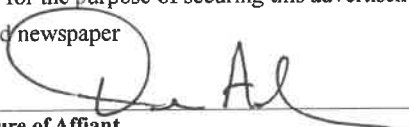
PLEASE PAY FROM THIS INVOICE

Tampa Bay Times
Published Daily

STATE OF FLORIDA } ss
COUNTY OF Hillsborough County

Before the undersigned authority personally appeared **Deirdre Almeida** who on oath says that he/she is **Legal Clerk** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: 2019/2020 Budget** was published in **Tampa Bay Times: 6/21/19**, in said newspaper in the issues of **Tampa Tribune Southeast**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Hillsborough County, Florida and that the said newspaper has heretofore been continuously published in said Hillsborough County, Florida, each day and has been entered as a second class mail matter at the post office in said Hillsborough County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper

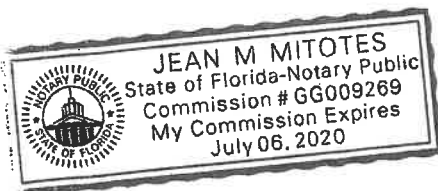

Signature of Affiant

Sworn to and subscribed before me this 06/21/2019.


Signature of Notary Public

Personally known _____ or produced identification

Type of identification produced _____



THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT

NOTICE IS HEREBY GIVEN TO ALL LANDOWNERS WITHIN THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT ("DISTRICT"), ADVISING OF A PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2019/2020 BUDGET; AND NOTICE OF PUBLIC HEARING TO CONSIDER THE IMPOSITION OF OPERATION AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING.

The Board of Supervisors for The Oaks at Shady Creek Community Development District will hold two public hearings and a regular meeting on **July 19, 2019 at 10:00 a.m.** at the offices of Lennar Homes, 4600 W. Cypress Street, Suite 200, Tampa, Florida 33607.

The purpose of the first public hearing is to receive public comment and objections on the Fiscal Year 2019/2020 Proposed Budget. The first public hearing is being conducted pursuant to Chapter 190, Florida Statutes. The purpose of the second public hearing is to consider the imposition of special assessments to fund the District's proposed budget for Fiscal Year 2019/2020 upon the lands located within the District, consider the adoption of an assessment roll, and to provide for the levy, collection, and enforcement of the assessments. The second public hearing is being conducted pursuant to Florida law including Chapters 190 and 197, Florida Statutes. At the conclusion of the public hearings, the Board will, by resolution, adopt a budget and levy assessments as finally approved by the Board. A regular board meeting of the District will also be held where the Board may consider any other business that may properly come before it.

A copy of the proposed budget, preliminary assessment roll, and the agenda for the hearings and meeting may be obtained at the offices of the District Manager, Meritus, 2005 Pan Am Circle, Suite 300, Tampa, Florida 33607, Ph: (813) 397-5120 during normal business hours. In accordance with Section 189.016, Florida Statutes, the proposed budget will be posted on the District's website www.theoaksatshadycreekcdd.org at least two days before the budget hearing date, and shall remain on the District's website for at least 45 days.

The special assessments are annually recurring assessments and are in addition to debt assessments, if any. The table below presents the proposed schedule of operation and maintenance assessments ("O&M Assessment"). Amounts are preliminary and subject to change at the hearing and in any future year. The amounts are subject to early payment discount as afforded by law.

THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2019/2020 O&M ASSESSMENT SCHEDULE

Fiscal Year 2019					Fiscal Year 2020				
Lot Size	Lot Value	Unit Count	Debt Service Per Unit	O&M Per Unit	Fiscal Year Total Assessment	Debt Service Per Unit	O&M Per Unit	Fiscal Year Total Assessment	Total Increase/Decrease in Annual Assess
SINGLE FAMILY HOMES									
Single Family 50'	1.00	3/5	\$1,250.00	\$737.72	\$1,987.72	\$1,250.00	\$737.72	\$1,987.72	\$0.00

Notations:

⁽¹⁾ Annual assessments are adjusted for discounts associated with early payment and property collection costs.

Annual O&M Assessment (in addition to the Debt Service Assessment) will appear on November 2019 Hillsborough County property tax bill. Amount shown includes all applicable collection costs. Property owners are eligible for a discount of up to 4% if paid early.

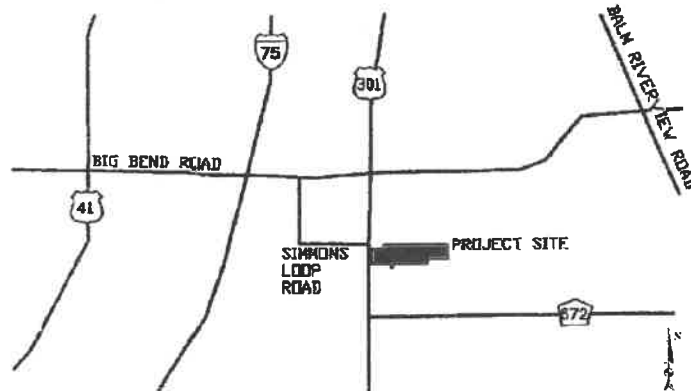
The Hillsborough County Tax Collector will collect the assessments for all lots and parcels within the District. Alternatively, the District may elect to directly collect the assessments in accordance with Chapter 190, Florida Statutes. Failure to pay the assessments will cause a tax certificate to be issued against the property which may result in a loss of title or a foreclosure action to be filed against the property. All affected property owners have the right to appear at the public hearings and the right to file written objections with the District within twenty (20) days of publication of this notice.

The public hearings and meeting are open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. The public hearings and meeting may be continued to a date, time, and place to be specified on the record at the hearings or meeting. There may be occasions when staff or board members may participate by speaker telephone.

In accordance with the provisions of the Americans With Disabilities Act, any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Office at (813) 397-5120 at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 711 for aid in contacting the District Office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Nicole Hicks
District Manager



THE OAKS AT SHADY CREEK COMMUNITY DEVELOPMENT DISTRICT
GENERAL VICINITY MAP

The Oaks at Shady Creek Community Development District

**Financial Statements
(Unaudited)**

**Period Ending
June 30, 2019**



**Meritus Districts
2005 Pan Am Circle ~ Suite 300 ~ Tampa, Florida 33607
Phone (813) 873-7300 ~ Fax (813) 873-7070**

The Oaks at Shady Creek CDD

Balance Sheet

As of 6/30/2019

(In Whole Numbers)

	General Fund	Debt Service - Series 2015	Capital Project - Series 2015	General Fixed Assets Account Group	General Long-Term Debt	Total
Assets						
Cash-Operating Account	175,894	0	0	0	0	175,894
Cash - Revenue - Series 2015 #7000	0	300,629	0	0	0	300,629
Cash - Reserve - Series 2015 #7004	0	108,928	0	0	0	108,928
Cash - Interest - Series 2015 #7002	0	47	0	0	0	47
Cash - Principal - Series 2015 #7001	0	0	0	0	0	0
Cash - Sinking Fund - Series 2015 #7005	0	7	0	0	0	7
Cash - Acq/Construction Gen Fund - Series 2015 #7010	0	0	348,635	0	0	348,635
Accounts Receivable - Other	0	0	0	0	0	0
Due From Developer	0	0	0	0	0	0
Assessments Receivable - Tax Roll	0	0	0	0	0	0
Due From General Fund	0	0	0	0	0	0
Prepaid Expense	0	0	0	0	0	0
Prepaid General Liability Insurance	500	0	0	0	0	500
Prepaid Public Officials Insurance	500	0	0	0	0	500
Prepaid Trustee Fees	3,750	0	0	0	0	3,750
Prepaid Property Insurance	586	0	0	0	0	586
Deposits	6,865	0	0	0	0	6,865
Construction Work In Progress	0	0	0	5,473,915	0	5,473,915
Amount Available-Debt Service	0	0	0	0	135,749	135,749
Amount To Be Provided-Debt Service	0	0	0	0	6,116,263	6,116,263
Other	0	0	0	0	0	0
Total Assets	188,095	409,610	348,635	5,473,915	6,252,012	12,672,267
Liabilities						
Accounts Payable	4,288	0	0	0	0	4,288
Due To Debt Service Fund	0	0	0	0	0	0
Due to Developer	0	0	0	0	0	0
Revenue Bond Payable - Series 2015	0	0	0	0	6,252,012	6,252,012
Other	0	0	0	0	0	0

The Oaks at Shady Creek CDD

Balance Sheet

As of 6/30/2019

(In Whole Numbers)

	General Fund	Debt Service - Series 2015	Capital Project - Series 2015	General Fixed Assets Account Group	General Long-Term Debt	Total
Total Liabilities	<u>4,288</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>6,252,012</u>	<u>6,256,300</u>
Fund Equity & Other Credits						
Fund Balance-All Other Reserves	0	389,046	343,053	0	0	732,099
Fund Balance-Unreserved	54,554	0	0	0	0	54,554
Retained Earnings-Unreserved	0	0	0	0	0	0
Investment In General Fixed Assets	0	0	0	5,473,915	0	5,473,915
Other	<u>129,253</u>	<u>20,564</u>	<u>5,582</u>	<u>0</u>	<u>0</u>	<u>155,399</u>
Total Fund Equity & Other Credits	<u>183,807</u>	<u>409,610</u>	<u>348,635</u>	<u>5,473,915</u>	<u>0</u>	<u>6,415,967</u>
Total Liabilities & Fund Equity	<u>188,095</u>	<u>409,610</u>	<u>348,635</u>	<u>5,473,915</u>	<u>6,252,012</u>	<u>12,672,267</u>

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

001 - General Fund
From 10/1/2018 Through 6/30/2019
(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Special Assessments - Service Charges				
Operations & Maintenance Assmts-Tax Roll	247,725	254,023	6,298	3 %
Interest Earnings				
Interest Earnings	0	48	48	0 %
Total Revenues	247,725	254,071	6,346	3 %
Expenditures				
Financial & Administrative				
District Manager	33,750	25,313	8,438	25 %
District Engineer	5,000	150	4,850	97 %
Disclosure Report	4,200	0	4,200	100 %
Trustees Fees	5,000	3,750	1,250	25 %
Auditing Services	6,875	3,700	3,175	46 %
Postage, Phone, Faxes, Copies	3,500	55	3,445	98 %
Public Officials Insurance	2,200	1,500	700	32 %
Legal Advertising	2,500	2,275	225	9 %
Bank Fees	250	16	234	94 %
Dues, Licenses & Fees	200	175	25	13 %
Miscellaneous Fees	100	0	100	100 %
Office Supplies	250	101	149	60 %
Legal Counsel				
District Counsel	5,000	3,086	1,914	38 %
Electric Utility Services				
Electric Utility Services	79,800	29,335	50,465	63 %
Water-Sewer Combination Services				
Water Utility Services	3,500	2,285	1,215	35 %
Other Physical Environment				
Waterway Management Program	4,625	2,682	1,943	42 %
Property & Casualty Insurance	5,000	3,259	1,741	35 %
Landscape Maintenance - Contract	55,000	39,465	15,535	28 %
Landscape Maintenance - Other	22,975	4,919	18,056	79 %
Plant Replacement Program	3,500	0	3,500	100 %
Irrigation Maintenance	4,500	2,753	1,747	39 %
Total Expenditures	247,725	124,818	122,907	50 %
Excess Revenues Over (Under) Expenses	0	129,253	129,253	0 %
Fund Balance, Beginning of Period				
Fund Balance-Unreserved	0	54,554	54,554	0 %
Total Fund Balance, Beginning of Period	0	54,554	54,554	0 %
Fund Balance, End of Period	0	183,807	183,807	0 %

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

203 - Debt Service - Series 2015
From 10/1/2018 Through 6/30/2019
(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Special Assessments - Capital Improvements				
Debt Service Assmts - Tax Roll	419,356	430,420	11,064	3 %
Interest Earnings				
Interest Earnings	0	6,601	6,601	0 %
Total Revenues	419,356	437,020	17,664	4 %
Expenditures				
Debt Service Payments				
Interest-Series 2015	294,356	296,456	(2,100)	(1)%
Principal-Series 2015	125,000	120,000	5,000	4 %
Total Expenditures	419,356	416,456	2,900	1 %
Excess Revenues Over (Under) Expenses	0	20,564	20,564	0 %
Fund Balance, Beginning of Period				
Fund Balance-All Other Reserves	0	389,046	389,046	0 %
Total Fund Balance, Beginning of Period	0	389,046	389,046	0 %
Fund Balance, End of Period	0	409,610	409,610	0 %

The Oaks at Shady Creek CDD

Statement of Revenues and Expenditures

303 - Capital Project - Series 2015
From 10/1/2018 Through 6/30/2019
(In Whole Numbers)

	Total Budget - Original	Current Period Actual	Total Budget Variance - Original	Percent Total Budget Remaining - Original
Revenues				
Interest Earnings				
Interest Earnings	0	5,582	5,582	0 %
Total Revenues	0	5,582	5,582	0 %
Excess Revenues Over (Under)	0	5,582	5,582	0 %
Expenses				
Fund Balance, Beginning of Period				
Fund Balance-All Other Reserves	0	343,053	343,053	0 %
Total Fund Balance, Beginning of Period	0	343,053	343,053	0 %
Fund Balance, End of Period	0	348,635	348,635	0 %

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Summary

Cash Account: 10101 Cash-Operating Account
Reconciliation ID: 06/30/2019
Reconciliation Date: 6/30/2019
Status: Locked

Bank Balance	178,417.16	
Less Outstanding Checks/Vouchers	2,523.49	
Plus Deposits in Transit	0.00	
Plus or Minus Other Cash Items	0.00	
Plus or Minus Suspense Items	<u>0.00</u>	
Reconciled Bank Balance	175,893.67	
Balance Per Books	<u>175,893.67</u>	
Unreconciled Difference	<u><u>0.00</u></u>	

Click the Next Page toolbar button to view details.

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account
Reconciliation ID: 06/30/2019
Reconciliation Date: 6/30/2019
Status: Locked

Outstanding Checks/Vouchers

Document Number	Document Date	Document Description	Document Amount	Payee
1478	6/13/2019	Series 2015 FY19 Tax Dist ID 421	2,523.49	The Oaks at Shady Creek CDD
Outstanding Checks/Vouchers			2,523.49	

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account

Reconciliation ID: 06/30/2019

Reconciliation Date: 6/30/2019

Status: Locked

Cleared Checks/Vouchers

Document Number	Document Date	Document Description	Document Amount	Payee
1469	6/1/2019	System Generated Check/Voucher	135.72	BOCC
1470	6/1/2019	System Generated Check/Voucher	1,325.00	Landcare Landscaping< Inc.
1471	6/1/2019	System Generated Check/Voucher	2,814.08	Meritus Districts
1472	6/1/2019	System Generated Check/Voucher	19.92	TECO
1473	6/1/2019	System Generated Check/Voucher	3,481.21	TECO
1474	6/6/2019	System Generated Check/Voucher	5,000.00	Wells Fargo Bank
1475	6/13/2019	System Generated Check/Voucher	298.00	Aquatic Systems, Inc.
1476	6/13/2019	System Generated Check/Voucher	4,385.00	Landcare Landscaping< Inc.
1477	6/13/2019	System Generated Check/Voucher	86.24	POOP 911
Cleared Checks/Vouchers			17,545.17	

The Oaks at Shady Creek CDD
Reconcile Cash Accounts

Detail

Cash Account: 10101 Cash-Operating Account
Reconciliation ID: 06/30/2019
Reconciliation Date: 6/30/2019
Status: Locked

Cleared Deposits

<u>Deposit Number</u>	<u>Document Number</u>	<u>Document Date</u>	<u>Document Description</u>	<u>Document Amount</u>
	CR163	6/13/2019	FY 2019 Tax Dist ID 421	4,012.80
	CR164	6/30/2019	June Bank Activity	<u>2.99</u>
Cleared Deposits				4,015.79
				<u><u> </u></u>

SUNTRUST BANK
PO BOX 305183
NASHVILLE TN 37230-5183

Page 1 of 1
36/E00/0175/0/42
06/30/2019



Account Statement

OAK AT SHADY CREEK CDD
2005 PAN AM CIR STE 120
TAMPA FL 33607-2380

Questions? Please call
1-800-786-8787

Account Summary	Account Type	Account Number	Statement Period
	PUBLIC FUNDS ADVANTAGE PLUS		06/01/2019 - 06/30/2019

Description	Amount	Description	Amount
Beginning Balance	\$191,946.54	Average Balance	\$182,118.98
Deposits/Credits	\$4,015.79	Average Collected Balance	\$182,118.98
Checks	\$17,545.17	Number of Days in Statement Period	30
Withdrawals/Debits	\$0.00	Annual Percentage Yield Earned	.02%
Ending Balance	\$178,417.16	Interest Paid Year to Date	\$21.25

Overdraft Protection	Account Number	Protected By
		Not enrolled
For more information about SunTrust's Overdraft Services, visit www.suntrust.com/overdraft .		

Deposits/Credits	Date	Amount	Serial #	Description
	06/14	4,012.80		ELECTRONIC/ACH CREDIT
	06/28	2.99		HLLS TAX LICENS DIST ID421 DN022137
				INTEREST PAID THIS STATEMENT THRU 06/30
Deposits/Credits:	2			Total Items Deposited: 0

Checks	Check Number	Amount	Date Paid	Check Number	Amount	Date Paid	Check Number	Amount	Date Paid
	1469	135.72	06/06	1472	19.92	06/04	1475	298.00	06/19
	1470	1,325.00	06/04	1473	3,481.21	06/04	1476	4,385.00	06/21
	1471	2,814.08	06/04	1474	5,000.00	06/10	1477	86.24	06/20
Checks:	9								

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	06/01	191,946.54	191,946.54	06/19	182,885.41	182,885.41
	06/04	184,306.33	184,306.33	06/20	182,799.17	182,799.17
	06/06	184,170.61	184,170.61	06/21	178,414.17	178,414.17
	06/10	179,170.61	179,170.61	06/28	178,417.16	178,417.16
	06/14	183,183.41	183,183.41			

The Ending Daily Balances provided do not reflect pending transactions or holds that may have been outstanding when your transactions posted that day. If your available balance wasn't sufficient when transactions posted, fees may have been assessed.

As of 7/1/19, Mastercard(R) will update their Guide to Benefits for debit cards and will no longer offer the Price Protection benefit. A new Mastercard Guide to Benefits will be available on 7/1/19 at suntrust.com/debitcards.



The Oaks at Shady Creek CDD Waterway Inspection Report

Reason for Inspection: Routine Scheduled - Monthly

Inspection Date: 6/18/2019

Prepared for:

Mr. Brian Howell, District Manager
c/o Meritus
5680 West Cypress Street, #A
Tampa, Florida 33607

Prepared by:

Logan Bell, Account Representative/Biologist
Aquatic Systems, Inc. – Sun City Field Office
Corporate Headquarters
2100 N.W. 33rd Street, Pompano Beach, FL 33069
1-800-432-4302

Site: 1**Comments:** Normal growth observed

Minimal algae and shoreline weed development along the perimeter, which will be treated during our upcoming maintenance visits. Water levels have started to rise given the rain we have had over the last few weeks.

Site: 2**Comments:** Site looks good

No issues were observed within Pond #2 during inspection. Shoreline weeds will be treated during our upcoming maintenance visit as they were just beginning to develop.

Site: 3**Comments:** Site looks good

No issues were observed within Pond #3 during inspection.

Site: 4**Comments:** Normal growth observed

Development of Pennywort along the shoreline and on the leading edge of the native vegetation along the perimeter. Treatment will be performed during our upcoming maintenance visits.

Management Summary

Overall, the ponds within the Oaks at Shady Creek CDD continue to display positive results following routine maintenance visits targeting invasive weeds, algae, and submersed vegetation. During inspection it was noted that Pond #1 continues to be the main issue as it has been developing algae and shoreline weeds. Treatments have been made, and will continue to be made, during each of our visits so long as algae and shoreline weeds are identified. The remaining three Ponds were displaying positive results following last treatment or have been showing no signs of weed or algae development.

The conditions of the water in your lake affects the health of every living thing in it. A comprehensive consultation begins right at the water's edge so that we can understand the current state of your lake, and what to begin testing for. Color, odor, algae, plants and other living organisms, even the neighborhood around the lake will tell a biologist a lot about your lake.

Lakes often show deteriorating conditions due to increased urban influences, lake aging, and declining health or overuse of traditional treatment options that no longer work. Water quality testing will encompass all these factors and provide quantitative results that can be used and compared to provide long term solutions for your lakes.

Minimal algae present within the Ponds at The Oaks at Shady Creek CDD displaying the good quality of water throughout the storm water retention system. Storm water systems are designed to prevent flooding by being the lowest point in the area allowing water to collect and be held away from homes and businesses. As the water heads downhill toward the pond it collects excess nutrients, oils, soaps, nutrient rich sediments, and other detritus, which all settle within the pond. Most of these products contain phosphorus and nitrogen compounds, which fuel algal growth. Pond #1 has been showing signs of being affected by nutrient recycling as we are continually treating the algae that frequently grows back within a months time providing only a few weeks of the month with clear surface waters. If the community is interested in doing some nutrient remediation there are several ways that can be further discussed.

Recommendations/Action Items

- Routine Maintenance.
- Continue to monitor all ponds for Algal growth and target on contact.
- Continue to treat all sites for invasive vegetation during our routine visits.
- Treat algae within Pond #1.
- Treat emergent Slender Spikerush and Pennywort along the shoreline of Pond #4.

THANK YOU FOR CHOOSING ASI!





Meritus

MONTHLY MAINTENANCE INSPECTION GRADESHEET

Site: The Oaks at Shady Creek

Date: 6/6/19

	MAXIMUM VALUE	CURRENT VALUE	CURRENT DEDUCTION	REASON FOR DEDUCTION
AQUATICS				
DEBRIS	25	20	-5	Construction debris in the new pond
INVASIVE MATERIAL (FLOATING)	20	18	-2	Pond in front has some algae
INVASIVE MATERIAL (SUBMERSED)	20	18	-2	Minor
FOUNTAINS/AERATORS	20	20	0	N/A
DESIRABLE PLANTS	15	15	0	N/A

AMENITIES

CLUBHOUSE INTERIOR	4	4	0	
CLUBHOUSE EXTERIOR	3	3	0	
POOL WATER	10	10	0	
POOL TILES	10	10	0	
POOL LIGHTS	5	5	0	
POOL FURNITURE/EQUIPMENT	8	8	0	
FIRST AID/SAFETY ITEMS	10	10	0	
SIGNAGE (rules, pool, playground)	5	5	0	
PLAYGROUND EQUIPMENT	5	5	0	
RECREATIONAL FACILITIES	7	7	0	
RESTROOMS	6	6	0	
HARDSCAPE	10	10	0	
ACCESS & MONITORING SYSTEM	3	3	0	
IT/PHONE SYSTEM	3	3	0	
TRASH RECEPTACLES	3	3	0	
WATER FOUNTAINS	8	8	0	

MONUMENTS AND SIGNS

CLEAR VISIBILITY (Landscaping)	25	25	0	Good
PAINTING	25	25	0	Good
CLEANLINESS	25	25	0	Good
GENERAL CONDITION	25	25	0	Good



Meritus

MONTHLY MAINTENANCE INSPECTION GRADESHEET

Site: The Oaks at Shady Creek

Date: 6/6/19

	MAXIMUM VALUE	CURRENT VALUE	CURRENT DEDUCTION	REASON FOR DEDUCTION
HIGH IMPACT LANDSCAPING				
ENTRANCE MONUMENT	40	35	-5	Some plant material needs to be added
RECREATIONAL AREAS	30	30	0	
SUBDIVISION MONUMENTS	30	30	0	
HARDSCAPE ELEMENTS				
WALLS/FENCING	15	15	0	Good
SIDEWALKS	30	30	0	Good
SPECIALTY MONUMENTS	15	15	0	Good
STREETS	25	25	0	County
PARKING LOTS	15	15	0	N/A
LIGHTING ELEMENTS				
STREET LIGHTING	33	33	0	?
LANDSCAPE UP LIGHTING	22	22	0	
MONUMENT LIGHTING	30	30	0	
AMENITY CENTER LIGHTING	15	15	0	
GATES				
ACCESS CONTROL PAD	25	25	0	N/A
OPERATING SYSTEM	25	25	0	N/A
GATE MOTORS	25	25	0	N/A
GATES	25	25	0	Ok
SCORE	700	686	-14	98%

Manager's Signature: Gene Roberts 6/6/2019

Supervisor's Signature: _____



District Management Services, LLC

MONTHLY LANDSCAPE MAINTENANCE INSPECTION GRADESHEET

Site: The Oaks at Shady Creek

Date: Monday, June 3, 2019

MAXIMUM VALUE	CURRENT VALUE	CURRENT DEDUCTION	REASON FOR DEDUCTION
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LANDSCAPE MAINTENANCE

TURF	5	4	-1	<u>Dry areas</u>
TURF FERTILITY	10	10	0	<u>OK</u>
TURF EDGING	5	5	0	<u>Good</u>
WEED CONTROL - TURF AREAS	5	4	-1	<u>Pocket park needs treated.</u>
TURF INSECT/DISEASE CONTROL	10	10	0	<u>None observed</u>
PLANT FERTILITY	5	4	-1	<u>Ok</u>
WEED CONTROL - BED AREAS	5	4	-1	<u>Some areas need detailing</u>
PLANT INSECT/DISEASE CONTROL	5	5	0	
PRUNING	10	9	-1	<u>Some needed</u>
CLEANLINESS	5	4	-1	<u>Some trash</u>
MULCHING	5	4	-1	<u>Fair</u>
WATER/IRRIGATION MGMT	8	6	-2	<u>Some dry areas</u>
CARRYOVERS	5	5	0	

SEASONAL COLOR/PERENNIAL MAINTENANCE

VIGOR/APPEARANCE	7	5	-2	<u>Look dry</u>
INSECT/DISEASE CONTROL	7	7	0	
DEADHEADING/PRUNING	3	3	0	

SCORE

100	89	-11	89%
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Contractor Signature: _____

Manager's Signature: GR 6/6/2019

Supervisor's Signature: _____

The Oaks at Shady Creek – June



More Jasmine should be planted at the entrance sign to cover the feature.



The begonias at the entrance are a little stressed and some voids in the beds need to be filled in with additional plants.



Working on getting proposals to replace the dead Date Palm trees.



All the palm trees have been inoculated but are showing signs of stress.



The recent drought and high temperatures have stressed the turf along Purple Martin and at the pocket park.



The zoysia turf at the pocket park still has some weed pressure.



The tree wells along the boulevard have been mulched.



The hibiscus and thryallis plants along Purple Martin are becoming leggy and should be trimmed to fill out.



The ferns and Coonties plants are looking good just a little dry.



Some areas where dead plants were removed need to be replanted.



The ponds are looking good with the exception of the ones in the new section.



This pond bank needs to be graded better and some sod added. Lots of construction debris.



The pond at the entrance has some algae.